AUTOMATION SYSTEM AND METHOD FOR A WEB-BASED IMPLEMENTATION PORTAL

Abstract

Online collaboration through a web portal facilitates effective communication among all parties, regardless of their geographical and organizational boundaries. With the disclosed web-based implementation portal, project implementation according to various embodiments of the present invention, is no longer an abstract list of service pledges by banks. Companies can visualize at each stage exactly how a solution will be implemented for them. In some embodiments, through embedded workflow steps and pre-defined templates, the portal can standardize and automate the customer onboarding process. The process can be standardized and automated from the time the customer confirms subscription to specific commercial solutions to the time when these commercial products are implemented and used by the customer.