

PATENT
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DEVICE AND METHOD FOR PERFORMING DOWNHOLE FUNCTIONS

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Background of the Invention

This invention relates generally to the field of performing downhole functions in a well, and is particularly
10 applicable to downhole well completion tools.

In completing a product recovery well, such as in the oil and gas industry, several downhole tasks or functions must generally be performed with tools lowered through the well pipe or casing. These tools may include,
15 depending on the required tasks to be performed, perforating guns that ballistically produce holes in the well pipe wall to enable access to a target formation, bridge plug tools that install sealing plugs at a desired depth within the pipe, packer-setting tools that create a temporary seal
20 about the tool and valves that are opened or closed.

Sometimes these tools are electrically operated and are lowered on a wireline, configured as a string of tools.

Alternatively, the tools are tubing-conveyed, e.g. lowered into the well bore on the end of multiple joints of tubing
25 or a long metal tube or pipe from a coil, and activated by pressurizing the interior of the tubing. Sometimes the tools are lowered on cables and activated by pressurizing the interior of the well pipe or casing. Other systems have also been employed.

30 Typically, ballistic tools are not "armed" (i.e., not yet configured to fire upon receipt of a hydraulic or electric stimulus) until just before being placed in the well, in order to avoid accidental firings at surface. Once armed, very high safety standards must be maintained to

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avoid potentially deadly premature firings until the tool is safely below ground. Even after the armed tool has been lowered into the well, an accidental, premature firing can result in costly well damage.

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Summary of the Invention

In one aspect of the invention, a downhole device for performing a function in a well has a series of dedicated hydro-mechanical locks that prevent occurrence of the function until desired. The hydro-mechanical locks are each capable of being released directly by a respective elevated hydraulic activating pressure condition and are constructed and arranged for sequential operation such that a lock in the series cannot be released until after the hydraulic pressure conditions required to release any preceding locks in the series have occurred.

In one embodiment, the device is in the form of a self-contained downhole device for controlling the occurrence of the function. In this embodiment, the device includes a downhole housing and a port in the housing in hydraulic communication with a remote hydraulic pressure source via the well by pressure-transmitting structure such as casing or tubing in the well.

In some embodiments, the series of hydro-mechanical locks comprises a set of one or more displaceable elements associated with a common hydraulic actuator, the actuator constructed and arranged to displace the elements sequentially. In some cases the actuator is responsive to an increase in hydraulic pressure to advance to engage an element and to a subsequent decrease in hydraulic pressure to move the element from a locking to an unlocking position.

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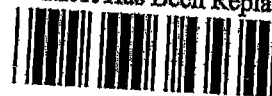
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Some preferred embodiments contain one or more of the following features: the actuator has a piston; the actuator is biased to a first position by a spring, the activating pressure condition moving the actuator to a
5 second, activated position; the elements each comprises a ring, which in some embodiments is resiliently radially compressed, in a locking, unreleased condition, within a first bore of a lock housing; the actuator has a ring gripper for moving the ring; the lock housing has a second,
10 larger bore into which the ring is movable to an unlocking, released position; the ring has an engageable cam surface; the gripper has a finger with a cam surface for engaging the cam surface of the ring, and in some instances a lift formation for lifting any previously released rings to
15 enable the disengagement of an engaged ring from the cam surface of the gripper.

In some embodiments of the invention, the spring comprises a compressible fluid which is compressed in a first chamber by said actuator. In a particularly useful
20 arrangement, the device also has an orifice for restricting a flow of the compressible fluid from the first chamber to a second chamber, enabling the respective activating pressure condition to cause the actuator to compress the fluid in the first chamber. In some instances the device has a third
25 chamber and a floating piston disposed between the second and third chambers, the floating piston containing a one-way check valve constructed to enable flow from the second chamber to the third chamber. In this arrangement the construction of the floating piston advantageously enables
30 oil within the first and second chambers to expand at higher temperatures.

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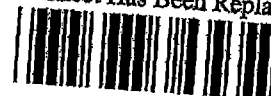
In another embodiment, the series of hydro-mechanical locks comprises one or more valves, each valve arranged to be openable to a released condition in response to an activating hydraulic pressure condition. In a current
5 arrangement, each of the valves has an inlet to receive activating pressure, and an outlet blocked from the inlet until after a respective activating pressure condition has occurred. In some arrangements, the outlet of the valve is hydraulically connected to an inlet of a pressure-activated
10 tool.

In a particularly useful configuration, the valve is constructed to delay opening for a predetermined amount of time after the occurrence of a respective activating pressure condition. This delay time enables the inlet
15 pressure condition to the valve to be reduced before the valve opens. In this manner, the opening of an upper valve in a series of valves does not immediately open a lower valve, enabling a series of such valves to be independently, sequentially opened by a sequence of activating pressure
20 conditions.

Some configurations may have one or more of the following features: the valve has a piston that forces a fluid through an orifice to expose a port to open the valve; and the delay time between the occurrence of the respective
25 activating pressure condition and the opening of the valve is determined at least in part by the size of the orifice.

In another aspect of the invention, a string of tools for performing downhole functions in a well includes a number of functional sections arranged in a physical order
30 within the string along a string axis. At least one of the sections has a downhole device with a series of dedicated

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hydro-mechanical locks that prevent occurrence of an associated function. The hydro-mechanical locks are each capable of being released directly by a respective elevated hydraulic activating pressure condition; and are constructed
5 and arranged for sequential operation such that a lock in the series cannot be released until after the hydraulic pressure condition required to release any preceding lock in the series has occurred.

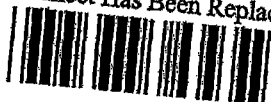
In a particularly advantageous configuration, at
10 least three of the sections each have such a device, the string being arranged and configured to perform the functions in an order other than the physical order of the sections along the axis.

In a preferred embodiment, the sections are
15 constructed to enable activating pressure conditions to be applied simultaneously to all of the functional sections having the devices.

In some useful configurations, a first device in the string has at least one fewer dedicated hydro-mechanical
20 locks than a second device in the string, the actuating pressure conditions for releasing the locks of the first and second devices being correlated such that pairs of locks of the first and the second devices are simultaneously released, resulting in all locks being released in the first
25 device while a lock remains unreleased in the second device.

In another aspect of the invention, a downhole device for performing a function in a well has an actuator arranged to move along an axis in response to an activating pressure condition, an operator engageable by the actuator
30 and arranged to cause the function to be performed when moved, and at least one lock element engageable by the

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actuator and disposed axially, in a locking position, between the actuator and the operator. The actuator is constructed and arranged to, in response to a first activating pressure condition, engage and move the lock
5 element to a non-locking position, and subsequently, in response to a second activating pressure condition, to engage and move the operator to cause the function to be performed.

In a preferred embodiment, there are more than one
10 lock element arranged in series between the actuator and the operator. In a preferred configuration, the axial motion of the actuator is limited by the lock element.

In another aspect of the invention, a method of performing a sequence of downhole functions in a well
15 comprises lowering a string of tools, the string having a functional section associated with each function. At least two of the sections each has a device with a series of dedicated hydro-mechanical locks that prevent occurrence of the function associated with the section. The hydro-
20 mechanical locks are capable of being released directly by a respective elevated hydraulic activating pressure condition, and are constructed and arranged for sequential operation, such that a lock in the series cannot be released until after the hydraulic pressure conditions required to release
25 any preceding locks in the series have occurred.

The method also comprises applying a sequence of activating hydraulic pressure conditions to the string, a given activating pressure condition releasing an associated lock in predetermined functional sections having unreleased
30 locks. The functional sections having the devices each perform their associated functions in response to an

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activating pressure condition occurring after all locks of the section have been released.

In some embodiments, at least one of the functional sections perforates the well in response to an activating
5 pressure condition occurring after all locks within the section have been released.

In a particularly useful embodiment, the method includes maintaining the axial position of the string within the well while applying the sequence of activating pressure
10 conditions to set a bridge plug at a first axial well position, set a packer at a second axial well position, and subsequently perforate the well between the first and second axial well positions.

In another embodiment, the method of the invention
15 further includes maintaining the axial position of the string within the well while sequentially performing functions associated with at least three sections of the string. The sections include an upper section, a lower section, and at least one middle section, according to
20 positions along an axis of the string. The method further includes performing the associated functions in an order starting with the function associated with a middle section.

In another embodiment, at least three of the sections are operated by the sequence of activating
25 hydraulic pressure conditions to perforate upper, lower and middle well zones, the middle zone being perforated first.

In yet another useful embodiment, the method further comprises applying an elevated downhole test pressure. The test pressure releases an associated lock in each functional
30 section having unreleased locks without causing any functional section to perform its associated function.

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According to another aspect of the invention, a string of tools for performing a downhole function in a well includes a locking tool and a ballistic tool connected to the locking tool. The locking tool has a series of
5 dedicated hydro-mechanical locks arranged to prevent arming of the ballistic tool, the locks capable of being released directly by a respective elevated hydraulic activating pressure condition. The locks are constructed and arranged for sequential operation, such that a lock in the series is
10 not released until after the hydraulic pressure conditions required to release any preceding locks in the series have occurred, with the last released lock arranged to arm the ballistic tool when released.

In one embodiment, the ballistic tool is constructed
15 to, once armed, delay performing the downhole function for a predetermined amount of time (preferably, between about 1 and 20 minutes) after the occurrence of a subsequent activating hydraulic pressure condition.

Preferably, the last released lock is constructed
20 to, upon release, expose the ballistic tool to hydraulic pressure for receiving subsequent activating hydraulic pressure conditions.

The ballistic tool includes, in some configurations, a displaceable ballistic member and a target ballistic
25 member. The last released lock is constructed to, upon release, enable the displaceable ballistic member to be hydraulically displaced toward the target ballistic member to arm the ballistic tool.

According to yet another aspect of the invention, a
30 ballistic downhole tool is constructed to be armed downhole. The tool includes first and second ballistic components for

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transferring an internal detonation to fire the tool, the ballistic components initially being separated by a sufficient distance to inhibit the detonation transfer. The first ballistic component includes a piston. The tool also
5 includes a lock arranged to retain the first ballistic component in its initial position, and a hydraulically activatable actuator adapted to release the lock to enable the first ballistic component to be moved toward the second ballistic component by hydraulic pressure acting against the
10 piston, to arm the tool.

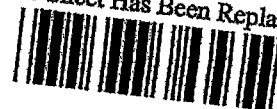
In some embodiments, the first ballistic component includes a firing pin and a length of detonator cord, the second ballistic component having a trigger charge arranged to be ignited by the detonator cord of the first ballistic
15 component with the tool in an armed condition.

In the presently preferred embodiment, the first ballistic component also includes a release piston arranged to be moved by hydraulic pressure to release the firing pin.

The tool may also include a seal arranged to isolate
20 the release piston from hydraulic pressure with the tool in an unarmed condition, to provide an additional safeguard against accidental firing.

Although surface accidents can generally be avoided by proper care and safety procedures, the invention can
25 provide an additional level of safety by enabling the tool to be initially lowered into the well unarmed and subsequently armed only just before firing. Costly premature firings in the well can also be avoided. By keeping the ballistics unarmed while traversing the well,
30 accidental firings caused by faulty seals and unexpected hydraulic conditions can also be avoided.

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The invention advantageously enables functional tools to be arranged in a single downhole string in any desired physical order, and activated in any preselected sequence. This flexibility can be very useful, e.g. for
5 perforating multiple zones in a well starting with a middle zone, or for perforating between a preset bridge plug and preset packer.

The invention also enables various arrangements of downhole tasks to be performed with a single string of
10 tools, requiring only one trip down the well, thereby saving substantial rig time. Used in a triggering mechanism to trigger a detonation to activate a tool, the invention also advantageously avoids potential failure modes of electrically-activated downhole equipment and associated
15 safety risks, by employing only hydro-mechanical downhole equipment for triggering detonations.

In embodiments in which the device according to the invention is employed to activate a tool, the activation of any of the tools in the string advantageously does not
20 depend upon the previous activation of any other tools in the string, such that the failure of one tool to properly perform does not inhibit the operation of the other tools in the string.

These and other advantageous features are realized
25 in equipment that is simple, reliable and relatively inexpensive.

Brief Description of the Drawings

Fig. 1 is a diagrammatic illustration of a tool
30 string in a well, according to the invention;

Fig. 2 illustrates a series of activating pressure

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cycles applied to a tool string;

Figs. 3A through 3D schematically illustrate the sequential operation of four tools in a string, according to the invention;

5 Fig. 3E schematically illustrates a lock-releasing actuator, according to the invention;

Fig. 4 is a cross-sectional view of a hydraulically programmable firing head in a fill sub, according to a first embodiment;

10 Fig. 5 is an enlarged view of area 5 in Fig. 4;

Figs. 6A through 6E diagrammatically illustrate the operation of part of the lock-releasing mechanism of Fig. 4;

Fig. 7 is a schematic illustration of a functional section of a string of tools, according to a second
15 embodiment; and

Fig. 8 is a functional illustration of a pilot valve of the embodiment of Fig. 7.

Fig. 9 shows a third embodiment, in which the lock-releasing actuator is configured to arm the tool.

20 Fig. 9A illustrates the embodiment of Fig. 9 in an armed condition.

Description of the Preferred Embodiments

Referring to Fig. 1, a hydraulic programmable firing
25 head 10 according to the invention is part of a string 12 of tools that can be arranged in various ways to selectively enable multiple operations to be performed in a well 20, such as setting a bridge plug or packer, pressure testing the plug or packer, and perforating one or more zones, all
30 in one trip in the well. The hydraulic programmable firing head 10 is adapted to initiate a downhole event when a

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preprogrammed number of activating pressure cycles have been received. As shown in Fig. 1, firing head 10 is capable of triggering a perforating gun 14, a packer-setting tool 16, a bridge plug tool 18, or any other downhole tool configured
5 to perform a task. Multiple hydraulically programmable firing heads 10 can be used in a string 12 of tools, as shown, to trigger any desired arrangement of tools along the axis 21 of the string in any preprogrammed order.

String 12 is lowered into well 20 on the end of
10 tubing 22, which is filled with hydraulic fluid. Hydraulic communication lines 26, also filled with fluid, hydraulically connect each firing head 10 in parallel communication with a remote source 27 via tubing 22, such that pressure applied at the top end of tubing 22 will be
15 applied simultaneously to all firing heads 10 in the string.

By provision of a suitably selected number of dedicated hydro-mechanical locks in the respective firing heads 10, the firing heads are each capable of being mechanically configured to trigger an associated tool or event upon
20 receipt of a preselected number of actuation cycles. The firing heads can be set up such that a series of pressure cycles received by string 12 through tubing 22 sequentially triggers each tool or event in a predetermined order, without dependence on the arrangement of tools along the
25 string, as described below.

As indicated in Fig. 1, string 12 comprises a series of self-contained functional sections A, B and C, with each section comprising a firing head 10 and an associated tool, e.g. a perforating gun 14, a packer-setting tool 16, a
30 bridge plug tool 18, or other tool. The firing heads 10 are each connected to their associated tools with safety spacers



28 and sealed ballistic transfers 30. Sections A, B and C are separated from each other by blank subs 32. Each firing head 10 triggers its associated tool ballistically by initiating a detonation which is transferred to the associated tool through the sealed ballistic transfers 30 and safety spacer 28. Ballistic transfers 30 and blank subs 32 are internally sealed to prevent fluid from flowing between firing heads 10, safety spacers 16 and tools. Fig. 1 illustrates the relative placement of each component in string 12, and does not represent their proportionate dimensions. String 12 may consist of any number of functional sections A, B, C, and so forth, each comprising a firing head and an associated tool as described above, each in parallel hydraulic communication with tubing 22. Each associated tool may be configured to perform a downhole task, such as perforating the well, setting a packer or bridge plug, operating a valve, moving a sleeve, or otherwise causing a desired event to occur within the well.

Referring to Fig. 2, string 12 of Fig. 1 is activated from the surface of the well by a series of activating pressure cycles 40 applied to the fluid within tubing 22. Each pressure cycle spans at least 3 or 4 minutes in the current configuration, and consists of a pressure increase 42 from hydrostatic pressure P_h to activation pressure (P_a which is sufficiently above the pressure required to activate each firing head 10), a pressure dwell period 44 at activation pressure P_a , and a pressure decrease 46. In the current configuration, as described below, pressure cycles 40 are separated by a length of time sufficient to return internal chamber pressures to hydrostatic pressure P_h .



Referring also to Figs. 3A through 3D, string 12 is diagrammatically illustrated as a series of four functional sections A, B, C and D, although it should be understood that the string may consist of more or fewer self-contained sections. The firing head in each section contains a series of dedicated, hydraulically-releasable hydro-mechanical locks, each unreleased lock illustrated as an X in the figures. As initially placed in the well (Fig. 3A), the firing head of section A contains two such locks; section B, one lock; section C, four locks; and section D, three locks. Each pressure cycle 40 within tubing 22 releases one lock X from the firing head of each section. If a given section has no unreleased locks X, a next pressure cycle 40 causes the firing head in the given section to trigger its associated event or tool. After a first pressure cycle 40 (Fig. 3B), section A contains only one unreleased lock X, section B has no more unreleased locks, and sections C and D have three and four unreleased locks X, respectively. After a second pressure cycle 40, one additional lock X in each of sections A, C and D has been released, such that section A has no more unreleased locks and sections C and D have two and one, respectively (Fig. 3C). Because section B had no unreleased locks upon receipt of the second pressure cycle, the firing head in section B triggers its associated tool or event due to the second pressure cycle 40. A third pressure cycle 40 causes the firing head in section A to trigger and leaves only one unreleased lock X in section C, none in D (Fig. 3D). Not shown, a fourth pressure cycle causes the firing head in section D to trigger, and a fifth pressure cycle causes the firing head in section C to trigger.

In certain preferred embodiments the hydro-

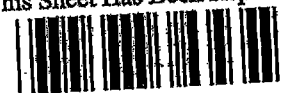


mechanical locks are of the form of displaceable elements, and a common actuator is employed. Referring for example to Fig. 3E, a firing head or other downhole device includes a hydraulically actuated gripper 300 that is moved axially to engage an operator 302 by the application of an activating pressure. At least one lock element 304 is positioned between gripper 300 and operator 302, such that cycles of application and release of activating pressure sequentially move lock elements 304 to a released position, exposing operator 302 for engagement upon the next application of activating pressure. As shown, a selected number of lock elements 304 are placed in series, such that successive pressure cycles release respective lock elements until the release of the last unreleased lock element in the series exposes operator 302 for engagement. Once engaged, operator 302 is subsequently moved by a reduction in pressure, causing an associated downhole function to be performed.

In particularly preferred embodiments, the displaceable lock elements are c-rings that are sequentially moved by a common downhole actuator in the form of a hydraulic piston and a device for engaging the rings, referred to herein as a ratchet grip. The details of this implementation will now be described.

Referring to Fig. 4, the hydraulic programmable firing head 10 is located within a fill sub 50, which is attached to the rest of the string of downhole equipment by a fill sub connector 52 at the top end of the fill sub, and a lower adaptor 54 at the bottom end of the fill sub. Firing head 10 comprises the internal components housed within fill sub 50 and lower adaptor 54 below level A in the figure. Fill sub connector 52 has upper and lower threaded

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ports, 56 and 58, respectively, for attaching hydraulic communication lines 26 (Fig. 1). To configure firing head 10 to be the upper firing head in the string, upper threaded port 56 is typically plugged and an upper tubing connector 5 (not shown) provides a hydraulic connection, internal to the string, between annulus 60 within fill sub connector 52 and tubing 22, while lower threaded port 58 provides a hydraulic connection, through an external communication line 26 (Fig. 1), to the upper threaded port 56 of a lower firing head 10 fill sub connector 52. To configure the firing head to be the lowest in the string of multiple firing heads, lower threaded port 58 is plugged, and upper threaded port 56 provides a hydraulic link to the upper firing heads and tubing 22. In middle firing heads, both the upper and lower 15 ports 56 and 58 are employed for communication (Fig. 1).

Annulus 62 within fill sub 50 is open to annulus 60 within fill sub connector 52, and runs the length of the firing head, which is axially retained in the fill sub with threaded rod 64, jam nut 66, sleeve 67 and threaded collar 20 68. Upper head 70, piston guide 72, oil chamber housing 74, oil chamber extension 76, stem guide 78, piston housing 80, housings connector 82, ratchet housing 84, release sleeve housing 86 and detonator adaptor 88 are stationary components of firing head 10, all connected in succession by 25 threaded joints. Within piston guide 72 is a movable piston 90 connected to the upper end of a long operating stem 92 that runs through the center of the firing head, the lower end of the operating stem being connected to a movable, ring-grasping ratchet grip 94. Operating stem 92 is 30 supported along its length by guide bearing surfaces 96 in oil chamber extension 76, stem guide 78 and housings

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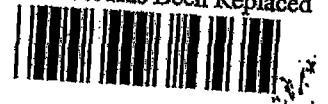
connector 82, such that it is free to move axially with movable piston 90. A compression spring 98 around stem 92 within oil chamber housing 74 biases piston 90 and ratchet grip 94 in an upward direction. Side ports 100 in housings 5 connector 82 and release sleeve housing 86 permit hydraulic flow between fill sub annulus 62 and oil chambers 102 and 104, respectively. Fluid can also flow from chamber 104 in release sleeve housing 86 to chamber 106 in ratchet housing 84, through an open inner bore of release sleeve operator 10 108, such that activation pressure is always applied, through fill sub annulus 62, to the lower end of stem 92, and acts, along with compression spring 98, to bias piston 90 in an upward direction to an inactivated position against a stop shoulder 109 of piston guide 72. Compression chamber 15 110, which extends through oil chamber housing 74 and oil chamber extension 76, is pre-filled, through a subsequently plugged side port 116 in piston guide 72, with a highly compressible silicon oil, typically compressible to about 10% by volume. Middle chamber 112 is also pre-filled with 20 compressible silicon oil through a subsequently plugged side port 118 in stem guide 78, and is hydraulically connected to compression chamber 110 through flow-restricting orifices 114 in stem guide 78. Two jets, i.e. Lee Visco brand jets with an effective flow resistance of 243,000 lohms, are 25 employed as orifices 114. One-way ball check valves 120 in a floating piston 122, located in piston housing 80, allow the silicon oil in chambers 110 and 112 to expand at higher well temperatures, without allowing upward flow from chamber 102 to chamber 112. Because floating piston 122 is free to 30 move axially within piston housing 80, the pressure in chamber 112 is always substantially equal to the pressure in



chamber 102, which is the same as annulus 62 pressure, e.g. tubing pressure. Flow-restricting orifices 114 slowly allow the pressure in compression chamber 110 to equalize to tubing pressure, such that by the time the string is in place at the bottom of a well, chambers 104, 106, 102, 112 and 110 are all substantially at hydrostatic tubing pressure.

A rupture disk 124 in upper head 70 prevents the pressurization of upper piston chamber 126 until the pressure in annulus 62 exceeds a level required to rupture disk 124, ideally higher than the maximum expected hydrostatic pressure (P_h in Fig. 2), and lower than activation pressure P_a . Upon the application of a first activation pressure cycle 40 (Fig. 2), rupture disk 124 ruptures, and tubing pressure is applied to the top of piston 90, moving piston 90, stem 92 and ratchet grip 94 downward against compression spring 98. Tubing pressure, which is substantially equal to the pressure in chamber 112, must be increased rapidly so that the piston 90 can move downward and compress the silicon oil in compression chamber 110. If the tubing pressure is increased too slowly, flow across orifices 114 will equalize the pressure between chambers 112 and 110, bringing the silicon oil in chamber 110 up to tubing pressure, in which case tubing pressure will be effectively applied to both sides of piston 90, and no activating motion of the piston and ratchet grip 94 will occur. Tubing pressure is typically increased to a level P_a of about 3500 psi above hydrostatic pressure P_h in about 30 seconds, moving piston 90 and ratchet grip 94 downward, and held at that level for a dwell time of two to three minutes before being released. When the tubing pressure is released

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back to hydrostatic level P_h , piston 90 and ratchet grip 94 are returned to their initial dispositions by the pressure of the compressed silicon oil in compression chamber 110 and compressed spring 98. Between successive pressure cycles, chambers 104, 106, 102, 112 and 110 all return substantially to hydrostatic pressure.

Referring to Fig. 5, ratchet grip 94 has resilient fingers 140 with outwardly facing cam surfaces 142 at their distal ends. Attached to and moving with ratchet grip 94 is a ratchet grip guide 144 with an outwardly-facing lip about its lower end with an upper surface 145. C-ring locks 146, preferably made of spring metal, such as beryllium copper, each has a vertical slit 148 and an inwardly-facing engageable cam surface 150. The C-rings are disposed, in a locked position, in a small bore 152 of ratchet housing 84, the small bore having a smaller diameter than the free outer diameter of the c-ring so that the c-rings are in a radially compressed state. Friction between the facing surfaces of c-ring 146 and bore 152 retain the c-ring locks in their locked position.

To release the top c-ring lock 146 in a series of locks, the top c-ring lock 146 is moved to a released or unlocked position in a large bore 154 of ratchet housing 84 by an axial motion cycle of ratchet grip 94. In response to the application of an elevated activating pressure condition in a pressure cycle, as described above, ratchet grip 94 and ratchet grip guide 144 are forced downward until a lower surface 156 of ratchet grip guide 144 contacts an upper stop surface 158 of the top c-ring lock 146, and cam surfaces 142 of resiliently bendable fingers 140 snap outwardly underneath cam surface 150 of the upper c-ring in an



engaging, ring-grasping motion. When tubing pressure is released and ratchet grip 140 moves upward to its initial position, work is performed as the grasped c-ring 146 is pulled upward, against resistance to its movement, into
5 large bore 154. Once within the large bore, spring force in the compressed c-ring opens the ring to a relatively relaxed state, disengaging c-ring 146 from ratchet grip fingers 140 and releasing the c-ring to be supported by lower bore shoulder 160 of ratchet housing 84.

10 Further lock-releasing actions of this embodiment are illustrated diagrammatically in Figs. 6A through 6E. In Fig. 6A, the top c-ring lock 146a has been released as described above. Upon the application of a second elevated pressure condition, lip surface 145 of ratchet grip guide
15 144 resiliently expands the released c-ring 146a as the ratchet grip guide passes downward into small bore 152 with ratchet grip 94, where lower grip guide surface 156 contacts the upper stop surface 158 of the next unreleased c-ring 146b, with cam surfaces 142 of fingers 140 engaging cam
20 surface 150 of ring 146b (Fig. 6B). When the activating pressure is reduced a second time, engaged c-ring 146b is raised into large bore 154 by ratchet grip 94, and released c-ring 146a is raised from shoulder 160 by ratchet grip guide 144, making room for engaged ring 146b to be released
25 into large bore 154 (Fig. 6C). This lock-releasing process is continued with further pressure cycles until all c-ring locks 146 are released. In a presently preferred configuration, the actuator and bores are sized in length to receive up to five preset c-rings in small bore 152.

30 Referring also to Fig. 4, below the lowest c-ring lock 146, e.g. the last in the series, is the release sleeve

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operator 108 which has a stem section 162 connected to a release sleeve 164 disposed about a firing pin housing 166 enclosing a firing pin 168. Release sleeve operator 108 also has an upper section 170 with an inwardly-facing, engageable cam surface 172, similar to cam surface 150 of split c-rings 146. After all installed c-rings 146 have been released, a next pressure cycle forces ratchet grip 94 downward to engage release sleeve operator 108 (Fig. 6D). Upon a subsequent reduction of tubing pressure, engaged release sleeve operator 108 is pulled upward by ratchet grip 94, thereby raising release sleeve 164 (Fig. 6E). An o-ring 175 within ratchet housing 84 provides some frictional resistance to the motion of release sleeve operator 108.

Until release sleeve 164 is raised from its initial position, firing pin 168 is retained axially by four balls 174 within holes in firing pin housing 166 (Fig. 4), which is connected to detonator adapter 88. The balls extend inwardly into a circumferential groove 176 in the firing pin, retaining the firing pin against axial motion. O-rings 178 around firing pin 168 keep tubing pressure, to which the upper end of the firing pin is subjected, from detonator cavity 180. When the release sleeve is pulled upward, the downward force of tubing pressure on firing pin 168 accelerates the firing pin downward, forcing balls 174 out of groove 176. The firing pin strikes a detonator 182 at the lower end of detonator cavity 180, which ignites a length of detonator cord 184 (primacord), which in turn ignites a trigger charge 186 at the lower end of the hydraulically programmable firing head 10.

Although the configuration shown is sized to contain up to five c-ring locks 146, the effective number of locks

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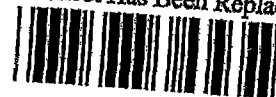
in the section may be increased by appropriate dimensional adjustments and the addition of more c-rings to ratchet housing 84, or by adding a lock extension kit to the bottom of the firing head that contains additional locks and a
5 lock-releasing actuator that is blocked from receiving activating elevated pressure conditions until release sleeve 164 is raised.

Referring to Fig. 7, a second embodiment of the invention employs pilot valves 200 as locks within a
10 functional string section 202. A series of time-delay pilot valves 200 is located, in some cases, immediately above a pressure-activated firing head 204 of an associated tool 205 as shown. In other cases, the lowest valve 200 in the series is constructed to directly release a firing pin to
15 activate tool 205.

Referring also to Fig. 8, each pilot valve 200 functions as a time-delay lock that is activated when the pressure at an inlet 206 of the respective valve reaches an activation level, e.g. P_x in Fig. 2. Once activated, the
20 valve is arranged to open, after a given time delay, hydraulic communication between inlet 206 and outlet 210 by moving a piston 208 to expose a port 212 to inlet pressure.

Until the pressure at inlet 206 reaches an activating level, piston 208 is held in a port-blocking position by
25 shear pins 214. A cavity 216 above piston 208 is filled with a viscous fluid, and is connected to an initially unpressurized cavity 218 through an orifice 220. Valve 200 is configured such that inlet 206 may be exposed to hydrostatic pressure, e.g. a pressure level of P_x in Fig. 2,
30 without shearing pin 214. Once the shear pin has been severed by an application of an activating pressure

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condition, e.g. a pressure of level P_a , inlet pressure will move piston 208 upward, forcing the fluid in cavity 216 through orifice 218 at a predeterminable rate.

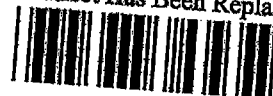
Consequently, port 212 will be exposed when an o-ring seal
5 222 on piston stem 224 has moved upward an appropriate distance, the timing of the exposure of port 212 being a function of the predeterminable rate of motion of piston 208. During the relatively slow motion of piston 208, which is preferably configured to expose port 212 after about five
10 minutes from the application of the respective activating pressure condition, the inlet pressure, e.g. tubing pressure in the present embodiment, is lowered to a hydrostatic level low enough that successive valves connected to outlet 210 will not be immediately activated by the exposure of port
15 212, but high enough to continue to force piston 208 upward.

The rate of motion of piston 208 under a given pressure condition can be adjusted by changing the size of orifice 220 or the viscosity of the fluid in cavity 216. A rupture disk may be used in series with orifice 220 in lieu of shear
20 pins 214. In some embodiments, piston stem 224 of the lowest lock valve 200 in a series of lock valves is directly attached to a release sleeve operator, such as release sleeve operator 108 in Fig. 4, to release a firing pin when moved.

25 As connected in series in Fig. 7, the outlet 210 of each pilot valve 200 is in hydraulic communication with the inlet 206 of the next-lowest valve, with the outlet 210 of the lowest valve being in communication with firing head 204. In this embodiment, the tubing pressure is increased
30 to activate the upper unreleased pilot valve lock 200 in the string section 202, and, according to the predetermined

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pressure cycle parameters as described above, is returned to a hydrostatic level before the activated pilot valve opens, such that by the time the activated valve opens to permit tubing pressure to be applied to the next lowest valve 200, tubing pressure has been reduced to a non-activating level.

Upon the next application of activating pressure, the next lowest unreleased valve 200 will be activated, and so forth, until firing head 204 is in hydraulic communication with tubing pressure. At this point, another application of a pressure cycle activates the firing head, initiating the detonation of a trigger charge within the firing head.

In either embodiment heretofore described, the detonation of a trigger charge in the firing head (10 and 204 in Figs. 1 and 7, respectively) ignites subsequent detonations through sealed ballistic transfers 30 and safety spacer 28, igniting a detonation within a tool associated with the firing head to perform a desired downhole function.

As previously described, it should also be realized that the lock-releasing mechanisms described above can be employed to perform many other downhole tasks than the detonation of a trigger charge within a firing head. The release sleeve operator 108 of the first embodiment may, for instance, open a valve or move a functional sleeve instead of releasing a firing pin.

Hydraulic lines 26, shown in Figs. 1 and 7, are preferably positioned external to the functional tools 14, 16, 18 and 212 of the string. This positioning is particularly advantageous when the tools include perforating guns 14, to reduce the possibility of the lines being damaged by the firing of the charges of the gun and opening an undesirable path between the activation fluid in tubing



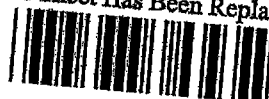
22 and the annulus of the well. Lines 26 are positioned next to guns 14 such that the detonation of the gun will not damage the lines.

In other embodiments, as when tubing 22 of Fig. 1 is replaced with a cable, the firing heads are activated by cyclically pressurizing the well annulus around the tool string. If the well will also be pressurized for other purposes with the tool string downhole, e.g. for bridge plug or flow testing, extra locks, e.g. c-rings 146 in Fig. 4 or pilot valves 200 in Fig. 7, can be added to appropriate sections of the tool string for release by the test pressure cycles. Thus activation of the tool string by the test pressure, or advancement from the desired function sequence, can readily be avoided.

Although, as in the present embodiments, the locks of the invention are preferred to be constructed to be released at about the same activation pressure level P_1 (Fig. 2), various locks within the string of tool sections may be built to release at different pressure levels, further increasing the in-field flexibility of the invention to perform various downhole function sequences.

Referring to Fig. 9, the lock releasing mechanism discussed above with respect to Figs. 6A-6E is employed to arm firing head 300 in response to a series of pressure cycles received from the surface of the well through coiled tubing 22 (Fig. 1). Instead of releasing a firing pin when pulled upward by ratchet grip 94a, release sleeve 302 releases a piston assembly 304 which contains a firing pin 306 and a length of detonator cord 308. Until piston assembly 304 is released, it is retained within piston guide 310 with the lower end of its detonator cord separated from

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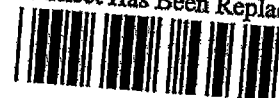
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a trigger charge 312 by a safe distance, G, of about 3 inches, to prohibit a premature detonation of detonator cord 308 from igniting the trigger charge. In other words, the tool is not armed until the piston assembly is released.

- 5 When released, piston assembly 304 is released and is forced downward, under hydraulic pressure, to arm the tool (i.e., to place detonator cord 308 close enough to trigger charge 312 to transfer a subsequent detonation).

Piston assembly 304 includes a piston 314 which
10 extends upward through piston guide 310 and carries two o-ring seals 316. A groove 318 at the distal end of piston 314 and corresponding holes in guide 310 retain four balls such as those illustrated retaining firing pin 168 in Figs. 6A-6E. At its lower end, piston 314 is attached to an upper
15 tube 320 through an upper bulkhead 322. The upper tube is connected to a lower tube 324 through a detonator housing 326 which retains detonator cord 308 and a detonator 182a. Firing pin 306 is arranged to strike detonator 182a when release sleeve 164a has been pulled upward by a release
20 piston 328 which is sealed against the bore of upper tube 320 by twin o-rings 330. A cavity 332 above release piston 328 initially contains a viscous fluid, and is connected to an initially empty cavity 334 through an orifice 220a. As hydraulic pressure is applied against the lower surface of
25 release piston 328 through a hole 336 in the wall of upper tube 320, a pin 338 is sheared and the release piston slowly forces the viscous fluid from cavity 332 through orifice 220a. As was discussed above with respect to the time delay lock of Fig. 8, the rate of the upward motion of the release
30 piston is predetermined by selecting the fluid viscosity, orifice size, and activation pressure. If no delay is

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desired, the viscous fluid may be left out of cavity 332. When the release piston has moved upward a sufficient distance, firing pin 306 is released and strikes detonator 182a, igniting detonator cord 308.

5 Except for the upper portion of piston 314, all of piston assembly 304 is disposed in a sealed chamber 340 within an isolation spacer 342 which initially isolates the piston assembly from hydraulic pressure. At its lower end, isolation spacer 342 is connected to a lower bulkhead 344,
10 from which a cord tube 346 extends upward into lower tube 324 to support trigger charge 312. A pair of o-ring seals 348 provide a sliding seal between cord tube 346 and lower tube 324. A crushable element 350 (e.g., a coil of stainless steel tubing) at the upper end of lower bulkhead
15 344 helps to cushion the impact of the lower tube when the piston assembly is released. Fig. 9A shows the position of the piston assembly after it has been released and forced downward to arm the tool.

In operation, a predetermined number of hydraulic
20 activation cycles are applied to sequentially release all of the locking rings 146. Upon the next application of sufficient pressure, ratchet grip 94a moves downward to engage release sleeve 302. When the pressure has been reduced, the ratchet grip pulls the release sleeve upward to
25 release the balls in groove 318 and force piston assembly 304 downward. As soon as seals 316 have cleared the inner bore of piston guide 310, chamber 340 in isolation spacer 342 is charged to tubing pressure. At this point, the piston assembly has moved down far enough to arm the tool.
30 If pin 338 has been sized to be sheared by hydrostatic pressure levels, release piston 328 will immediately begin



moving upward to release firing pin 306 to initiate the ballistic operation of the tool. Alternatively, pin 338 may be sized to require a subsequent application of activation pressure to be sheared.

5 Firing head 300 may be placed in series with other tools in a string, as tool A in Fig. 3A, for example, and operated in a predetermined sequence with the other tools, as predetermined by the number of releasable locks in each tool. Two firing heads in series may be configured with an
10 equal number of locks and ballistically linked to the same tool to provide a redundant firing mechanism for a particularly critical downhole operation. The upper firing head may be configured to fire last, and to detonate an automatic release mechanism that drops the expended tools
15 into the rat hole.

Other embodiments and advantages will be evident to those skilled in the art, and are within the scope of the following claims.

What is claimed is:

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1 1. A downhole device for performing a function in
2 a well, the device having a series of dedicated hydro-
3 mechanical locks that prevent occurrence of said function
4 until desired,

5 the hydro-mechanical locks each being capable of
6 being released directly by a respective elevated hydraulic
7 activating pressure condition,

8 the dedicated locks of said device being constructed
9 and arranged for sequential operation such that a lock in
10 the series cannot be released until after the hydraulic
11 pressure conditions required to release any preceding locks
12 in the series have occurred.

1 2. The device of claim 1 in the form of a self-
2 contained downhole device for controlling the occurrence of
3 said function, the device including

4 a downhole housing, and

5 a port in said housing in hydraulic communication
6 with a remote hydraulic pressure source via the well or by
7 pressure-transmitting structure such as casing or tubing in
8 the well.

1 3. The downhole device of claim 1 in which said
2 series of hydro-mechanical locks comprises a set of one or
3 more displaceable elements associated with a common
4 hydraulic actuator, the actuator constructed and arranged to
5 displace said one or more elements sequentially.

1 4. The downhole device of claim 3 in which said
2 actuator is responsive to an increase in hydraulic pressure
3 to advance to engage a said element and to a subsequent

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4 decrease in hydraulic pressure to move the element from a
5 locking to an unlocking position.

1 5. The downhole device of claim 3 in which the
2 actuator comprises a hydraulic piston.

1 6. The downhole device of claim 3 in which the
2 actuator is biased to a first position by a spring, said
3 activating pressure condition moving said actuator to a
4 second, activated position.

1 7. The downhole device of claim 6 in which the
2 spring comprises a compressible fluid which is compressed in
3 a first chamber by said actuator.

1 8. The downhole device of claim 7 further
2 comprising an orifice for restricting a flow of said
3 compressible fluid from said first chamber to a second
4 chamber, enabling said respective activating pressure
5 condition to cause said actuator to compress the fluid in
6 said first chamber.

1 9. The downhole device of claim 8 further
2 comprising a third chamber and a floating piston disposed
3 between the second and third chambers, said floating piston
4 containing a one-way check valve constructed to enable flow
5 from said second chamber to said third chamber.

1 10. The downhole device of claim 3 in which the
2 elements each comprises a ring and said actuator comprises a
3 ring gripper for moving the ring.

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1 11. The downhole device of claim 10 including a
2 lock housing having a first bore in which said ring is
3 resiliently radially compressed in a locking, unreleased
4 condition.

1 12. The downhole device of claim 11 in which the
2 lock housing includes a second bore into which the ring is
3 movable to an unlocking, released position, said second bore
4 being larger in diameter than said first bore.

1 13. The downhole device of claim 10 in which the
2 ring has a cam surface for engagement by said actuator.

1 14. The downhole device of claim 13 in which the
2 gripper comprises a finger with a cam surface for engaging
3 the cam surface of said ring.

1 15. The downhole device of claim 14 in which the
2 gripper further comprises a lift surface for lifting any
3 previously released rings of the device to enable the
4 disengagement of an engaged ring from said cam surface of
5 said gripper.

1 16. A downhole device for performing a function in
2 a well, comprising
3 a lock housing having a relatively small bore and a
4 relatively large bore;
5 a port in hydraulic communication with a remote
6 hydraulic pressure source;
7 a set of one or more displaceable c-rings

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8 resiliently radially compressed in a locking, unreleased
9 condition in said small bore, each ring having an engageable
10 cam surface;

11 a common hydraulic actuator having a finger with a
12 cam surface for engaging the cam surface of said ring and a
13 lift surface for lifting any previously released rings of
14 the device to enable the disengagement of an engaged ring
15 from said cam surface of said gripper, the actuator being
16 constructed and arranged to move said c-rings sequentially,
17 in response to a corresponding sequence of elevated
18 hydraulic pressure conditions, from said small bore to an
19 unlocking, released position in said large bore; and

20 a spring for biasing said actuator to a first
21 position, said actuator being responsive to an increase in
22 hydraulic pressure to advance to a second position to engage
23 a said ring, and to a decrease in hydraulic pressure to
24 return to said first position to move said engaged ring.

1 17. The downhole device of claim 1 in which said
2 series of hydro-mechanical locks comprises one or more
3 valves, each valve arranged to be openable to a released
4 condition in response to a said respective activating
5 hydraulic pressure condition.

1 18. The downhole device of claim 17 in which a said
2 valve has an inlet to receive activating pressure cycles,
3 and an outlet blocked from said inlet until after a
4 respective activating pressure condition has occurred.

1 19. The downhole device of claim 18 in which the
2 outlet of said valve is hydraulically connected to an inlet

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3 of a pressure-activated tool.

1 20. The downhole device of claim 18 in which a said
2 valve is constructed to delay opening for a predetermined
3 amount of time after the occurrence of said respective
4 activating pressure condition, the delay time enabling inlet
5 pressure to said valve to be reduced before said valve
6 opens.

1 21. The downhole device of claim 20 in which said
2 valve comprises a piston that forces a fluid through an
3 orifice to expose a port to open said valve.

1 22. The downhole device of claim 21 in which said
2 delay time is determined at least in part by the size of
3 said orifice.

1 23. A string of tools for performing downhole
2 functions in a well comprising a number of functional
3 sections arranged in a physical order within the string
4 along a string axis, at least one of said sections having a
5 downhole device with a series of dedicated hydro-mechanical
6 locks that prevent occurrence of an associated said
7 function,

8 the hydro-mechanical locks each being capable of
9 being released directly by a respective elevated hydraulic
10 activating pressure condition,

11 the dedicated locks of said device being constructed
12 and arranged for sequential operation such that a lock in
13 the series cannot be released until after the hydraulic
14 pressure condition required to release any preceding lock in

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15 the series has occurred.

1 24. The string of tools of claim 23 in which at
2 least three of said sections each has a said device, the
3 string being arranged and configured to perform said
4 functions in an order other than the physical order of said
5 sections along said axis.

1 25. The string of tools of claim 23 in which said
2 sections are constructed to enable activating pressure
3 conditions to be applied simultaneously to all of said
4 functional sections having said devices.

1 26. The string of tools of claim 25 in which a
2 first said device has at least one fewer dedicated hydro-
3 mechanical locks than a second said device, the actuating
4 pressure conditions for releasing the locks of said first
5 and second devices being correlated such that pairs of locks
6 of said first and said second devices are simultaneously
7 released, resulting in all locks being released in said
8 first device while a lock remains unreleased in said second
9 device.

1 27. A downhole device for performing a function in
2 a well, comprising an actuator arranged to move along an
3 axis in response to an activating pressure condition, an
4 operator engageable by said actuator and arranged to cause
5 said function to be performed when moved, and at least one
6 lock element engageable by said actuator and disposed
7 axially, in a locking position, between said actuator and
8 said operator, said actuator constructed and arranged to, in

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9 response to a first activating pressure condition, engage
10 and move said lock element to a non-locking position, and
11 subsequently, in response to a second said activating
12 pressure condition, to engage and move said operator to
13 cause said function to be performed.

1 28. The downhole device of claim 27 in which there
2 are more than one of said lock elements arranged in series
3 between said actuator and said operator.

1 29. The downhole device of claim 27 in which the
2 axial motion of said actuator is limited by said lock
3 element.

1 30. The downhole device of claim 29 in which the
2 lock element comprises a ring and said actuator comprises a
3 ring gripper for moving the ring.

1 31. The downhole device of claim 30 including a
2 lock housing having a first bore in which said ring is
3 resiliently radially compressed in a locking, unreleased
4 condition.

1 32. The downhole device of claim 31 in which the
2 lock housing has a second bore into which the ring is
3 movable to an unlocking, released position, said second bore
4 being larger in diameter than said first bore.

1 33. The downhole device of claim 30 in which the
2 ring has a cam surface for engagement by said actuator.

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1 34. The downhole device of claim 33 in which the
2 gripper comprises a finger with a cam surface for engaging
3 the cam surface of said ring.

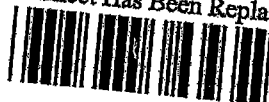
1 35. The downhole device of claim 34 in which the
2 gripper further comprises a lift formation for lifting
3 previously released rings to enable the disengagement of an
4 engaged ring from said cam surface of said gripper.

1 36. A method of performing a sequence of downhole
2 functions in a well, comprising
3 lowering a string of tools, the string having a
4 functional section associated with each function, at least
5 two of said sections each having a device with a series of
6 dedicated hydro-mechanical locks that prevent occurrence of
7 the function associated with the section,
8 the hydro-mechanical locks being capable of
9 being released directly by a respective elevated hydraulic
10 activating pressure condition,
11 the dedicated locks of each said device being
12 constructed and arranged for sequential operation such that
13 a lock in the series cannot be released until after the
14 hydraulic pressure conditions required to release any
15 preceding locks in the series have occurred; and
16 applying a sequence of activating hydraulic pressure
17 conditions to the string, a given activating pressure
18 condition releasing an associated lock in predetermined
19 functional sections having unreleased locks, said functional
20 sections having said devices each performing its associated
21 function in response to an activating pressure condition
22 occurring after all locks of said section have been

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23 released.

1 37. The method of claim 36 in which at least one of
2 said functional sections perforates the well in response to
3 an activating pressure condition occurring after all locks
4 within said one of said sections have been released.

1 38. The method of claim 36 further comprising
2 maintaining the axial position of said string within the
3 well while applying said sequence of activating pressure
4 conditions to set a bridge plug at a first axial well
5 position, set a packer at a second axial well position, and
6 subsequently perforate the well between said first and
7 second axial well positions.

1 39. The method of claim 36 further comprising
2 maintaining the axial position of said string within
3 the well while sequentially performing functions associated
4 with at least three sections of said string, said sections
5 including an upper section, a lower section, and at least
6 one middle section, according to positions along an axis of
7 the string; and
8 performing said associated functions in an order
9 starting with the function associated with a said middle
10 section.

1 40. The method of claim 39 in which at least three
2 of said sections are operated by said sequence of activating
3 hydraulic pressure conditions to perforate upper, lower and
4 middle well zones, said middle zone being perforated first.

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1 41. The method of claim 36 further comprising
2 applying an elevated downhole test pressure, said test
3 pressure releasing an associated lock in each functional
4 section having unreleased locks without causing any said
5 functional section to perform its associated function.

6

7 42. A method of performing a downhole function in a
8 well, comprising

9 lowering a string comprising first and second tools
10 into the well, the first tool having a series of dedicated
11 hydro-mechanical locks that prevent arming of the second
12 tool, the hydro-mechanical locks being capable of being
13 released directly by a respective elevated hydraulic
14 activating pressure condition, the locks being constructed
15 and arranged for sequential operation such that a lock in
16 the series cannot be released until after the hydraulic
17 pressure conditions required to release any preceding locks
18 in the series have occurred, the last released lock arranged
19 to arm the second tool when released, the second tool
20 constructed to, once armed, delay performing said function
21 for a predetermined amount of time after the occurrence of a
22 subsequent activating hydraulic pressure condition;

23 applying a sequence of activating hydraulic pressure
24 conditions to the string to release associated locks in said
25 first tool and to arm said second tool; and

26 applying a subsequent activating hydraulic pressure
27 condition to activate said second tool.

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1 43. A string of tools for performing a downhole
2 function in a well, the string comprising a locking tool and
3 a ballistic tool connected to the locking tool,

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4 the locking tool having a series of dedicated hydro-
5 mechanical locks arranged to prevent arming of the ballistic
6 tool, the locks capable of being released directly by a
7 respective elevated hydraulic activating pressure condition,
8 the locks constructed and arranged for sequential operation
9 such that a lock in the series is not released until after
10 the hydraulic pressure conditions required to release any
11 preceding locks in the series have occurred, the last
12 released lock arranged to arm the ballistic tool when
13 released.

1 44. The string of tools of claim 43 in which the
2 ballistic tool is constructed to, once armed, delay
3 performing said function for a predetermined amount of time
4 after the occurrence of a subsequent activating hydraulic
5 pressure condition.

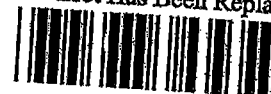
1 45. The string of tools of claim 44 in which said
2 predetermined amount of time is between about 1 and 20
3 minutes.

1 46. The string of tools of claim 43 in which said
2 series of hydro-mechanical locks comprises one or more
3 displaceable elements associated with a common hydraulic
4 actuator, the actuator constructed and arranged to displace
5 said one or more elements sequentially.

1 47. The string of tools of claim 43 in which the
2 last released lock is constructed to, upon release, expose
3 the ballistic tool to hydraulic pressure for receiving
4 subsequent activating hydraulic pressure conditions.

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1 48. The string of tools of claim 43 in which the
2 ballistic tool comprises a displaceable ballistic member and
3 a target ballistic member, the last released lock
4 constructed to, upon release, enable the displaceable
5 ballistic member to be hydraulically displaced toward the
6 target ballistic member to arm the ballistic tool.

1 49. A ballistic tool for performing a downhole
2 function in a well, the tool comprising
3 first and second ballistic components for
4 transferring a detonation to fire the tool, said ballistic
5 components initially separated by a sufficient distance to
6 inhibit the detonation transfer, said first ballistic
7 component comprising a piston;
8 a lock arranged to retain said first ballistic
9 component in its initial position; and
10 a hydraulically activatable actuator adapted to
11 release the lock to enable said first ballistic component to
12 be moved toward said second ballistic component by hydraulic
13 pressure acting against said piston, to arm the tool.

1 50. The ballistic tool of claim 49 in which the
2 first ballistic component comprises a firing pin and a
3 length of detonator cord, the second ballistic component
4 comprising a trigger charge arranged to be ignited by the
5 detonator cord of the first ballistic component with the
6 tool in an armed condition.

1 51. The ballistic tool of claim 50 in which the
2 first ballistic component further comprises a release piston

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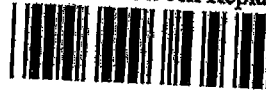


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3 arranged to be moved by hydraulic pressure to release the
4 firing pin.

2 52. The ballistic tool of claim 51 further
2 comprising a seal arranged to isolate the release piston
3 from hydraulic pressure with the tool in an unarmed
4 condition.

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DEVICE AND METHOD FOR PERFORMING DOWNHOLE FUNCTIONSAbstract of the Disclosure

A downhole device and method for performing a function in a well. The device has a series of dedicated hydro-mechanical locks that prevent occurrence of an associated function. The hydro-mechanical locks are capable of being released directly by a respective elevated hydraulic activating pressure condition, and are constructed and arranged for sequential operation, such that a successive lock in the series cannot be released until after the hydraulic pressure condition required to release the preceding lock in the series has occurred. In a preferred embodiment, an actuator sequentially releases each lock in a series of locks, subsequently moving an operator to perform a function. A preferred implementation employs a series of resilient rings movable, sequentially, from a locking to an unlocking position, and a common actuator that effects these movements. Multiple devices of this construction are advantageously arranged in a string of tools to perform functions in any preprogrammed order by pre-selecting the number of locks in each device. In one embodiment, movement of the operator arms an associated ballistic tool downhole. Methods of performing sequences of downhole well functions are also disclosed.

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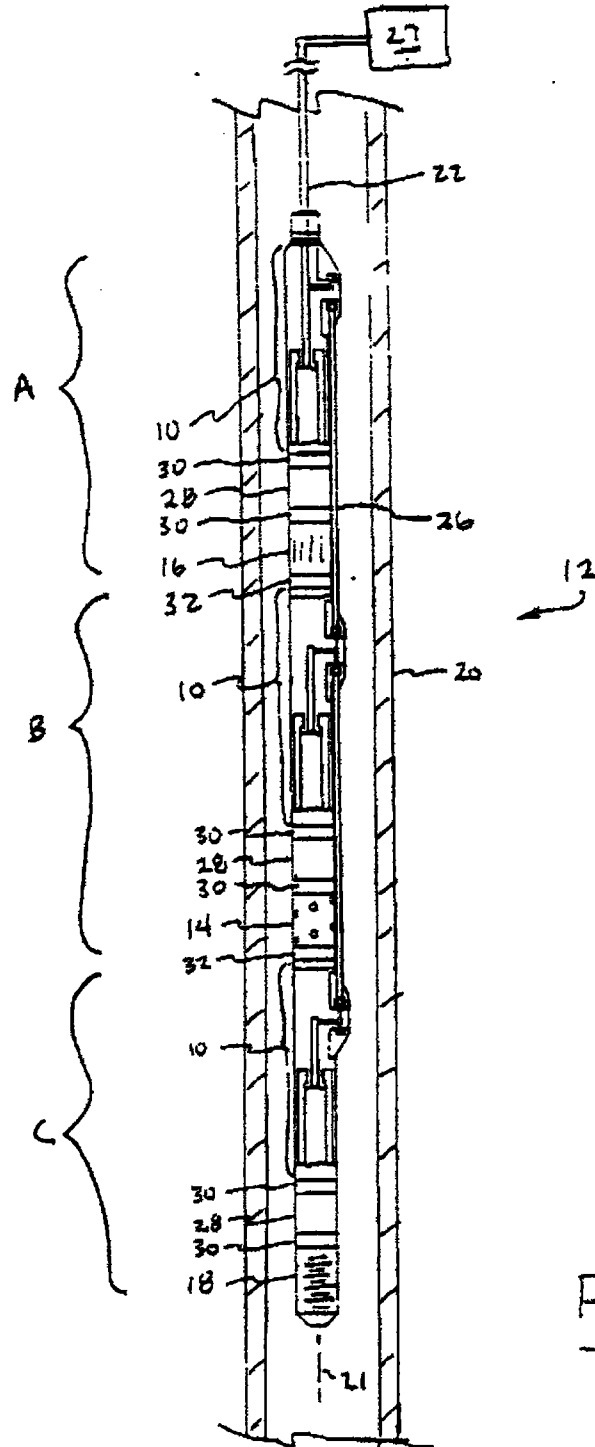


Fig. 1

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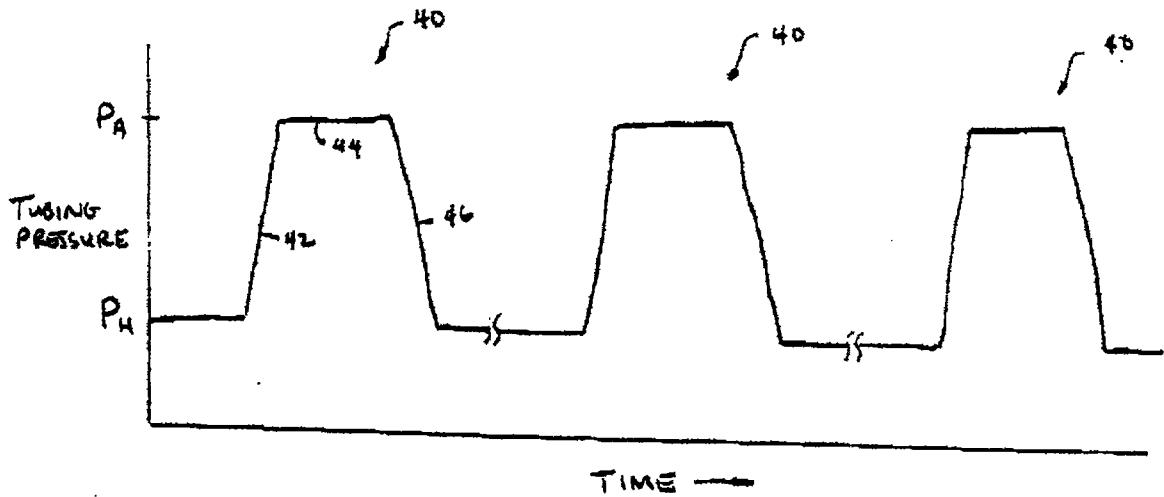


FIG. 2



FIG. 3A



FIG. 3B

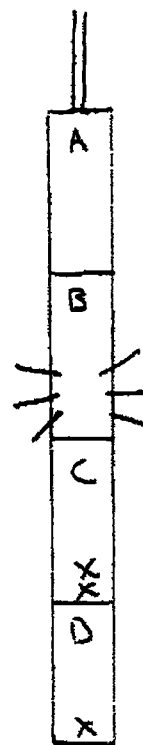


FIG. 3C

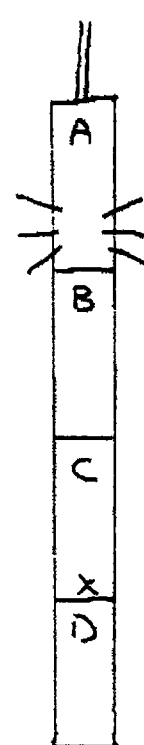
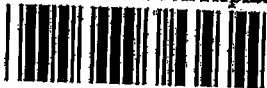


FIG. 3D

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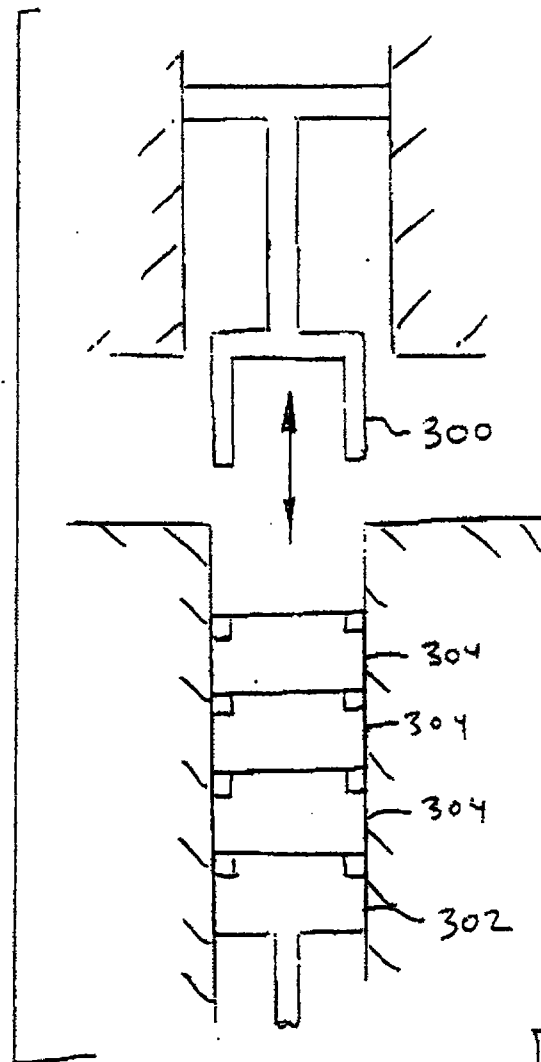
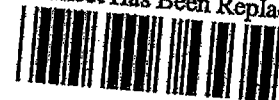
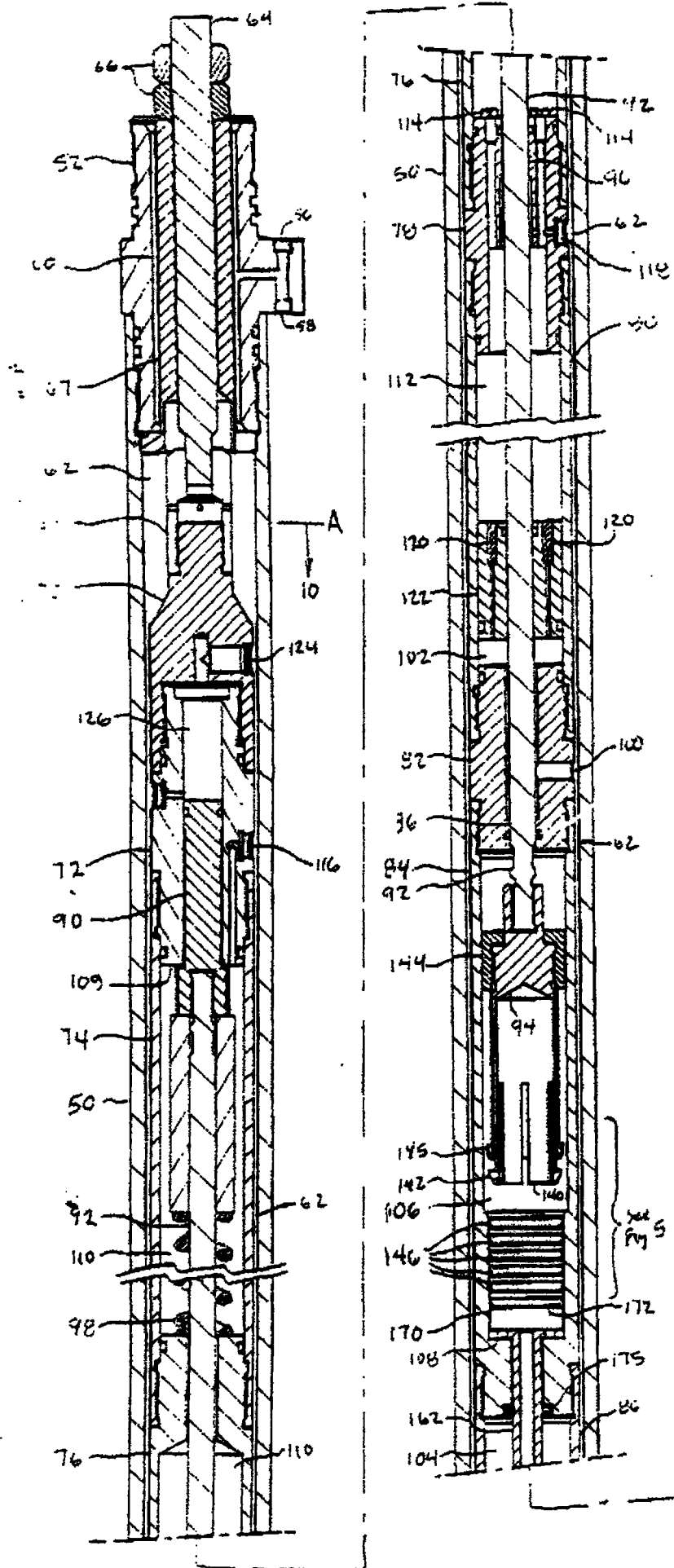


FIG. 3E

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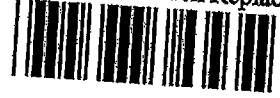
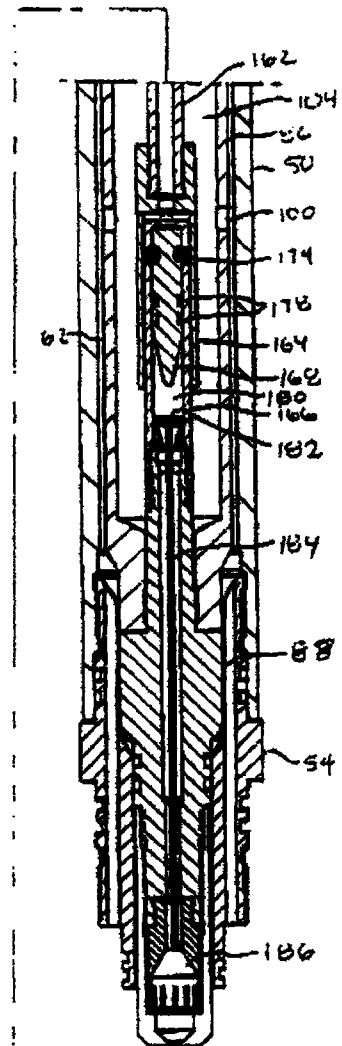


FIG. 4



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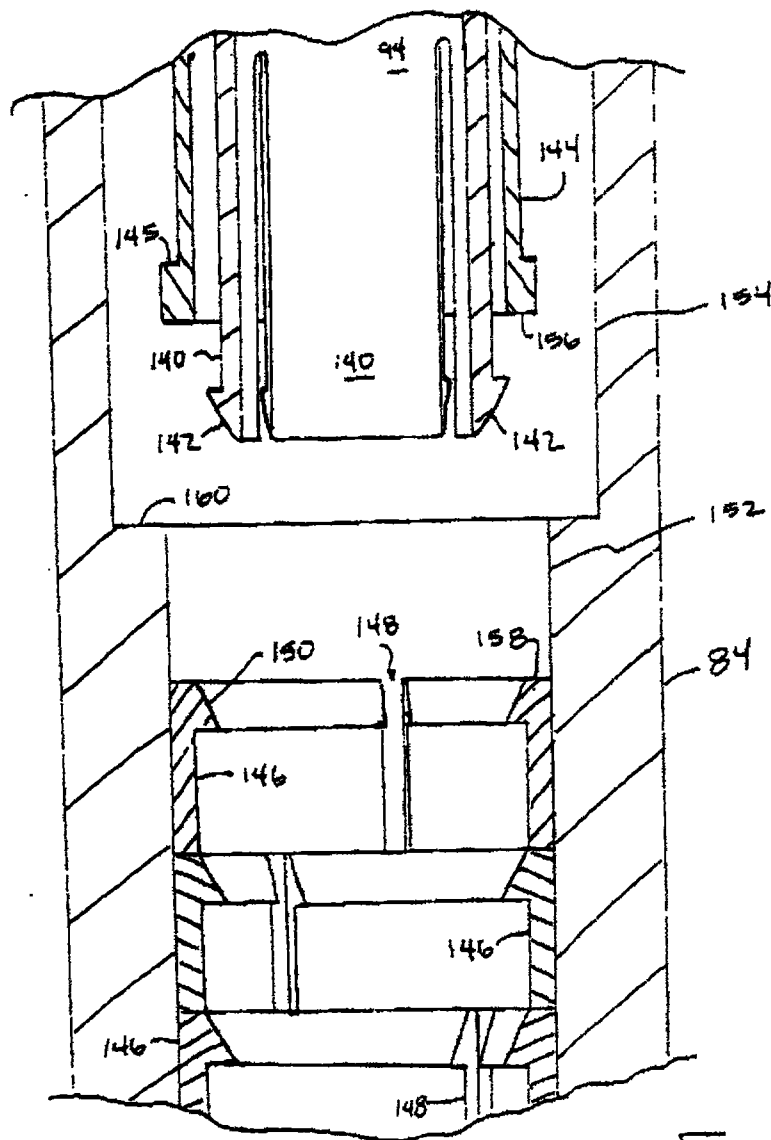
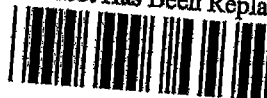


FIG. 5

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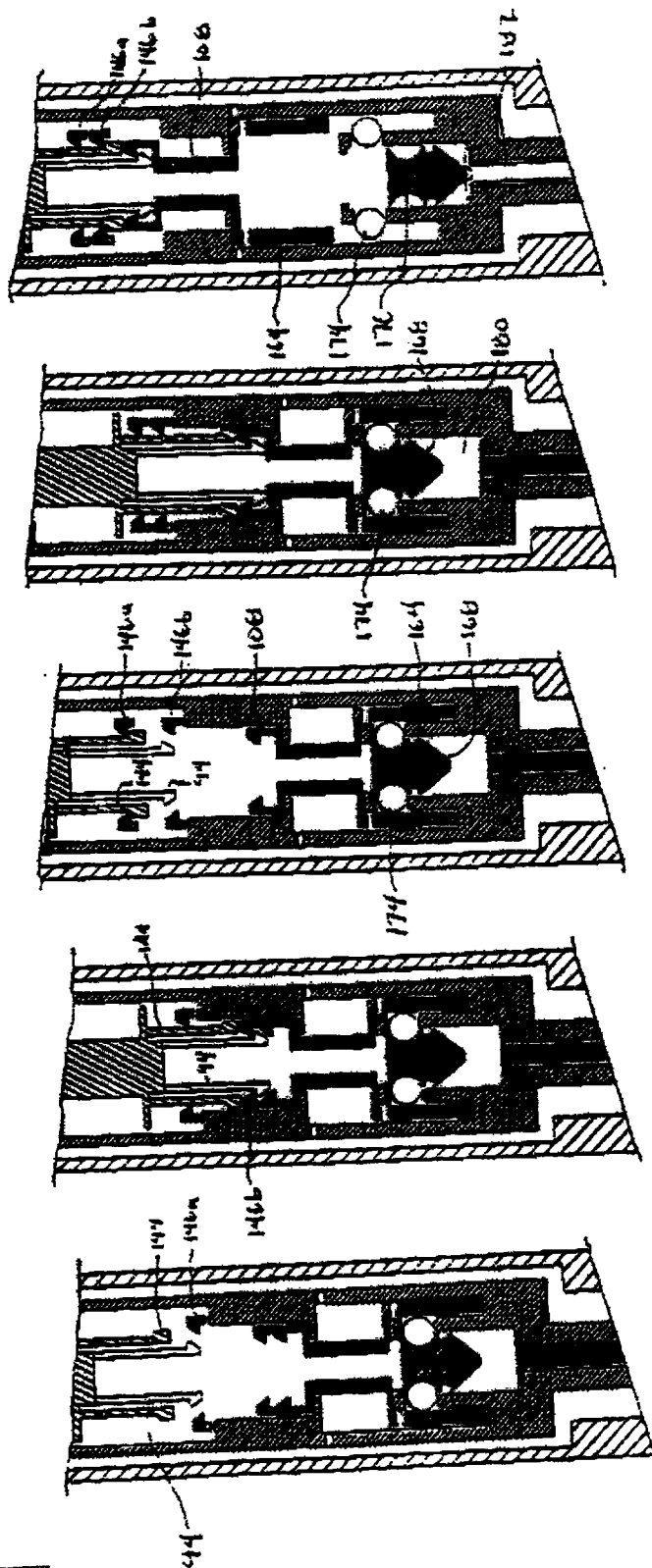


FIG. 6E

FIG. 6D

FIG. 6C

FIG. 6B

FIG. 6A

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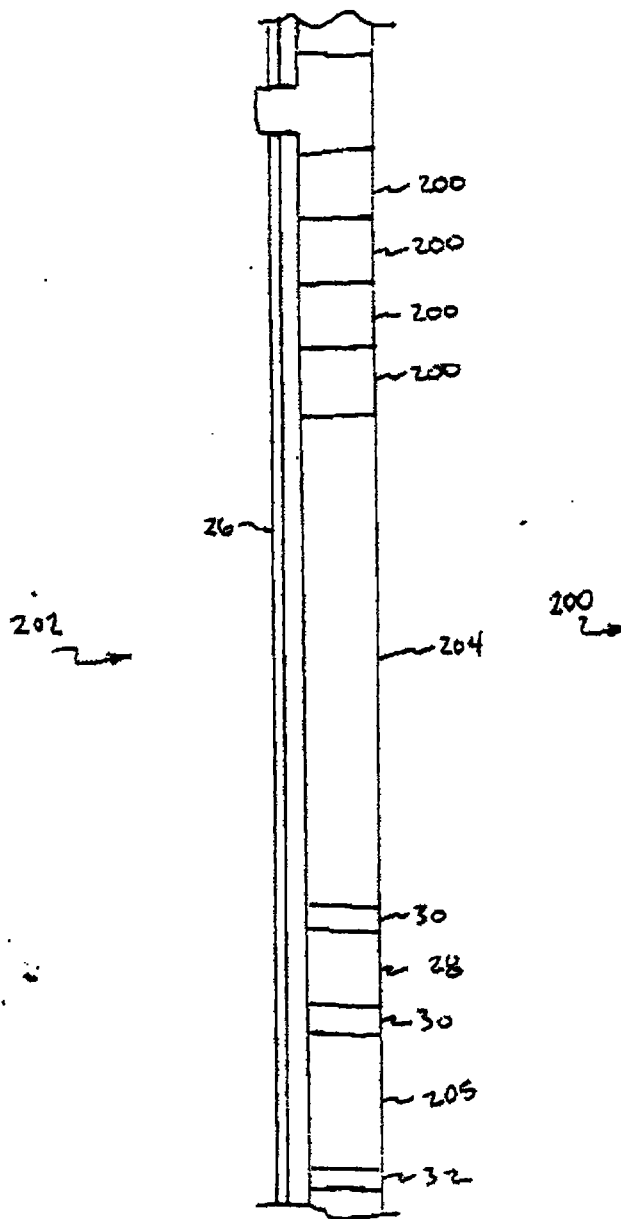


Fig. 7

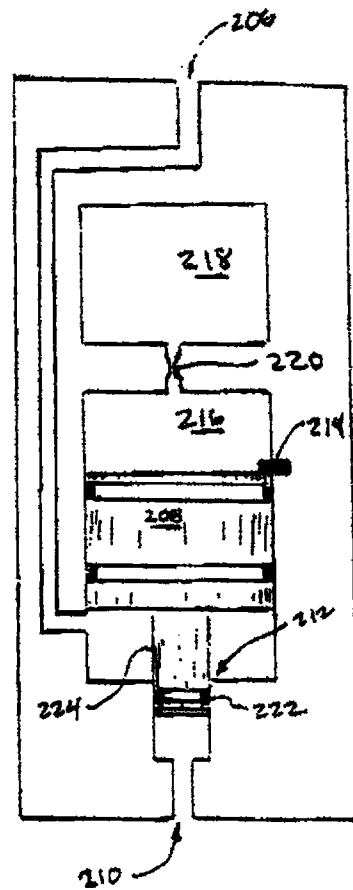


Fig. 8

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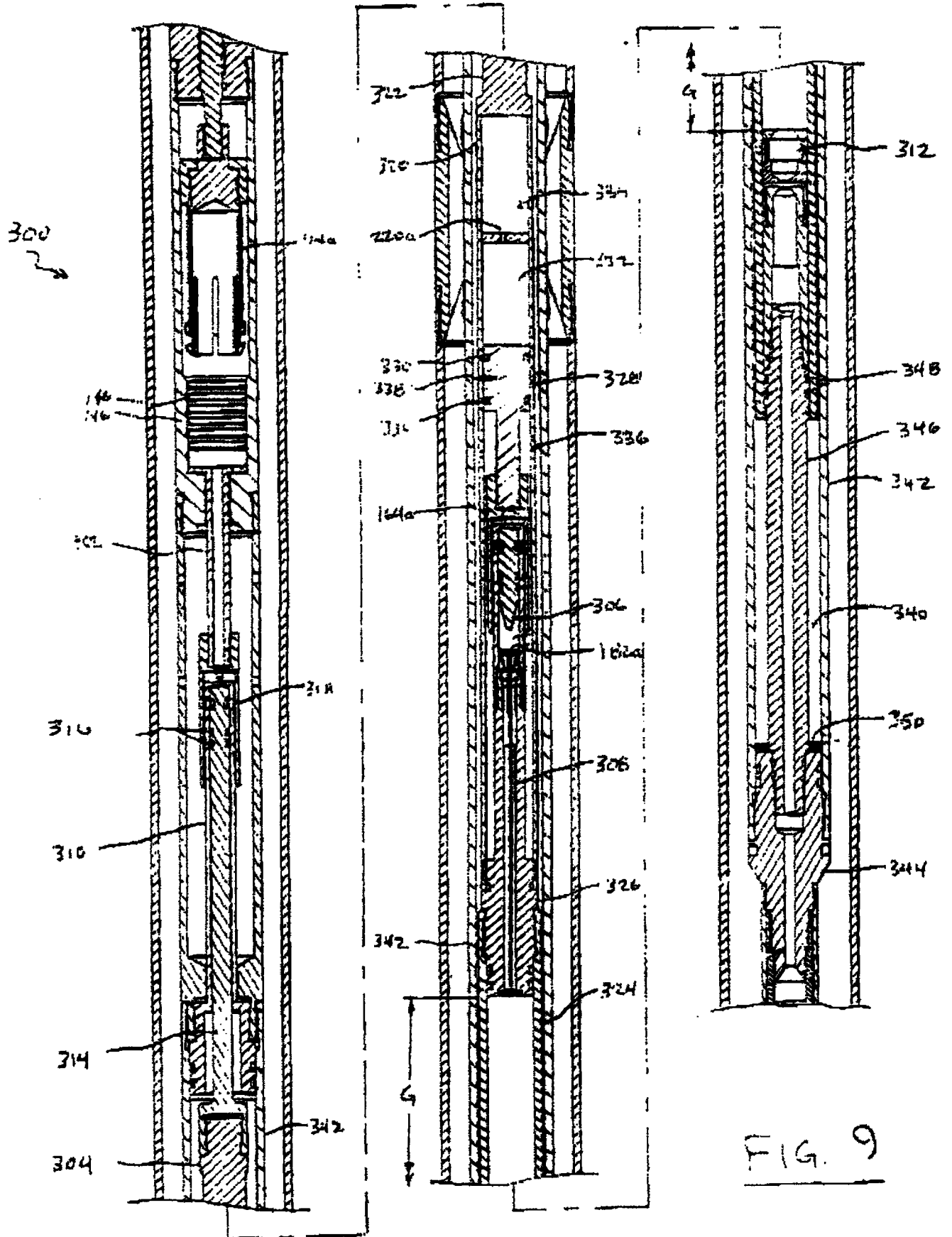


FIG. 9

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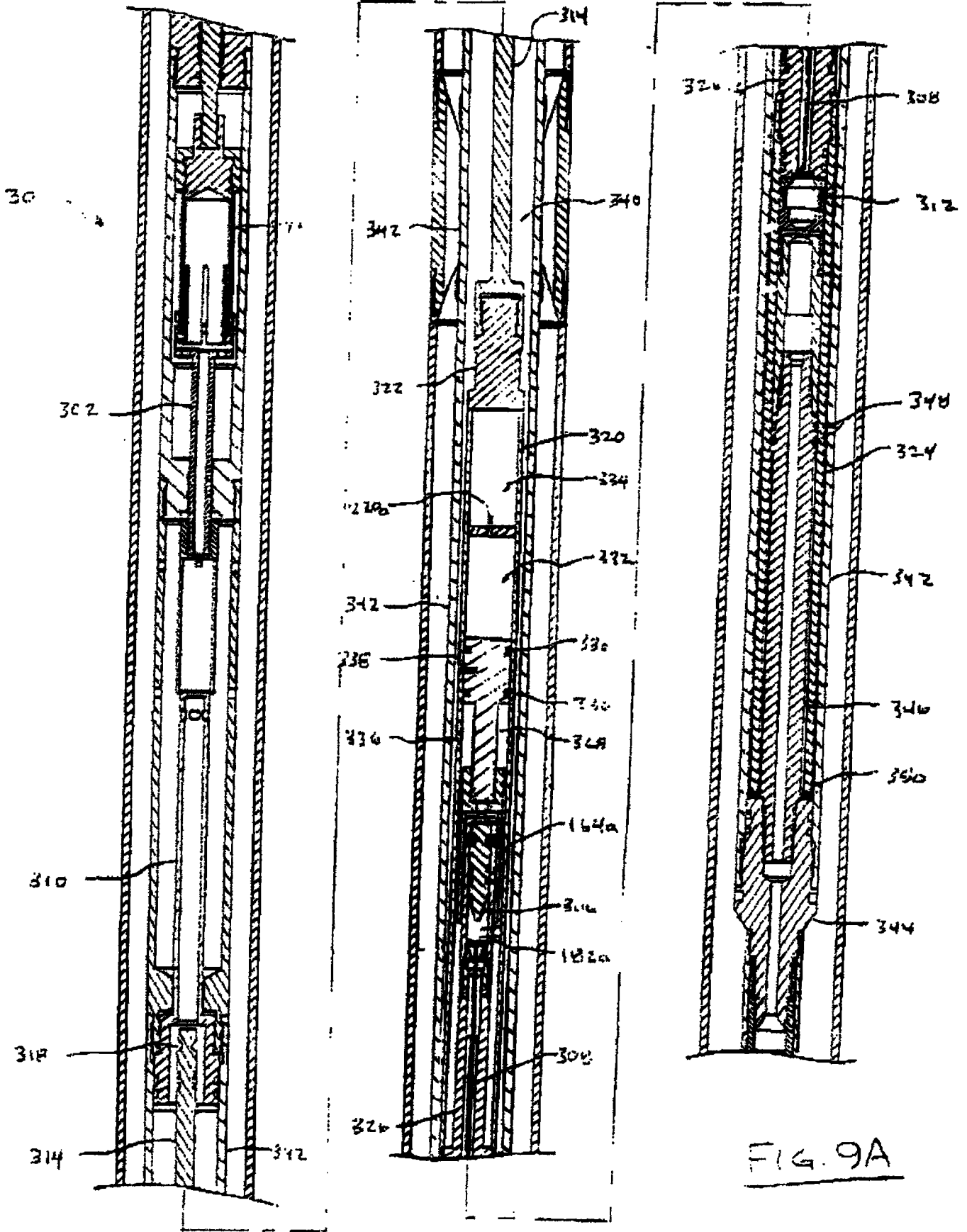


FIG. 9A

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DEVICE AND METHOD FOR PERFORMING DOWNHOLE FUNCTIONS

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Background of the Invention

This invention relates generally to the field of performing downhole functions in a well, and is particularly applicable to downhole well completion tools.

In completing a product recovery well, such as in the oil and gas industry, several downhole tasks or functions must generally be performed with tools lowered through the well pipe or casing. These tools may include, depending on the required tasks to be performed, perforating guns that ballistically produce holes in the well pipe wall to enable access to a target formation, bridge plug tools that install sealing plugs at a desired depth within the pipe, packer-setting tools that create a temporary seal about the tool and valves that are opened or closed.

Sometimes these tools are electrically operated and are lowered on a wireline, configured as a string of tools.

Alternatively, the tools are tubing-conveyed, e.g. lowered into the well bore on the end of multiple joints of tubing or a long metal tube or pipe from a coil, and activated by pressurizing the interior of the tubing. Sometimes the tools are lowered on cables and activated by pressurizing the interior of the well pipe or casing. Other systems have also been employed.

Typically, ballistic tools are not "armed" (i.e., not yet configured to fire upon receipt of a hydraulic or electric stimulus) until just before being placed in the well, in order to avoid accidental firings at surface. Once armed, very high safety standards must be maintained to

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avoid potentially deadly premature firings until the tool is safely below ground. Even after the armed tool has been lowered into the well, an accidental, premature firing can result in costly well damage.

5

Summary of the Invention

In one aspect of the invention, a downhole device for performing a function in a well has a series of dedicated hydro-mechanical locks that prevent occurrence of the function until desired. The hydro-mechanical locks are each capable of being released directly by a respective elevated hydraulic activating pressure condition and are constructed and arranged for sequential operation such that a lock in the series cannot be released until after the hydraulic pressure conditions required to release any preceding locks in the series have occurred.

In one embodiment, the device is in the form of a self-contained downhole device for controlling the occurrence of the function. In this embodiment, the device includes a downhole housing and a port in the housing in hydraulic communication with a remote hydraulic pressure source via the well by pressure-transmitting structure such as casing or tubing in the well.

In some embodiments, the series of hydro-mechanical locks comprises a set of one or more displaceable elements associated with a common hydraulic actuator, the actuator constructed and arranged to displace the elements sequentially. In some cases the actuator is responsive to an increase in hydraulic pressure to advance to engage an element and to a subsequent decrease in hydraulic pressure to move the element from a locking to an unlocking position.

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Some preferred embodiments contain one or more of the following features: the actuator has a piston; the actuator is biased to a first position by a spring, the activating pressure condition moving the actuator to a
5 second, activated position; the elements each comprises a ring, which in some embodiments is resiliently radially compressed, in a locking, unreleased condition, within a first bore of a lock housing; the actuator has a ring gripper for moving the ring; the lock housing has a second,
10 larger bore into which the ring is movable to an unlocking, released position; the ring has an engageable cam surface; the gripper has a finger with a cam surface for engaging the cam surface of the ring, and in some instances a lift formation for lifting any previously released rings to
15 enable the disengagement of an engaged ring from the cam surface of the gripper.

In some embodiments of the invention, the spring comprises a compressible fluid which is compressed in a first chamber by said actuator. In a particularly useful
20 arrangement, the device also has an orifice for restricting a flow of the compressible fluid from the first chamber to a second chamber, enabling the respective activating pressure condition to cause the actuator to compress the fluid in the first chamber. In some instances the device has a third
25 chamber and a floating piston disposed between the second and third chambers, the floating piston containing a one-way check valve constructed to enable flow from the second chamber to the third chamber. In this arrangement the construction of the floating piston advantageously enables
30 oil within the first and second chambers to expand at higher temperatures.

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In another embodiment, the series of hydro-mechanical locks comprises one or more valves, each valve arranged to be openable to a released condition in response to an activating hydraulic pressure condition. In a current
5 arrangement, each of the valves has an inlet to receive activating pressure, and an outlet blocked from the inlet until after a respective activating pressure condition has occurred. In some arrangements, the outlet of the valve is hydraulically connected to an inlet of a pressure-activated
10 tool.

In a particularly useful configuration, the valve is constructed to delay opening for a predetermined amount of time after the occurrence of a respective activating pressure condition. This delay time enables the inlet
15 pressure condition to the valve to be reduced before the valve opens. In this manner, the opening of an upper valve in a series of valves does not immediately open a lower valve, enabling a series of such valves to be independently, sequentially opened by a sequence of activating pressure
20 conditions.

Some configurations may have one or more of the following features: the valve has a piston that forces a fluid through an orifice to expose a port to open the valve; and the delay time between the occurrence of the respective
25 activating pressure condition and the opening of the valve is determined at least in part by the size of the orifice.

In another aspect of the invention, a string of tools for performing downhole functions in a well includes a number of functional sections arranged in a physical order
30 within the string along a string axis. At least one of the sections has a downhole device with a series of dedicated

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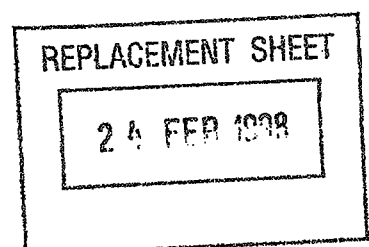
hydro-mechanical locks that prevent occurrence of an associated function. The hydro-mechanical locks are each capable of being released directly by a respective elevated hydraulic activating pressure condition, and are constructed
5 and arranged for sequential operation such that a lock in the series cannot be released until after the hydraulic pressure condition required to release any preceding lock in the series has occurred.

In a particularly advantageous configuration, at
10 least three of the sections each have such a device, the string being arranged and configured to perform the functions in an order other than the physical order of the sections along the axis.

In a preferred embodiment, the sections are
15 constructed to enable activating pressure conditions to be applied simultaneously to all of the functional sections having the devices.

In some useful configurations, a first device in the string has at least one fewer dedicated hydro-mechanical
20 locks than a second device in the string, the actuating pressure conditions for releasing the locks of the first and second devices being correlated such that pairs of locks of the first and the second devices are simultaneously released, resulting in all locks being released in the first
25 device while a lock remains unreleased in the second device.

In another aspect of the invention, a downhole device for performing a function in a well has an actuator arranged to move along an axis in response to an activating pressure condition, an operator engageable by the actuator
30 and arranged to cause the function to be performed when moved, and at least one lock element engageable by the



actuator and disposed axially, in a locking position,
between the actuator and the operator. The actuator is
constructed and arranged to, in response to a first
activating pressure condition, engage and move the lock
5 element to a non-locking position, and subsequently, in
response to a second activating pressure condition, to
engage and move the operator to cause the function to be
performed.

In a preferred embodiment, there are more than one
10 lock element arranged in series between the actuator and the
operator. In a preferred configuration, the axial motion of
the actuator is limited by the lock element.

In another aspect of the invention, a method of
performing a sequence of downhole functions in a well
15 comprises lowering a string of tools, the string having a
functional section associated with each function. At least
two of the sections each has a device with a series of
dedicated hydro-mechanical locks that prevent occurrence of
the function associated with the section. The hydro-
20 mechanical locks are capable of being released directly by a
respective elevated hydraulic activating pressure condition,
and are constructed and arranged for sequential operation,
such that a lock in the series cannot be released until
after the hydraulic pressure conditions required to release
25 any preceding locks in the series have occurred.

The method also comprises applying a sequence of
activating hydraulic pressure conditions to the string, a
given activating pressure condition releasing an associated
lock in predetermined functional sections having unreleased
30 locks. The functional sections having the devices each
perform their associated functions in response to an

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activating pressure condition occurring after all locks of the section have been released.

In some embodiments, at least one of the functional sections perforates the well in response to an activating
5 pressure condition occurring after all locks within the section have been released.

In a particularly useful embodiment, the method includes maintaining the axial position of the string within the well while applying the sequence of activating pressure
10 conditions to set a bridge plug at a first axial well position, set a packer at a second axial well position, and subsequently perforate the well between the first and second axial well positions.

In another embodiment, the method of the invention
15 further includes maintaining the axial position of the string within the well while sequentially performing functions associated with at least three sections of the string. The sections include an upper section, a lower section, and at least one middle section, according to
20 positions along an axis of the string. The method further includes performing the associated functions in an order starting with the function associated with a middle section.

In another embodiment, at least three of the sections are operated by the sequence of activating
25 hydraulic pressure conditions to perforate upper, lower and middle well zones, the middle zone being perforated first.

In yet another useful embodiment, the method further comprises applying an elevated downhole test pressure. The test pressure releases an associated lock in each functional
30 section having unreleased locks without causing any functional section to perform its associated function.

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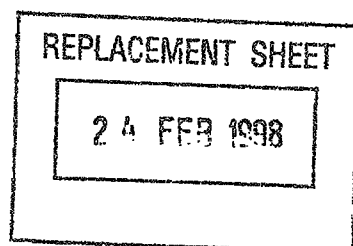
According to another aspect of the invention, a string of tools for performing a downhole function in a well includes a locking tool and a ballistic tool connected to the locking tool. The locking tool has a series of
5 dedicated hydro-mechanical locks arranged to prevent arming of the ballistic tool, the locks capable of being released directly by a respective elevated hydraulic activating pressure condition. The locks are constructed and arranged for sequential operation, such that a lock in the series is
10 not released until after the hydraulic pressure conditions required to release any preceding locks in the series have occurred, with the last released lock arranged to arm the ballistic tool when released.

In one embodiment, the ballistic tool is constructed
15 to, once armed, delay performing the downhole function for a predetermined amount of time (preferably, between about 1 and 20 minutes) after the occurrence of a subsequent activating hydraulic pressure condition.

Preferably, the last released lock is constructed
20 to, upon release, expose the ballistic tool to hydraulic pressure for receiving subsequent activating hydraulic pressure conditions.

The ballistic tool includes, in some configurations, a displaceable ballistic member and a target ballistic
25 member. The last released lock is constructed to, upon release, enable the displaceable ballistic member to be hydraulically displaced toward the target ballistic member to arm the ballistic tool.

According to yet another aspect of the invention, a
30 ballistic downhole tool is constructed to be armed downhole. The tool includes first and second ballistic components for



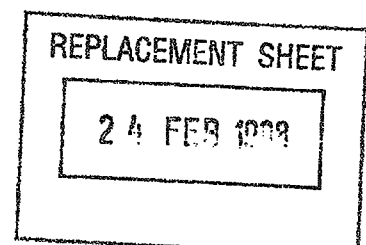
transferring an internal detonation to fire the tool, the ballistic components initially being separated by a sufficient distance to inhibit the detonation transfer. The first ballistic component includes a piston. The tool also
5 includes a lock arranged to retain the first ballistic component in its initial position, and a hydraulically activatable actuator adapted to release the lock to enable the first ballistic component to be moved toward the second ballistic component by hydraulic pressure acting against the
10 piston, to arm the tool.

In some embodiments, the first ballistic component includes a firing pin and a length of detonator cord, the second ballistic component having a trigger charge arranged to be ignited by the detonator cord of the first ballistic
15 component with the tool in an armed condition.

In the presently preferred embodiment, the first ballistic component also includes a release piston arranged to be moved by hydraulic pressure to release the firing pin.

The tool may also include a seal arranged to isolate
20 the release piston from hydraulic pressure with the tool in an unarmed condition, to provide an additional safeguard against accidental firing.

Although surface accidents can generally be avoided by proper care and safety procedures, the invention can
25 provide an additional level of safety by enabling the tool to be initially lowered into the well unarmed and subsequently armed only just before firing. Costly premature firings in the well can also be avoided. By keeping the ballistics unarmed while traversing the well,
30 accidental firings caused by faulty seals and unexpected hydraulic conditions can also be avoided.



The invention advantageously enables functional tools to be arranged in a single downhole string in any desired physical order, and activated in any preselected sequence. This flexibility can be very useful, e.g. for
 5 perforating multiple zones in a well starting with a middle zone, or for perforating between a preset bridge plug and preset packer.

The invention also enables various arrangements of downhole tasks to be performed with a single string of
 10 tools, requiring only one trip down the well, thereby saving substantial rig time. Used in a triggering mechanism to trigger a detonation to activate a tool, the invention also advantageously avoids potential failure modes of electrically-activated downhole equipment and associated
 15 safety risks, by employing only hydro-mechanical downhole equipment for triggering detonations.

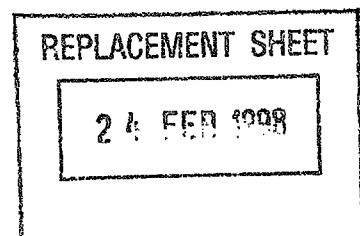
In embodiments in which the device according to the invention is employed to activate a tool, the activation of any of the tools in the string advantageously does not
 20 depend upon the previous activation of any other tools in the string, such that the failure of one tool to properly perform does not inhibit the operation of the other tools in the string.

These and other advantageous features are realized
 25 in equipment that is simple, reliable and relatively inexpensive.

Brief Description of the Drawings

Fig. 1 is a diagrammatic illustration of a tool
 30 string in a well, according to the invention;

Fig. 2 illustrates a series of activating pressure



cycles applied to a tool string;

Figs. 3A through 3D schematically illustrate the sequential operation of four tools in a string, according to the invention;

5 Fig. 3E schematically illustrates a lock-releasing actuator, according to the invention;

Fig. 4 is a cross-sectional view of a hydraulically programmable firing head in a fill sub, according to a first embodiment;

10 Fig. 5 is an enlarged view of area 5 in Fig. 4;

Figs. 6A through 6E diagrammatically illustrate the operation of part of the lock-releasing mechanism of Fig. 4;

Fig. 7 is a schematic illustration of a functional section of a string of tools, according to a second
15 embodiment; and

Fig. 8 is a functional illustration of a pilot valve of the embodiment of Fig. 7.

Fig. 9 shows a third embodiment, in which the lock-releasing actuator is configured to arm the tool.

20 Fig. 9A illustrates the embodiment of Fig. 9 in an armed condition.

Description of the Preferred Embodiments

Referring to Fig. 1, a hydraulic programmable firing
25 head 10 according to the invention is part of a string 12 of tools that can be arranged in various ways to selectively enable multiple operations to be performed in a well 20, such as setting a bridge plug or packer, pressure testing the plug or packer, and perforating one or more zones, all
30 in one trip in the well. The hydraulic programmable firing head 10 is adapted to initiate a downhole event when a

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preprogrammed number of activating pressure cycles have been received. As shown in Fig. 1, firing head 10 is capable of triggering a perforating gun 14, a packer-setting tool 16, a bridge plug tool 18, or any other downhole tool configured
5 to perform a task. Multiple hydraulically programmable firing heads 10 can be used in a string 12 of tools, as shown, to trigger any desired arrangement of tools along the axis 21 of the string in any preprogrammed order.

String 12 is lowered into well 20 on the end of
10 tubing 22, which is filled with hydraulic fluid. Hydraulic communication lines 26, also filled with fluid, hydraulically connect each firing head 10 in parallel communication with a remote source 27 via tubing 22, such that pressure applied at the top end of tubing 22 will be
15 applied simultaneously to all firing heads 10 in the string.

By provision of a suitably selected number of dedicated hydro-mechanical locks in the respective firing heads 10, the firing heads are each capable of being mechanically configured to trigger an associated tool or event upon
20 receipt of a preselected number of actuation cycles. The firing heads can be set up such that a series of pressure cycles received by string 12 through tubing 22 sequentially triggers each tool or event in a predetermined order, without dependence on the arrangement of tools along the
25 string, as described below.

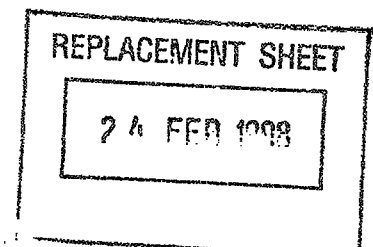
As indicated in Fig. 1, string 12 comprises a series of self-contained functional sections A, B and C, with each section comprising a firing head 10 and an associated tool, e.g. a perforating gun 14, a packer-setting tool 16, a
30 bridge plug tool 18, or other tool. The firing heads 10 are each connected to their associated tools with safety spacers

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28 and sealed ballistic transfers 30. Sections A, B and C are separated from each other by blank subs 32. Each firing head 10 triggers its associated tool ballistically by initiating a detonation which is transferred to the associated tool through the sealed ballistic transfers 30 and safety spacer 28. Ballistic transfers 30 and blank subs 32 are internally sealed to prevent fluid from flowing between firing heads 10, safety spacers 16 and tools. Fig. 1 illustrates the relative placement of each component in string 12, and does not represent their proportionate dimensions. String 12 may consist of any number of functional sections A, B, C, and so forth, each comprising a firing head and an associated tool as described above, each in parallel hydraulic communication with tubing 22. Each associated tool may be configured to perform a downhole task, such as perforating the well, setting a packer or bridge plug, operating a valve, moving a sleeve, or otherwise causing a desired event to occur within the well.

Referring to Fig. 2, string 12 of Fig. 1 is activated from the surface of the well by a series of activating pressure cycles 40 applied to the fluid within tubing 22. Each pressure cycle spans at least 3 or 4 minutes in the current configuration, and consists of a pressure increase 42 from hydrostatic pressure P_h to activation pressure (P_a which is sufficiently above the pressure required to activate each firing head 10), a pressure dwell period 44 at activation pressure P_a , and a pressure decrease 46. In the current configuration, as described below, pressure cycles 40 are separated by a length of time sufficient to return internal chamber pressures to hydrostatic pressure P_h .



Referring also to Figs. 3A through 3D, string 12 is diagrammatically illustrated as a series of four functional sections A, B, C and D, although it should be understood that the string may consist of more or fewer self-contained sections. The firing head in each section contains a series of dedicated, hydraulically-releasable hydro-mechanical locks, each unreleased lock illustrated as an X in the figures. As initially placed in the well (Fig. 3A), the firing head of section A contains two such locks; section B, one lock; section C, four locks; and section D, three locks.

Each pressure cycle 40 within tubing 22 releases one lock X from the firing head of each section. If a given section has no unreleased locks X, a next pressure cycle 40 causes the firing head in the given section to trigger its associated event or tool. After a first pressure cycle 40 (Fig. 3B), section A contains only one unreleased lock X, section B has no more unreleased locks, and sections C and D have three and four unreleased locks X, respectively. After a second pressure cycle 40, one additional lock X in each of sections A, C and D has been released, such that section A has no more unreleased locks and sections C and D have two and one, respectively (Fig. 3C). Because section B had no unreleased locks upon receipt of the second pressure cycle, the firing head in section B triggers its associated tool or event due to the second pressure cycle 40. A third pressure cycle 40 causes the firing head in section A to trigger and leaves only one unreleased lock X in section C, none in D (Fig. 3D). Not shown, a fourth pressure cycle causes the firing head in section D to trigger, and a fifth pressure cycle causes the firing head in section C to trigger.

In certain preferred embodiments the hydro-

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mechanical locks are of the form of displaceable elements, and a common actuator is employed. Referring for example to Fig. 3E, a firing head or other downhole device includes a hydraulically actuated gripper 300 that is moved axially to engage an operator 302 by the application of an activating pressure. At least one lock element 304 is positioned between gripper 300 and operator 302, such that cycles of application and release of activating pressure sequentially move lock elements 304 to a released position, exposing operator 302 for engagement upon the next application of activating pressure. As shown, a selected number of lock elements 304 are placed in series, such that successive pressure cycles release respective lock elements until the release of the last unreleased lock element in the series exposes operator 302 for engagement. Once engaged, operator 302 is subsequently moved by a reduction in pressure, causing an associated downhole function to be performed.

In particularly preferred embodiments, the displaceable lock elements are c-rings that are sequentially moved by a common downhole actuator in the form of a hydraulic piston and a device for engaging the rings, referred to herein as a ratchet grip. The details of this implementation will now be described.

Referring to Fig. 4, the hydraulic programmable firing head 10 is located within a fill sub 50, which is attached to the rest of the string of downhole equipment by a fill sub connector 52 at the top end of the fill sub, and a lower adaptor 54 at the bottom end of the fill sub. Firing head 10 comprises the internal components housed within fill sub 50 and lower adaptor 54 below level A in the figure. Fill sub connector 52 has upper and lower threaded

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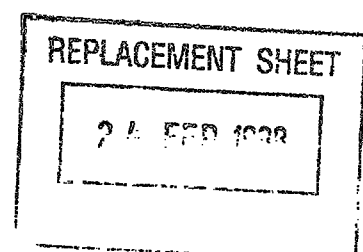
ports, 56 and 58, respectively, for attaching hydraulic communication lines 26 (Fig. 1). To configure firing head 10 to be the upper firing head in the string, upper threaded port 56 is typically plugged and an upper tubing connector (not shown) provides a hydraulic connection, internal to the string, between annulus 60 within fill sub connector 52 and tubing 22, while lower threaded port 58 provides a hydraulic connection, through an external communication line 26 (Fig. 1), to the upper threaded port 56 of a lower firing head fill sub connector 52. To configure the firing head to be the lowest in the string of multiple firing heads, lower threaded port 58 is plugged, and upper threaded port 56 provides a hydraulic link to the upper firing heads and tubing 22. In middle firing heads, both the upper and lower ports 56 and 58 are employed for communication (Fig. 1).

Annulus 62 within fill sub 50 is open to annulus 60 within fill sub connector 52, and runs the length of the firing head, which is axially retained in the fill sub with threaded rod 64, jam nut 66, sleeve 67 and threaded collar 68. Upper head 70, piston guide 72, oil chamber housing 74, oil chamber extension 76, stem guide 78, piston housing 80, housings connector 82, ratchet housing 84, release sleeve housing 86 and detonator adaptor 88 are stationary components of firing head 10, all connected in succession by threaded joints. Within piston guide 72 is a movable piston 90 connected to the upper end of a long operating stem 92 that runs through the center of the firing head, the lower end of the operating stem being connected to a movable, ring-grasping ratchet grip 94. Operating stem 92 is supported along its length by guide bearing surfaces 96 in oil chamber extension 76, stem guide 78 and housings

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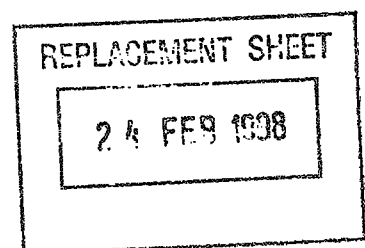
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connector 82, such that it is free to move axially with movable piston 90. A compression spring 98 around stem 92 within oil chamber housing 74 biases piston 90 and ratchet grip 94 in an upward direction. Side ports 100 in housings 5 connector 82 and release sleeve housing 86 permit hydraulic flow between fill sub annulus 62 and oil chambers 102 and 104, respectively. Fluid can also flow from chamber 104 in release sleeve housing 86 to chamber 106 in ratchet housing 84, through an open inner bore of release sleeve operator 10 108, such that activation pressure is always applied, through fill sub annulus 62, to the lower end of stem 92, and acts, along with compression spring 98, to bias piston 90 in an upward direction to an inactivated position against a stop shoulder 109 of piston guide 72. Compression chamber 15 110, which extends through oil chamber housing 74 and oil chamber extension 76, is pre-filled, through a subsequently plugged side port 116 in piston guide 72, with a highly compressible silicon oil, typically compressible to about 10% by volume. Middle chamber 112 is also pre-filled with 20 compressible silicon oil through a subsequently plugged side port 118 in stem guide 78, and is hydraulically connected to compression chamber 110 through flow-restricting orifices 114 in stem guide 78. Two jets, i.e. Lee Visco brand jets with an effective flow resistance of 243,000 lohms, are 25 employed as orifices 114. One-way ball check valves 120 in a floating piston 122, located in piston housing 80, allow the silicon oil in chambers 110 and 112 to expand at higher well temperatures, without allowing upward flow from chamber 102 to chamber 112. Because floating piston 122 is free to 30 move axially within piston housing 80, the pressure in chamber 112 is always substantially equal to the pressure in



chamber 102, which is the same as annulus 62 pressure, e.g. tubing pressure. Flow-restricting orifices 114 slowly allow the pressure in compression chamber 110 to equalize to tubing pressure, such that by the time the string is in place at the bottom of a well, chambers 104, 106, 102, 112 and 110 are all substantially at hydrostatic tubing pressure.

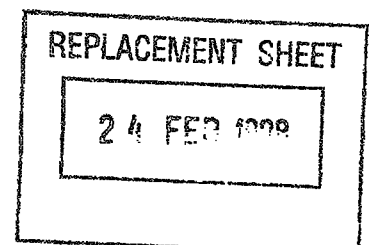
A rupture disk 124 in upper head 70 prevents the pressurization of upper piston chamber 126 until the pressure in annulus 62 exceeds a level required to rupture disk 124, ideally higher than the maximum expected hydrostatic pressure (P_h in Fig. 2), and lower than activation pressure P_a . Upon the application of a first activation pressure cycle 40 (Fig. 2), rupture disk 124 ruptures, and tubing pressure is applied to the top of piston 90, moving piston 90, stem 92 and ratchet grip 94 downward against compression spring 98. Tubing pressure, which is substantially equal to the pressure in chamber 112, must be increased rapidly so that the piston 90 can move downward and compress the silicon oil in compression chamber 110. If the tubing pressure is increased too slowly, flow across orifices 114 will equalize the pressure between chambers 112 and 110, bringing the silicon oil in chamber 110 up to tubing pressure, in which case tubing pressure will be effectively applied to both sides of piston 90, and no activating motion of the piston and ratchet grip 94 will occur. Tubing pressure is typically increased to a level P_a of about 3500 psi above hydrostatic pressure P_h in about 30 seconds, moving piston 90 and ratchet grip 94 downward, and held at that level for a dwell time of two to three minutes before being released. When the tubing pressure is released



back to hydrostatic level P_x , piston 90 and ratchet grip 94 are returned to their initial dispositions by the pressure of the compressed silicon oil in compression chamber 110 and compressed spring 98. Between successive pressure cycles, chambers 104, 106, 102, 112 and 110 all return substantially to hydrostatic pressure.

Referring to Fig. 5, ratchet grip 94 has resilient fingers 140 with outwardly facing cam surfaces 142 at their distal ends. Attached to and moving with ratchet grip 94 is a ratchet grip guide 144 with an outwardly-facing lip about its lower end with an upper surface 145. C-ring locks 146, preferably made of spring metal, such as beryllium copper, each has a vertical slit 148 and an inwardly-facing engageable cam surface 150. The C-rings are disposed, in a locked position, in a small bore 152 of ratchet housing 84, the small bore having a smaller diameter than the free outer diameter of the c-ring so that the c-rings are in a radially compressed state. Friction between the facing surfaces of c-ring 146 and bore 152 retain the c-ring locks in their locked position.

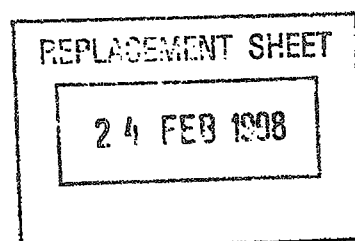
To release the top c-ring lock 146 in a series of locks, the top c-ring lock 146 is moved to a released or unlocked position in a large bore 154 of ratchet housing 84 by an axial motion cycle of ratchet grip 94. In response to the application of an elevated activating pressure condition in a pressure cycle, as described above, ratchet grip 94 and ratchet grip guide 144 are forced downward until a lower surface 156 of ratchet grip guide 144 contacts an upper stop surface 158 of the top c-ring lock 146, and cam surfaces 142 of resiliently bendable fingers 140 snap outwardly underneath cam surface 150 of the upper c-ring in an



engaging, ring-grasping motion. When tubing pressure is released and ratchet grip 140 moves upward to its initial position, work is performed as the grasped c-ring 146 is pulled upward, against resistance to its movement, into
5 large bore 154. Once within the large bore, spring force in the compressed c-ring opens the ring to a relatively relaxed state, disengaging c-ring 146 from ratchet grip fingers 140 and releasing the c-ring to be supported by lower bore shoulder 160 of ratchet housing 84.

10 Further lock-releasing actions of this embodiment are illustrated diagrammatically in Figs. 6A through 6E. In Fig. 6A, the top c-ring lock 146a has been released as described above. Upon the application of a second elevated pressure condition, lip surface 145 of ratchet grip guide
15 144 resiliently expands the released c-ring 146a as the ratchet grip guide passes downward into small bore 152 with ratchet grip 94, where lower grip guide surface 156 contacts the upper stop surface 158 of the next unreleased c-ring 146b, with cam surfaces 142 of fingers 140 engaging cam
20 surface 150 of ring 146b (Fig. 6B). When the activating pressure is reduced a second time, engaged c-ring 146b is raised into large bore 154 by ratchet grip 94, and released c-ring 146a is raised from shoulder 160 by ratchet grip guide 144, making room for engaged ring 146b to be released
25 into large bore 154 (Fig. 6C). This lock-releasing process is continued with further pressure cycles until all c-ring locks 146 are released. In a presently preferred configuration, the actuator and bores are sized in length to receive up to five preset c-rings in small bore 152.

30 Referring also to Fig. 4, below the lowest c-ring lock 146, e.g. the last in the series, is the release sleeve



operator 108 which has a stem section 162 connected to a release sleeve 164 disposed about a firing pin housing 166 enclosing a firing pin 168. Release sleeve operator 108 also has an upper section 170 with an inwardly-facing, engageable cam surface 172, similar to cam surface 150 of split c-rings 146. After all installed c-rings 146 have been released, a next pressure cycle forces ratchet grip 94 downward to engage release sleeve operator 108 (Fig. 6D). Upon a subsequent reduction of tubing pressure, engaged release sleeve operator 108 is pulled upward by ratchet grip 94, thereby raising release sleeve 164 (Fig. 6E). An o-ring 175 within ratchet housing 84 provides some frictional resistance to the motion of release sleeve operator 108.

Until release sleeve 164 is raised from its initial position, firing pin 168 is retained axially by four balls 174 within holes in firing pin housing 166 (Fig. 4), which is connected to detonator adapter 88. The balls extend inwardly into a circumferential groove 176 in the firing pin, retaining the firing pin against axial motion. O-rings 178 around firing pin 168 keep tubing pressure, to which the upper end of the firing pin is subjected, from detonator cavity 180. When the release sleeve is pulled upward, the downward force of tubing pressure on firing pin 168 accelerates the firing pin downward, forcing balls 174 out of groove 176. The firing pin strikes a detonator 182 at the lower end of detonator cavity 180, which ignites a length of detonator cord 184 (primacord), which in turn ignites a trigger charge 186 at the lower end of the hydraulically programmable firing head 10.

Although the configuration shown is sized to contain up to five c-ring locks 146, the effective number of locks

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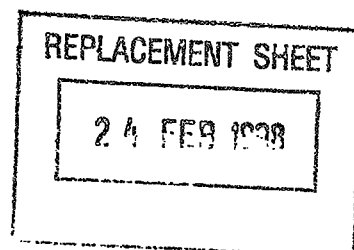
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in the section may be increased by appropriate dimensional adjustments and the addition of more c-rings to ratchet housing 84, or by adding a lock extension kit to the bottom of the firing head that contains additional locks and a
5 lock-releasing actuator that is blocked from receiving activating elevated pressure conditions until release sleeve 164 is raised.

Referring to Fig. 7, a second embodiment of the invention employs pilot valves 200 as locks within a
10 functional string section 202. A series of time-delay pilot valves 200 is located, in some cases, immediately above a pressure-activated firing head 204 of an associated tool 205 as shown. In other cases, the lowest valve 200 in the series is constructed to directly release a firing pin to
15 activate tool 205.

Referring also to Fig. 8, each pilot valve 200 functions as a time-delay lock that is activated when the pressure at an inlet 206 of the respective valve reaches an activation level, e.g. P_x in Fig. 2. Once activated, the
20 valve is arranged to open, after a given time delay, hydraulic communication between inlet 206 and outlet 210 by moving a piston 208 to expose a port 212 to inlet pressure.

Until the pressure at inlet 206 reaches an activating level, piston 208 is held in a port-blocking position by
25 shear pins 214. A cavity 216 above piston 208 is filled with a viscous fluid, and is connected to an initially unpressurized cavity 218 through an orifice 220. Valve 200 is configured such that inlet 206 may be exposed to hydrostatic pressure, e.g. a pressure level of P_x in Fig. 2,
30 without shearing pin 214. Once the shear pin has been severed by an application of an activating pressure



condition, e.g. a pressure of level P_A , inlet pressure will move piston 208 upward, forcing the fluid in cavity 216 through orifice 218 at a predeterminable rate.

Consequently, port 212 will be exposed when an o-ring seal
5 222 on piston stem 224 has moved upward an appropriate distance, the timing of the exposure of port 212 being a function of the predeterminable rate of motion of piston 208. During the relatively slow motion of piston 208, which is preferably configured to expose port 212 after about five
10 minutes from the application of the respective activating pressure condition, the inlet pressure, e.g. tubing pressure in the present embodiment, is lowered to a hydrostatic level low enough that successive valves connected to outlet 210 will not be immediately activated by the exposure of port
15 212, but high enough to continue to force piston 208 upward.

The rate of motion of piston 208 under a given pressure condition can be adjusted by changing the size of orifice 220 or the viscosity of the fluid in cavity 216. A rupture disk may be used in series with orifice 220 in lieu of shear
20 pins 214. In some embodiments, piston stem 224 of the lowest lock valve 200 in a series of lock valves is directly attached to a release sleeve operator, such as release sleeve operator 108 in Fig. 4, to release a firing pin when moved.

25 As connected in series in Fig. 7, the outlet 210 of each pilot valve 200 is in hydraulic communication with the inlet 206 of the next-lowest valve, with the outlet 210 of the lowest valve being in communication with firing head 204. In this embodiment, the tubing pressure is increased
30 to activate the upper unreleased pilot valve lock 200 in the string section 202, and, according to the predetermined

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pressure cycle parameters as described above, is returned to a hydrostatic level before the activated pilot valve opens, such that by the time the activated valve opens to permit tubing pressure to be applied to the next lowest valve 200, tubing pressure has been reduced to a non-activating level.

Upon the next application of activating pressure, the next lowest unreleased valve 200 will be activated, and so forth, until firing head 204 is in hydraulic communication with tubing pressure. At this point, another application of a pressure cycle activates the firing head, initiating the detonation of a trigger charge within the firing head.

In either embodiment heretofore described, the detonation of a trigger charge in the firing head (10 and 204 in Figs. 1 and 7, respectively) ignites subsequent detonations through sealed ballistic transfers 30 and safety spacer 28, igniting a detonation within a tool associated with the firing head to perform a desired downhole function.

As previously described, it should also be realized that the lock-releasing mechanisms described above can be employed to perform many other downhole tasks than the detonation of a trigger charge within a firing head. The release sleeve operator 108 of the first embodiment may, for instance, open a valve or move a functional sleeve instead of releasing a firing pin.

Hydraulic lines 26, shown in Figs. 1 and 7, are preferably positioned external to the functional tools 14, 16, 18 and 212 of the string. This positioning is particularly advantageous when the tools include perforating guns 14, to reduce the possibility of the lines being damaged by the firing of the charges of the gun and opening an undesirable path between the activation fluid in tubing

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22 and the annulus of the well. Lines 26 are positioned next to guns 14 such that the detonation of the gun will not damage the lines.

In other embodiments, as when tubing 22 of Fig. 1 is replaced with a cable, the firing heads are activated by cyclically pressurizing the well annulus around the tool string. If the well will also be pressurized for other purposes with the tool string downhole, e.g. for bridge plug or flow testing, extra locks, e.g. c-rings 146 in Fig. 4 or pilot valves 200 in Fig. 7, can be added to appropriate sections of the tool string for release by the test pressure cycles. Thus activation of the tool string by the test pressure, or advancement from the desired function sequence, can readily be avoided.

Although, as in the present embodiments, the locks of the invention are preferred to be constructed to be released at about the same activation pressure level P_a (Fig. 2), various locks within the string of tool sections may be built to release at different pressure levels, further increasing the in-field flexibility of the invention to perform various downhole function sequences.

Referring to Fig. 9, the lock releasing mechanism discussed above with respect to Figs. 6A-6E is employed to arm firing head 300 in response to a series of pressure cycles received from the surface of the well through coiled tubing 22 (Fig. 1). Instead of releasing a firing pin when pulled upward by ratchet grip 94a, release sleeve 302 releases a piston assembly 304 which contains a firing pin 306 and a length of detonator cord 308. Until piston assembly 304 is released, it is retained within piston guide 310 with the lower end of its detonator cord separated from

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a trigger charge 312 by a safe distance, G, of about 8 inches, to prohibit a premature detonation of detonator cord 308 from igniting the trigger charge. In other words, the tool is not armed until the piston assembly is released.

- 5 When released, piston assembly 304 is released and is forced downward, under hydraulic pressure, to arm the tool (i.e., to place detonator cord 308 close enough to trigger charge 312 to transfer a subsequent detonation).

Piston assembly 304 includes a piston 314 which
10 extends upward through piston guide 310 and carries two o-ring seals 316. A groove 318 at the distal end of piston 314 and corresponding holes in guide 310 retain four balls such as those illustrated retaining firing pin 168 in Figs. 6A-6E. At its lower end, piston 314 is attached to an upper
15 tube 320 through an upper bulkhead 322. The upper tube is connected to a lower tube 324 through a detonator housing 326 which retains detonator cord 308 and a detonator 182a. Firing pin 306 is arranged to strike detonator 182a when release sleeve 164a has been pulled upward by a release
20 piston 328 which is sealed against the bore of upper tube 320 by twin o-rings 330. A cavity 332 above release piston 328 initially contains a viscous fluid, and is connected to an initially empty cavity 334 through an orifice 220a. As hydraulic pressure is applied against the lower surface of
25 release piston 328 through a hole 336 in the wall of upper tube 320, a pin 338 is sheared and the release piston slowly forces the viscous fluid from cavity 332 through orifice 220a. As was discussed above with respect to the time delay lock of Fig. 8, the rate of the upward motion of the release
30 piston is predetermined by selecting the fluid viscosity, orifice size, and activation pressure. If no delay is

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desired, the viscous fluid may be left out of cavity 332. When the release piston has moved upward a sufficient distance, firing pin 306 is released and strikes detonator 182a, igniting detonator cord 308.

5 Except for the upper portion of piston 314, all of piston assembly 304 is disposed in a sealed chamber 340 within an isolation spacer 342 which initially isolates the piston assembly from hydraulic pressure. At its lower end, isolation spacer 342 is connected to a lower bulkhead 344,
10 from which a cord tube 346 extends upward into lower tube 324 to support trigger charge 312. A pair of o-ring seals 348 provide a sliding seal between cord tube 346 and lower tube 324. A crushable element 350 (e.g., a coil of stainless steel tubing) at the upper end of lower bulkhead
15 344 helps to cushion the impact of the lower tube when the piston assembly is released. Fig. 9A shows the position of the piston assembly after it has been released and forced downward to arm the tool.

 In operation, a predetermined number of hydraulic
20 activation cycles are applied to sequentially release all of the locking rings 146. Upon the next application of sufficient pressure, ratchet grip 94a moves downward to engage release sleeve 302. When the pressure has been reduced, the ratchet grip pulls the release sleeve upward to
25 release the balls in groove 318 and force piston assembly 304 downward. As soon as seals 316 have cleared the inner bore of piston guide 310, chamber 340 in isolation spacer 342 is charged to tubing pressure. At this point, the piston assembly has moved down far enough to arm the tool.
30 If pin 338 has been sized to be sheared by hydrostatic pressure levels, release piston 328 will immediately begin

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moving upward to release firing pin 306 to initiate the ballistic operation of the tool. Alternatively, pin 338 may be sized to require a subsequent application of activation pressure to be sheared.

5 Firing head 300 may be placed in series with other tools in a string, as tool A in Fig. 3A, for example, and operated in a predetermined sequence with the other tools, as predetermined by the number of releasable locks in each tool. Two firing heads in series may be configured with an
10 equal number of locks and ballistically linked to the same tool to provide a redundant firing mechanism for a particularly critical downhole operation. The upper firing head may be configured to fire last, and to detonate an automatic release mechanism that drops the expended tools
15 into the rat hole.

Other embodiments and advantages will be evident to those skilled in the art, and are within the scope of the following claims.

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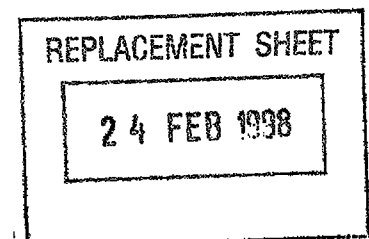
What is claimed is:

1 1. A downhole device for performing a function in
2 a well, the device having a series of dedicated hydro-
3 mechanical locks that prevent occurrence of said function
4 until desired,
5 the hydro-mechanical locks each being capable of
6 being released directly by a respective elevated hydraulic
7 activating pressure condition,
8 the dedicated locks of said device being constructed
9 and arranged for sequential operation such that a lock in
10 the series cannot be released until after the hydraulic
11 pressure conditions required to release any preceding locks
12 in the series have occurred.

1 2. The device of claim 1 in the form of a self-
2 contained downhole device for controlling the occurrence of
3 said function, the device including
4 a downhole housing, and
5 a port in said housing in hydraulic communication
6 with a remote hydraulic pressure source via the well or by
7 pressure-transmitting structure such as casing or tubing in
8 the well.

1 3. The downhole device of claim 1 in which said
2 series of hydro-mechanical locks comprises a set of one or
3 more displaceable elements associated with a common
4 hydraulic actuator, the actuator constructed and arranged to
5 displace said one or more elements sequentially.

1 4. The downhole device of claim 3 in which said
2 actuator is responsive to an increase in hydraulic pressure
3 to advance to engage a said element and to a subsequent



4 decrease in hydraulic pressure to move the element from a
5 locking to an unlocking position.

1 5. The downhole device of claim 3 in which the
2 actuator comprises a hydraulic piston.

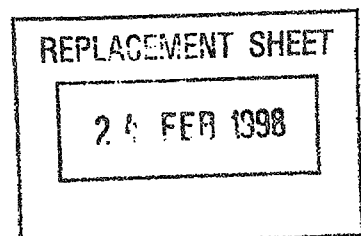
1 6. The downhole device of claim 3 in which the
2 actuator is biased to a first position by a spring, said
3 activating pressure condition moving said actuator to a
4 second, activated position.

1 7. The downhole device of claim 6 in which the
2 spring comprises a compressible fluid which is compressed in
3 a first chamber by said actuator.

1 8. The downhole device of claim 7 further
2 comprising an orifice for restricting a flow of said
3 compressible fluid from said first chamber to a second
4 chamber, enabling said respective activating pressure
5 condition to cause said actuator to compress the fluid in
6 said first chamber.

1 9. The downhole device of claim 8 further
2 comprising a third chamber and a floating piston disposed
3 between the second and third chambers, said floating piston
4 containing a one-way check valve constructed to enable flow
5 from said second chamber to said third chamber.

1 10. The downhole device of claim 3 in which the
2 elements each comprises a ring and said actuator comprises a
3 ring gripper for moving the ring.



1 11. The downhole device of claim 10 including a
2 lock housing having a first bore in which said ring is
3 resiliently radially compressed in a locking, unreleased
4 condition.

1 12. The downhole device of claim 11 in which the
2 lock housing includes a second bore into which the ring is
3 movable to an unlocking, released position, said second bore
4 being larger in diameter than said first bore.

1 13. The downhole device of claim 10 in which the
2 ring has a cam surface for engagement by said actuator.

1 14. The downhole device of claim 13 in which the
2 gripper comprises a finger with a cam surface for engaging
3 the cam surface of said ring.

1 15. The downhole device of claim 14 in which the
2 gripper further comprises a lift surface for lifting any
3 previously released rings of the device to enable the
4 disengagement of an engaged ring from said cam surface of
5 said gripper.

1 16. A downhole device for performing a function in
2 a well, comprising
3 a lock housing having a relatively small bore and a
4 relatively large bore;
5 a port in hydraulic communication with a remote
6 hydraulic pressure source;
7 a set of one or more displaceable c-rings



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8 resiliently radially compressed in a locking, unreleased
9 condition in said small bore, each ring having an engageable
10 cam surface;

11 a common hydraulic actuator having a finger with a
12 cam surface for engaging the cam surface of said ring and a
13 lift surface for lifting any previously released rings of
14 the device to enable the disengagement of an engaged ring
15 from said cam surface of said gripper, the actuator being
16 constructed and arranged to move said c-rings sequentially,
17 in response to a corresponding sequence of elevated
18 hydraulic pressure conditions, from said small bore to an
19 unlocking, released position in said large bore; and

20 a spring for biasing said actuator to a first
21 position, said actuator being responsive to an increase in
22 hydraulic pressure to advance to a second position to engage
23 a said ring, and to a decrease in hydraulic pressure to
24 return to said first position to move said engaged ring.

1 17. The downhole device of claim 1 in which said
2 series of hydro-mechanical locks comprises one or more
3 valves, each valve arranged to be openable to a released
4 condition in response to a said respective activating
5 hydraulic pressure condition.

1 18. The downhole device of claim 17 in which a said
2 valve has an inlet to receive activating pressure cycles,
3 and an outlet blocked from said inlet until after a
4 respective activating pressure condition has occurred.

1 19. The downhole device of claim 18 in which the
2 outlet of said valve is hydraulically connected to an inlet



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3 of a pressure-activated tool.

1 20. The downhole device of claim 18 in which a said
2 valve is constructed to delay opening for a predetermined
3 amount of time after the occurrence of said respective
4 activating pressure condition, the delay time enabling inlet
5 pressure to said valve to be reduced before said valve
6 opens.

1 21. The downhole device of claim 20 in which said
2 valve comprises a piston that forces a fluid through an
3 orifice to expose a port to open said valve.

1 22. The downhole device of claim 21 in which said
2 delay time is determined at least in part by the size of
3 said orifice.

1 23. A string of tools for performing downhole
2 functions in a well comprising a number of functional
3 sections arranged in a physical order within the string
4 along a string axis, at least one of said sections having a
5 downhole device with a series of dedicated hydro-mechanical
6 locks that prevent occurrence of an associated said
7 function,

8 the hydro-mechanical locks each being capable of
9 being released directly by a respective elevated hydraulic
10 activating pressure condition,

11 the dedicated locks of said device being constructed
12 and arranged for sequential operation such that a lock in
13 the series cannot be released until after the hydraulic
14 pressure condition required to release any preceding lock in



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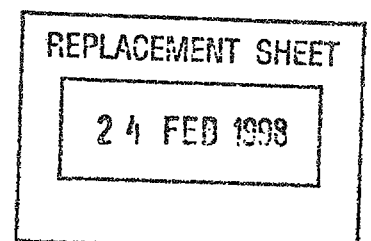
15 the series has occurred.

1 24. The string of tools of claim 23 in which at
2 least three of said sections each has a said device, the
3 string being arranged and configured to perform said
4 functions in an order other than the physical order of said
5 sections along said axis.

1 25. The string of tools of claim 23 in which said
2 sections are constructed to enable activating pressure
3 conditions to be applied simultaneously to all of said
4 functional sections having said devices.

1 26. The string of tools of claim 25 in which a
2 first said device has at least one fewer dedicated hydro-
3 mechanical locks than a second said device, the actuating
4 pressure conditions for releasing the locks of said first
5 and second devices being correlated such that pairs of locks
6 of said first and said second devices are simultaneously
7 released, resulting in all locks being released in said
8 first device while a lock remains unreleased in said second
9 device.

1 27. A downhole device for performing a function in
2 a well, comprising an actuator arranged to move along an
3 axis in response to an activating pressure condition, an
4 operator engageable by said actuator and arranged to cause
5 said function to be performed when moved, and at least one
6 lock element engageable by said actuator and disposed
7 axially, in a locking position, between said actuator and
8 said operator, said actuator constructed and arranged to, in



9 response to a first activating pressure condition, engage
10 and move said lock element to a non-locking position, and
11 subsequently, in response to a second said activating
12 pressure condition, to engage and move said operator to
13 cause said function to be performed.

1 28. The downhole device of claim 27 in which there
2 are more than one of said lock elements arranged in series
3 between said actuator and said operator.

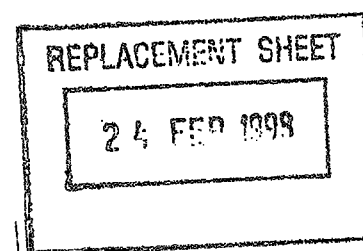
1 29. The downhole device of claim 27 in which the
2 axial motion of said actuator is limited by said lock
3 element.

1 30. The downhole device of claim 29 in which the
2 lock element comprises a ring and said actuator comprises a
3 ring gripper for moving the ring.

1 31. The downhole device of claim 30 including a
2 lock housing having a first bore in which said ring is
3 resiliently radially compressed in a locking, unreleased
4 condition.

1 32. The downhole device of claim 31 in which the
2 lock housing has a second bore into which the ring is
3 movable to an unlocking, released position, said second bore
4 being larger in diameter than said first bore.

1 33. The downhole device of claim 30 in which the
2 ring has a cam surface for engagement by said actuator.



1 34. The downhole device of claim 33 in which the
2 gripper comprises a finger with a cam surface for engaging
3 the cam surface of said ring.

1 35. The downhole device of claim 34 in which the
2 gripper further comprises a lift formation for lifting
3 previously released rings to enable the disengagement of an
4 engaged ring from said cam surface of said gripper.

1 36. A method of performing a sequence of downhole
2 functions in a well, comprising
3 lowering a string of tools, the string having a
4 functional section associated with each function, at least
5 two of said sections each having a device with a series of
6 dedicated hydro-mechanical locks that prevent occurrence of
7 the function associated with the section,
8 the hydro-mechanical locks being capable of
9 being released directly by a respective elevated hydraulic
10 activating pressure condition,
11 the dedicated locks of each said device being
12 constructed and arranged for sequential operation such that
13 a lock in the series cannot be released until after the
14 hydraulic pressure conditions required to release any
15 preceding locks in the series have occurred; and
16 applying a sequence of activating hydraulic pressure
17 conditions to the string, a given activating pressure
18 condition releasing an associated lock in predetermined
19 functional sections having unreleased locks, said functional
20 sections having said devices each performing its associated
21 function in response to an activating pressure condition
22 occurring after all locks of said section have been



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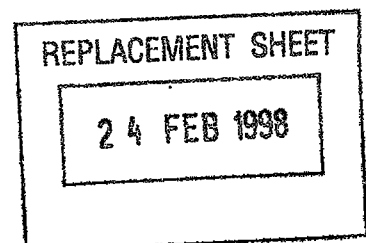
23 released.

1 37. The method of claim 36 in which at least one of
2 said functional sections perforates the well in response to
3 an activating pressure condition occurring after all locks
4 within said one of said sections have been released.

1 38. The method of claim 36 further comprising
2 maintaining the axial position of said string within the
3 well while applying said sequence of activating pressure
4 conditions to set a bridge plug at a first axial well
5 position, set a packer at a second axial well position, and
6 subsequently perforate the well between said first and
7 second axial well positions.

1 39. The method of claim 36 further comprising
2 maintaining the axial position of said string within
3 the well while sequentially performing functions associated
4 with at least three sections of said string, said sections
5 including an upper section, a lower section, and at least
6 one middle section, according to positions along an axis of
7 the string; and
8 performing said associated functions in an order
9 starting with the function associated with a said middle
10 section.

1 40. The method of claim 39 in which at least three
2 of said sections are operated by said sequence of activating
3 hydraulic pressure conditions to perforate upper, lower and
4 middle well zones, said middle zone being perforated first.



1 41. The method of claim 36 further comprising
2 applying an elevated downhole test pressure, said test
3 pressure releasing an associated lock in each functional
4 section having unreleased locks without causing any said
5 functional section to perform its associated function.

6

7 42. A method of performing a downhole function in a
8 well, comprising

9 lowering a string comprising first and second tools
10 into the well, the first tool having a series of dedicated
11 hydro-mechanical locks that prevent arming of the second
12 tool, the hydro-mechanical locks being capable of being
13 released directly by a respective elevated hydraulic
14 activating pressure condition, the locks being constructed
15 and arranged for sequential operation such that a lock in
16 the series cannot be released until after the hydraulic
17 pressure conditions required to release any preceding locks
18 in the series have occurred, the last released lock arranged
19 to arm the second tool when released, the second tool
20 constructed to, once armed, delay performing said function
21 for a predetermined amount of time after the occurrence of a
22 subsequent activating hydraulic pressure condition;

23 applying a sequence of activating hydraulic pressure
24 conditions to the string to release associated locks in said
25 first tool and to arm said second tool; and

26 applying a subsequent activating hydraulic pressure
27 condition to activate said second tool.

28

1 43. A string of tools for performing a downhole
2 function in a well, the string comprising a locking tool and
3 a ballistic tool connected to the locking tool,



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4 the locking tool having a series of dedicated hydro-
5 mechanical locks arranged to prevent arming of the ballistic
6 tool, the locks capable of being released directly by a
7 respective elevated hydraulic activating pressure condition,
8 the locks constructed and arranged for sequential operation
9 such that a lock in the series is not released until after
10 the hydraulic pressure conditions required to release any
11 preceding locks in the series have occurred, the last
12 released lock arranged to arm the ballistic tool when
13 released.

1 44. The string of tools of claim 43 in which the
2 ballistic tool is constructed to, once armed, delay
3 performing said function for a predetermined amount of time
4 after the occurrence of a subsequent activating hydraulic
5 pressure condition.

1 45. The string of tools of claim 44 in which said
2 predetermined amount of time is between about 1 and 20
3 minutes.

1 46. The string of tools of claim 43 in which said
2 series of hydro-mechanical locks comprises one or more
3 displaceable elements associated with a common hydraulic
4 actuator, the actuator constructed and arranged to displace
5 said one or more elements sequentially.

1 47. The string of tools of claim 43 in which the
2 last released lock is constructed to, upon release, expose
3 the ballistic tool to hydraulic pressure for receiving
4 subsequent activating hydraulic pressure conditions.



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1 48. The string of tools of claim 43 in which the
2 ballistic tool comprises a displaceable ballistic member and
3 a target ballistic member, the last released lock
4 constructed to, upon release, enable the displaceable
5 ballistic member to be hydraulically displaced toward the
6 target ballistic member to arm the ballistic tool.

1 49. A ballistic tool for performing a downhole
2 function in a well, the tool comprising
3 first and second ballistic components for
4 transferring a detonation to fire the tool, said ballistic
5 components initially separated by a sufficient distance to
6 inhibit the detonation transfer, said first ballistic
7 component comprising a piston;
8 a lock arranged to retain said first ballistic
9 component in its initial position; and
10 a hydraulically activatable actuator adapted to
11 release the lock to enable said first ballistic component to
12 be moved toward said second ballistic component by hydraulic
13 pressure acting against said piston, to arm the tool.

1 50. The ballistic tool of claim 49 in which the
2 first ballistic component comprises a firing pin and a
3 length of detonator cord, the second ballistic component
4 comprising a trigger charge arranged to be ignited by the
5 detonator cord of the first ballistic component with the
6 tool in an armed condition.

1 51. The ballistic tool of claim 50 in which the
2 first ballistic component further comprises a release piston



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3 arranged to be moved by hydraulic pressure to release the
4 firing pin.

1 52. The ballistic tool of claim 51 further
2 comprising a seal arranged to isolate the release piston
3 from hydraulic pressure with the tool in an unarmed
4 condition.



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DEVICE AND METHOD FOR PERFORMING DOWNHOLE FUNCTIONSAbstract of the Disclosure

A downhole device and method for performing a function in a well. The device has a series of dedicated hydro-mechanical locks that prevent occurrence of an associated function. The hydro-mechanical locks are capable of being released directly by a respective elevated hydraulic activating pressure condition, and are constructed and arranged for sequential operation, such that a successive lock in the series cannot be released until after the hydraulic pressure condition required to release the preceding lock in the series has occurred. In a preferred embodiment, an actuator sequentially releases each lock in a series of locks, subsequently moving an operator to perform a function. A preferred implementation employs a series of resilient rings movable, sequentially, from a locking to an unlocking position, and a common actuator that effects these movements. Multiple devices of this construction are advantageously arranged in a string of tools to perform functions in any preprogrammed order by pre-selecting the number of locks in each device. In one embodiment, movement of the operator arms an associated ballistic tool downhole.

Methods of performing sequences of downhole well functions are also disclosed.

(FIG. 4)

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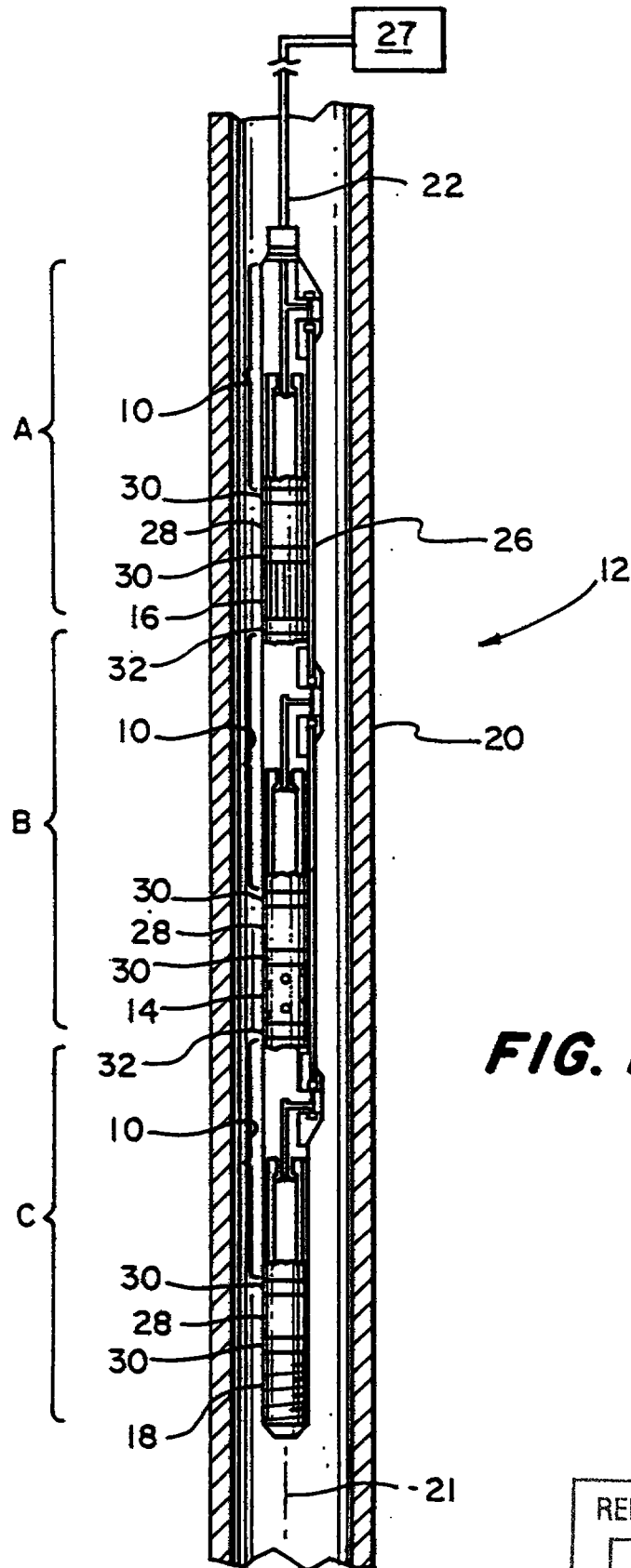


FIG. 1

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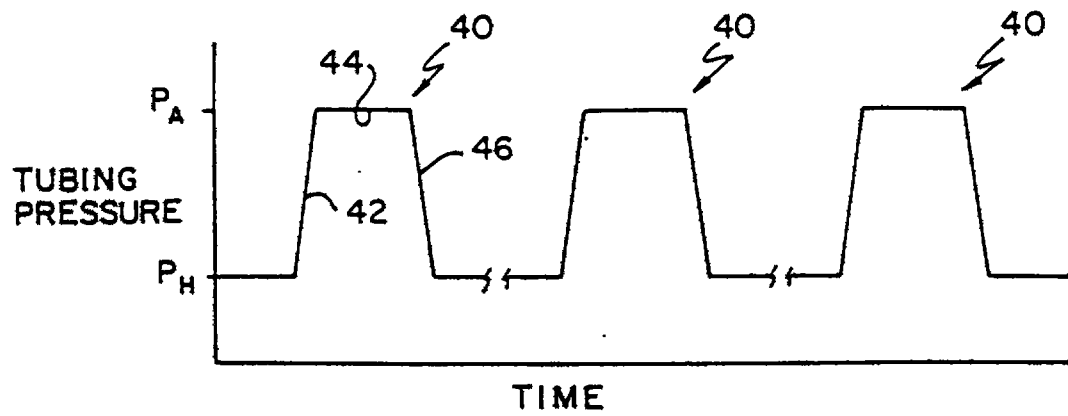


FIG. 2

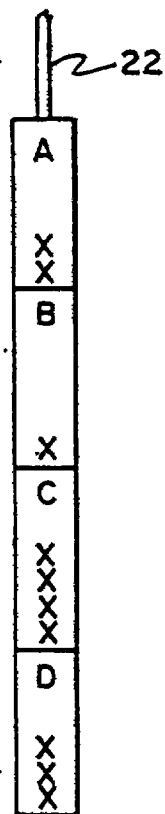


FIG. 3A



FIG. 3B

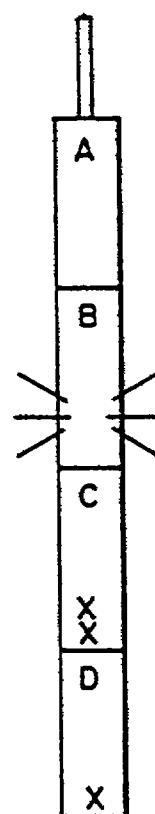


FIG. 3C

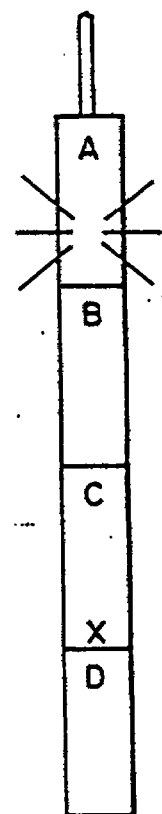


FIG. 3D

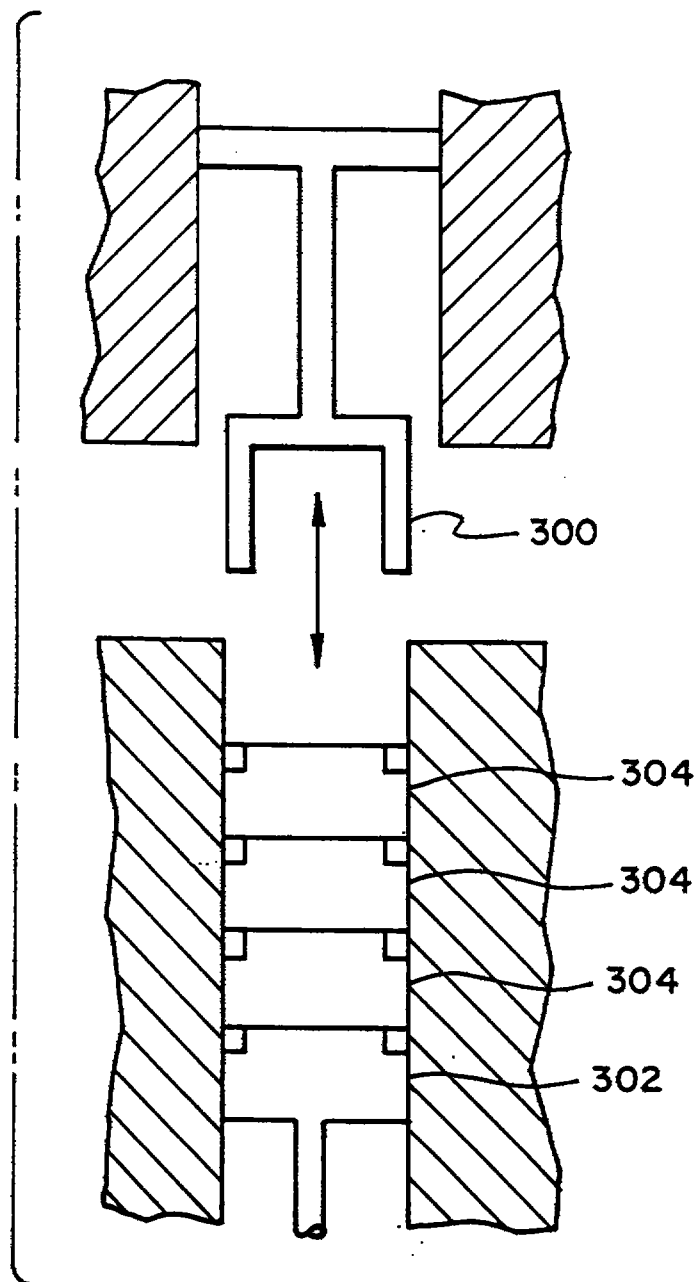
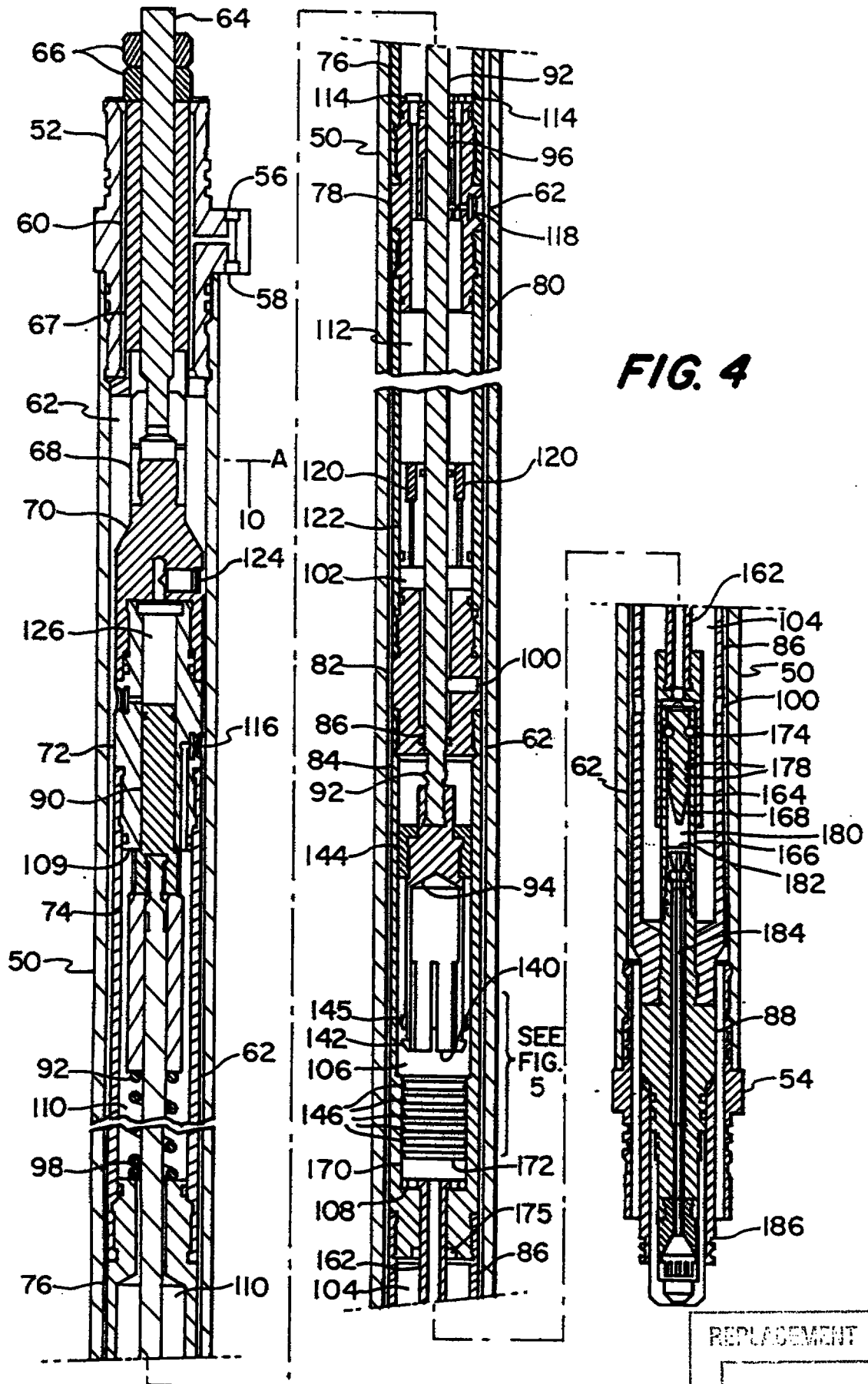


FIG. 3E



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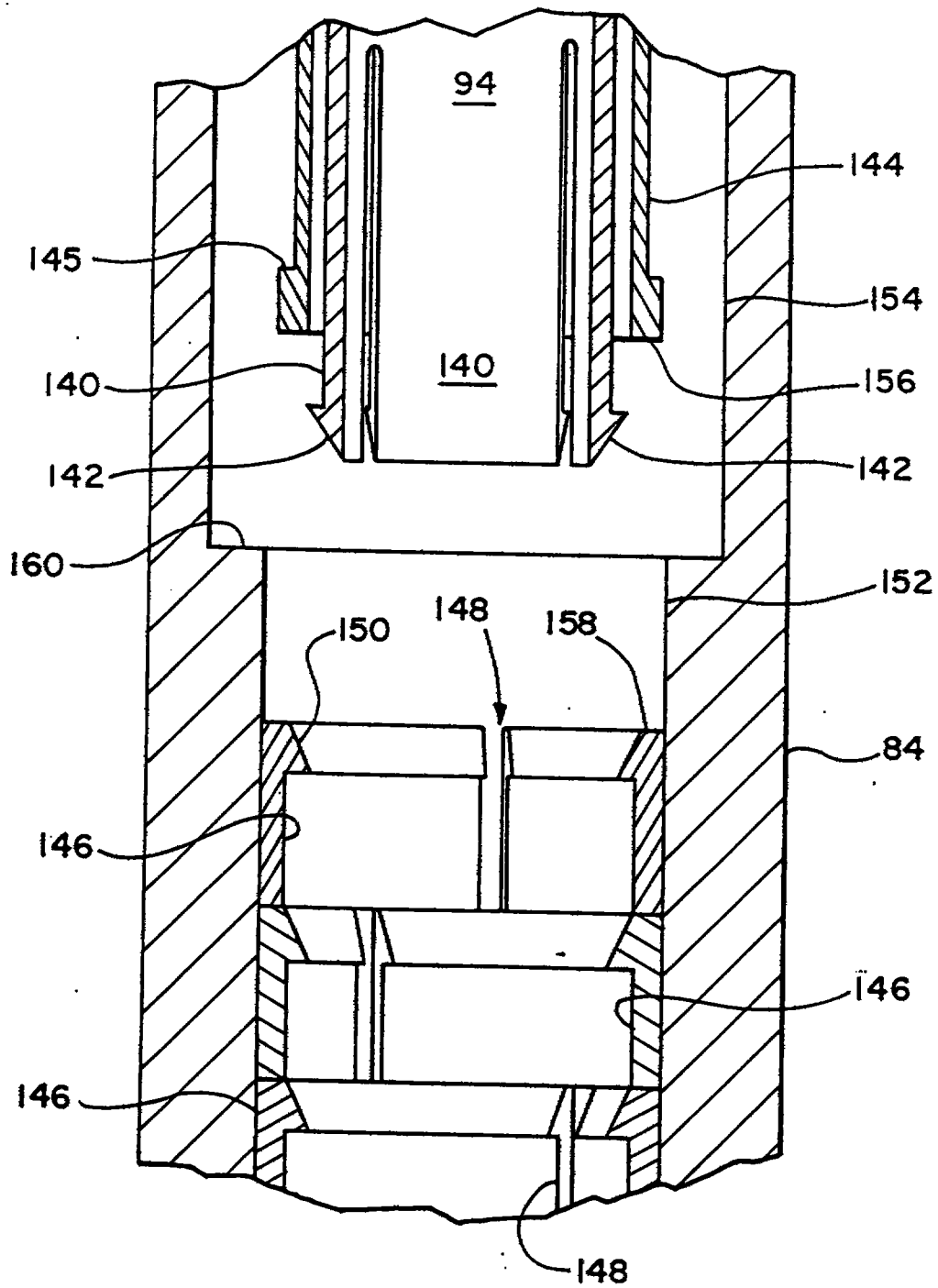
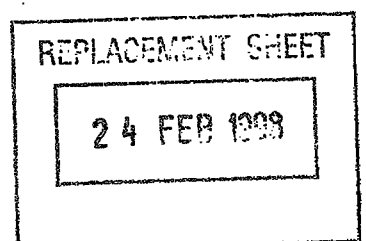


FIG. 5



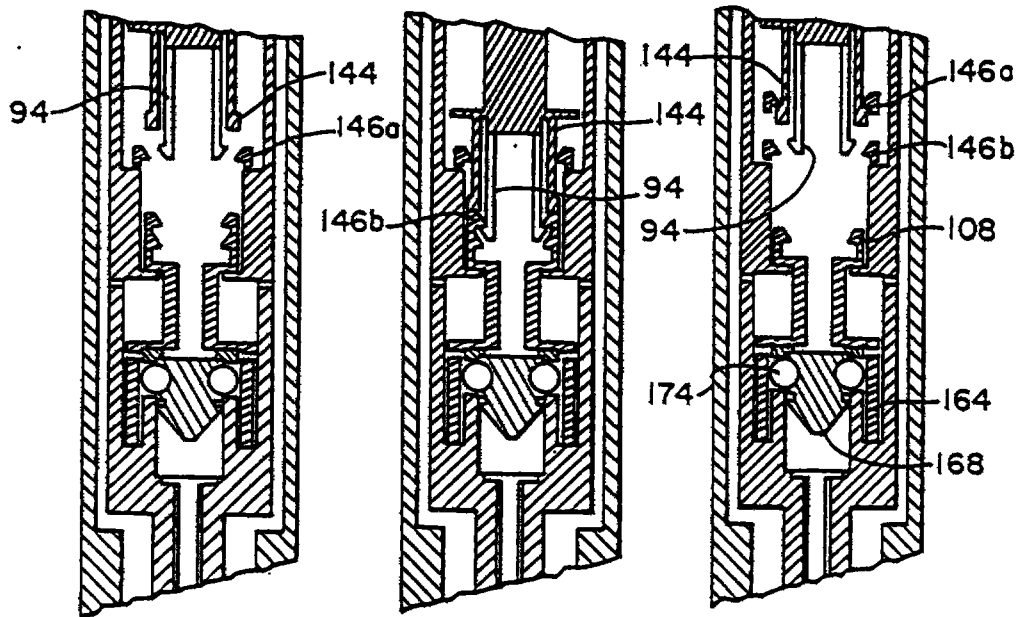


FIG. 6A

FIG. 6B

FIG. 6C

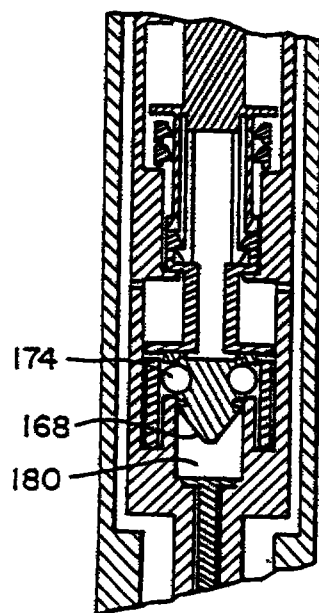


FIG. 6D

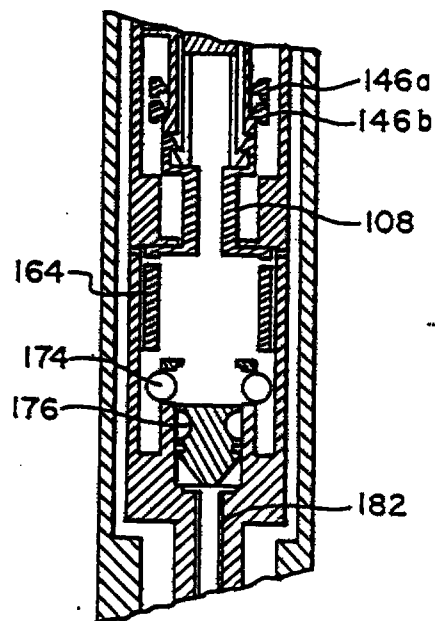


FIG. 6E

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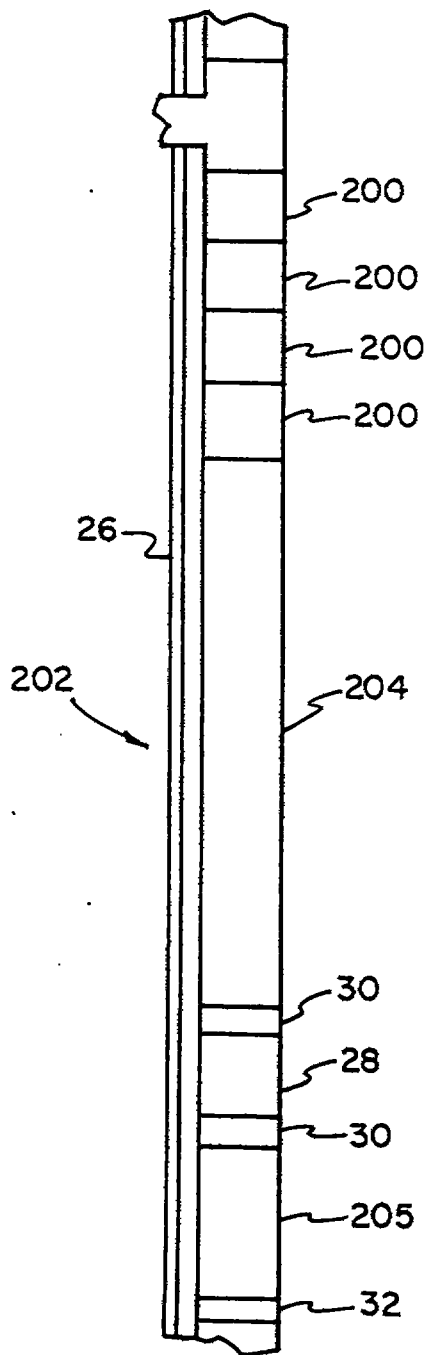


FIG. 7

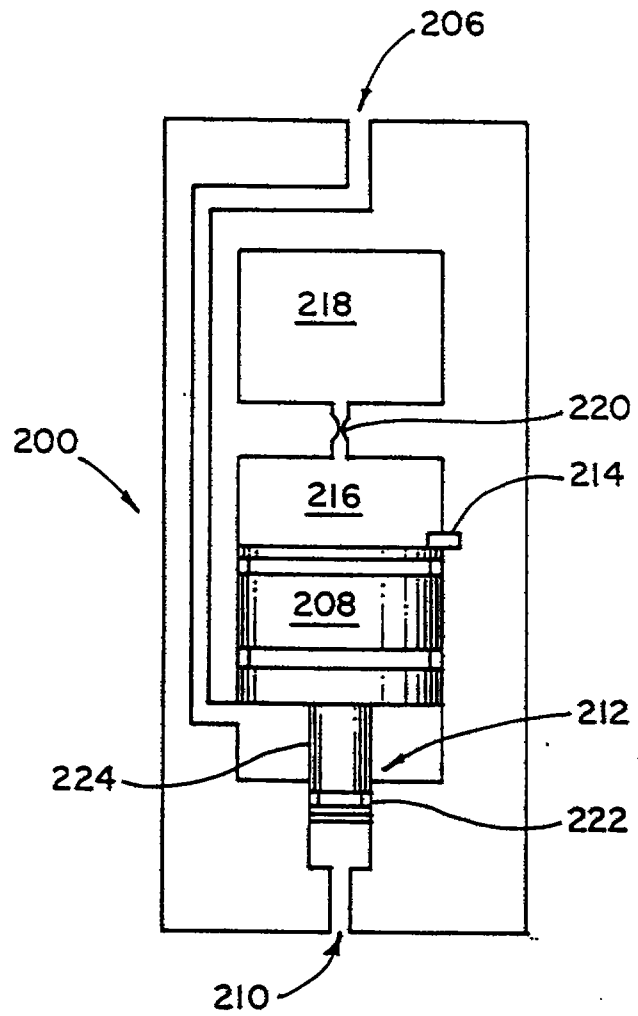
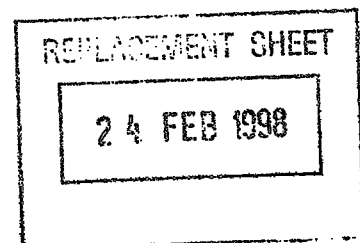


FIG. 8



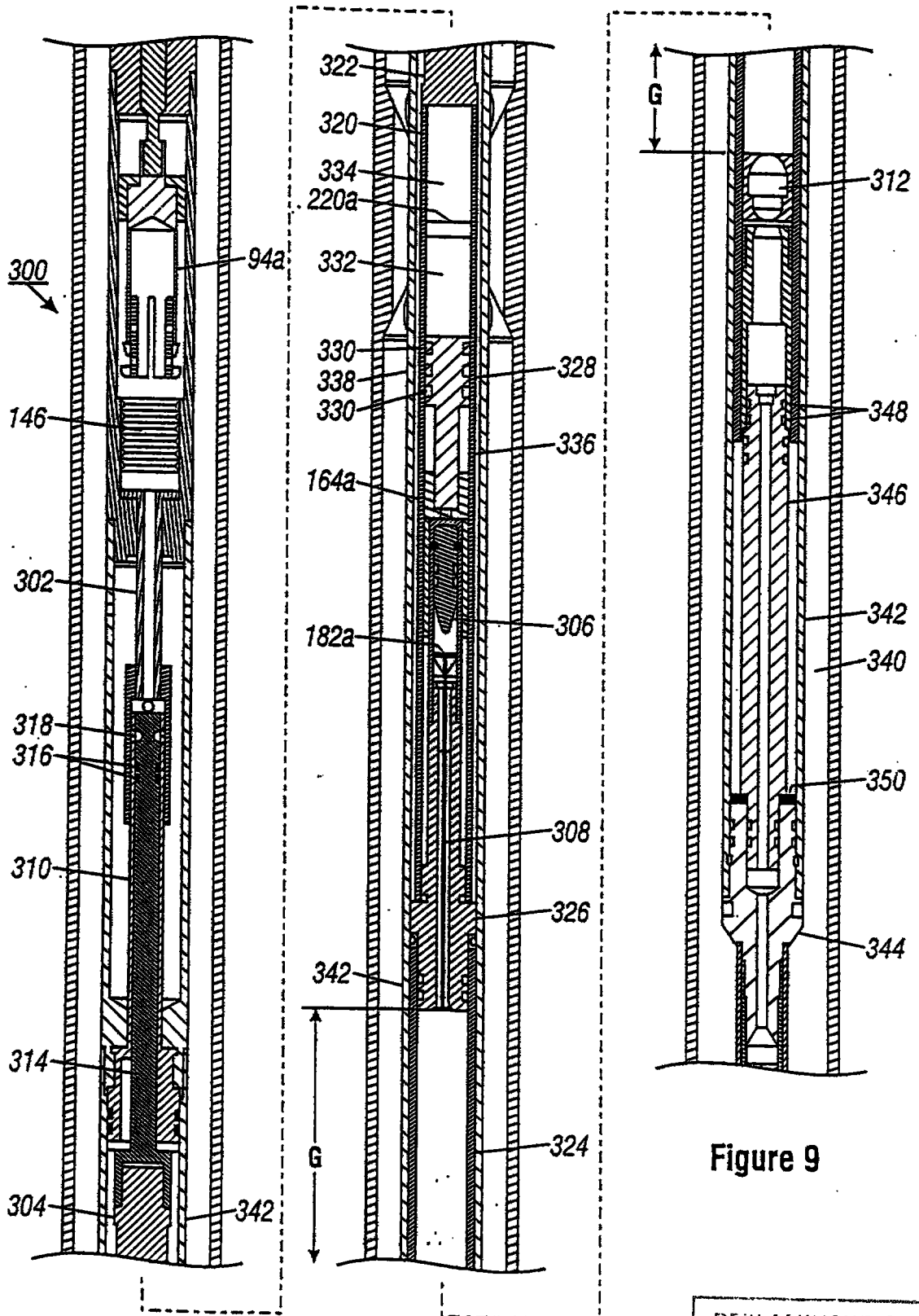
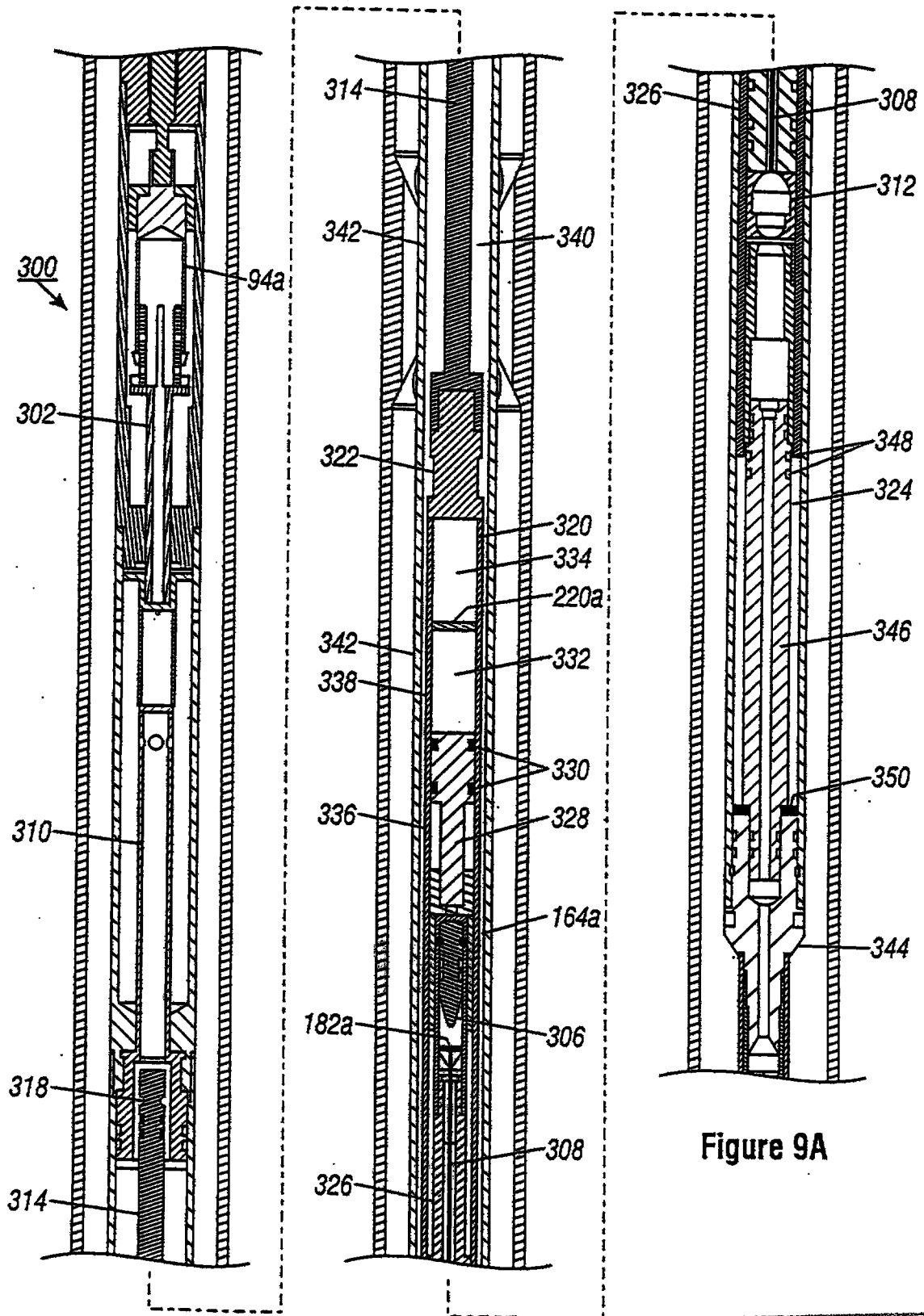


Figure 9

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DEVICE AND METHOD FOR PERFORMING DOWNHOLE FUNCTIONS

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Background of the Invention

This invention relates generally to the field of performing downhole functions in a well, and is particularly
10 applicable to downhole well completion tools.

In completing a product recovery well, such as in the oil and gas industry, several downhole tasks or functions must generally be performed with tools lowered through the well pipe or casing. These tools may include,
15 depending on the required tasks to be performed, perforating guns that ballistically produce holes in the well pipe wall to enable access to a target formation, bridge plug tools that install sealing plugs at a desired depth within the pipe, packer-setting tools that create a temporary seal
20 about the tool and valves that are opened or closed.

Sometimes these tools are electrically operated and are lowered on a wireline, configured as a string of tools. Alternatively, the tools are tubing-conveyed, e.g. lowered into the well bore on the end of multiple joints of tubing
25 or a long metal tube or pipe from a coil, and activated by pressurizing the interior of the tubing. Sometimes the tools are lowered on cables and activated by pressurizing the interior of the well pipe or casing. Other systems have also been employed.

30 Typically, ballistic tools are not "armed" (i.e., not yet configured to fire upon receipt of a hydraulic or electric stimulus) until just before being placed in the well, in order to avoid accidental firings at surface. Once armed, very high safety standards must be maintained to

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