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- (71) Applicant: **BATON SYSTEMS, INC.** [US/US]; 1003 Olive Ave., Fremont, California 94539 (US).
- (72) Inventors: **JAYARAM, Arjun**; 1003 Olive Ave., Fremont, California 94539 (US). **SRIVASTAVA, Saurabh**; 2404 Millstream Ln, San Ramon, California 94582 (US). **ABIDI, Mohammad Taha**; 308 Dawes Ct., San Ramon, California 94582 (US).
- (74) Agent: **EDWARDS, Terrence J.**; TechLaw Ventures, PLLC, 3290 W. Mayflower Ave, Lehi, UT 84043 (US).

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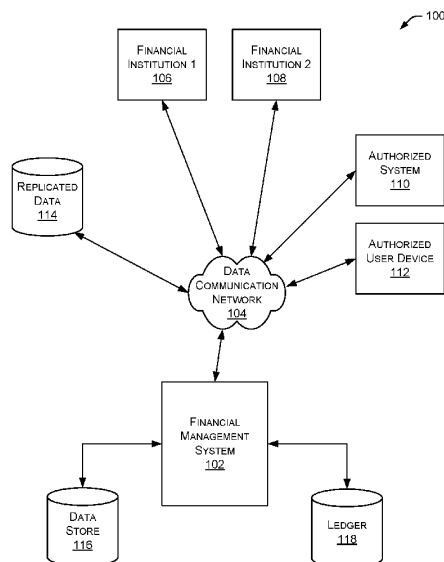


FIG. 1

(57) Abstract: Example analysis systems and methods are described. In one implementation, a system identifies a financial goal to be achieved and identifies financial account information associated with the financial goal. A plurality of insights are generated based on information from a plurality of data sources. A tool is implemented to generate at least one action based on the financial goal, the account information, and the insights. The system generates a recommendation based on the plurality of insights and the action, and automatically implements the recommendation to accomplish the financial goal.

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