

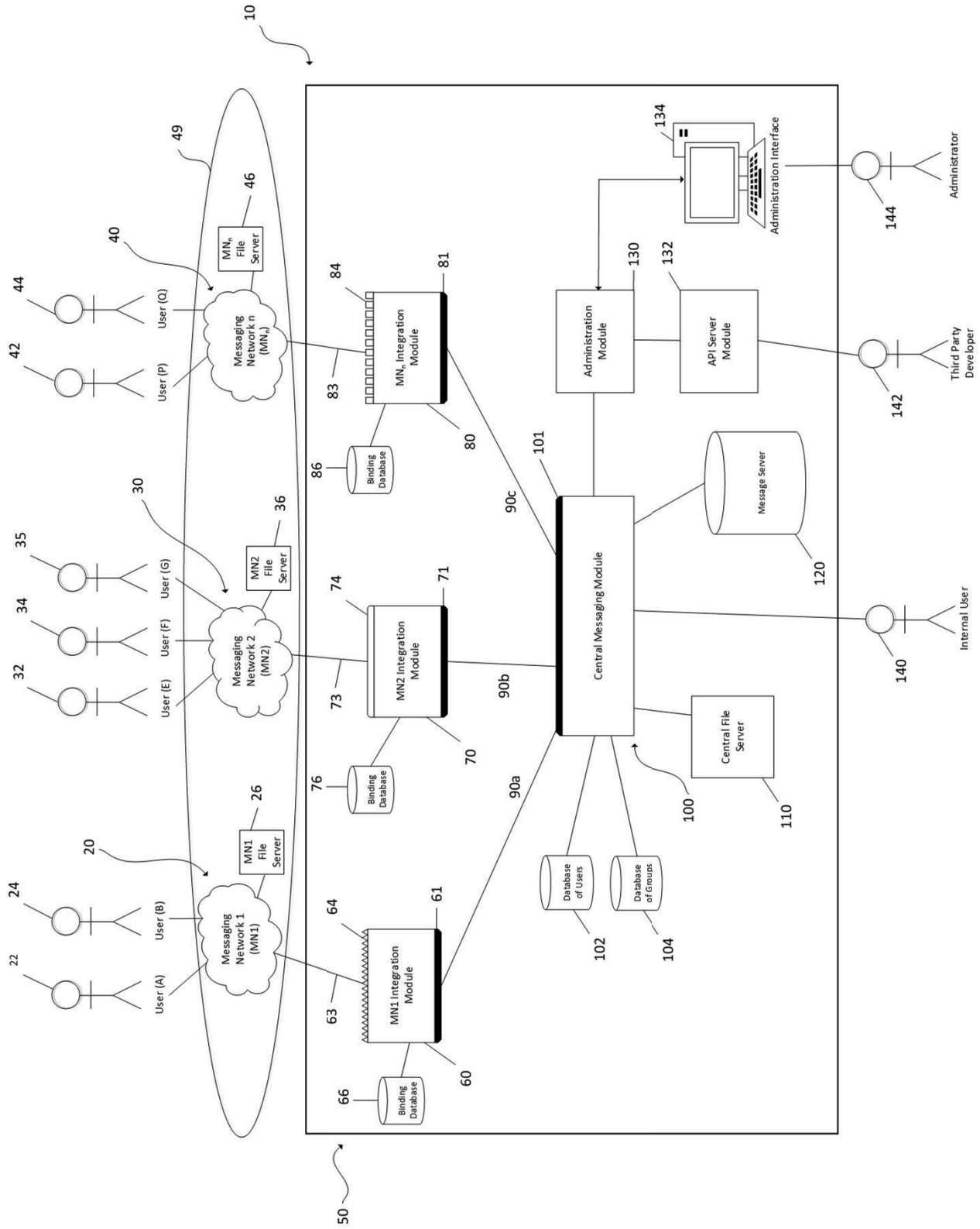


FIG. 1

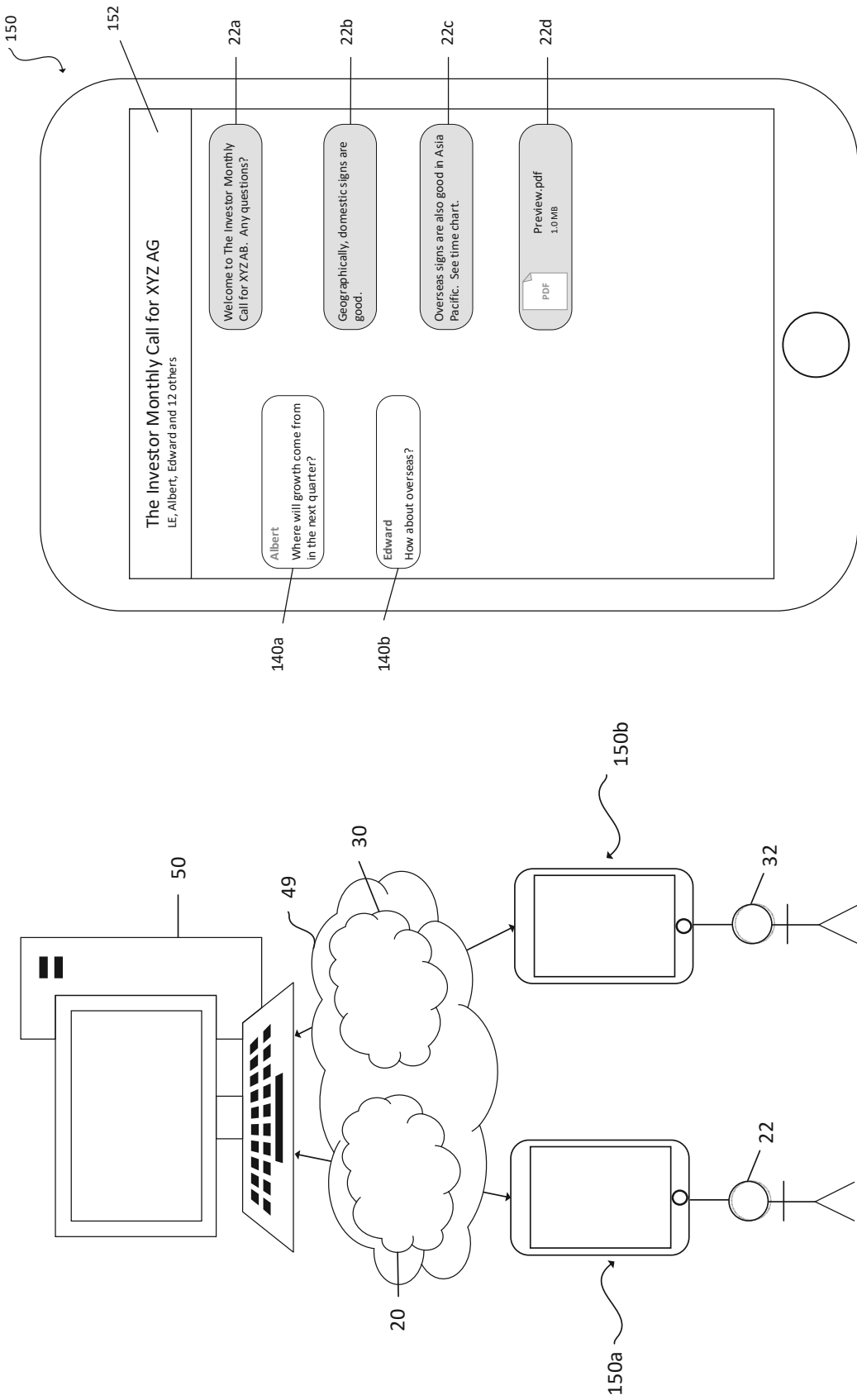


FIG. 2B

FIG. 2A

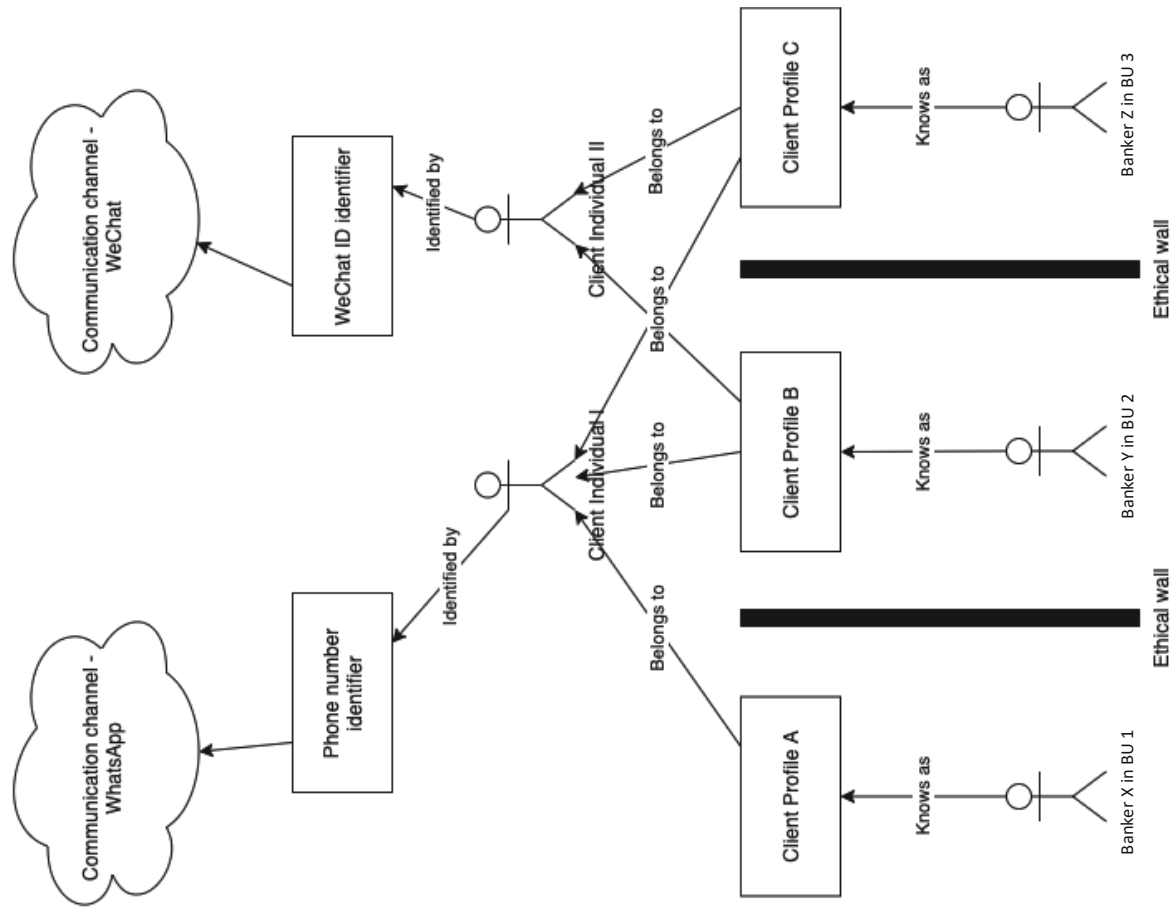


FIG. 3

400

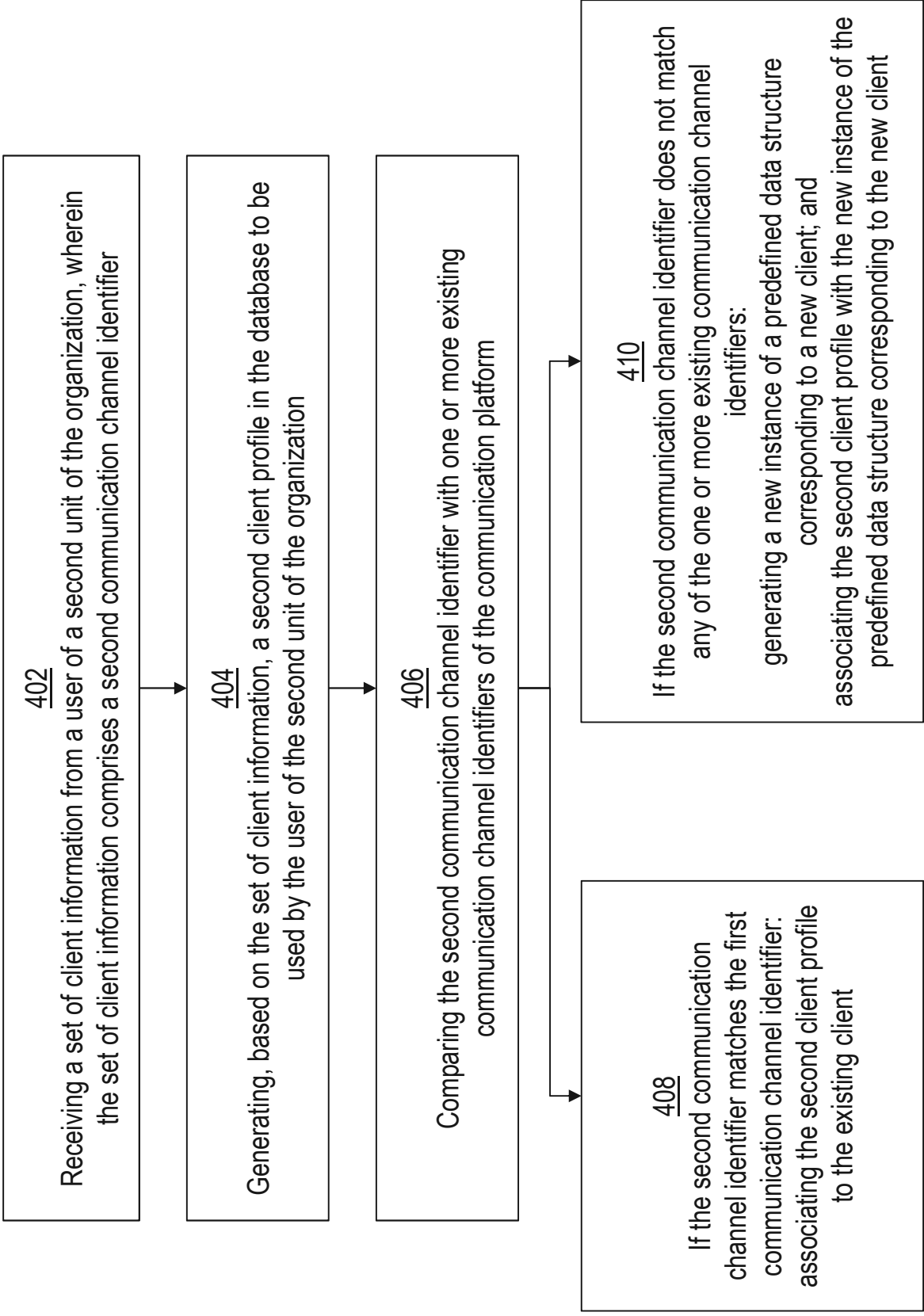


FIG. 4

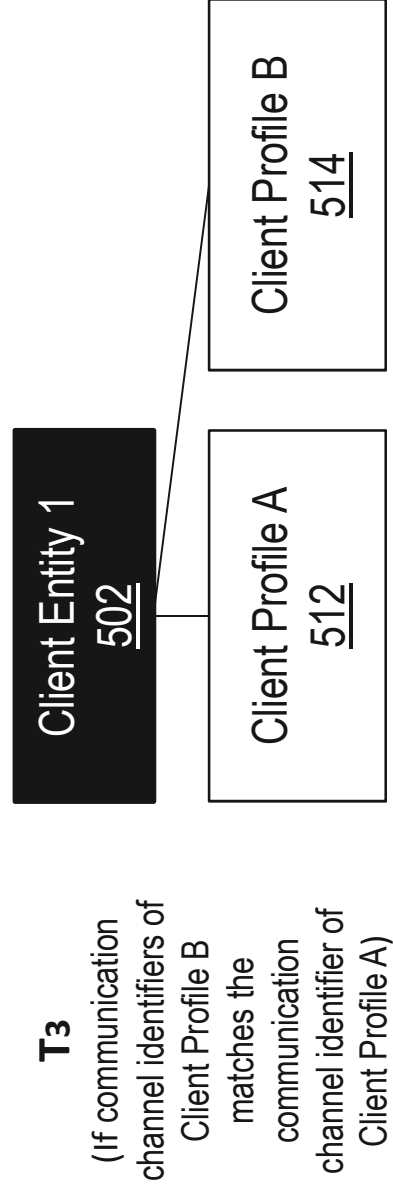
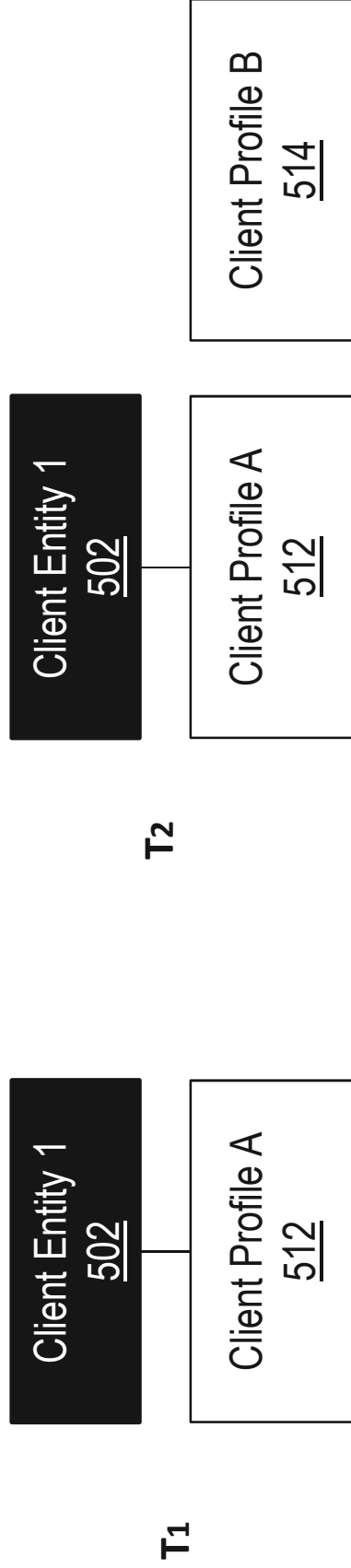


FIG. 5A

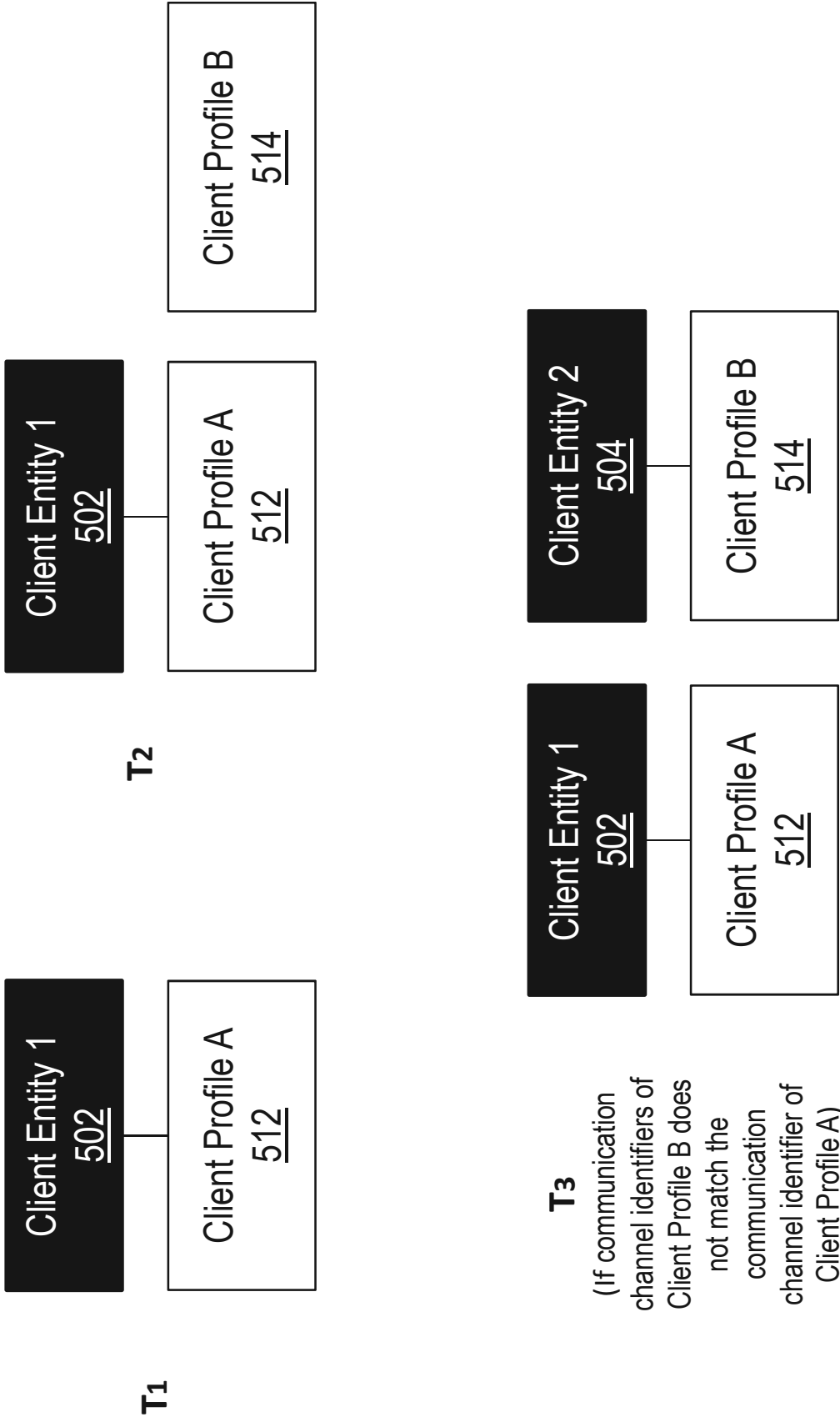


FIG. 5B

Jer



Invite New Client

X

Gather client's information, create the identity and send onboarding instructions SMS/email to the client.

First Name

John

Last Name

Doe

Language

>

External Company

>

External Company ID

-

Country

>

Email

Phone Number*

 +1 (503) 709-2327

Initial Channel

WhatsApp

>

A message will be sent to WhatsApp account of this client with instruction to integrate.

+ Quick Add

Invite

Number*

52 5634 5808

Company ID

Parent External Company ID

FIG. 6

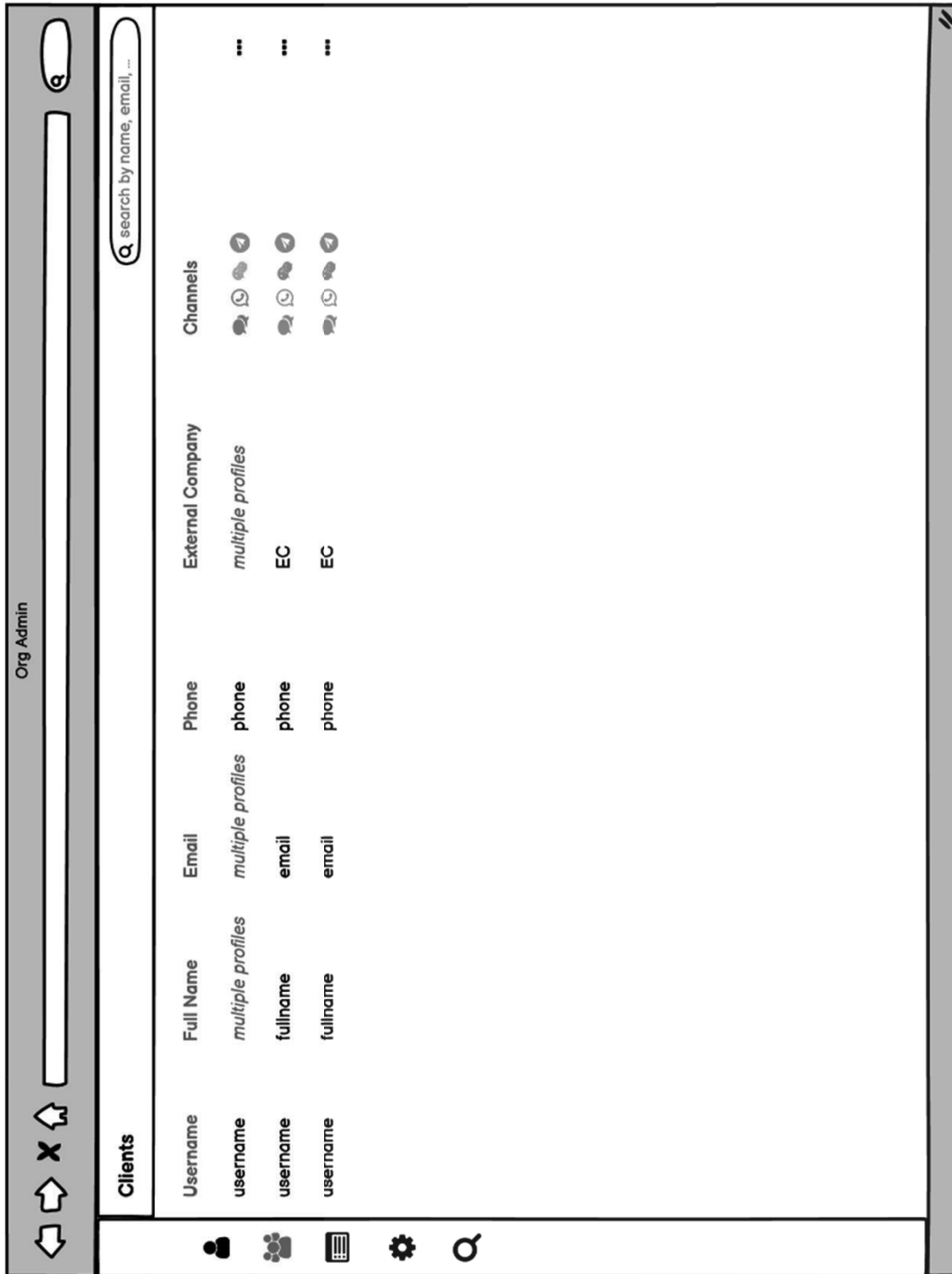


FIG. 7A

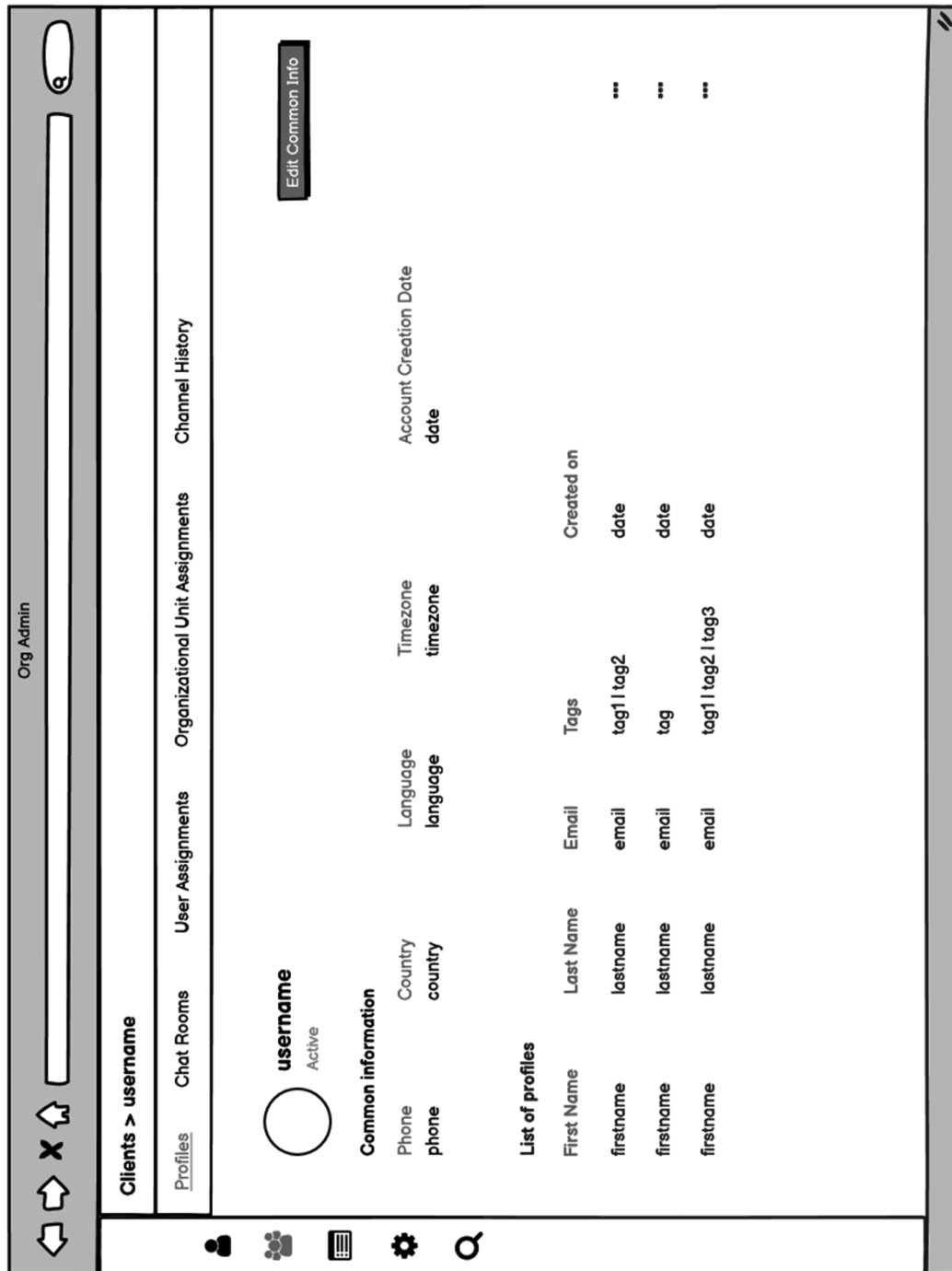


FIG. 7B

✕

Created by
User DisplayName

First Name
firstname

Email
email

External Company
EC

Assigned user groups
UserGroup01, UserGroup02, UserGroup03

Assigned organizational units
OrgUnit01, OrgUnit02, OrgUnit03

Created on
date

Last Name
lastname

Tags
tag1 | tag2

Cancel

Save

FIG. 7C

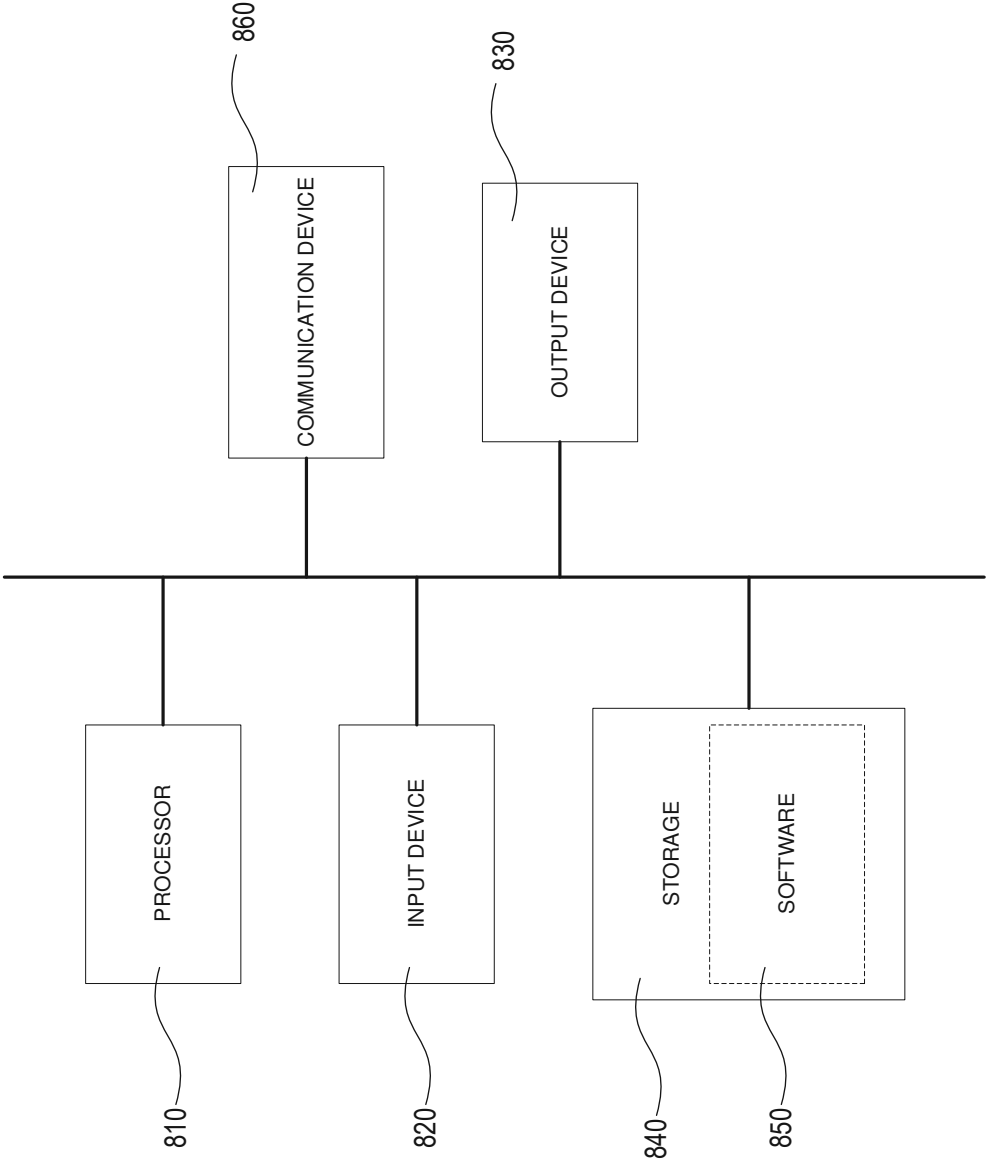


FIG. 8