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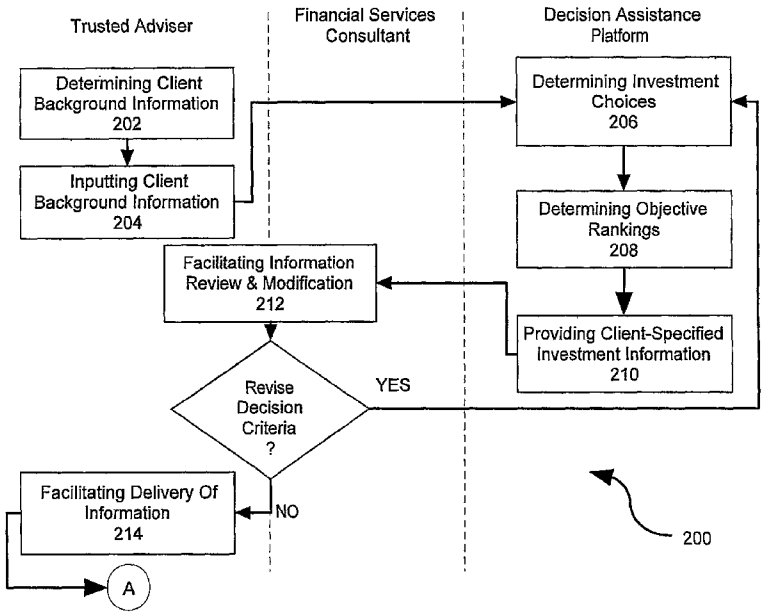
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(54) **Title:** METHOD CONFIGURED FOR FACILITATING FINANCIAL CONSULTING SERVICES



(57) **Abstract:** A method for facilitating financial consulting services comprising determining client-specific investment choices dependent upon clien specific template information and objectively quantifying said investment choices dependent upon said client-specific template information thereby generating objectively quantified investment choices(Fig. 1). The client-specific template information includes performance criteria, weightings, defined investment dataset information, filters configured for refining investment dataset information, and/or process instructions(Fig 2).

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