

A System and Apparatus that identifies, captures, classifies and deploys tribal knowledge unique to each operator in a semi-automated manufacturing set-up to execute Automatic Technical Superintending Operations to improve manufacturing system performance and the method/s therefor.

Field of the invention

10 This invention relates to a system and method for the management of inputs from Operators operating within industrial processes, manufacturing systems and the manufacturing equipment comprising a part thereof, and for the collection and analysis of data derived from such inputs. The invention also relates to a system and method that analyses such input data and generates new parameters and instructions for the execution
15 of the process steps relating to that industrial process or manufacturing system. More particularly, the invention relates to a system and method for on-site learning, storing, teaching and training manufacturing process know-how to skilled and semi-skilled operators. The invention also relates to a system and method for providing manufacturing process know-how to any person who may require it at any point.

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The invention is addressed to the field of industrial processes and manufacturing systems, where industrial activities executed by skilled and semi-skilled manufacturing equipment operators are captured, chronicled and analyzed in conjunction with the activities performed by the manufacturing system and status inputs received from the
25 manufacturing system, the manufacturing equipment and the artifact being manufactured. The system comprises the creation of a knowledge-base of operational data relating to manufacturing systems and equipment, operator input, manufacturing performance parameters, artefact data, possible inputs resulting in manufacturing performance improvement in a given situation, analytic operations performed upon any such data and

their relationships, and the deployment of this knowledge to an operator or to any person to improve the performance of the manufacturing system.

A manufacturing system consists of multiple individual heterogeneous manufacturing equipment including but not limited to machine tools and manufacturing equipment, metrology devices, sensors, actuators, auxiliary equipment etc. A manufacturing enterprise may comprise one or more manufacturing systems. Manufacturing system performance is determined by attributes including but not limited to: productivity, safety, quality, efficiency and maintenance.

10 Background and Problems with the Prior Art

Progressive sophistication and automation in the manufacturing sector calls for skilled operators to operate the manufacturing equipment and execute manual and semi-automated tasks, and they play a vital role in determining the efficiency of a manufacturing enterprise. The 'skill' of an operator in executing machine-related tasks (including but not limited to issuing commands to a machine, monitoring machine performance, obtaining desired output quality with optimal utilization of resources, ensuring safety of the machine, its surroundings and the operator/s, taking pro-active action to maintain the machine in good health etc.,) is a combination of acquired knowledge from training and work experience and intuitive insights. The aggregation of such skills of a set of operators in a given industrial processing or manufacturing set-up is referred to as tribal knowledge. In a number of manufacturing systems, the operator is given discretion to modify one or more process steps in the execution of a broad execution plan. With experienced operators, such discretion may be exercised to the benefit of one or more manufacturing performance parameters.

One prominent example of this situation, which by no means is construed as a limitation on the scope of the present invention, is that of high-speed milling. High-speed milling, especially when applied in aerospace or medical device manufacturing, involves manufacturing systems comprising equipment ("machine tools") and tooling for the manufacture of highly accurate and precise parts in materials that are difficult to work with, like titanium, inconel, and aluminum. Planning the machining process ("process planning") is a highly specialized task and is generally practiced by a skilled operator in a

manufacturing facility. Executing a process plan for high-speed milling requires careful planning and a sound understanding of the milling process. While there are a few standard approaches on how to select the process parameters for a high speed milling operation, operators generally develop the process parameters and make a selection based on their observations of the manufacturing system, and their own knowledge and experience. The operator applies knowledge retained through observation and experience in developing the process plan to create the part. Developing an effective process plan involves selecting the appropriate tooling, and applying them to create the various part features at prescribed process parameters. In high speed milling, these parameters include spindle speed, path feedrate, axis feedrate, surface speed, depth of cut, width of cut, radial engagement, axial engagement, etc. The process parameters are also selected based on the type of machine tool the part is being made on and its capabilities. Thus the same part can be manufactured in a variety of ways using different tools and process parameters, and similarly, the same tool can be operated at different parameters to make a part. However, the knowledge applied by the operator in performing such an operation is highly contextual and incapable of being captured and analysed for future deployment. Additionally, there have been no scientific and reliable methods available in the art to capture, store and retrieve industrial/manufacturing tribal knowledge, particularly tribal knowledge related to manufacturing systems. As a result, hundreds of hours of training imparted by an enterprise to an operator to enhance his skill-level is lost when the operator retires or leaves the enterprise.

Attempts through traditional methods such as videography, interviews/surveys and other documentation have not been successful in capturing tribal knowledge. One significant reason for their failure is the lack of a well-founded system and method to first identify specific tribal knowledge. Even if there are (hypothetical) methods to capture tribal knowledge, there are even fewer methods to store it and make it available when needed. Again, with regard to the specific manufacturing systems surrounding the area of high speed milling, the state of the art involves using one or a combination of the following techniques:

- Operator experience
- Guidelines/recommendations laid out by manufacturing equipment manufacturer

- Guidelines/recommendations laid out by cutting tool manufacturer
- Expert systems which are a part of the Computer-Aided Design and/or Computer-Aided Manufacturing software tools/systems.
- Using standard handbooks for process parameter selection -- Cutting Tool Handbook, Machining Handbook etc.,

The above techniques are very limited in their appeal because:

- They are prescriptive, and do not take into account feedback from the actual process execution
- They are based on extremely limited lab trials
- They do not cover the entire spectrum of processes that are capable on modern manufacturing equipment
- They do not take into account differences in the capabilities of different types of manufacturing equipments and cutting tools.

There is therefore a long unfulfilled need for a scientific and reliable system and method to (i) capture and store industrial process and operational machine data including operator input and environmental factors, (ii) analyse such data in order to identify elements of tribal knowledge therein and (iii) deploy such tribal knowledge, especially in a manufacturing system.

The inventors have invented a system and method to (i) capture and store industrial process and operational machine data including operator input and environmental factors, (ii) analyse such data in order to identify elements of tribal knowledge therein and (iii) deploy such tribal knowledge, especially in a manufacturing system. Such a system could be utilized for the purposes of (i) making it available at the right time in the form of training and for analytics and knowledge sharing, and (ii) building a data warehouse of such captured data for the purposes of further analytics.

Objects of the invention:

The main object of this invention is to (i) capture and store industrial process and operational machine data including operator input and environmental factors, (ii) analyse

such data in order to identify elements of tribal knowledge therein and (iii) deploy such tribal knowledge, especially in an industrial process..

Another object of this invention is to provide for a system that executes technical operations and overrides that boost the efficiency of industrial processes;

- 5 Yet another object of this invention is to provide for a chronicled knowledge base of every transformation undergone by the industrial process and/or manufacturing system and the artefacts pertaining thereto from the date of installation, including sequence logs of the causative antecedent factors for every transformation

- Yet another object of this invention is to analyse the above-referenced knowledge bases
10 and deploy the knowledge base and analytics derived therefrom in an industrial process and/or manufacturing system.

- Yet another object of this invention is to provide for a system that identifies and qualifies specific transformation patterns based on their causal antecedents and classifies them according to their (relative and absolute) resource intensiveness (such as consumption of
15 power, raw material, time, output quality etc.,) and desired parameters that determine its performance;

Another object of this invention is to provide for a system that computes complex cause-effect linear and non-linear relationships of known inputs with other perceptible factors of the industrial processes resulting in realistic and scientific forecasts.

- 20 Another object of this invention is to apply the captured tribal knowledge towards the identification of key performance attributes of industrial processes and equipment not envisaged by the manufacturer or the end-user.

Another object of this invention is to provide for real time evaluation and analysis of an operator's action/input in terms of conformance to/deviation from a given plan.

- 25 Another object of this invention is to develop and maintain a warehouse of indexed data starting from the date of installation of this invention on a perpetual basis comprising every transformation including (but not limited to): material removal; rate of material removal; surface properties; mechanical wear; heat conducted: absorbed, dissipated, radiated in unit time; Electric including static charge inducted/discharged; mass; volume;
30 dimensions; artifact quality; vibration in components; process execution capabilities; position, velocity, and acceleration of equipment components and sub-components during

process execution; consumption rate of consumables and resources; time lapsed between process steps; order of execution of process steps; commands executed by process equipment.

A further object of this invention is to assess the capability and suitability of operators for a given job work in a manufacturing process and to rank and re-rank them on an ongoing basis either non-intrusively or otherwise, against parameters (including but not limited to) job-protocols; discipline to process compliance; efficiency of resource and consumable consumption; adherence to delivery deadlines; output quality and quantity; material handling efficiency; maintenance and functional life of manufacturing system.

A further object of this invention is to analyse the captured tribal knowledge base in identifying the type of knowledge to be communicated to an operator based on assessing the immediate needs of the operator. A further object of this invention is to communicate such identified tribal knowledge to the operator using an appropriate communications interface in real-time.

A further object of this invention is to develop a knowledge database of accumulated tribal knowledge for future reference and analysis by an operator or other person.

A further object of this invention is to analyse a database of performance attributes of a given manufacturing system, component within an manufacturing system or combination of manufacturing systems in order to provide analytics of use to any person interested in the maintenance, operation or optimization towards improvement of manufacturing performance parameters of such manufacturing systems or steps or components thereof.

Statement and summary of the invention:

According to this invention there is therefore provided a system, and method to enable data capture in an industrial process, analysis of such captured data for the purposes of tribal knowledge identification and deployment of such tribal knowledge.

The system consists of the following elements:

- i. Data Capture Means including manufacturing system sensor inputs to read and capture operational data from manufacturing equipment during the execution of a process step and the metrology equipment comprising a part thereof, and from the

actions of the operator and relevant environmental factors. Optionally, independent metrology equipment with interfaces for transmitting information between the manufacturing system and the system may be included in the system where the manufacturing system does not possess the metrology equipment to interface with the system.

- ii. Means, including operator input sensors, for the capture of input from a manufacturing equipment operator
- iii. Means for communicating information, including the broad execution plan to the operator
- iv. Input interfaces for operator to send input signals (keyboards, touchscreen, buttons etc.,)
- v. A data collection unit for the collection of captured data storage of transmitted data
- vi. A data transmission unit for the transmission of such collected data
- vii. A server for the collection of such transmitted data
- viii. A data storage unit for the short term storage of such transmitted data
- ix. A historical data repository for the long term storage of the transmitted data and corresponding operational data parameters as well as historical data transmitted from previous manufacturing equipment executions and corresponding manufacturing performance parameters
- x. An analysis unit for the purpose of determining the manufacturing performance parameters based on the transmitted data and converting the same into processed information
- xi. An evaluation unit located on the server for the comparison of such transmitted data against corresponding historical data in the historical data repository
- xii. A first logic unit located on the server for the determination of deviations in operator input data from corresponding historical data relating to the same or similar manufacturing equipment and/or from the broad execution plan
- xiii. A second logic unit located on the server for the determination of deviations in operational data and artifact data from corresponding historical data relating to

the same or similar manufacturing equipment and/or from the specifications of the broad execution plan

xiv. A third logic unit located on the server for the identification and analysis of relationships between determined deviations in operator input data and determined deviations in in operational data and artifact data

xv. A learning unit located on the server for the determination of improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artifact based on the relationships determined by the third logic unit

xvi. A fourth logic unit located on the server for the comparison of operator input data against historical operator input data relating to the same or similar manufacturing equipment that has resulted in improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artifact

xvii. A fifth logic unit located on the server for the determination of alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance.

xviii. A teaching unit located on the server for the creation of recommendations corresponding to alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance.

xix. A second data storage unit located on the server for the storage of such determined improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artifact along with all transmitted data at the time of operation of the manufacturing equipment as well as such recommendations corresponding to alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance.

xx. A data transmission unit for the transmission of such recommendations corresponding to alternative operator inputs that would result in improvements in the manufacturing performance parameters to the manufacturing equipment operator or any other person, whether in real time or at any subsequent point.

The method by which the system captures data for a given iteration of a operation, analyses the captured data for the purpose of tribal knowledge identification and deploys the data is described as follows:

1. The Method by which the system captures data is as follows:

- 5 a. The operator inputs commands into the manufacturing equipment
- b. The data collecting unit collects operational data from the manufacturing equipment sensor inputs, data inputted by the manufacturing equipment operator from the operator sensor inputs, data retrieved from the metrology equipment relating to the artifact being processed and data
10 relating to the broad execution plan;
- c. The operator inputs commands using the input interface of the metrology equipment to measure the artifact once it is processed; Alternatively, the manufacturing equipment sensor inputs monitors the quality of the part through interfaces with the metrology equipment;
- 15 d. Process execution/measurement data is stored in a data storage unit located in a local server, and then transmitted through a first data transmission unit on to historical data repository located on a remote server for long term archival/retrieval.
- e. The historical data repository stores all data concerning the manufacturing system, the operator's input, data relating to relevant environmental
20 factors and data concerning the processed artifact

2. The Method by which the system analyses data for the purposes of identifying tribal information is as follows:

- 25 a. The analysis unit retrieves the stored data relating to the given iteration of the operation from the historical data repository, computes manufacturing performance metrics including productivity, efficiency, utilization, quality, rejection parts per million (PPM) etc., and stores them along with the other data
- b. The analysis unit analyses data in order to produce information relating to
30 the operator as follows:

- i. The analysis unit analyses operator input in the course of the execution of the broad execution plan
- 5 ii. The analysis unit computes manufacturing performance metrics including productivity, efficiency, utilization, quality, rejection PPM etc., and stores them along with the other data
- 10 iii. The evaluation unit compares such operator input against corresponding historical data in a historical data repository
- 15 iv. The first logic unit makes determinations of deviations (if any) in the operator's input from corresponding historical data relating to the same or similar manufacturing equipment and/or from the broad execution plan;
- 20 v. the second logic unit determines deviations in operational data and artifact data from corresponding historical data relating to the same or similar manufacturing equipment and/or from the specifications of the broad execution plan
- 25 vi. third logic unit identifies and analyses relationships between the determined deviations in operator input data against determined deviations in in operational data and artifact data
- 30 vii. The learning unit determines improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artifact based on the relationships determined by the third logic unit
- 35 viii. Such determined improvements are stored in long term memory by a second storage unit which may also be the historical data repository
- 40 ix. The fourth logic unit then compares such operator input data against historical operator input data relating to the same or similar manufacturing equipment that has resulted in improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artefact

- x. The fifth logic unit then determines alternative operator inputs that would result in improvements in the operational parameters of the manufacturing equipment and/or the artefact
- xi. The teaching unit then creates recommendations corresponding to alternative operator inputs that would result in improvements in the operational parameters of the manufacturing equipment and/or the artefact;
- xii. the second data storage unit stores such recommendations
- xiii. Such recommendations may then be transmitted to the machine equipment operator or to or any other person, whether in real time or at any subsequent point

Detailed Description of the invention:

The invention provides for a system of data collection, data analysis and tribal knowledge identification, and deployment of tribal knowledge in a manufacturing system. The invention includes the system, devices, apparatus and methods of the invention. The invention relates to the management of manufacturing system sensor inputs according to instructions sent by the system. The system collects and analyses including operational machine data, inputs from the operator unit and environmental factors. The analysis of the collected data allows the system to generate new parameters and instructions for the execution of the broad execution plan.

The invention seeks to perform certain steps within 'real-time'. For the purposes of this invention, the delineation of time and process intervals and the explanation of the term 'real-time' is as follows:

The broad execution plan is a list of instruction that lays out the prescribed process steps for performing one or a series of transformations upon an artifact. The broad execution plan may be reduced into a recorded medium, such as paper or instructions on a visual display unit, orally instructed to the operator or merely internalized within the operator's memory. The broad execution plan is divided into a number of process steps or operations. The operator has the discretion to modify the manner in which a process step

is performed as well as to alter their sequence, dispense with certain process steps and/or add new process steps within the broad execution plan.

A process step is a defined task that a machine tool, system or operator has to perform in order to work a transformation upon an artefact.

- 5 A function is said to be performed by the invention or any part thereof in real-time when the said function is performed before the commencement of the process step subsequent to the one for which data pertaining to that function has been collected.

10 The manufacturing system sensor inputs capture operational data through inputs from devices such as computerised numeric controller (CNC), numeric controller (NC) and programmable logic controller (PLC) accelerometers, gyroscopes, thermistors, thermocouples, vibration sensors, optical gauges, eddy current sensors, capacitive sensors, power meters and energy meters.

15 The operational data to be captured by the system includes data relating to all or any of the following operational parameters: acceleration, vibration, temperature, position, energy usage, current drawn, voltage, power factor, magnetic field, distance, position, capacitance; and data reported by a CNC and/or PLC controller including: axes positions, axes feedrate, surface speed, path feedrate, axes acceleration, axes jerk, spindle speed, axis loads, spindle loads, program block being executed, program line being executed, 20 current macro variables in CNC memory, alarms, messages, other notifications.

The environmental factors that may be captured include date, time, manufacturing system characteristics (such as age, make, model, etc), Maintenance status, Operator status, and state of operation.

The artefact is a physical object that is transformed by the manufacturing system.

- 25 The system provides for operator sensor inputs that capture data inputted by a manufacturing equipment operator over the course of the execution of the manufacturing equipment operation.

30 The metrology equipment used for the capture of data by the system includes gage blocks, coordinate measurement machines (stationary and portable), go/no-go gages, capacitance probes, laser-based systems, interferometry, microscopy, profilometry, air gages, LVDT probes and articulating arms.

The broad execution plan is communicated to the operator using appropriate means before the commencement of the operation. Such means may include video display units, audio players, written instructions and oral instructions. The operator is made aware of the overall method of the operation of the manufacturing equipment.

- 5 The display unit of the system used to communicate instructions to the operator includes video monitors, video screens and the like.

The operator inputs commands to the machine tool using an input interface which may include keyboards, touch screens and buttons.

- 10 The data collection unit collects the data from the operation of the manufacturing equipment. The collected data includes operational data from the manufacturing equipment sensor inputs, data inputs from the manufacturing equipment operator retrieved from the operator sensor outputs, data relating to the artefact retrieved from the metrology equipment and data relating to the broad execution plan. The data collected by the data collection unit is transmitted via a first data transmission unit. The collected data
- 15 transmitted through the first data transmission unit is then sent to a server. The transmitted data is stored on a first data storage unit located on the server. This storage unit is intended for short term storage. The analysis unit is located on the server. The analysis unit is a specific set of programs that performs retrieval and selects operational parameters from the captured data. The operational parameters selected are
- 20 manufacturing performance parameters including productivity, efficiency, utilization, failure rate, rejection rate, first-time quality, overall equipment effectiveness, operating cost, product cost, production efficiency, rejection rate, rejection rate parts per million, rework rate, availability, in-cycle time, cycle time, available time, repair time, planned downtime, unplanned downtime, total downtime. The long term storage of the
- 25 transmitted data is achieved by means of a second data storage unit, which may also be the historical data repository unit located on the server. In addition to the transmitted data, the historical data repository unit also contain:

- a. manufacturing performance parameters based on such transmitted operational data
- 30 b. historical data transmitted from previous manufacturing equipment executions and corresponding manufacturing performance parameters

- c. determined deviations in operator input data from corresponding historical data relating to the same
 - d. determined deviations in operational data and artifact data from corresponding historical data and/or from the specifications of the broad execution plan
 - e. relationships between determined deviations in operator input data and determined deviations in in operational data and artifact data
 - f. improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artefact
 - g. alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance
 - h. recommendations corresponding to alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance.
- 15 The evaluation unit located on the server compares the operational parameters selected by the analysis unit such as operational data, operator input data and artifact data against the corresponding historical data stored in the historical data repository. The first logic unit is located on the server. The first logic unit determines whether the operator input of the transmitted data deviates from the corresponding historical data of the same or similar machine tool and the broad execution plan. The second logic unit is also located on the server. The second logic unit determines whether the operational data and artefact data of the transmitted data deviate from the corresponding historical data of the same or similar machine tool and the broad execution plan. A third logic unit, also located on the server, determines relationships between the deviations determined from operator input and deviations determined from the operational data and artefact data. The learning unit is located on the server and determines whether the relationships so determined by the third logic unit result in improvements in operational parameters of the manufacturing tool, manufacturing performance parameters and/or the artifact. The fourth logic unit, also located on the server, compares operator input data against historical operator data. The compared sets of data pertain to data from the same or similar manufacturing tool that has resulted in improvements in operational parameters of the machine tool, manufacturing

performance parameters and/or the artefact. The fifth logic unit present on the server determines the alternative operator inputs that would result in improvements in the manufacturing performance parameters. The teaching unit is also located on the server. The teaching unit creates recommendations based on alternative operator inputs that
5 would improve the parameters relating to manufacturing performance. The second data storage unit located on the server stores the improvements determined by the logic unit. These determinations relate to improvements in operational parameters of the machine tool, manufacturing performance parameters and/or the artefact including the transmitted data at the time of operation of the machine tool. The second storage data unit also stores
10 the recommendations which correspond to improvements in manufacturing performance parameters achieved as a result of alternative operator input. The system includes a second data transmission unit to transmit the recommendations regarding alternative operator inputs to machine tool operator or any other person. The recommendations are designed to result in improvements in the manufacturing performance parameters.

15 In addition to the above, there may be an embodiment where the server is remotely located in relation to the location of the manufacturing system. The remotely located server is located in a different location and is not within the physical proximity of the manufacturing system.

There may also be an embodiment in which the second data storage unit is the same as
20 the historical data repository unit.

The transmission of recommendations from the second data transmission unit as mentioned above can be made to one or a plurality of persons including the machine tool operator. The machine tool operators receive the recommendations in real time so that they may be applied during the course of the execution of the machine tool operation.

25 The method by which data collection, data analysis and tribal knowledge identification, and deployment of such tribal knowledge is implemented is by first collecting operational data from the manufacturing system sensor inputs, machine tool operator, metrology equipment and the broad execution plan. The collected data is then transmitted through a
30 first data transmission unit to the server. The data is then stored in the first data storage unit. The transmitted data is then analysed by the analysis unit which determines the

manufacturing performance parameters for manufacturing the artefact. The data culled by the analysis unit includes any deviations in operational parameters owing to alternative operator input. The transmitted data is then compared with historical data by the evaluation unit. The evaluation unit compares the operational data, operator input data and artefact data of the transmitted data against corresponding historical data already present in the historical data repository. The evaluation unit detects variations in transmitted data as against historical data. The first logic unit then detects deviations in the operator input data. This determination is arrived at by comparison with the corresponding historical data relating to the same or similar manufacturing tool. The deviation is also determined using the broad execution plan. A second logic unit then determines deviations in operational data and artefact data. This determination is arrived at by comparison with the corresponding historical data relating to the same or similar manufacturing tool. A third logic unit then identifies and analyses relationships between determined deviations in operator input data against determined deviations in operational data and artefact data. A learning unit then determines improvements in operational parameters of the machine tool, manufacturing performance and/or the artefact. The learning unit determines these improvements through the relationships determined by the above-mentioned third logic unit. The learning unit stores the improvements in operational parameters for use in subsequent execution plans. A second storage data unit then stores the transmitted data captured at the time of operation and the determined data. The determined data includes improvements in operational parameters of the machine tool, manufacturing performance and/or the artefact. A fourth logic unit is used for the comparison of data inputs made by the operator against previously made historical operator input data. The compared data inputs pertain to the same or similar machine tool where the data inputs resulted in improvements in operational parameters of the machine tool, manufacturing performance and/or the artefact. A fifth logic unit determines whether alternative operator inputs such as deviations from the broad execution plan, i.e., tribal knowledge, would result in improvements in the operational parameters of the machine tool and/or the artefact. The teaching unit is used in the dispensation of the collected tribal knowledge to other operators. The teaching unit makes recommendations to the operators, regarding alternative operator inputs that would improve the operational

parameters of the machine tool and/or artefact. The above mentioned recommendations generated by the teaching unit are stored in the previously disclosed second data storage unit. The recommendations generated by the teaching unit are then transmitted to the machine tool operator in real time. The fifteenth aspect of the invention relates to the means by which the data collecting unit collects the operational data from the manufacturing system sensor inputs, the data inputted in the operator sensor units by the machine tool operator, the data about the artefact produced that is retrieved from the metrology equipment and the data pertaining to the broad execution plan. The data collection unit operates in real time. In one aspect of the invention, the server referred to is remotely located in relation to the location of the manufacturing system and is not within the physical proximity of the manufacturing system. In another aspect of the invention, the second data storage unit is the same as the historical data repository unit mentioned above. A further aspect of the invention provides for the transmission of recommendations made by the afore-mentioned learning unit to multiple persons. The learning unit transmits the recommendations based on alternative operator input to the machine tool operator or to any other person so that they may also achieve improvements in the operational parameters of the machine tool and/or the artefact. Another aspect of the invention relates to the transmission of the recommendations in real time. The machine tool operators receive the recommendations in real time so that they may be applied during the course of the execution of the machine equipment process step.

Working Embodiment:

The following working embodiment illustrates the use of the invention in the context of a specific manufacturing system, involving high speed milling. The steps by which operational data is collected, processed for identifying tribal knowledge and deployed

5 along with relevant algorithms within the manufacturing system are outlined below:

A. Data Collection

1. The operator steps up to a personal computer next to a 5-axis high speed milling machine tool ('the machine tool') and loads the broad process plan on the machine tool in a format generated by a computer assisted modelling software as is generally
10 available in the market such as CAM
2. The operator loads a titanium workpiece into the machine tool
3. The operator enters the process steps into the user interface that he has opened on the computer next to the machine tool
4. The operator enters appropriate meta-data into the user interface including:
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 - a. workpiece material
 - b. cutting tool make, model, type
 - c. expected cycle time for operation
 - d. planned path feedrate
 - e. planned spindle speed
 - 20 f. expected part quality measurement
5. The operator confirms the program settings and starts the machining process
6. Real-time data is collected from the machine tool pertaining to:
25
 - a. acoustics
 - b. vibration
 - c. power consumption
 - d. path feedrate
 - e. axes loads
 - f. spindle loads
 - g. alarms
 - 30 h. conditions
 - i. program block and line

- j. path position
- k. axes position
- l. macro variables

7. The server specifically captures the operator changing the Feedrate Override on the machine tool to 125% just at the start of machining
8. This data is transmitted in real-time to the local processing system and then transmitted to the remote server
9. The remote server monitors all the transmitted data and waits until the program is completed and the part is unclamped from the machine tool
10. The operator indicates that the part has finished machining, and measures key parameters in a nearby metrology system
11. The metrology data is also captured and transmitted to the local server and the remote server

Data Processing and Traditional Knowledge Identification

1. Once all this information is received, the remote server calculates the following metrics:
 - a. average pathfeedrate = 100 inches/minute
 - b. actual process time / planned process time = 80%
 - c. actual quality / planned quality = 100%
 - d. average spindlespeed = 6000 rpm
 - e. average power drawn = 5 kw
 - f. average vibration = 0.1g
2. The remote server compares all of these parameters with other cases of 5-axis machining using the same cutting tool on the same type of machine tool on the same workpiece material from all available historical data ("community" data)
 - a. community data pathfeedrate: 80 inches/minute
 - b. average power drawn: 8 kw
 - c. average actual/planned process time = 120%

3. Based on the above values, it marks the operator action of changing the Feedrate Override on the machine tool to 125% just at the start of machining as tribal knowledge
- 5 A sample algorithm is provided below to illustrate the calculation of manufacturing performance parameters for Cycle Time and Average Path Feedrate

ALGORITHM – CALCULATE AVERAGE PATHFEEDRATE OF PART

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10      input:
        - vector V of all PathFeedrate observations from a machine tool m till current time
          T_now, indexed by timestamp
        - time T_start when machine started operating on part p
        - time T_end when machine completed operating on part p
15      output:
        - average-pathfeedrate f
      Steps:
        - extract subset v from V such that v contains observations between T_start and
          T_end
20      - f = mean(v)
        - return f

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A sample algorithm is provided below to illustrate the comparison of transmitted operational data with historical data and the marking of such data as tribal knowledge

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ALGORITHM - COMPARE-WITH-COMMUNITY-DATA-AND-MARK-AS-TRIBAL-KNOWLEDGE

input:

- set D of all temporally indexed data from community. D consists of multiple temporally indexed vectors $d_1 \dots d_N$ each pertaining to one type observation from the community
 - search criteria s, specifying [machine-tool-type, cutting-tool-type, workpiece-type]
 - set P of all temporally indexed data from the process being monitored. P consists of multiple temporally indexed vectors $p_1 \dots p_N$ each pertaining to one type observation from the community
- output:
- boolean variable isImproved
 - boolean variable recordastribalknowledge

Steps:

- for each vector d_i in D:...
- compute performance measure dm_i
- end
- for each vector p_i in P:
 - compute performance measure pm_i
 - end
- if Count($pm_i > dm_i$) for all $i > N/2$
 - return {isImproved = TRUE and recordastribalknowledge = TRUE }
 - else return {isImproved = FALSE and recordastribalknowledge = FALSE}
- end

25 Tribal Knowledge Deployment

1. The operator steps up to a personal computer next to a 5-axis high speed milling machine tool ('the machine tool') and loads the broad process plan on the machine tool in a format generated by a computer assisted modelling software as is generally available in the market such as CAM
2. The operator loads a titanium workpiece into the machine tool

3. The operator enters the process steps into the user interface that he has opened on the computer next to the machine tool
4. The operator enters appropriate meta data into the user interface including:
 - a. workpiece material
 - 5 b. cutting tool make, model, type
 - c. expected cycle time for operation
 - d. planned path feedrate
 - e. planned spindle speed
 - f. expected part quality measurement
- 10 5. The operator confirms the program settings and starts the machining process
6. Realtime data is collected from the machine tool pertaining to:
 - g. Acoustics
 - h. vibration
 - i. power consumption
 - 15 j. path feedrate
 - k. axes loads
 - l. spindle loads
 - m. alarms
 - n. conditions
 - 20 o. program block and line
 - p. path position
 - q. axes position
 - r. macro variables
7. This data is transmitted in realtime to the local processing system and then
25 transmitted to the remote server
8. Based on the user interface data and the realtime data streaming from the machine, the remote server determines:
 - s. planned pathfeedrate is 50 inches/min
 - t. machine is running at 100% feedrate override
 - 30 u. current feedrate on machine tool is 50 inches/minute

9. It compares all of these parameters with other cases of 5-axis machining using the same cutting tool on the same type of machine tool on the same workpiece material from all available historical data ("community" data) and identifies pertinent tribal knowledge: "On a ABC 5-axis machine tool using a XYZ solid-carbide endmill and a titanium workpiece, the machining process can take place at a feedrate of 100 inches/minute without any adverse negative effects"
10. The remote server additionally analyzes the realtime parameters on the machine tool and identifies that the Feedrate Override of 100% can be increased to 200% such that a feedrate of 100inches/minute can be achieved, without harming the operator or affecting his/her safety in any way
11. The remote server sends a message to the visual display unit saying: Please Increase PathFeedrate to 100 inches/minute by setting Feedrate Override at 200%. This will increase your productivity by 100%.
- A sample algorithm is provided below to illustrate the identification of tribal knowledge and the teaching of the same to the Operator.

ALGORITHM: IDENTIFYING AND TEACH OPERATOR

- input:
- set D of all temporally indexed data from community. D consists of multiple temporally indexed vectors d1 ... dN each pertaining to one type observation from the community
 - search criteria s, specifying [machine-tool-type, cutting-tool-type, workpiece-type], which pertains to the current conditions of the manufacturing process being monitored and for which recommendations are being sought
 - set P of all temporally indexed data from the process being monitored. P consists of multiple temporally indexed vectors p1 ... pN each pertaining to one type observation from the community
- output:
- variable recommendation Parameters

Steps:

- filter D such that it only contains observations from the community that match search criteria s

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- for each vector d_i in D:

- compute performance measure dm_i

- compute b_i pertaining to the case with best performance, $\max(dm_i)$

- end

- for each vector p_i in P:

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- if ($b_i > p_i$) then copy dm_i corresponding to b_i into array R

- end

- if $\text{length}(R) > 0$

- return(R)

- else return(0)

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- end

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We claim:

- I. A system for data collection, data analysis and tribal knowledge identification, and deployment of tribal knowledge in a manufacturing system comprising:
 - a. Manufacturing system sensor inputs for the capture of operational data from a manufacturing system in the course of the execution of an operation upon an artifact by a manufacturing equipment operator
 - b. Operator sensor inputs for the capture of data inputted by a manufacturing equipment operator
 - c. Metrology equipment for the capture of data relating to the artifact being processed by the manufacturing equipment
 - d. A means for the communication of a broad execution plan for the execution of the operation to the operator
 - e. Display Unit for the communication of information to the manufacturing equipment operator
 - f. An Input interface for the manufacturing equipment operator to input commands to the manufacturing equipment
 - g. A data collection unit for the collection of operational data from the manufacturing equipment sensor inputs, data inputted by the manufacturing equipment operator from the operator sensor inputs, data retrieved from the metrology equipment relating to the artefact being processed and data relating to the broad execution plan.
 - h. A first data transmission unit for the transmission of such collected data
 - i. A server for the collection of transmitted data from the first data transmission unit
 - j. A first data storage unit located on the server for the short term storage of the transmitted data from the first data transmission unit
 - k. An analysis unit located on the server for the determination of manufacturing performance parameters based on the transmitted data
 - l. A historical data repository unit located on the server for the long term storage of the transmitted data and corresponding operational data parameters as well as historical data transmitted from previous manufacturing equipment executions and corresponding

manufacturing performance parameters, including historical operational data, historical operator input data and historical artefact data.

m. An evaluation unit located on the server for comparison of transmitted data pertaining to operational data, operator input data and artifact data against corresponding historical data in the historical data repository

n. A first logic unit located on the server for the determination of deviations in operator input data from corresponding historical data relating to the same or similar manufacturing equipment and/or from the broad execution plan

o. A second logic unit located on the server for the determination of deviations in operational data and artifact data from corresponding historical data relating to the same or similar manufacturing equipment and/or from the specifications of the broad execution plan

p. A third logic unit located on the server for the identification and analysis of relationships between determined deviations in operator input data and determined deviations in in operational data and artifact data

q. A learning unit located on the server for the determination of improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artifact based on the relationships determined by the third logic unit

r. A fourth logic unit located on the server for the comparison of operator input data against historical operator input data relating to the same or similar manufacturing equipment that has resulted in improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artifact

s. A fifth logic unit located on the server for the determination of alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance.

t. A teaching unit located on the server for the creation of recommendations corresponding to alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance.

u. A second data storage unit located on the server for the storage of such determined improvements in operational parameters of the manufacturing equipment,

manufacturing performance parameters and/or the artifact along with all transmitted data at the time of operation of the manufacturing equipment as well as such recommendations corresponding to alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance.

v. A data transmission unit for the transmission of such recommendations corresponding to alternative operator inputs that would result in improvements in the manufacturing performance parameters to the manufacturing equipment operator or any other person, whether in real time or at any subsequent point.

2. The system as claimed in claim 1 wherein the manufacturing equipment sensor inputs may include all or any of the following instruments: computerised numeric controller (CNC), numeric controller (NC) and programmable logic controller (PLC, accelerometers, gyroscopes, thermistors, thermocouples, vibration sensors, optical gauges, eddy current sensors, capacitive sensors, power meters, energy meters, current meters, voltage meters, generic analog-to-digital sensors, generic digital sensors.

3. The system as claimed in claim 1 wherein the operational data may include data relating to all or any of the following operational parameters: acceleration, vibration, temperature, position, energy usage, current drawn, voltage, power factor, magnetic field, distance, position, capacitance; and data reported by a CNC and/or PLC controller including: axes positions, axes feedrate, surface speed, path feedrate, axes acceleration, axes jerk, spindle speed, axis loads, spindle loads, program block being executed, program line being executed, current macro variables in CNC memory, alarms, messages, other notifications

4. The system as claimed in claim 1 wherein the metrology equipment may include all or any of the following instruments: gage blocks, coordinate measurement machines (stationary and portable), go/no-go gages, capacitance probes, laser-based systems, interferometry, microscopy, profilometry, air gages, LVDT probes and articulating arms

5. The system as claimed in claim 1 wherein the server is a remote server located at a different location from the manufacturing system

6. The system as claimed in claim 1 wherein the manufacturing performance parameters may include all or any of the following parameters: productivity, efficiency, utilization, failure rate, rejection rate, first-time quality, overall equipment effectiveness, operating cost, product cost, production efficiency, rejection rate, rejection rate parts per million, rework rate, availability, in-cycle time, cycle time, available time, repair time, planned downtime, unplanned downtime, total downtime
7. The system as claimed in claim 1 wherein the historical data repository unit and the second data storage unit are the same unit
8. The system as claimed in claim 1 wherein the historical data repository is a data warehouse that performs any or all of the following functions:
 - a. Long term storage of all data transmitted during a given process step and/or broad execution plan;
 - b. Long term Storage of all determined improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artefact;
 - c. Long term Storage of all recommendations corresponding to alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance;
 - d. Long term Storage of all analytic operations performed upon such stored data;
 - e. Long term Storage of all data and resulting information collected by the system as claimed in Claim 1;
9. The system, as claimed in claim 1 where such recommendations are transmitted to the manufacturing equipment operator or any other person in real time during the course of execution of the manufacturing equipment operation.
10. The system as claimed in claim 1 where said data transmission unit is capable of transmitting at least one of the following to any person at any point of time:
 - a. operational data from the manufacturing equipment sensor inputs, data inputted by the manufacturing equipment operator from the operator sensor inputs, data

retrieved from the metrology equipment relating to the artefact being processed and data relating to the broad execution plan

- b. manufacturing performance parameters based on such transmitted operational data
- c. historical data transmitted from previous manufacturing equipment executions and corresponding manufacturing performance parameters
- d. determined deviations in operator input data from corresponding historical data relating to the same
- e. determined deviations in operational data and artifact data from corresponding historical data and/or from the specifications of the broad execution plan
- f. relationships between determined deviations in operator input data and determined deviations in in operational data and artifact data
- g. improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artefact.
- h. alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance
- i. recommendations corresponding to alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance

11. A method of data collection, data analysis and tribal knowledge identification, and deployment of tribal knowledge in a manufacturing system comprising:

- a. Collecting, by means of the data collecting unit, of operational data from the manufacturing equipment sensor inputs, data inputted by the manufacturing equipment operator from the operator sensor inputs, data retrieved from the metrology equipment relating to the artifact being processed and data relating to the broad execution plan
- b. Transmitting, by means of the first data transmission unit, of such collected data, to the server
- c. Storing such transmitted data on the first data storage unit
- d. Analysing such transmitted data, by means of the analysis unit, for the determination of manufacturing performance parameters based on the transmitted data

- e. Comparing, by means of the evaluation unit, the transmitted data pertaining to operational data, operator input data and artifact data against corresponding historical data in a historical data repository
- f. Determining, by means of the first logic unit, of deviations in operator input data from corresponding historical data relating to the same or similar manufacturing equipment and/or from the broad execution plan
- g. Determining, by means of the second logic unit, deviations in operational data and artifact data from corresponding historical data relating to the same or similar manufacturing equipment and/or from the specifications of the broad execution plan
- h. Identification and analysis of relationships, by means of the third logic unit, between the determined deviations in operator input data against determined deviations in in operational data and artifact data
- i. Determining, by means of the learning unit, improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artifact based on the relationships determined by the third logic unit
- j. Storing, by means of the second data storage unit, of such determined improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artifact along with all transmitted data at the time of operation of the manufacturing equipment
- k. Comparing, by means of the fourth logic unit, operator input data against historical operator input data relating to the same or similar manufacturing equipment that has resulted in improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artifact
- l. Determining, by means of the fifth logic unit, alternative operator inputs that would result in improvements in the operational parameters of the manufacturing equipment and/or the artifact
- m. Creating recommendations corresponding to alternative operator inputs that would result in improvements in the operational parameters of the manufacturing equipment and/or the artifact, by means of the teaching unit

- n. Storing, by means of the second data storage unit, of such recommendations corresponding to alternative operator inputs that would result in improvements in the operational parameters of the manufacturing equipment and/or the artifact
 - o. Transmitting such recommendations to the manufacturing equipment operator
12. The method as claimed in claim 11 wherein the collecting, by means of the data collecting unit of operational data from the manufacturing equipment sensor inputs, data inputted by the manufacturing equipment operator from the operator sensor inputs, data retrieved from the metrology equipment relating to the artifact being processed and data relating to the broad execution plan is conducted in real time during the course of execution of the manufacturing equipment operation
13. The method, as claimed in claim 11 wherein the server is a remote server located at a different location from the manufacturing system
14. The method, as claimed in claim 11, wherein the historical data repository unit and the second data storage unit are the same unit
15. The method as claimed in claim 11 wherein the historical data repository is a data warehouse that performs any or all of the following functions:
- a. Long term storage of all data transmitted during a given process step and/or broad execution plan;
 - b. Long term Storage of all determined improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artefact;
 - c. Long term Storage of all recommendations corresponding to alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance;
 - d. Long term Storage of all analytic operations performed upon such stored data;
 - e. Long term Storage of all data and resulting information collected by the system as claimed in Claim1;

16. The method as claimed in claim 11 wherein the such recommendations corresponding to alternative operator inputs that would result in improvements in the operational parameters of the manufacturing equipment and/or the artifact are transmitted to the manufacturing equipment operator or any other person.

17. The method, as claimed in claim 11 wherein such recommendations are transmitted to the manufacturing equipment operator or any other person in real time during the course of execution of the manufacturing equipment operation.

18. The method as claimed in claim 11 where at least one of the following may be transmitted to any person at any point of time:

- a. operational data from the manufacturing equipment sensor inputs, data inputted - by the manufacturing equipment operator from the operator sensor inputs, data - - retrieved from the metrology equipment relating to the artefact being processed and data relating to the broad execution plan
- b. manufacturing performance parameters based on such transmitted operational data
- c. historical data transmitted from previous manufacturing equipment executions and corresponding manufacturing performance parameters
- d. determined deviations in operator input data from corresponding historical data relating to the same
- e. determined deviations in operational data and artifact data from corresponding historical data and/or from the specifications of the broad execution plan
- f. relationships between determined deviations in operator input data and determined deviations in in operational data and artifact data
- g. improvements in operational parameters of the manufacturing equipment, manufacturing performance parameters and/or the artefact
- h. alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance

- i. recommendations corresponding to alternative operator inputs that would result in improvements in the parameters relating to manufacturing performance