

Mock CSA 8

102

Elections and Variables
to the ISDA Credit Support Annex
dated as of 2/07/2018
between

104

Skyltel Systems

and Search Solution Group

106

e.g. governing law

▼

Question name

108

POINT EXTRACTION

▼

Question type

110

CREATE FIELD

112

6. "DeliveryAmount" has the meaning specified in Paragraph 2(a).
7. "Return Amount" has the meaning specified in Paragraph 2(b).
8. "Credit Support Amount" has meaning specified in Paragraph 10
9. "Eligible Credit Support." " On any date, the following items will qualify as "Eligible Credit Support"
for the party specified:

100

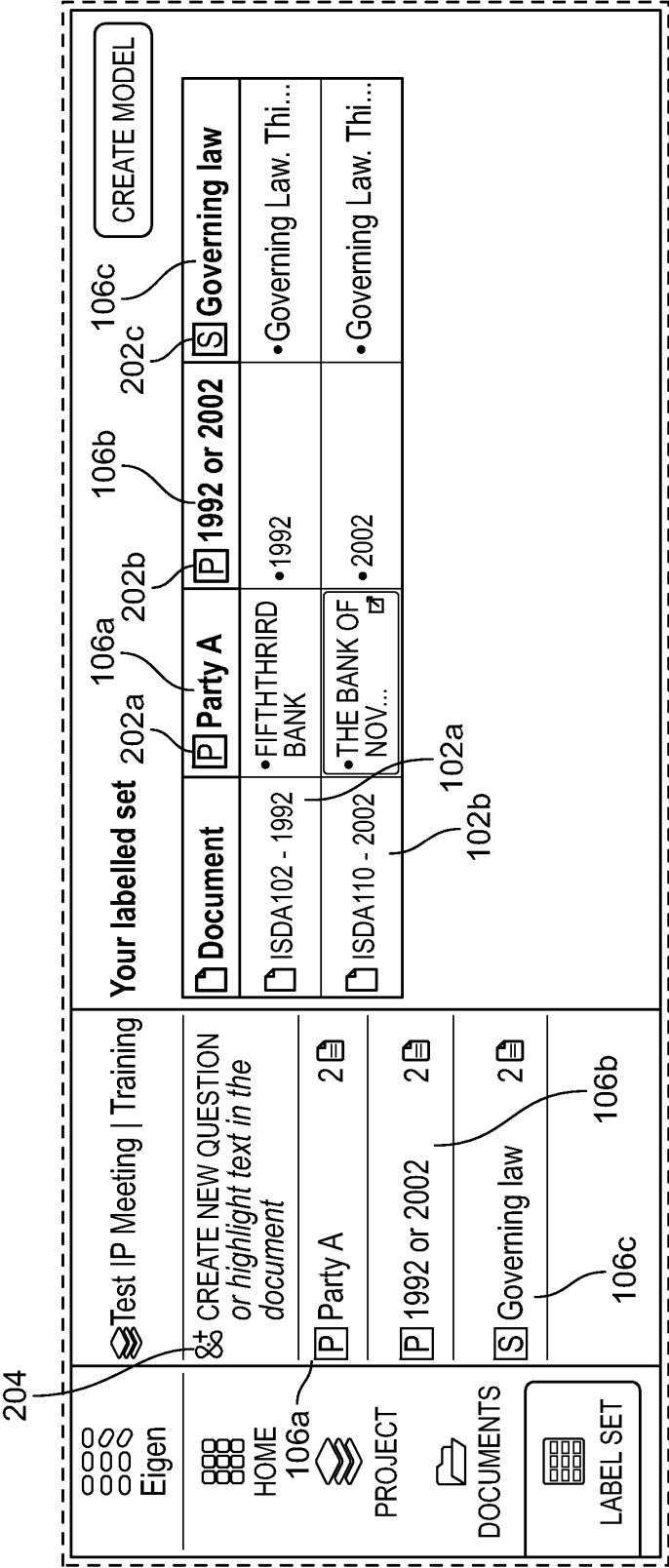
Eligible Credit Support

Party A

Party B

Valuation
Percentage

Figure 1



Token Sequence S	f_1	f_2	f_3	f_4	...	f_n	Label Sequence L
s_1							0
s_2							0
s_3							1
s_4							0
s_5							0
$:$							$:$
s_m							0

Figure 3

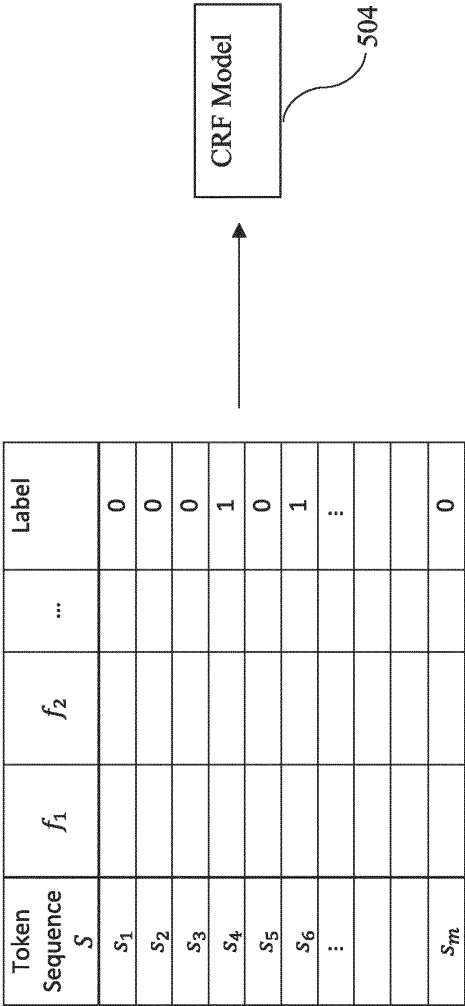


Figure 4

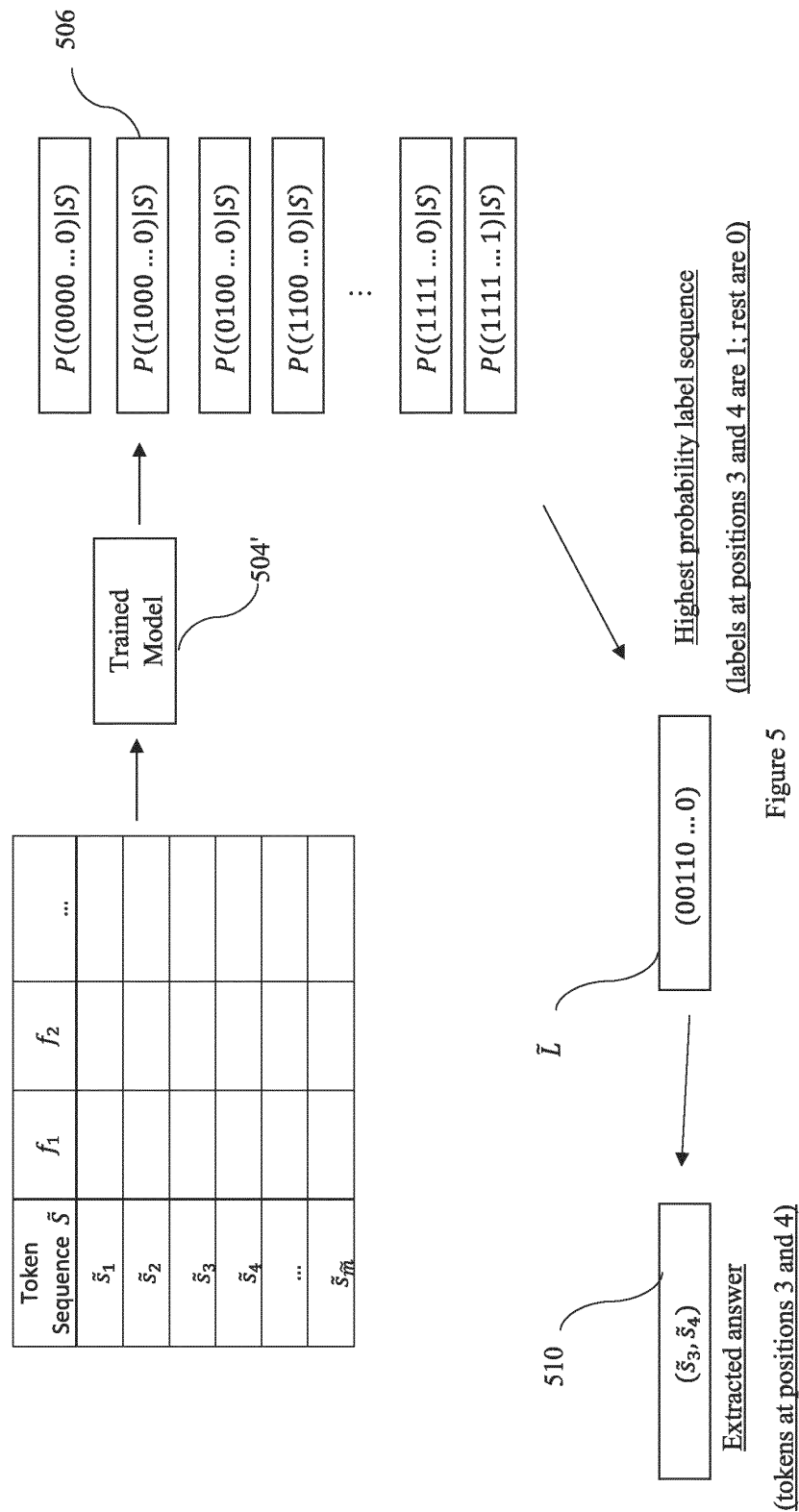


Figure 5

400 →

×

Add condition

⚙️ Define further rules for this question based on answers from other questions

402

IF

1992 or 2002 ▾

IS ▾

1992

THEN

404a

P

Governing Law

IS N/A ▾

ELSE

404b

P

Governing Law

EXTRACT AS NORM ▾

×

RESET

SAVE QUESTION LOGIC

Figure 6

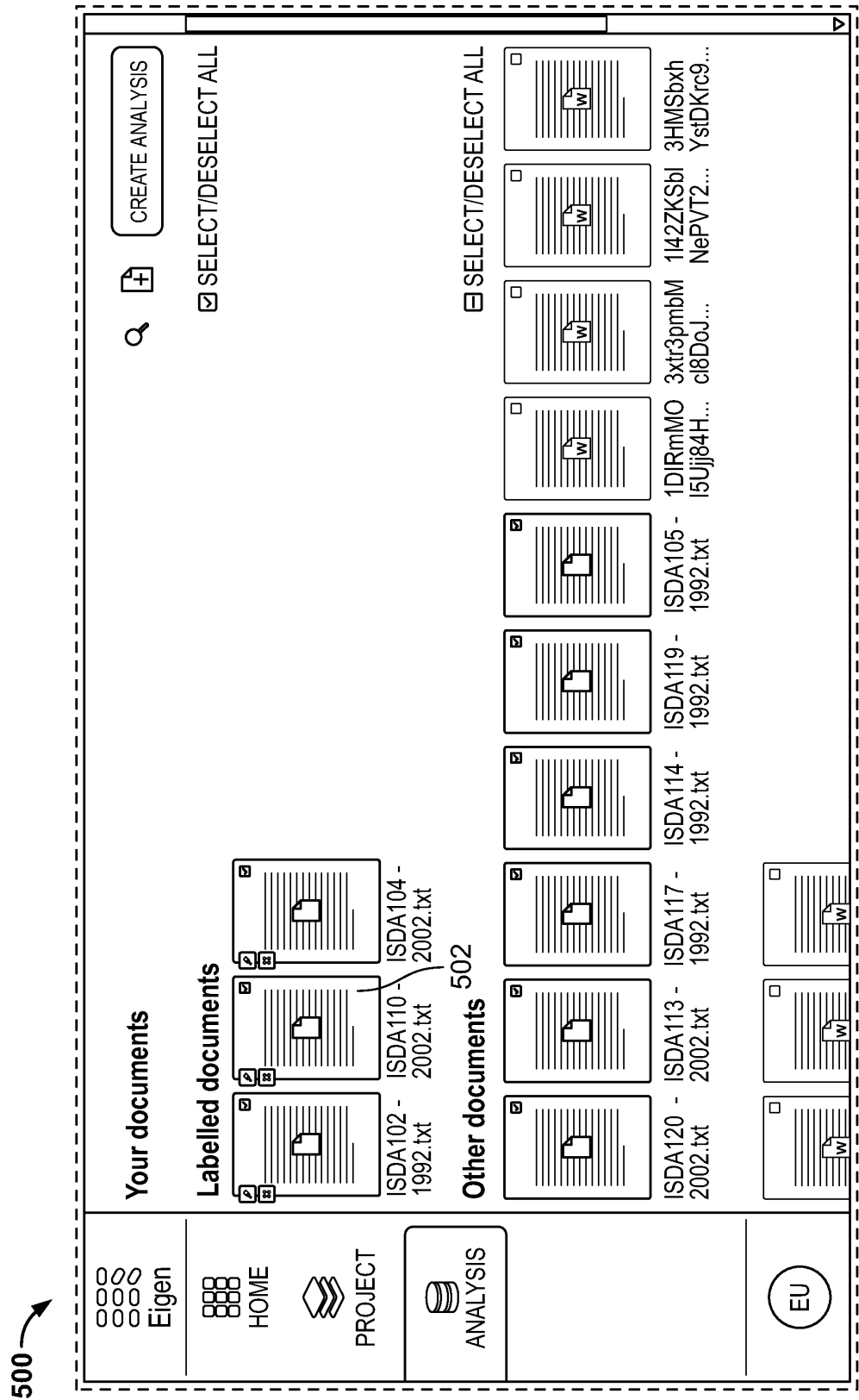


Figure 7

600

602

40 fields extracted		☐ training data 15% ☒ high confidence 48% ☐ low confidence 38%				☒ MARK FOR REVIEW	☒ EXPORT
Agreements	102	Q1 1992 or 2002?	Q2 Party A?	Q3 Agreement Data?	Q4 Governing Law?		
ISDA102 - 1992		1992	FIFTH THIRD BANK	March 2, 2007	N/A		
ISDA110 - 2002		2002	THE BANK OF NOVA SCOTIA	December 12, 2008	State of New York		
ISDA111 - 2002 2		2002	SCHEDULE	July 2, 2012	State of New York		
ISDA105 - 1992		1992	WELLS FARGO BANK	April 10, 2008	N/A		
ISDA117 - 1992		1992	BARCLAYS BANK PLC	October 20, 2008	N/A		
ISDA114 - 1992		1992	SUNTRUST BANK	July 17, 2012	N/A		
ISDA113 - 2002		2002	MORGAN STANLEY	December 14, 2009	State of New York		
ISDA120 - 2002		2002	LLOYDS BANKING GROUP	April 22, 2011	England and Wales		
ISDA104 - 2002		2002	EX-10.8	• February 13, 2008 • February 13, 2008	England and Wales		
ISDA119 - 1992		1992	COMERICA BANK	September 26, 2007	N/A		

604

606

Figure 8

51 fields extracted		Q2 Gov law answer found in ISDA119-1992									
Agreement		(b) Change of Addresses. Either party may by notice to the other change the address, telex or facsimile number or electronic messaging system details at which notices or other communications are to be given to it. (c) Credit Support Provider. Credit Support Provider means in relation to Party A: Not applicable. Credit Support Provider means in relation to Party B: Not applicable. 13. Governing Law and Jurisdiction (a) Governing Law. This Agreement will be governed by and construed in accordance with the law specified in the Schedule. (b) Jurisdiction. With respect to any suit, action or proceedings relating to this Agreement ("Proceedings"), each party irrevocably: 904 (i) submits to the jurisdiction of the English courts, if this Agreement is expressed to be governed by English law, or to the non-exclusive jurisdiction of the courts of the State of New York and the United States District Court located in the Borough of Manhattan in New York City, if this Agreement is expressed to be governed by the laws of the State of New York; and (ii) waives any objection which it may have at any time to the laying of venue of any Proceedings have been brought in any such court, waives any claim that such Proceedings have been brought in an inconvenient forum and further waives the right to object, with respect to such Proceedings, that such court does not have any jurisdiction over such party. Nothing in this Agreement precludes either party from bringing Proceedings in any other jurisdiction (outside, if this Agreement is expressed to be governed by English law, the Contracting States, as defined in Section 1(3) of the Civil Jurisdiction and Judgements Act 1982 or any modification, extension or re-enactment thereof for the time being in force) nor will the bringing of Proceedings in any one or more jurisdictions preclude the bringing of Proceedings in any other jurisdiction (c) Service of Process. Each party irrevocably appoints the Process Agent (if any) specified opposite its name in the schedule to receive, for it and on its behalf, service of process in any Proceedings. If for any reason any party's Process Agent is unable to act as such, such party will promptly notify the other party and within 30 days appoint a substitute process agent acceptable to other party. The parties irrevocably consent to service of process given in the manner provided for notices in Section 12. Nothing in this Agreement will affect the right of either party to serve process in any other manner permitted by law.									
ISDA110 - 2002		☐ ISDA110 - 2002									
ISDA102 - 1992		☐ ISDA102 - 1992									
ISDA105 - 1992		☐ ISDA105 - 1992									
ISDA120 - 2002		☐ ISDA120 - 2002									
ISDA113 - 2002		☐ ISDA113 - 2002									
ISDA119 - 2002		☐ ISDA119 - 2002									
State of New York		☐ State of New York									
ISDA114 - 1992		☐ ISDA114 - 1992									
ISDA117 - 1992		☐ ISDA117 - 1992									
ISDA104 - 2002		☐ ISDA104 - 2002									
Fdocument		☐ Fdocument									
cdocument		☐ cdocument									
Hdocument		☐ Hdocument									
Gdocument		☐ Gdocument									
Idocument		☐ Idocument									
Ddocument		☐ Ddocument									
Adocument		☐ Adocument									
Zdocument		☐ Zdocument									

Figure 9

902

or highlight text in the document	
Agent GLOBAL LOAN AGENCY SERVICE LIMITED	
Add condition	
Base Rate IBOR	
Amendments Required consents Subject to Clause...	
Governing law	
Is governing law English?	
1002	

Schedule 4 Form of Transfer Certificate Schedule 5 Form of Assignment Agreement Schedule 6 Form of Accession Deed Schedule 7 Form of Resignation Letter... Schedule 8 Timetables... Schedule 9 Agreed Security Principles Schedule 10 Form of Increase Confirmation Schedule 11 Form of Compliance Certificate..... THIS AGREEMENT is dated 30 May 2016 and made BETWEEN: 1. STERLING RESOURCES LTD., a corporation incorporated in the Province of Alberta, Canada with corporate access number 202245320 and having its registered address at 1450, 736-6th Avenue SW, Calgary, Alberta T2P 3T7, Canada (the Parent); 2. STERLING RESOURCES (UK) LTD., a limited liability company incorporated in England and Wales with registered number 03531783 (the company); 3. THE ENTITIES listed in Part A (The Original Guarantors) of Schedule 1 (The Original Parties) as original guarantors (the Original Guarantors); 4. THE FINANCIAL INSTITUTIONS listed in Part B (The Original Lenders) of Schedule 1 (The Original Parties) as lenders (the Original Lenders); 5. DEUTSCHE BANK AG, LONDON BRANCH, and MERIDIAN CAPITAL (HK) LIMITED as mandated lead arrangers (the Mandated Lead Arrangers); 6. GLOBAL LOAN AGENCY SERVICES LIMITED (the Agent), and 7. AS TRUST CORPORATION LIMITED, as security trustee and agent for the Secured Parties (the Security Agent).	157 169 164 167 177 180
IT IS AGREED THAT: 1. Definitions In this Agreement: 4 year Corporate NPV means the net present value in USD at a 10% discount rate as at midnight on the relevant Test Date of Pre-financing and pre-tax corporate cash flows (as generated by the Cash Flow Model) for the period from that Test Date to the date falling 4 years thereafter (as shown in the Relevant Annual Budget) plus Cash and Cash Equivalents of the Group. Acceptable Bank means: 1. a bank or financial institution which has a rating for its long-term unsecured and non credit-enhanced debt obligations of A or higher by S&P or Fitch or A2 or higher by Moody's; 1. DNB Bank ASA; or 2. any other bank or financial institution approved by the Agent. Accession Deed means a document substantially in the form set out in Schedule 6 (form of Accession Deed). Account means each of: 1. the Debt Service Retention Account; 2. each Earning Account; 3. the Holding Account; 4. the mandatory Prepayment Accounts; 5. the Romanian Accounts; 6. the Dutch Accounts; 7. the Canadian Accounts;	

Figure 10

In addition, the Rated Notes may be redeemed in part by Class from Refinancing Proceeds at the applicable Prices, from any Refinancing Proceeds on any Business Day falling on or after expiry of the Non-Call Period at the direction of (i) the Portfolio Manager or (ii) the Subordinated Noteholders acting by way of Ordinary Resolution, at least 30 days prior to the Redemption Date to redeem such Class of Rated Notes (any such redemption and refinancing, a "Refinancing"). Any such redemption shall be of an entire Class or Classes of Notes subject to a number of conditions. See Condition 7(b) (Optional Redemption).	
THIS AGREEMENT is dated 12 July 2016 and made between:	
(1)	STEINHOFF EUROPE AG, a company incorporated under the laws of Austria and registered under number FN38031d as company and borrower (the "Company" and the "Borrower");
3.1	Your salary will be £25,000 per annum subject to deductions for income tax, employee's national insurance contributions and any other deductions required by law. Your salary will accrue on a day-to-day basis and will be payable monthly in arrears on or about the last day of each month.
This register describes the land and estate comprised in the title. HAMMERSMITH AND FULHAM	
1	The freehold land show edged with red on the plan of the above Title filed at the Registry and being 92 Brackenbury Road London (W6 0BD).
This INVESTMENT MANAGEMENT AGREEMENT, dated and effective as of 16 March 2014 (the "Agreement"), is between BLACKSTONE ALTERNATIVE INVESTMENT ADVISORS LLC, a Delaware limited liability company (the "Investment Manager"), and BLACKSTONE ALTERNATIVE MULTI-STRATEGY SUB FUND LTD, a Cayman Islands exempted company (the "Fund"), a wholly-owned subsidiary of Blackstone Investment Funds ("BAIF"), a Massachusetts business trust and open-end investment company registered under the investment Company Act of 1940, as amended (the "Investment Company Act"), on behalf of its series, Blackstone Alternative Multi-Strategy Fund ("BAMSF"). The purpose of the Fund is to facilitate the implementation of BAMSF's investment strategies.	
2	(30.10.2007) REGISTERED CHARGE dated 17 October 2007.
3	(25.03.2001) Proprietor: CLYDESDALE BANK PLC (Scot. Co. Regn. No. SC001111) of 30 St. Vincent Place, Glasgow G1 2HL.

Figure 11

12/17

SECTION 9 CHANGES TO PARTIES

23. CHANGES TO THE LENDERS

23.1 Assignments and transfers by the Lenders

Subject to this Clause 23, a Lender (the "Existing Lender") may:

- (a) assign any of its rights; or
- (b) transfer by novation any of its rights and obligations, to another bank or financial institution or to a trust, fund or other entity which is regularly engaged in or established for the purpose of making, purchasing or investing in loans, securities or other financial assets (the "New Lender").

Ireland "Storage Hoarders" - C/06454/1 Will the Programme as at the date of delivery of the Delivery Materials qualify as a "European Work" as defined in the European Directive? 13 Yes. No Sub-titling/closed-captioning /audio description/signing 3 Yes.No This will be arranged by the Compliance Licensee with ITFC (using items set out in paragraph 3 of Part D) or Signpost, as appropriate.

5.

LICENSE FEE AND FUNDING DETAILS

License Fee Total: £700,000 (Seven hundred thousand pounds sterling). Extension Fee 3% of License Fee Directors UK (formerly DPRS) Contribution Total: £385 (three hundred and eighty five pounds sterling). This amount is to be deducted from the License Fee on the Producer's first invoice. Compliance Fee Total: £10,500 (ten thousand five hundred

Note:

This is payable by ITV to the Compliance Licensee (over and above the Licence fee), pounds sterling). Per Episode: £525 (five hundred and twenty five pound sterling). The ITV purchase order number for this payment is (tbc) Production Financing-Self Financed: Complete Section 5A unless self Financed S Agreed bank(s)/Financier(s) "Storage Hoarders"-C/06454/1 5A.FINANCING ARRANGEMENTS - Complete unless license fee fully funds cost of production or programme is self-financed Identity Amount of Funding Principle Terms (e.g. premiering obligations, territory) Terms affecting ITVs Rights (e.g. recoupment position) Financier (e.g. bank) Coultis & Co. £676,800 Signature of interparty by ITV None Co-Producer (e.g. foreign co-producer) Foreign Investment (e.g. foreign state funding) Pre-Sales Distribution Advances Other Deficit Funding (e.g. gap financing, producer investment) Two four £23,200 "Storage Hoarders" -C/06454/1

6.

LICENCE PERIOD, TRANSMISSIONS AND REPEAT COSTS Licence Period The Licence Period for the Programme shall be as defined in the ITV General Terms and Conditions set out in Part H of this schedule (i.e. the period of five (5) years beginning on Acceptance (as defined) and including any extension thereto). Broadcast Rights ITV shall be entitled to broadcast, transmit or otherwise make available the Programme in the UK on ITV¹ via any broadcast media on an unlimited number of occasions during the Licence Period, subject only to the payment to the Documents or any commitment is in force.

(c) Nothing in any Finance Document Obligates an Existing Lender to:

- (i) accept a re-transfer or re-assignment from a New Lender of any of the rights and obligations assigned or transferred under this Claus 23; or
- (ii) support any losses directly or indirectly incurred by the New Lender by reason of the non-performance by any Obligor of its obligations under the Finance Documents or otherwise.

23.5 Procedure for transfer

(a) Subject to the conditions set out in Clause 23.2 (Conditions of assignment or transfer) a transfer is effected in accordance with paragraph (c) below when the Agent executes an otherwise duly completed Transfer Certificate delivered to it by the Existing Lender and the New Lender. The Agent shall, subject to paragraph (b) below, as soon as reasonably practicable after receipt by it of a duly completed Transfer Certificate appearing on its face to comply with the terms of this Agreement and delivered in accordance with the terms of this Agreement, execute that Transfer Certificate.

Figure 12

- (b) The Agent shall only be obliged to execute a Transfer Certificate delivered to it by the Existing Lender and the New Lender once it is satisfied it has complied with all necessary "know your customer" or other similar checks under all applicable laws and regulations in relation to the transfer to such New Lender.
- (c) Subject to Clause 23.9 (*Pro rata interest settlement*), on the Transfer Date:
 - (i) to the extent that in the Transfer certificate the Existing Lender seeks to transfer by novation its rights and obligations under the Finance Documents each of the Obligors and the Existing Lender shall be released from further obligations towards one another under the Finance Documents and their respective rights against one another under the Finance Documents shall be cancelled (being the **"Discharged Rights and Obligations"**);
 - (ii) each of the Obligors and the New Lender shall assume obligations towards one another and/or acquire rights against one another which differ from the Discharged Rights and Obligations only insofar as that Obligor and the New Lender have assumed and/or acquired the same in place of that Obligor as the Existing Lender;
 - (iii) the Agent, the Arranger, the New Lender and other lenders shall acquire the same rights and assume the same obligations between themselves as they would have acquired and assumed had the New Lender been an Original Lender with the rights and/or obligations acquired or assumed by it as a result of the transfer and to that extent the Agent, the Arranger and the Existing Lender by it as a result of the transfer and to that shall each be released from further obligations to each other under the Finance Documents; and
 - (iv) the New Lender shall become a party as a "Lender".

23.6 Procedure for assignment

- (a) Subject to the condition set out in Clause 23.2 (*Conditions of assignment or transfer*) an assignment may be effected in accordance with paragraph (c) below when the Agent executes an otherwise duly completed Assignment Agreement delivered to it by the Existing Lender and New Lender. The Agent

Figure 12 (cont...)

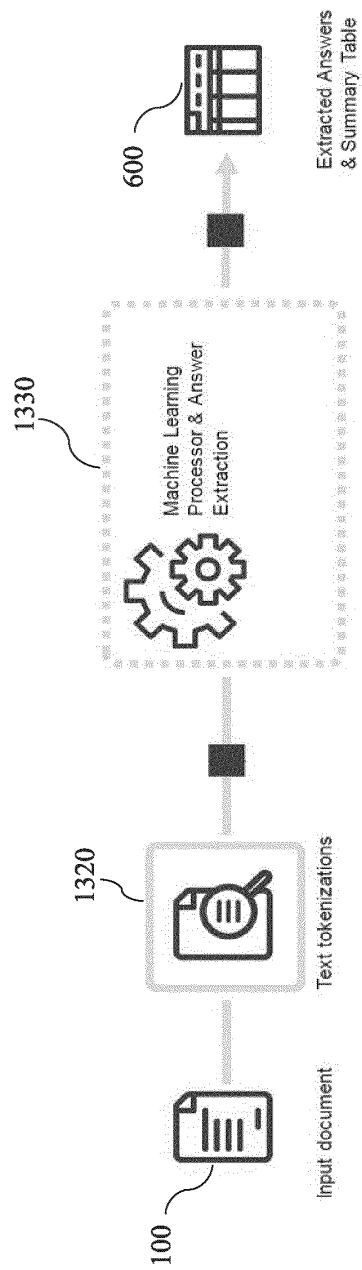


Figure 13A

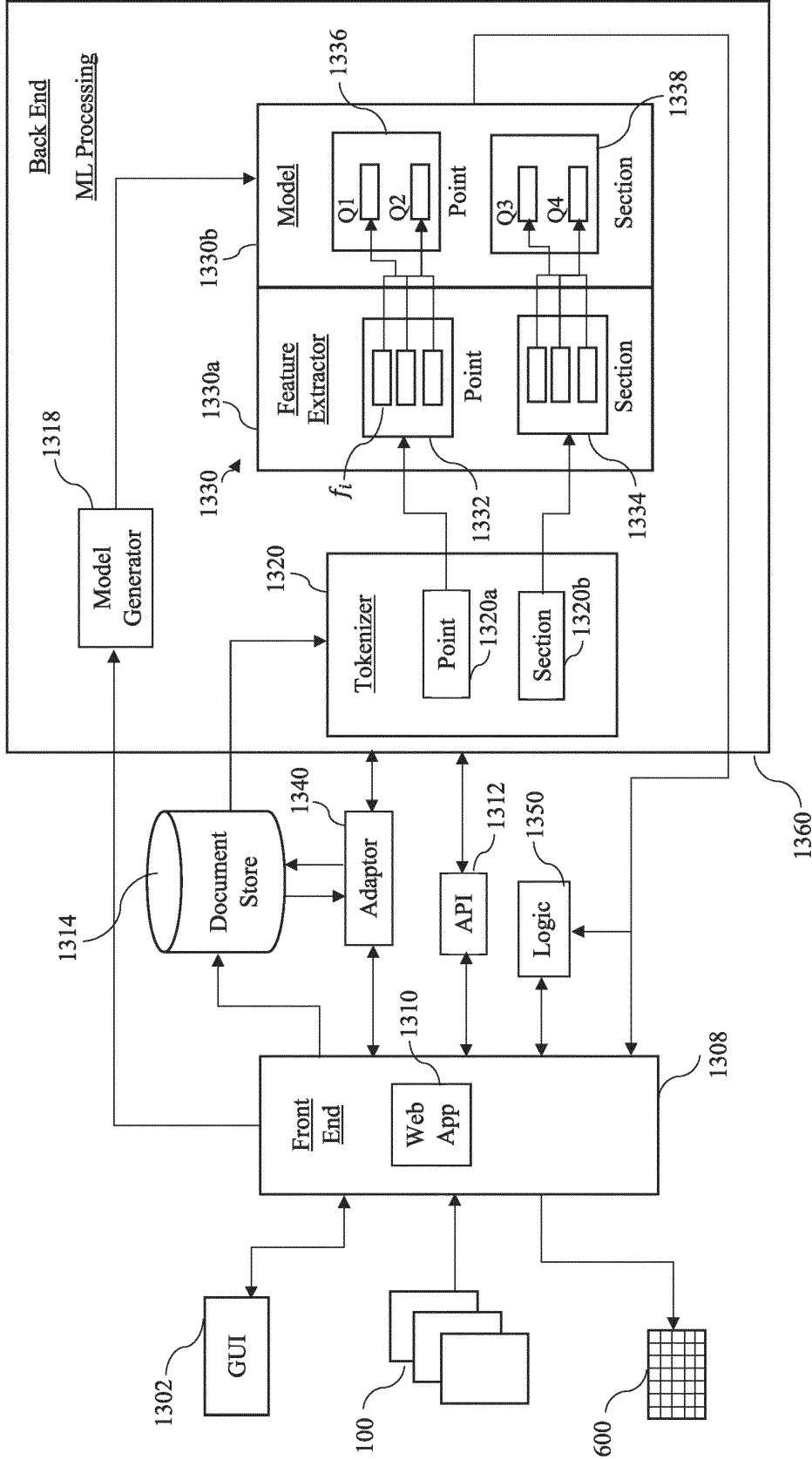


Figure 13B

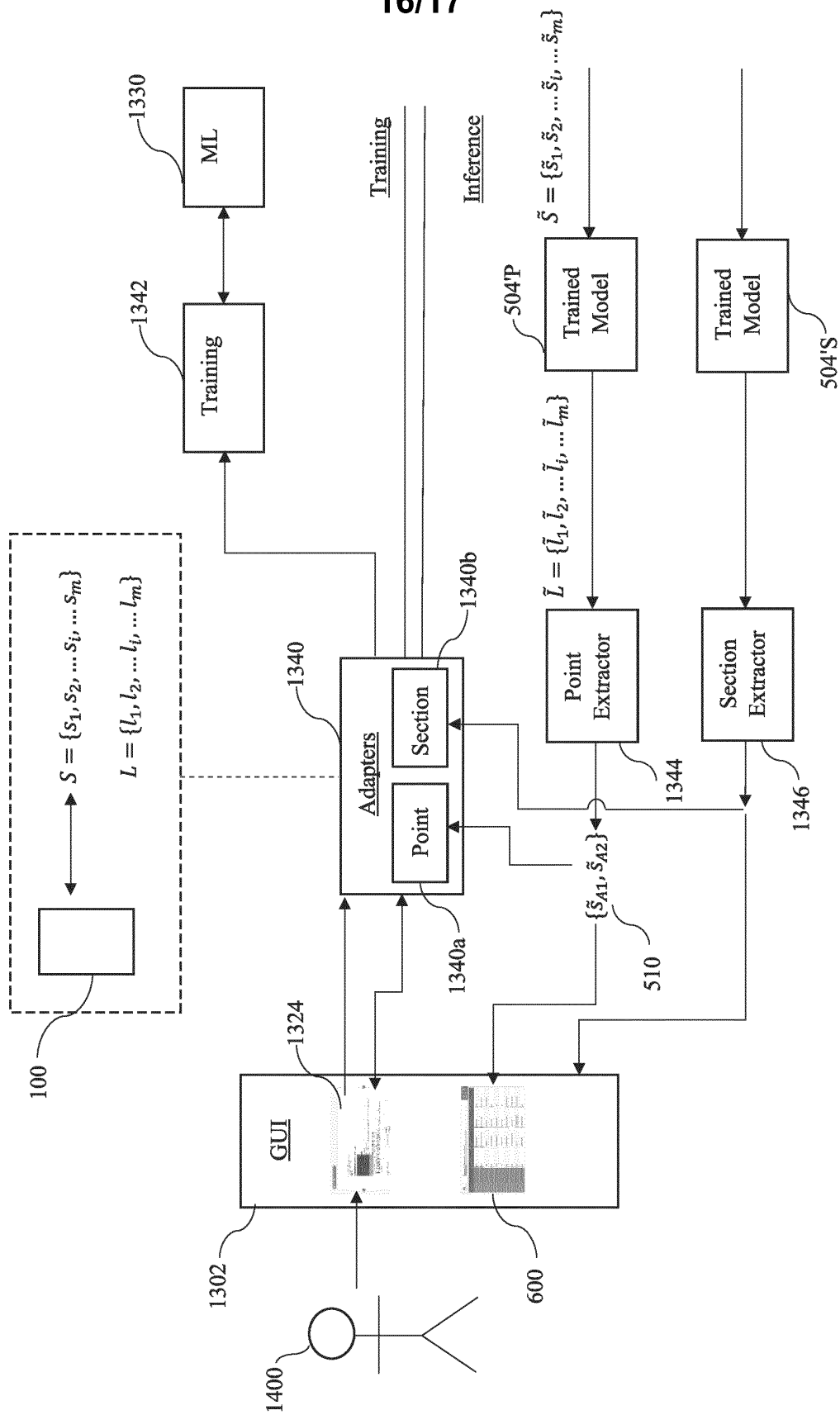


Figure 13C

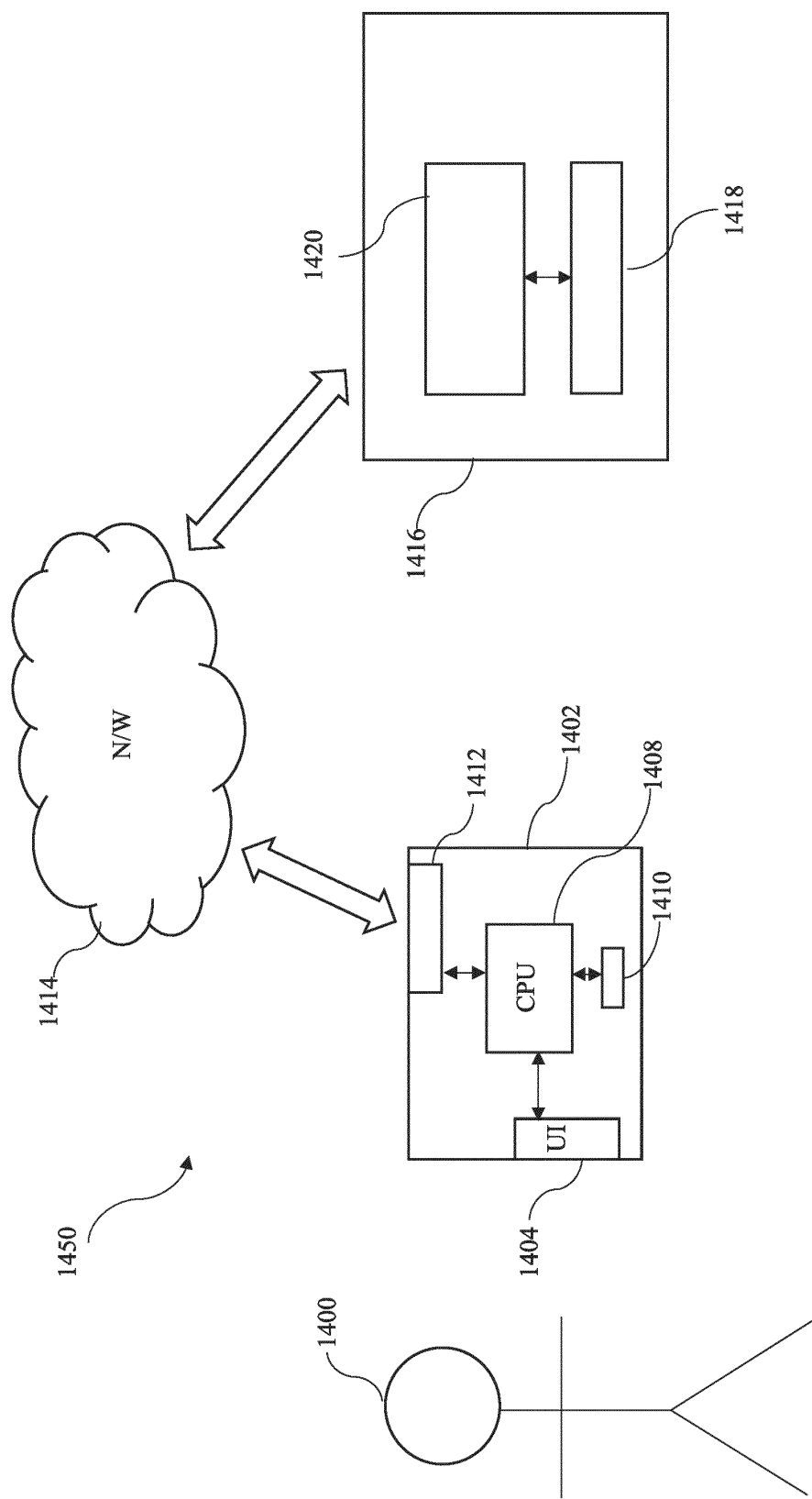


Figure 14