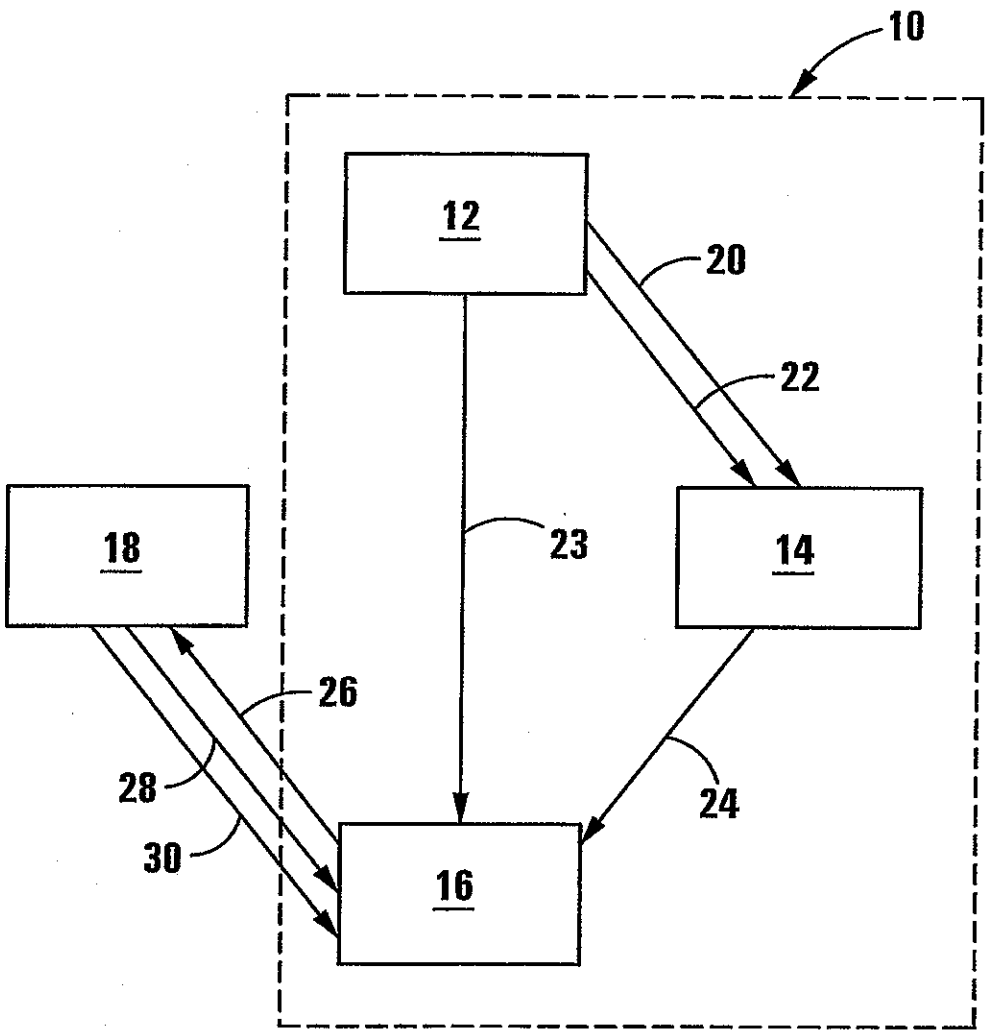


FIG 1

BANKED INVOICE ACCOUNT	Batch 1

Licenced to:

BANKER	STANDARD BANK LTD
Branch	ABC
Town	Durban
Branch Code	019 260

SUPPLIER	BERGMASTER PRODUCTS (PTY) LTD
e-Mail Address	bergmast@mweb.co.za
Tel No	031 303 9198
Fax No	032 303 9202

Inv No	Account No	Debtor's Name	Face Value	Due Date	V
101	123456	GAME	10,000.00	31-Jan-05	✓
102	123457	CHECKERS	15,000.00	28-Feb-05	✓
103	123458	THE IN THING	12,000.00	31-Jan-05	
104	123459	GAME	9,000.00	31-Jan-05	✓
105	123460	PICADILLYS	11,000.00	28-Feb-05	
106	123461	PICK-'n-PAY	25,000.00	31-Jan-05	✓

DEBTORS TOTAL	82,000.00

BANKED INVOICE ACCOUNT	Batch 2

Inv No	Account No	Debtor's Name	Face Value	Due Date	V
107	123462	MAKRO	6,500.00	28-Feb-05	✓
108	123463	THE MOON STORES	18,500.00	28-Feb-05	
109	123464	GAME	16,950.00	31-Jan-05	✓

DEBTORS TOTAL	41,950.00

FIG 2

VALIDATED INVOICE ACCOUNT	Batch 1

Licenced to:

BANKER	STANDARD BANK LTD
Branch	ABC
Town	Durban
Branch Code	019 260

SUPPLIER	BERGMASTER PRODUCTS (PTY) LTD
e-Mail Address	bergmast@mweb.co.za
Tel No	031 303 9198
Fax No	032 303 9202

Payout %	70.00%	TOTAL VALIDATED	25,000.00
		BANK ACC FACILITY	17,500.00

Inv No	Account No	Debtor's Name	Face Value	Due Date
101	123456	GAME	10,000.00	31-Jan-05
102	123457	CHECKERS	15,000.00	28-Feb-05
		TOTAL VALIDATED	25,000.00	

Batch 2

Payout %	70.00%
TOTAL VALIDATED	59,000.00

VALIDATED INVOICE ACCOUNT

Bank Acc Facility	41,300.00

Inv No	Account No	Debtor's Name	Face Value	Due Date
104	123459	GAME	9,000.00	31-Jan-05
106	123461	PICK-'n-PAY	25,000.00	31-Jan-05
		TOTAL VALIDATED	34,000.00	

TOTAL VALIDATED	59,000.00

FIG 3

9-Nov-04

CURRENT BANK ACOUNT

Licenced to

BANKER	STANDARD BANK LTD
Branch	ABC
Town	Durban
Branch Code	019 260

Acc No	**6312 7654 8734**
Acc Type	Current
Entry Date	1-Oct-04
Term Date	30-Sep-06
Validation Tariff	**Code B**
Prime Rate	11.00%
Int Rate Prime +	4.00%
Int Rate	**15.00%**

SUPPLIER	BERGMASTER PRODUCTS (PTY) LTD	Overdraft Limit - FIXED	100,000.00
e-Mail Address	bergmaster@mweb.co.za	Overdraft Limit - INVOICES	41,300.00
Tel No	031 303 9198	Overdraft Limit - TOTAL	141,300.00
Fax No	032 303 9202	**Available Balance**	**29,267.04**

Date	Details	Debit	Credit	Balance
31-Oct-04	Balance b/f			(103,980.98)
31-Oct-04	Validation Fees - 3 x Invoices	(18.00)		(103,998.98)
8-Nov-04	SARS - Chq No 8765	(8,007.98)		(112,006.96)
8-Nov-04	Charges - Chq No 8765	(8.00)		(112,014.96)
9-Nov-04	Validation Fees - 3 x Invoices	(18.00)		(112,032.96)

FIG 4

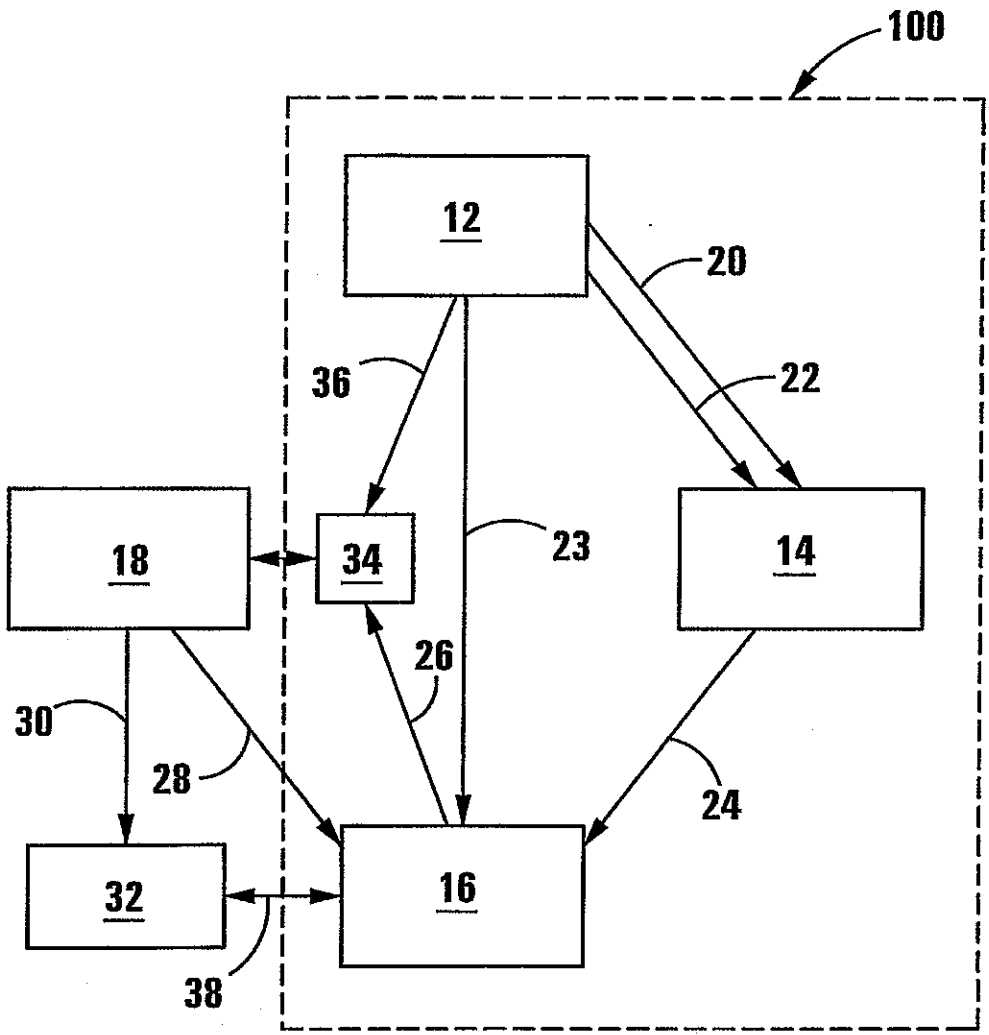


FIG 5

INVOICE NUMBER	ACCOUNT NUMBER	DEBTOR'S NAME	FACE VALUE	DUE DATE
101	123456	GAME	R10000.00	31 Jan 2005
102	123457	CHECKERS	R15000.00	28 Feb 2005
103	123458	THE IN THING	R12000.00	31 Jan 2005

FIG 6