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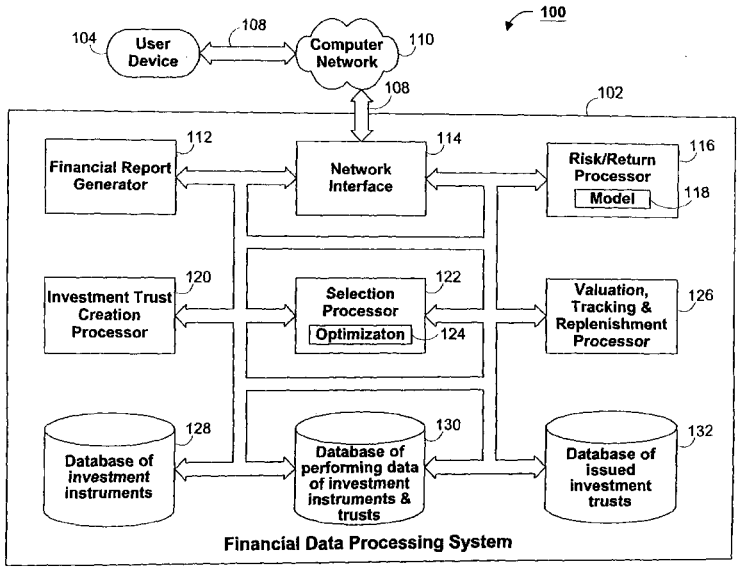
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(54) Title: SYSTEMS AND METHODS FOR DEVELOPING AND ADMINISTERING INVESTMENT TRUSTS



(57) Abstract: Financial management systems (100) and methods for development and administration of investment trusts which may be traded as a securities are provided. These trusts may be based on underlying investment instruments optimally selected to provide dividends and equity, and the trusts' value may reflect accrued investment income and maintenance expenses. The financial management systems (100) may periodically evaluate and report the performance of the investment trust (112), and may also permit investors in the trusts to redeem their ownership in the trust for cash or investment of the trust.

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