

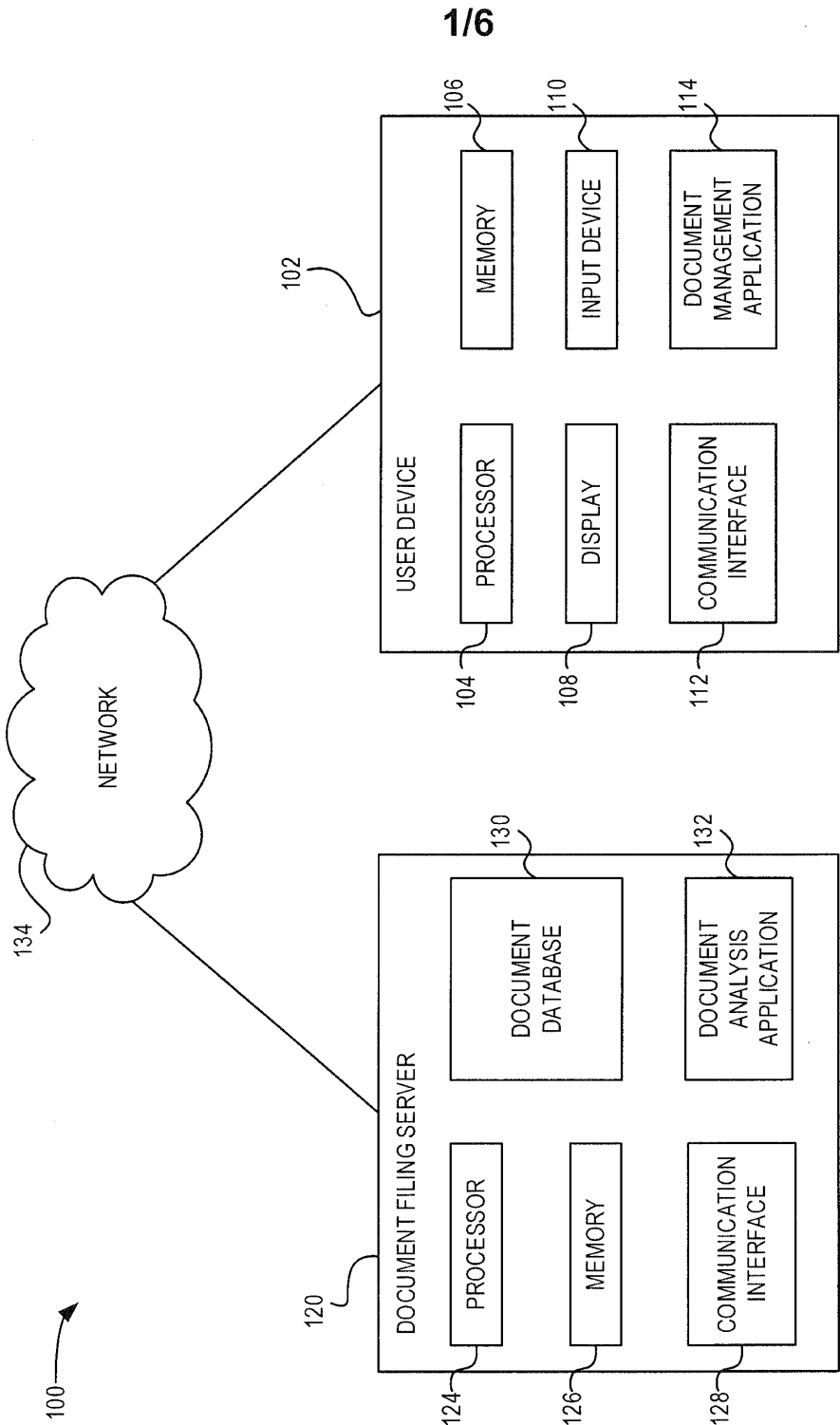


FIG. 1

2/6

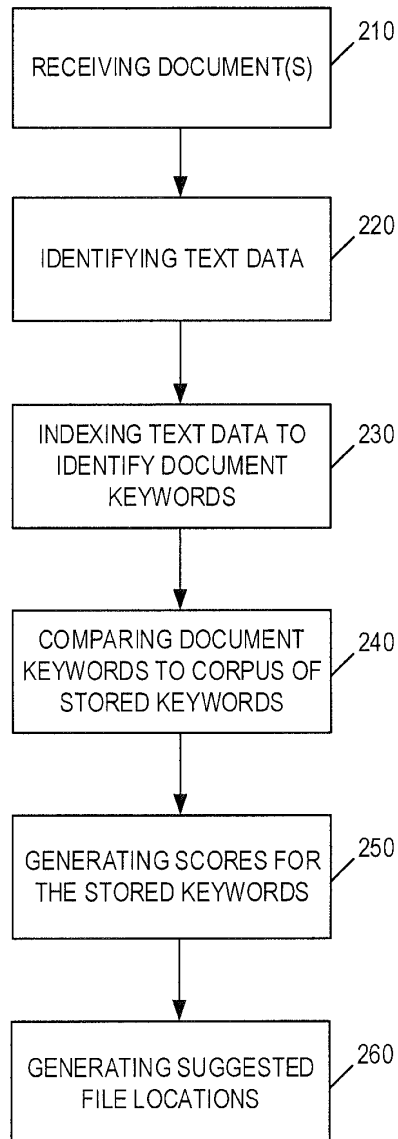
200
↓

FIG. 2

3/6

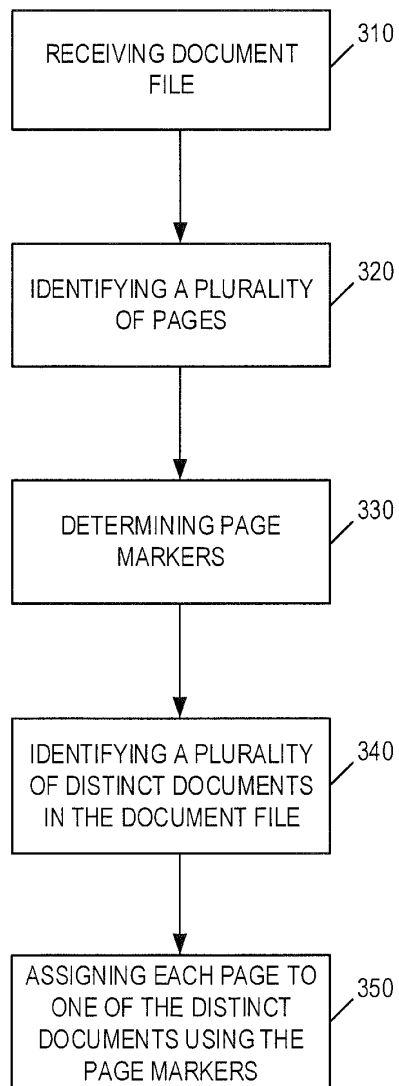
300
↓

FIG. 3

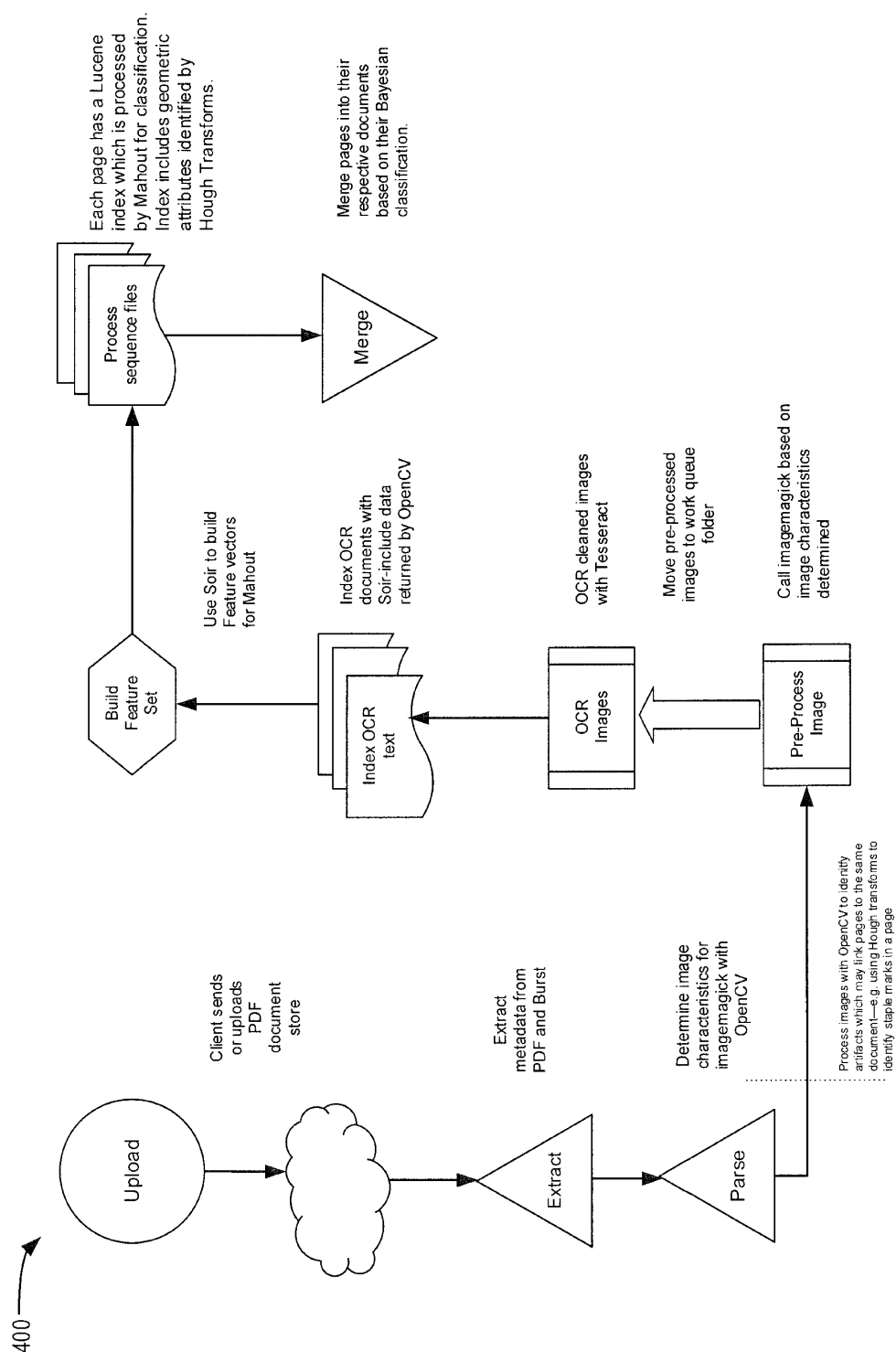


FIG. 4

500

FutureVault suggests the following location for your document...

☐ Documents/Investment/Brokerage Account

☐ Documents/Insurance/Financial Insurance

☐ Documents/Real Estate/Investment Property

Manually Select a Filing Location

File Using Selected Suggestion

FIG. 5

600

This section allows you to control the weight of OCR content search 3 times a word occur OCR content, 5 times a word occur in OCR content.

OCR Weight Adjust

No.	Folder level	Max Weight (1-100)	Threshold Value (0-100%)
1	User Folder 1	5	

FIG. 6

6/6

700

OCR Keywords

Filter by Level 1 Categories

Level	Category Name	Keywords (use comma (,) to separate keywords)
1	Accounting	
2	Budgets	
2	Chartered Accountants	
2	Financial Statements	
2	General Ledger	
2	Other Accounting	
2	Personal Finance	
2	Personal Finance	
1	Banking	AMEX Bank of Canada, Bank of America, Bank of Montreal, Bank of Nova Scotia, Bank
2	Bank Account	Account balance, banking statement, Branch No, cash identification, cheque total, chequing, deposit, deposit
2	Credit Card	AMERICAN EXPRESS, available credit, cash advance, credit limit, Discover, last payment, MASTERCARD, minimum pay
2	Lines of Credit	available credit, credit available, credit limit, last payment, minimum payment, outstanding balance, overdue amount, payment due date, re
2	Loan	amount owing, interest rate, loan details, national student loan service centre, next payment, NSLSC, original repayment amount, repayme
2	Mortgages	amortization, credit protection, floating rate mortgage, interest rate fixed, IRD amount, mortgage, mortgage, repayment charge, prepaym
2	Other Banking	
2	Safety Deposit Box	Application for Release, burial plot, descendant, estate, guardian, inventory, next of kin, strong room, vault
2	Student Loan	canada student loan, National Student Loans Service Centre, NSLSC, OSAP, student loan
2	Vehicle Financing	Auto financing, auto loan, car lease, lease busters
1	Donations	

FIG. 7