LINKING VISUAL PROPERTIES OF CHARTS TO CELLS WITHIN TABLES

FIELD OF INVENTION

[0001] The present invention relates to a computer-readable storage medium having computer-executable instructions stored thereon which, when executed by a computer, cause the computer to perform a method.

BACKGROUND

[0002] Spreadsheet applications enable users to visualize relationships between any number of different numerical data items. For example, spreadsheet applications may generate charts, graphs, or other visualizations of underlying data contained within a spreadsheet. As the complexity of these relationships and the underlying numerical data continues to increase, users may wish to adjust or customize the visualizations of this underlying data.

[0003] It is generally desirable to overcome or ameliorate one or more of the above described difficulties, or to at least provide a useful alternative.

SUMMARY

[0004] According to the present invention, there is provided a computer-readable storage medium having computer-executable instructions stored thereon which, when executed by a computer, cause the computer to perform a method comprising:

receiving a selection of a visual property of a chart display of data presented within a spreadsheet, the visual property associated with a visually-perceptible property of the chart display;

receiving a selection of at least one cell within the spreadsheet;

linking the visual property to the at least one cell;

testing for changes to a contents of the at least one cell; and

updating the visual property of the chart display in response to changes to the contents of the at least one cell.

[0005] According to the present invention, there is also provided a computer-readable storage medium having computer-executable instructions stored thereon which, when executed by a computer, cause the computer to perform a method comprising:

enabling a user to select at least one visual property of a graphical display of chart data for linking to a contents of a cell within a table; and

linking the visual property to the contents of the cell such that changes to the contents of the cell influence the visual property of the graphical display of chart data.

[0006] According to the present invention, there is also provided at least one computer-readable storage medium having computer-executable instructions stored thereon which, when executed by a computer, cause the computer to present a user interface comprising:

at least one representation of a visual property of a chart display, the visual property associated with a visually-perceptible property of the chart display; and

at least one representation of a cell in a table, wherein the user interface is responsive to user input to link the cell to the visual property such that changes to a contents of the cell influence the visually-perceptible property of the chart display.

[0007] Tools and techniques are described for linking visual properties of charts to cells within tables. Methods provided by these tools enable users to select visual properties that are associated with graphical displays of chart data, and to link these visual properties to respective cells within a table. User interfaces provided by these tools may provide representations of visual properties associated with the graphical displays of chart data, with these representations of the visual properties being responsive to user input to link the cells in the chart data to the visual properties. These user interfaces may also include representations of the cells that are associated with the representations of the visual properties.

[0008] The above-described subject matter may also be implemented as a method, computer-controlled apparatus, a computer process, a computing system, or as an article of manufacture such as a computer-readable medium. These and various other features will

be apparent from a reading of the following Detailed Description and a review of the associated drawings.

BRIEF DESCRIPTION OF THE DRAWINGS

[0009] Preferred embodiments of the present invention are hereafter described, by way of non-limiting example only, with reference to the accompanying drawings, in which:

[0010] Figure 1 is a combined block and flow diagram illustrating systems or operating environments that enable linking visual properties of charts to cells within tables.

[0011] Figure 2 is a block diagram illustrating additional aspects of dynamic chart properties as linked to table elements.

[0012] Figure 3 is a block diagram illustrating example scenarios in which dialog boxes may enable users to link properties within a chart to one or more referenced cells.

[0013] Figure 4 is a flow diagram illustrating processes for dynamically linking properties within a chart to referenced cells.

DETAILED DESCRIPTION

[0014] The following detailed description is directed to technologies for linking visual properties of chart to cells within tables. While the subject matter described herein is presented in the general context of program modules that execute in conjunction with the execution of an operating system and application programs on a computer system, those skilled in the art will recognize that other implementations may be performed in combination with other types of program modules. Generally, program modules include routines, programs, components, data structures, and other types of structures that perform particular tasks or implement particular abstract data types. Moreover, those skilled in the art will appreciate that the subject matter described herein may be practiced with other computer system configurations, including hand-held devices, multiprocessor systems, microprocessor-based or programmable consumer electronics, minicomputers, mainframe computers, and the like.

[0015] In the following detailed description, references are made to the accompanying drawings that form a part hereof, and which are shown by way of illustration specific embodiments or examples. Referring now to the drawings, in which like numerals represent like elements through the several figures, aspects of tools and techniques for linking visual properties of chart data to cells within tables will be described.

[0016] Figure 1 illustrates systems or operating environments, denoted generally at 100, that enable linking visual properties of chart data to cells within the tables. These systems 100 may include one or more server systems 102a, one or more portable, notebook, or laptop computing systems 102b, and/or one or more relatively stationary desktop computing systems 102n (collectively, systems 102). Although Figure 1 illustrates these examples of various computing systems, the description herein may be implemented with other types of computing systems without departing from the scope and spirit of this description. More specifically, the graphical elements used in Figure 1 to depict these various systems are chosen only to facilitate illustration, and not to limit possible implementations of the description herein.

[0017] Turning to the systems 102 in more detail, these systems may include one or more processors 104, which may have a particular type or architecture, chosen as appropriate for particular implementations. The processors 104 may couple to one or more bus systems 106 chosen for compatibility with the processors 104.

[0018] The systems 102 may also include one or more instances of computer-readable storage media 108, which couple to the bus systems 106. The bus systems may enable the processors 104 to read code and/or data to/from the computer-readable storage media 108. The media 108 may represent storage elements implemented using any suitable technology, including but not limited to semiconductors, magnetic materials, optics, or the like. The media 108 may include memory components, whether classified as RAM, ROM, flash, or other types, and may also represent hard disk drives.

[0019] The storage media 108 may include one or more modules of instructions that, when loaded into the processor 104 and executed, cause the systems 102 to perform various techniques for linking visual properties of chart data to cells within the tables. For example, the computer-readable media 108 may include a spreadsheet application 110. In turn, the spreadsheet application 110 may load one or more spreadsheet files 112 from

storage, which may or may not be the same as the storage media 108. In addition, the spreadsheet application may include a module 114 that provides for dynamically managing properties associated with chart representations of information contained in the spreadsheets. Figure 1 generally represents at 116 these charts and related properties associated with these charts.

[0020] The spreadsheet application 110 may, when executed, present one or more user interface (UI) elements 118 to an end-user 120. Through these UI elements 118, the spreadsheet application 110 may receive commands 122 from the end-user, with these commands 122 linking various dynamic properties with cells within the spreadsheet, as described in further detail below. Figure 1 generally represents these links at 124.

[0021] While Figure 1 illustrates and describes examples involving spreadsheets, and related applications, implementations of this description are not limited to spreadsheets. For example, tables may contain data presentable in chart form. Presentation applications (including, but not limited to, the POWERPOINT™ application available from Microsoft), word-processing applications (including, but not limited to, the WORD™ application also available from Microsoft), or other types of applications or utilities may import this table data, and present it in chart form within those applications or utilizes. These charts, as presented within such applications, may include dynamic visual properties that may be linked to cells within the tables, as provided in this description.

[0022] Having described the overall systems in Figure 1, the discussion now turns to a more detailed description of dynamic chart properties as linked to table elements. This discussion is now presented with Figure 2.

[0023] Figure 2 illustrates additional aspects, denoted generally at 200, of dynamic chart properties as linked to table elements. For ease of reference, but not limitation, Figure 2 may carry forward some reference numbers from previous drawings to refer to similar items. For example, Figure 2 carries forward the file 112, representations of charts and/or properties 116, the dynamic chart management module 114, links 124 between properties within the chart and cells within the spreadsheet file, UI elements 118 depicting the chart and/or table cells, and commands 122 as issued by the user 120 .

[0024] Figure 2 illustrates an arbitrary, non-limiting example of a chart 202, which may be associated with various visually-perceptible properties. Examples of such visual

properties may include, but are not limited to, minimum and/or maximum value specified for one or more axes in the chart. Figure 2 illustrates examples of visual properties at horizontal axis 204, and at vertical axis property 206. As shown, the horizontal axis 204 may be linked so as to refer to a given cell 208 within a spreadsheet 210. For example, characteristics of the horizontal axis 204 may be defined automatically, manually, or may be specified with reference to the contents of the cell 208. The same description may apply to the vertical axis 206, which may be linked to refer to a cell 212, which may or may not be the same as the cell 208.

[0025] The cells 208 and 212 that specify various properties for the chart 202 may contain formulas, which in turn may include functions as supported already by the spreadsheet 210. In this manner, the tools and techniques described herein may enable users (e.g., 120) to tailor the properties of the chart to particular data environments, by linking these properties to particular cells within the spreadsheet. In turn, the users may program these cells as appropriate to achieve desired characteristics of particular properties, or may directly enter values into the cells to achieve these characteristics. The linked-to cells 208 and 212 may themselves depend on other cells or values specified within the spreadsheet. These cells or values may change dynamically over time as the spreadsheet is edited by users, recalculated, or the like during normal operation. In this manner, the linked-to cells 208 and 212 may enable the visual properties of the chart to evolve or change dynamically as data within the spreadsheet itself changes.

[0026] The users (e.g., 120) may define entries in the linked-to cells 208 and 212 without programming in the language in which the spreadsheet application (e.g., 110) is implemented. Typically, it is more difficult to program in the language in which the spreadsheet application is implemented, as compared to operating with the pre-defined functions provided by the spreadsheet application. In some cases, the users 120 may be more casual in nature, and may or may not possess the programming skills to reprogram the spreadsheet application. Accordingly, the tools and techniques described herein enable dynamic links between chart properties and spreadsheet cells using the functions and capabilities of the spreadsheet application, but without involving programming in relatively difficult programming languages. In this manner, the tools and techniques described herein (e.g., the dynamic chart management module 114) may lower the barriers

to entry in making this dynamic linking capability available to a wider variety of users 120.

[0027] Custom-programmed software when added to an existing program may entail security risks, including the possibility of containing viruses or other malicious elements. The dynamic linking techniques described herein do not involve the addition of custom-programmed software, and therefore avoid these types of security risks. Instead of introducing new software and the attendant risks, the techniques described herein rely on predefined spreadsheet functions, which are relatively low risk in nature, as compared to new software written by various users 120.

[0028] Further examples of the properties or settings that may be dynamically linked to spreadsheet cells may include, but are not limited to, text labels or any chart elements that include text boxes. Scaling properties linked to cells in the spreadsheet may specify scaling factors applicable to major and/or minor units of scale within the charts.

[0029] These properties may also specify characteristics of trendlines or other visual elements appearing in a chart. For example, if a given trendline is to be expressed as a polynomial, a cell (e.g., 208 or 212) may specify the order of the polynomial. In addition, these cells may specify a name for the trendline or a curve representing the polynomial.

[0030] In cases where spreadsheets project or forecast data looking forward in time, or summarize data looking backward in time, these cells (e.g., 208 or 212) may specify how many time periods to project forwards or backwards. In some implementations, these cells may explicitly specify this number of time periods to include in such projections. In other implementations, these cells may contain formulas that, when executed, compute this number of time periods.

[0031] The linked-to cells (e.g., 208 or 212) may also specify Boolean properties. For example, dialog boxes that contain checkboxes, or other similar UI tools may link to these cells. These dialog boxes may enable users to specify whether axes in charts employ logarithmic scales, and to specify the base for such logarithmic scales.

[0032] Referenced cells (e.g., 208 or 212) may specify options for display units as presented on the axes of a chart. By default, these display units may include the actual quantities being represented in the chart. However, these linked-to cells may also specify

whether to display these units in terms of 10's, 100's, 1000's, or the like. In this latter example, formulas within the linked-to cells may examine the data being represented in the chart, and determine the appropriate units in which to display this data. This examination of the charted data, and related determination of appropriate units for presenting this data, provides further examples of dynamic linking of properties within the charts.

[0033] The cells 208 or 212 may also specify how to align tick marks relative to lines representing axes within a chart. For example, entries in these cells may specify whether to place the tick marks perpendicularly to the left of an axis, to the right of the axis, or across the axis.

[0034] The foregoing examples of chart properties, which may be linked to cells within a spreadsheet, are provided only for convenience in facilitating this description. However, implementations of this description may include other examples of chart properties without departing from the scope and spirit of this description.

[0035] Having described the additional aspects of dynamic chart properties as linked to spreadsheet elements in Figure 2, the discussion now proceeds to a description of example dialog boxes through which users may link properties to referenced or linked-to cells. This discussion is now presented with Figure 3.

[0036] Figure 3 illustrates example scenarios, denoted generally at 300, in which dialog boxes may enable users to link properties within a chart to one or more referenced cells. For ease of reference and description, but not to limit possible implementations, Figure 3 may carry forward some items from previous drawings, and label these items with similar reference numbers. For example, Figure 3 carries forward an example chart 202, an example spreadsheet 210 with examples of referenced cells 208 and 210. In a non-limiting example shown in Figure 3, the dynamic chart management module 114 and the UI elements 118 may enable these scenarios 300. However, other modules or components may enable these scenarios without departing from the scope and spirit of this description.

[0037] Turning to Figure 3 in more detail, the UI elements 118 may present a dialog box 302, shown in block form in Figure 3. The dialog box 302 may include representations of one or more properties related to the chart 202. Figure 3 provides examples of two such robbery representations, denoted at 304a and 304n (collectively,

property representations 304). However, implementations on the dialog box may include representations of any number of properties.

[0038] By interacting with the representations 304 of various properties within a given chart, a user (e.g., 120) may link or associate these properties with various referenced or linked-to cells (e.g., 208, 212, or the like). The dialog box 302 may include representations of such cells, as denoted at 306a and 306n (collectively, cell representations 306). For example, the cell representations 306 may include UI devices, such as drop-downs or other tools, that enable the user to link a cell within the spreadsheet (e.g., 210) with a property. Figure 3 illustrates the property 304a as linked to the cell 306a, and the property 304n linked to the cell 306n, as represented by dashed lines within the dialog box 302.

[0039] In the foregoing manner, the contents of these referenced cells, whether these contents are explicit values or calculated formulas, may influence how the corresponding or linked properties behave within the chart 202. In addition, the contents of these referenced cells (e.g., 306n) may be extracted to serve as labels within the chart, as denoted generally at 308. In addition to such labels, contents of these referenced cells may provide values to be displayed within the chart, as denoted generally at 310. The referenced cells may also provide categories for organizing information displayed within the chart, as denoted at 312. In another example, the referenced cells may contain formulas that compute properties related to the chart, as denoted at 314.

[0040] Having described these scenarios in which dialog boxes may enable users to link properties within a chart to one or more referenced cells in Figure 3, the discussion now turns to a description of process flows for dynamically linking properties within a charge to referenced cells. This description is now presented with Figure 4.

[0041] Figure 4 illustrates process flows, denoted generally at 400, for dynamically linking properties within a chart to referenced cells. For ease of reference, but not to limit possible implementations, the process flows 400 are described in connection with the dynamic chart management module 114. However, other components may perform at least part of the process flows 400 without departing from the scope and spirit of this description.

[0042] Turning to the process flows 400 more detail, block 402 generally represents presenting a chart that graphically depicts data extracted from a data set or file (e.g., 112 in Figure 1). For example, block 402 may include presenting a chart such as that shown in Figures 2 and 3 at 202.

[0043] Block 404 generally represents activating and presenting a formatting dialog box through which the user may link one or more visual properties of the chart with cells defined within a spreadsheet. For example, block 404 may include presenting a dialog box, such as that shown in block form at 302 in Figure 3. The dialog box presented by block 404 may include representations of various properties associated with the chart, with Figure 3 providing examples of property representations at 304a and 304n.

[0044] Block 406 generally represents enabling a user to select one or more visual properties of a chart to link to the cell within the spreadsheet. In some implementations, block 406 may include enabling the user to explicitly enter values into the cell, with these values influencing the visual properties. In other implementations, block 406 may include enabling the user to create a formula that calculates a visual property of the chart. As examples of these latter implementations, block 406 may include enabling the user to create a formula that calculates labels or lengths of axes dynamically based upon the data represented within the chart.

[0045] Block 408 generally represents receiving input from a user selecting a property to be linked to a cell. For example, block 406 may include receiving input from a user clicking or otherwise activating some portion of a dialog box that includes a representation of a particular property. In this matter, the user may indicate which property he or she wishes to link or reference to a particular cell within a spreadsheet.

[0046] Block 410 generally represents activating a tool that enables a user to select a particular cell within the spreadsheet. More specifically, block 410 may include presenting one or more tools by which the user may link or associate properties with a contents of the particular cell. Examples of such tools may include any mechanisms by which the users may select particular cells, for example, by indicating rows and columns of such cells.

[0047] Block 412 generally represents receiving a selection of a cell to link to a particular property. As described above in Figure 3, cells may contain different types of

contents that may influence the behavior of properties within the chart. For example, these cells may include formulas that calculate chart properties based on dynamic data occurring within the spreadsheet. In other examples, these cells may specify values, labels, and/or categories that relate to particular chart properties.

[0048] Block 414 generally represents linking a property or setting associated with the chart, or other graphical display of spreadsheet data, with one or more cells that specify labels, values, categories, functions, or formulas that define or influence these properties or settings. More specifically, block 414 may include associating properties with cells, as represented in Figure 3 by the dashed lines between property representations 304 and cell representations 306.

[0049] Decision block 416 generally represents testing whether a change has occurred within a cell to which a given property is linked. The process flows 400 may loop back to block 416 via No branch so long as no change occurs within the cell to which the given property is linked. However, when such a change occurs, the process flows 400 may take Yes branch 420 to block 422, which represents updating the visual property in response to this change. Afterwards, the process flows 400 may return to block 416 to await further changes in the cell. In this manner, the process flows 400 may enable the visual properties to adapt or update dynamically in response to changing data within a spreadsheet. in addition, while the process flows 400 are described in connection with a given property and a given cell, it is noted that implementations of these process flows may be performed concurrently for any number of given properties and cells to which these properties are linked.

[0050] For ease of description only, but not to limit possible implementations, certain flow diagrams presented herein may include data and/or process flows that are indicated as unidirectional. However, it is noted that these unidirectional representations are presented only for convenience in providing this description, and do not preclude or restrict implementations that may include bidirectional flows. In addition, implementations of the process flows described herein may proceed in orders other than those shown in the drawings without departing from the spirit and scope of this description.

[0051] Although the subject matter presented herein has been described in language specific to computer structural features, methodological acts, and computer readable

media, it is to be understood that the invention defined in the appended claims is not necessarily limited to the specific features, acts, or media described herein. Rather, the specific features, acts and mediums are disclosed as example forms of implementing the claims.

[0052] The subject matter described above is provided by way of illustration only and should not be construed as limiting. Various modifications and changes may be made to the subject matter described herein without following the example embodiments and applications illustrated and described, and without departing from the true spirit and scope of the present invention, which is set forth in the following claims.

[0053] Throughout this specification and the claims which follow, unless the context requires otherwise, the word "comprise", and variations such as "comprises" and "comprising", will be understood to imply the inclusion of a stated integer or step or group of integers or steps but not the exclusion of any other integer or step or group of integers or steps.

[0054] The reference in this specification to any prior publication (or information derived from it), or to any matter which is known, is not, and should not be taken as an acknowledgment or admission or any form of suggestion that that prior publication (or information derived from it) or known matter forms part of the common general knowledge in the field of endeavor to which this specification relates.

What is claimed is:

1. A computer-readable storage medium having computer-executable instructions stored thereon which, when executed by a computer, cause the computer to perform a method comprising:

receiving a selection of a visual property of a chart display of data presented within a spreadsheet, the visual property associated with a visually-perceptible property of the chart display;

receiving a selection of at least one cell within the spreadsheet;

linking the visual property to the at least one cell;

testing for changes to a contents of the at least one cell; and

updating the visual property of the chart display in response to changes to the contents of the at least one cell.

2. The computer-readable storage medium of claim 1, further comprising instructions for enabling a user to create a formula within the at least one cell, wherein the formula includes only predefined functions supported by a spreadsheet application, and wherein the formula calculates the visual property.

3. A computer-readable storage medium having computer-executable instructions stored thereon which, when executed by a computer, cause the computer to perform a method comprising:

enabling a user to select at least one visual property of a graphical display of chart data for linking to a contents of a cell within a table; and

linking the visual property to the contents of the cell such that changes to the contents of the cell influence the visual property of the graphical display of chart data.

4. The computer-readable storage medium of claim 3, further comprising instructions for enabling the user to create at least one formula within the cell, wherein the formula includes only predefined functions supported by a spreadsheet application, and wherein the formula calculates the visual property.

5. The computer-readable storage medium of claim 3, further comprising instructions for presenting the graphical chart display of chart data to the user.

6. The computer-readable storage medium of claim 3, further comprising instructions for activating a dialog box for linking the visual property to the contents of the cell.

7. The computer-readable storage medium of claim 3, further comprising instructions for presenting representations of a plurality of visual properties to the user, and for receiving a selection of at least one of the visual properties for linking to the contents of the cell.

8. The computer-readable storage medium of claim 3, further comprising instructions for activating a tool responsive to user input to select the cell, and further comprising instructions for receiving user input to select the cell.

9. At least one computer-readable storage medium having computer-executable instructions stored thereon which, when executed by a computer, cause the computer to present a user interface comprising:

at least one representation of a visual property of a chart display, the visual property associated with a visually-perceptible property of the chart display; and

at least one representation of a cell in a table, wherein the user interface is responsive to user input to link the cell to the visual property such that changes to a contents of the cell influence the visually-perceptible property of the chart display.

10. The computer-readable storage medium of claim 9, wherein the chart display is presented within a spreadsheet application.

11. The computer-readable storage medium of claim 9, wherein the representation of the visual property corresponds to a maximum or minimum value presented on at least one axis within the chart display.

12. The computer-readable storage medium of claim 9, wherein the representation of the visual property corresponds to a trendline included within the chart display.

13. The computer-readable storage medium of claim 12, wherein the representation of the cell corresponds to a cell that includes a custom name for the trendline.

14. The computer-readable storage medium of claim 9, wherein the representation of the visual property corresponds to a trendline represented as a polynomial curve within the chart display, and wherein the representation of the cell corresponds to a cell that indicates an order of the polynomial curve.

15. The computer-readable storage medium of claim 9, wherein the representation of the visual property includes a representation of a visual property that provides a projection based on data contained within the table, and wherein the representation of the cell corresponds to a cell that indicates a number of time periods over which to perform the projection.

16. The computer-readable storage medium of claim 9, wherein the representation of the cell corresponds to a cell that indicates whether to present the visual property in connection with a logarithmic scale.

17. The computer-readable storage medium of claim 9, wherein the representation of the cell corresponds to a cell that specifies a base for a logarithmic scale for presenting the visual property.

18. The computer-readable storage medium of claim 9, wherein the representation of the cell corresponds to a cell that specifies display units for axes included within the chart display.

19. The computer-readable storage medium of claim 9, wherein the representation of the cell corresponds to a cell that specifies where to align at least one tick mark relative to axes included within the chart display.

20. A computer-readable storage medium having computer-executable instructions stored thereon which, when executed by a computer, cause the computer to

perform a method, substantially as hereinbefore described with reference to the accompanying drawings.