TITLE

SYSTEM, METHOD AND USER INTERFACE ALLOWING CUSTOMIZED PORTFOLIO MANAGEMENT

ABSTRACT OF THE DISCLOSURE

A system for customized portfolio management. A method and user interface is provided accordingly, allowing customized portfolio management. In an exemplary embodiment the system comprises a document metadata database storing a plurality of documents and meta information thereof, a management server programmed to rule engine, search, security engine and notification engines, and a Web server providing an interactive website displaying documents, allowing creation of a customized portfolio. The customized portfolio management system provides notification on the website, apprising users of changes in the status of their documents.

FIG. 2A