

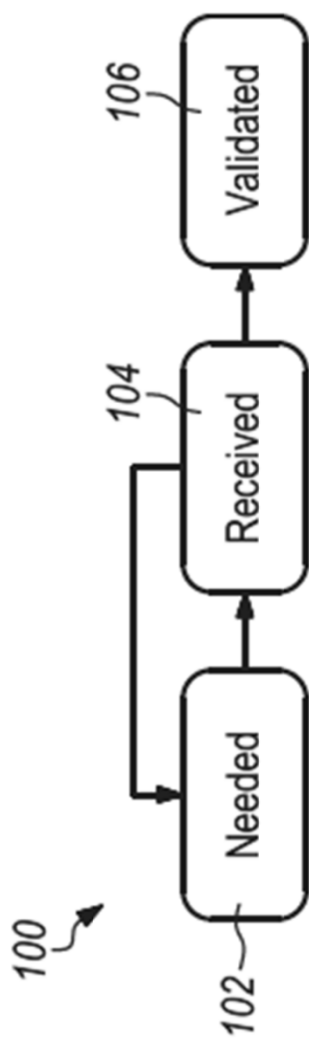


FIG. 1A

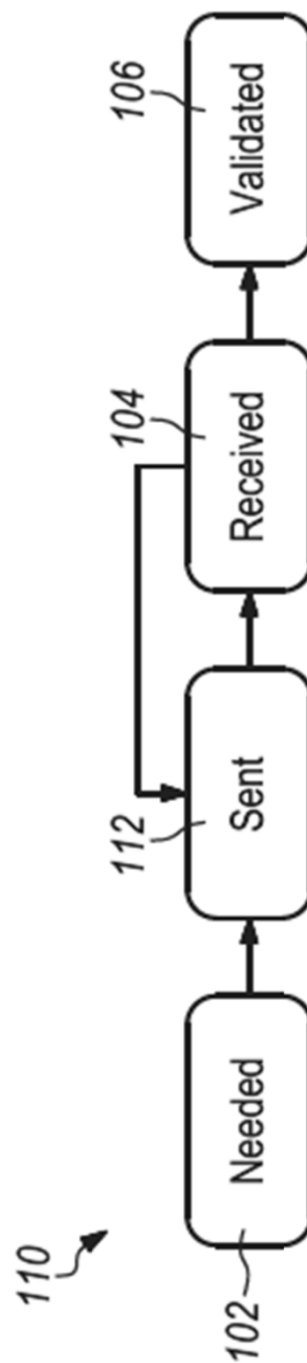


FIG. 1B

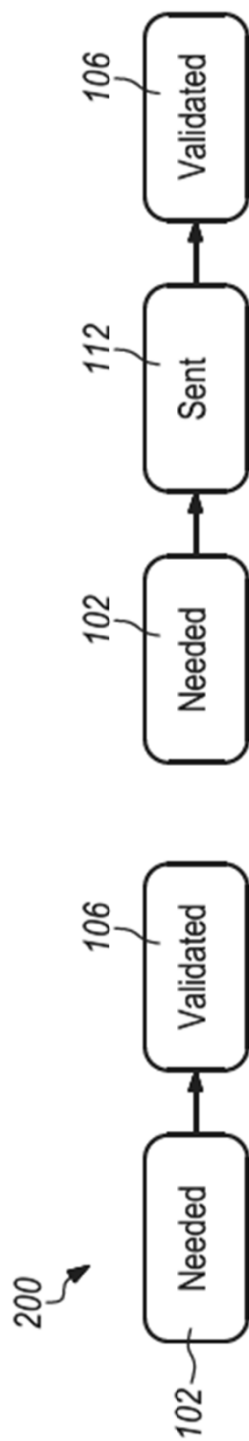


FIG. 2

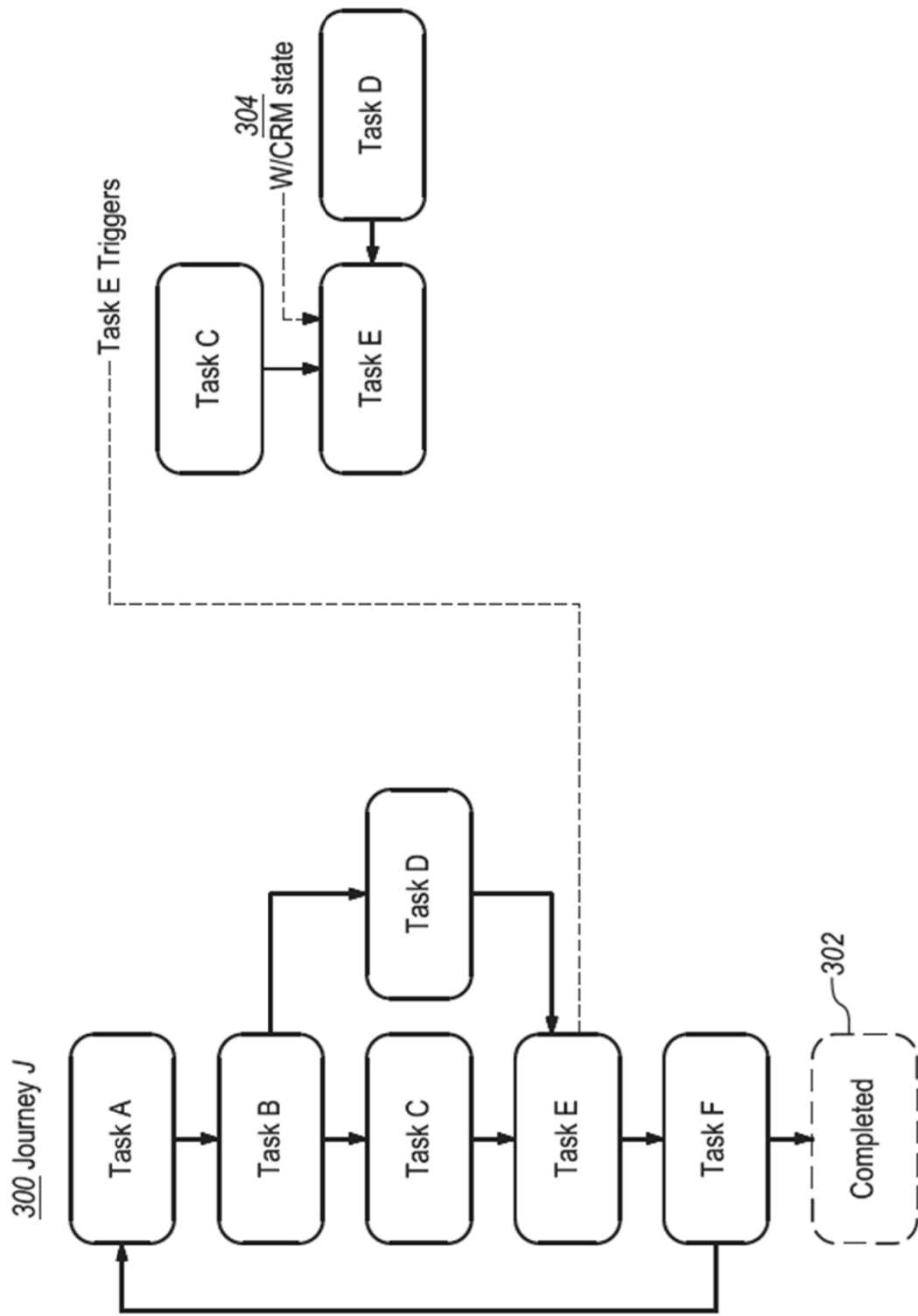


FIG. 3

400 Journey J, active for relationship A

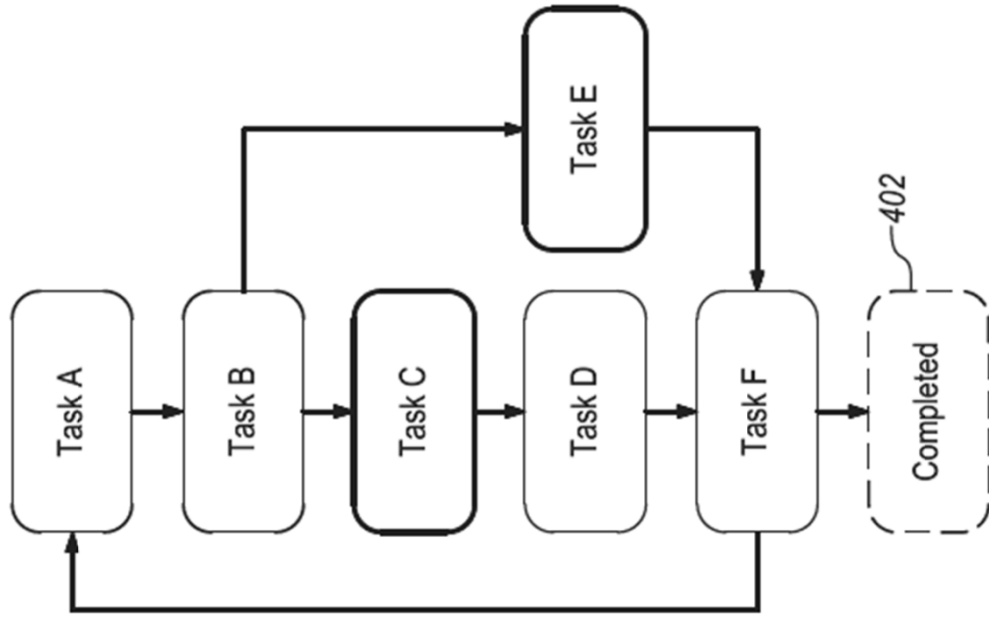


FIG. 4A

410 Journey J, active for relationship B

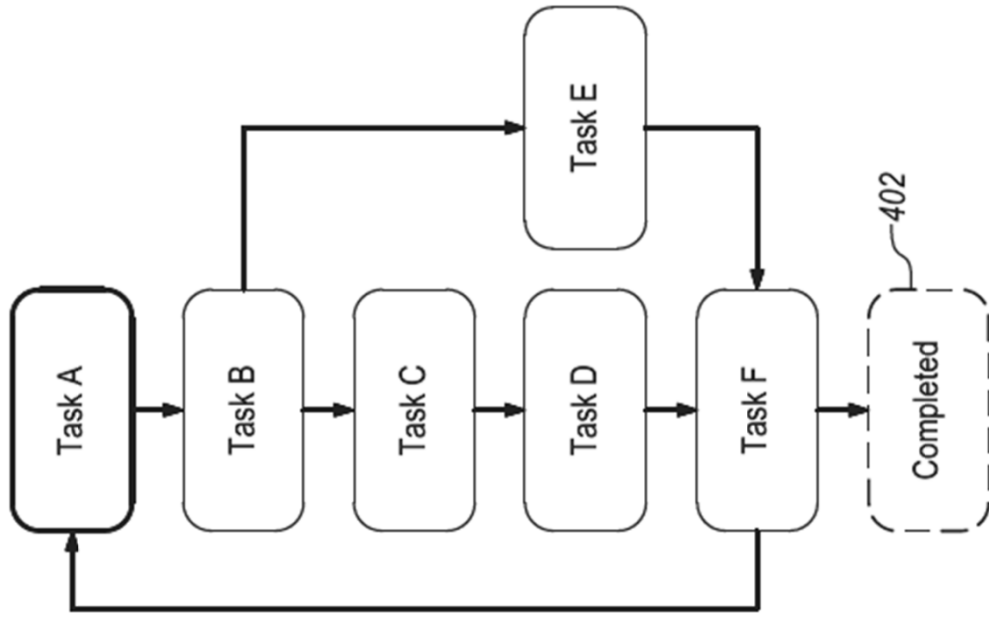


FIG. 4B

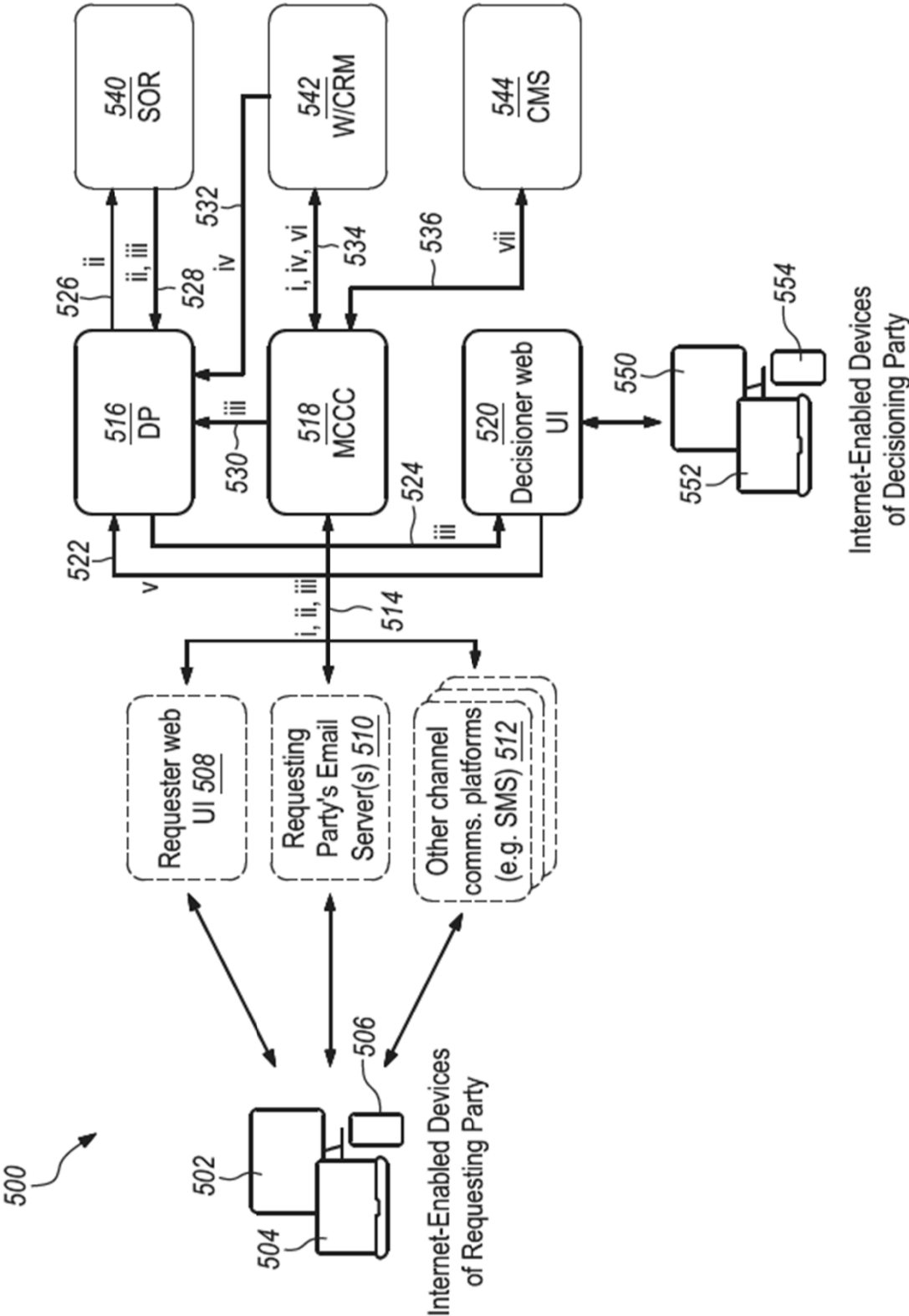
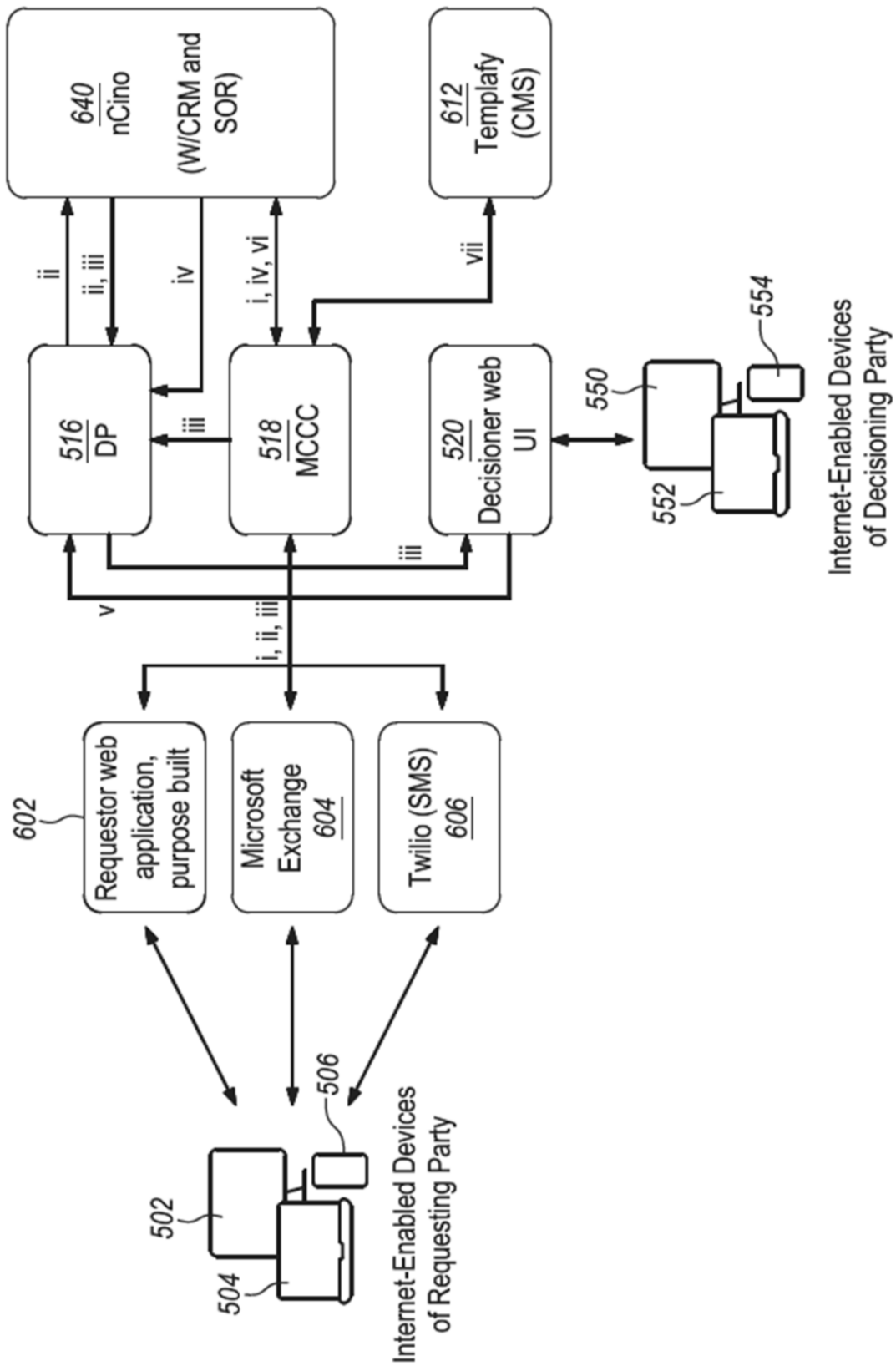


FIG. 5

**FIG. 6**

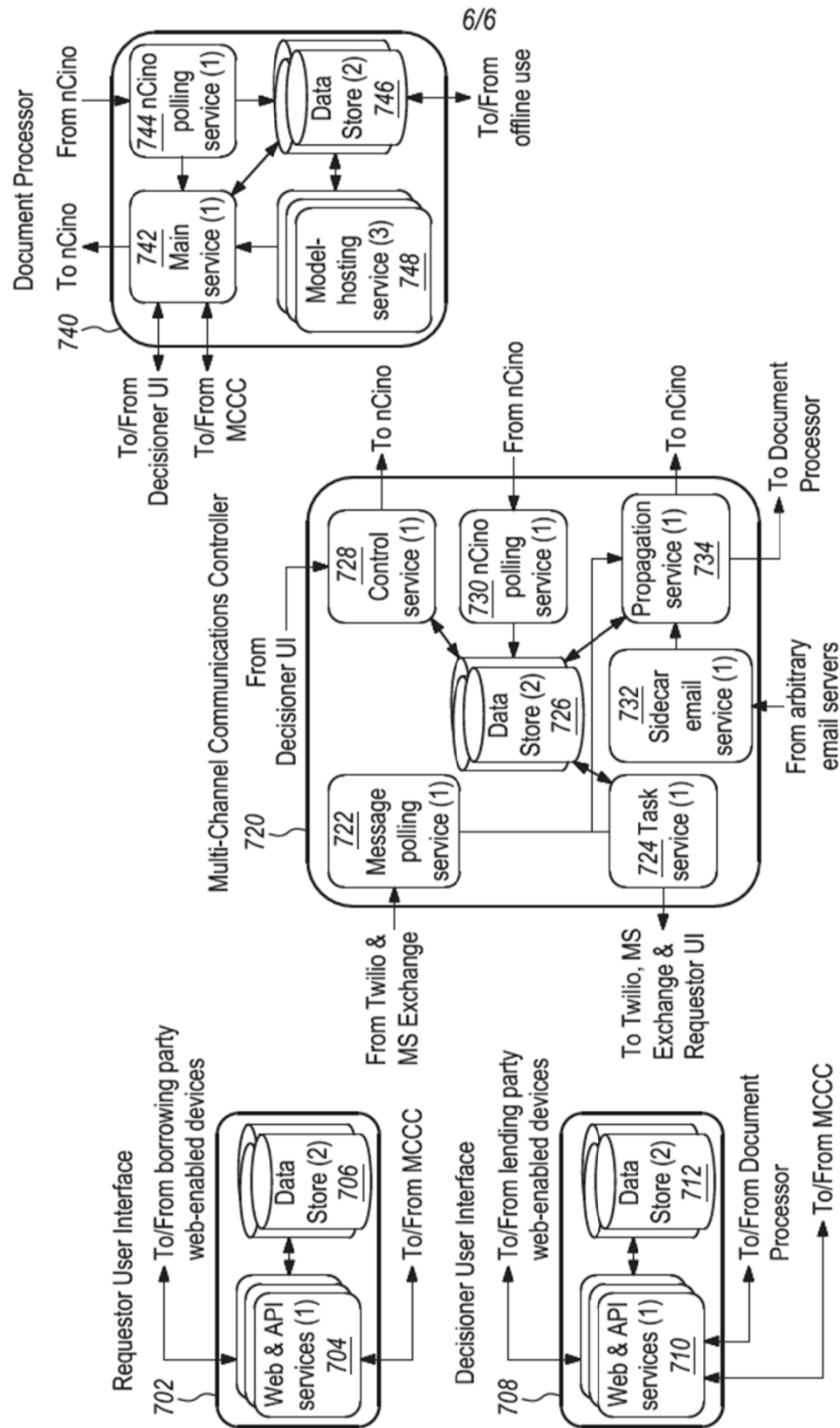


FIG. 7

800

Project 1

Category

Balance Sheet

Business

UMBRELLA

DateRange

01/01/201803/31/2018

6:33 AM
04/10/18
Annual Basis

Umbrella LLC
Balance Sheet
As of March 31, 2018

Mar 31, 18

Sales TaxPayable2,905.06

Total Other Current Liabilities2,357.09

Total Current Liabilities18,537.72

Total Liabilities Equity18,537.72

Owner 1 (Marque)Equity571,712.15

Owner 2 (Darrell) Draws-122,500.00

Owner 2 (Darrell)Equity245,019.80

Net Income37,440.37

Total Equity731,672.21

TOTAL LIABILITIES & EQUITY750,209.83

Report a bug

FIG. 8

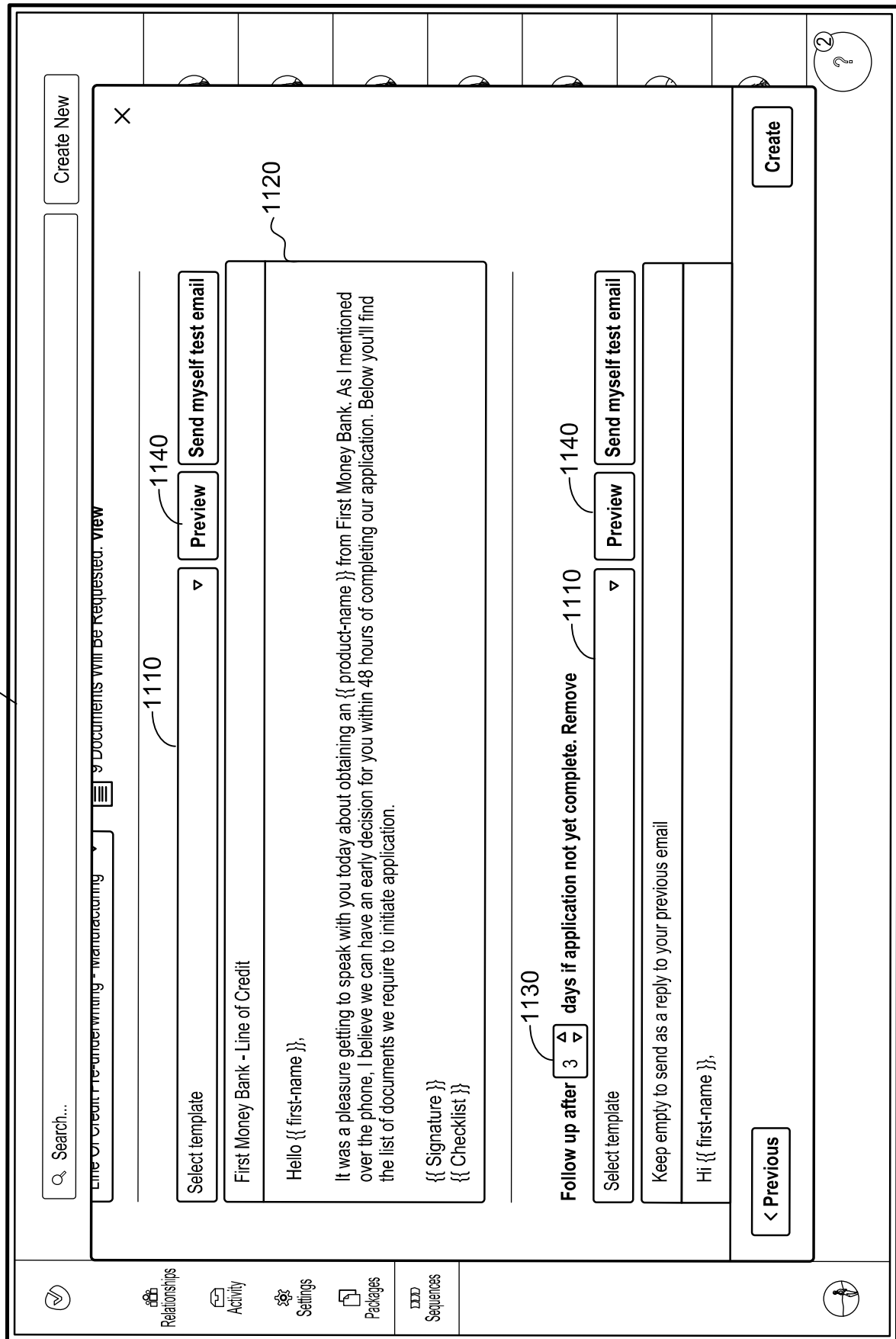


FIG. 11

1200

810

Relationships

Activity

Settings

Packages

Sequences

Search...

Sort by: Recently

Sales O

Initial D

Underw

Closing

Closing

Closing

Annual

Underw

RM Gro

RM Gro

RM Gro

RM Gro

RM Gro

RM Gro

RM Gro

RM Gro

Create New

1210

Created by

Created by

Created by

Created by

Created by

Created by

Created by

?

Email Preview

Updated on a daily basis

All the best,

Jeff Matthews

Jeff Matthews

Pre-underwriting

Click here to Login

Insurance Policy, Vehicle - JTHFM48Y020002 281 - 2020

Certificate of Liability Insurance - Umbrella Inc. - 2021

Profit & Loss

Needed

2 Issues

Document that outlines the terms and conditions (policy) for coverage of a vehicle.

Document that proves the business has general liability insurance

Document that summarizes the revenues, costs and

< Previous

Done

FIG. 12

1300

810

Umbrella Inc. Business Expansion 6/2022

First Money Bank

Your Contact

Upload file

Welcome, Will!

All items4My itemsMy files

Search...

1310

1330

1310

1340

1340

1310

1330

1

Profit & Loss Statement · Umbrella Inc. · 2019

Needs attention

Owner

You

Upload file

2

Certificate of Liability Insurance · Umbrella Inc. · 2021

Needs attention

Owner

You

Resolve

Resolve

1

Insurance Policy, Vehicle · JTHFN48Y020002281 · 2020

Needs attention

Owner

You

Upload file

1

Certificate of Liability Insurance · Umbrella Inc. · 2020

Pending

Owner

Jeff Matthews

FIG. 13

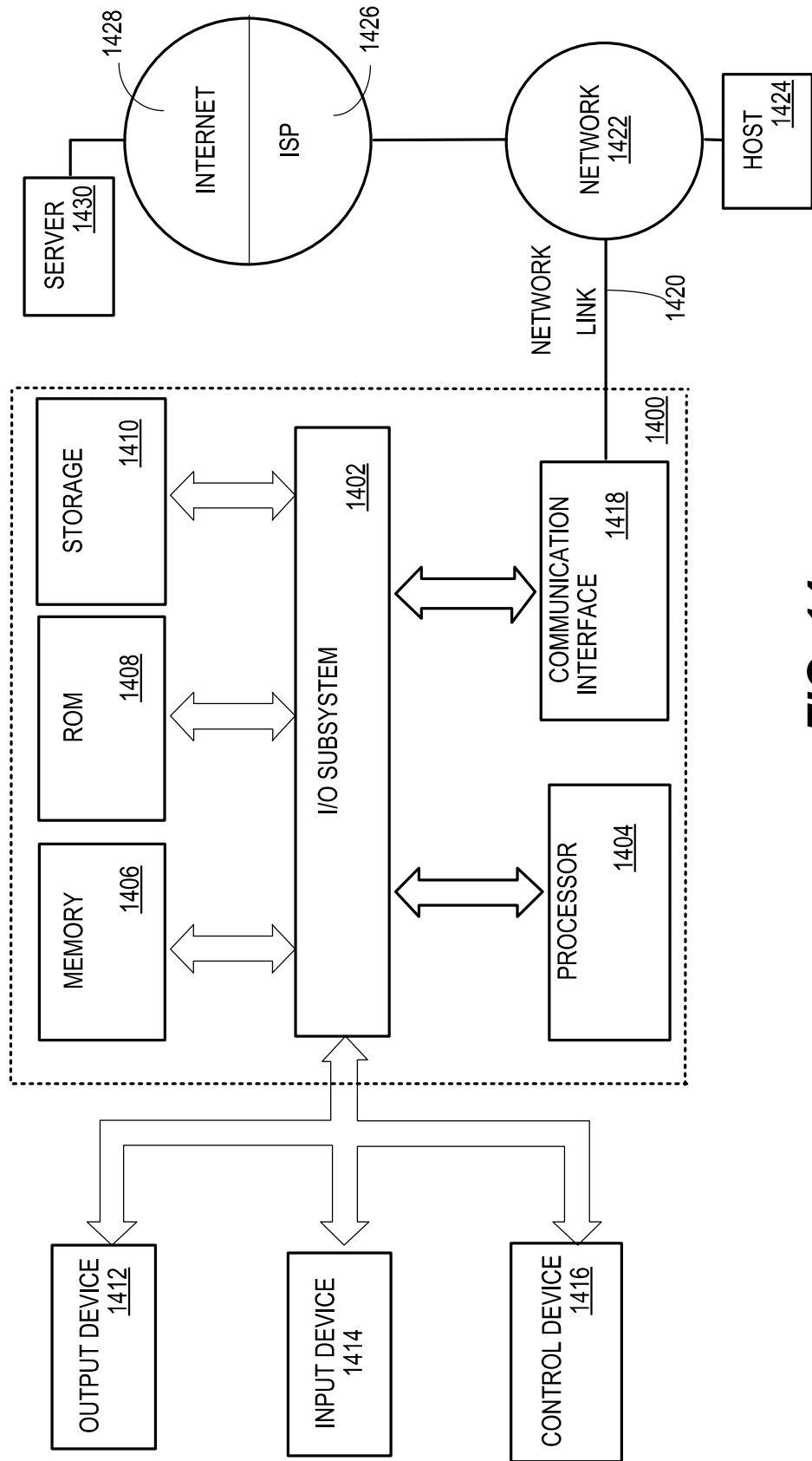


FIG. 14