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(71) Applicant *(for all designated States except US)*: **TRANSCON SECURITIES PTY LTD** [AU/AU]; Level 8, 150 Queen Street, Melbourne, Victoria 3000 (AU).

(72) Inventor; and

(75) Inventor/Applicant *(for US only)*: **SALTER, Geoff** [AU/AU]; 61 Park Street, South Yarra, Victoria 3141 (AU).

(74) Agents: **CLARK, Ross, James** et al.; Davies Collison Cave, 1 Nicholson Street, Melbourne, Victoria 3000 (AU).

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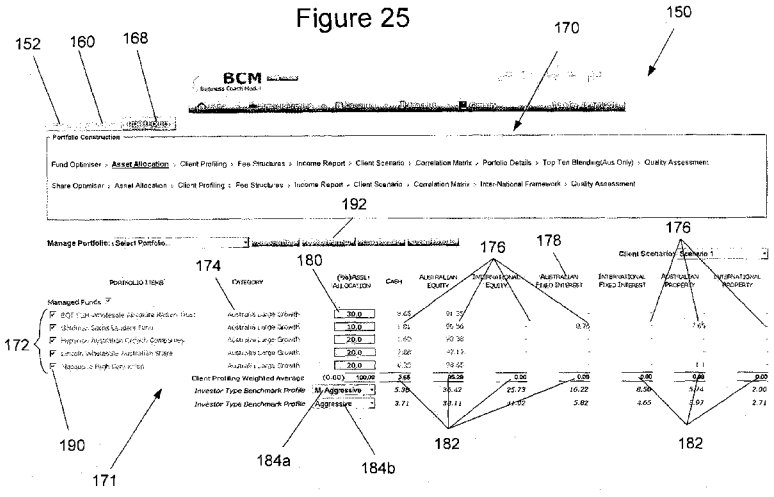
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(54) Title: FINANCIAL MANAGEMENT SYSTEM

Figure 25



(57) Abstract: A computer system for constructing an investment portfolio for an investor, said computer system performing the steps of receiving risk tolerance data representing the risk tolerance level of the investor; receiving data representing selection criteria from the user terminal, generating, for display on the user interface of the user terminal, a list of investments for inclusion in the portfolio, where the investments are ranked in accordance with the selection criteria; receiving, from the user terminal, data representing a selection of investments from said list of investments for inclusion in the portfolio; and generating, for display on the user interface of the user terminal, a table showing each investment of said selection of investments; a distribution of investor assets over one or more asset classes of each investment; a distribution of assets over one or more asset classes of a benchmark risk category representing a risk tolerance level of the investor; and a distribution of assets over said one or more asset classes for the entire investment portfolio.

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