

IN-LINE REPAIRABLE METAL SEATED FLOATING BALL VALVE

CROSS-REFERENCE TO RELATED APPLICATIONS

This application claims the benefit of U.S. Provisional Application No. 61/494,466 filed Jun. 8, 2011.

STATEMENTS REGARDING FEDERALLY SPONSORED RESEARCH OR DEVELOPMENT

Not Applicable

NAMES OF THE PARTIES TO A JOINT RESEARCH AGREEMENT

Not Applicable

REFERENCE TO A "SEQUENCE LISTING", A TABLE, OR A COMPUTER PROGRAM

Not Applicable

BACKGROUND

Ball valves are well known in the industry (e.g. the power utility industry such as for use in lines conducting steam or super-heated steam, the refining industry, etc.). In a ball valve, a ball having an aperture therethrough is placed in a flow path of the valve. The ball may be rotated by a valve stem which penetrates the valve body. The valve stem may rotate the ball from the open position, wherein the aperture through the ball is in alignment with the flow path, to a closed position, wherein a solid portion of the ball is in line with the flow path. The ball and at least a portion of a ball seat that seals the ball in the valve may be installed and removed through the flow path of the valve. Therefore, in order to repair and/or replace the ball and/or the ball seat in the valve, the valve must be at least partially removed from the piping. There is a need for a ball valve that can be efficiently maintained and repaired while ball valve remains in-line, i.e., coupled to the piping.

BRIEF SUMMARY

A metal seated floating ball valve for in-line repair has a valve body, a ball mounted in the valve body, a stem connected to the ball, and a bonnet connected to the valve body. The floating ball valve further has a first seat and a second seat adjacent the ball mounted in the valve body, an energizing ring mounted in the valve body proximate the first seat and in series with the first seat and the second seat, and a valve seat bias mounted in the valve body proximate the energizing ring and in series with the energizing ring. The energizing ring may have a slot near the upper end and a wedge surface along the lower end.

BRIEF DESCRIPTION OF THE SEVERAL VIEWS OF THE DRAWINGS

The embodiments may be better understood, and numerous objects, features, and advantages made apparent to those skilled in the art by referencing the accompanying drawings. These drawings are used to illustrate only typical embodiments of this invention, and are not to be considered limiting of its scope, for the invention may admit to other equally effective embodiments. The figures are not necessarily to

scale and certain features and certain views of the figures may be shown exaggerated in scale or in schematic in the interest of clarity and conciseness.

FIG. 1 depicts a schematic, perspective view partially in cross section of a ball valve.

FIG. 2 is an exploded perspective view of the ball valve.

FIG. 3 is a perspective, cross sectional view of the ball valve.

FIG. 4 depicts a schematic, perspective view partially in cross section of another embodiment of a ball valve.

FIG. 5 is an exploded perspective view of the ball valve embodiment of FIG. 4.

FIG. 6 depicts another schematic, perspective view of the embodiment shown in FIG. 4.

FIG. 7 is an elevational view of one embodiment of an energizing ring.

FIG. 8 is a side view of the embodiment shown in FIG. 7.

FIG. 9 is a schematic view of one embodiment of an energizing ring removal tool.

FIG. 10 shows an embodiment for bottom entry.

FIG. 10A shows an embodiment for side entry.

DESCRIPTION OF EMBODIMENT(S)

The description that follows includes exemplary apparatus, methods, techniques, and instruction sequences that embody techniques of the inventive subject matter. However, it is understood that the described embodiments may be practiced without these specific details.

FIG. 1 depicts a schematic view partially in cross section of an in-line floating ball valve **100**. The ball valve **100** is shown in an open position whereby a flow path **102** through the valve **100** allows fluids to flow through. The valve **100** may have a ball **104**, a first valve seat **106** (or spring seat), a second valve seat **108** (or primary sealing seat), a valve seat bias **110**, a valve stem **112**, two connector ends **113**, and a bonnet **114**. The ball **104** is shown in the open position. In the open position, an aperture **116** allows fluids to flow through the valve **100** via the flow path **102**. In the closed position, the ball **104** may be rotated ninety (90) degrees thereby sealing the flow path **102** with a solid portion of the ball **104** against the first valve seat **106** and/or the second valve seat **108**. The valve stem **112** may penetrate a valve body **118** through an access way **120** in the valve body **118**. An actuator (not shown) may couple to the valve stem **112** in order to actuate the ball **104** between the open position and the closed position. The connector ends **113** as shown are configured to weld to piping (not shown), although it should be appreciated that the connector ends **113** may be any suitable connection including, but not limited to, butt welds, socket welds, bolt on flanges, and the like.

The access way **120**, as shown in FIG. 1, may be configured to allow the ball **104**, the first seat **106**, the second seat **108** and/or the valve seat bias **110** to be removed from the valve **100** when the connector ends **113** are coupled to a piping system, as will be described in more detail below. The first seat **106** and the second seat **108** may, for example, be made of any periodic chart based metal.

The bonnet **114** may be configured to secure to the valve **100** proximate the access way **120**. The bonnet **114** may seal the access way **120** with a seal member **121** (such as, for example, a body gasket) while allowing the valve stem **112** to access the ball **104**. The bonnet **114** may have an actuator portion **122** and a valve portion **124**. The actuator portion **122** may be configured for coupling an actuator to the bonnet **114** and thereby the valve stem **112**. The valve portion **124** may be configured to secure the bonnet **114** to the valve **100** while

sealing the access way **120**. The valve portion **124** may have an access way engagement portion **126**, one or more connectors **128**, and a valve stem aperture **130**. The access way engagement portion **126** may partially secure within the access way **120** thereby substantially preventing fluids from exiting the flow path **102**. In addition a sealing means may be provided below metal ring **132**, and/or the seal member **121**, may be provided to further prevent fluids from exiting the access way **120**. The one or more connectors **128**, as shown, may be multiple nuts and bolts for securing the bonnet **114** to the valve **100**.

The valve stem aperture **130** may be an opening in the valve portion **124** of the bonnet **114** that allows the valve stem **112** to pass therethrough. A bearing **134**, or multiple bearings, may also be provided to assist in the sealing and/or supporting the rotation of the valve stem **112** through the bonnet **114**.

The first valve seat **106**, as shown, is a substantially ring shaped member having a seat surface **136a** and a bias engagement portion **138**. The seat surface **136a** may be configured to engage the outer surface of the ball **104** and prevent fluid from passing between the seat surface **136a** and the ball **104**. The bias engagement portion **138** may be configured to engage the valve seat bias **110**. The valve seat bias **110** may bias the first valve seat **106** into sealing engagement with the ball **104**. The valve seat bias **110** may be one piece, a split ring, and/or have multiple pieces. For example, the valve seat bias **110** may have two pieces that may come apart. Taking the pieces apart assists in installing and/or removing the valve seat bias **110**. The first valve seat **106** may also have a shoulder **140**. The shoulder **140** may allow an operator, or worker, to engage the first valve seat **106** with a removal tool **300** (see FIG. 3) in order to compress the valve seat bias **110**. With the valve seat bias **110** compressed, the ball **104** may be removed from the valve **100** as will be discussed in more detail below. The valve seat bias **110** may be any suitable type of biasing member including, but not limited to, one or more Belleville springs, one or more wave rings, one or more coiled springs, one or more wave springs or wave rings, one or more elastomeric members, one or more leaf springs, any combination thereof, and the like. In addition or as an alternative there may be a second valve seat bias such as a wave ring **301** (see FIG. 3) for biasing the first valve seat **106**. A spacer **141** may separate the valve seat bias **110** from the wave ring **301**, or the wave ring **301** may engage the valve seat bias **110** directly. The spacer **141** may be a stationary rigid member, a floating ring, or any other suitable device. Although, the second valve seat bias is shown as the wave ring **301**, it should be appreciated that any suitable device, or combination of devices may be used as the second valve seat bias including but not limited to, any number of Belleville springs (for example four successive Belleville springs), one or more coiled springs, a plurality of wave springs or wave rings, one or more elastomeric members, one or more leaf springs, any combination thereof, and the like. The second valve seat bias, such as the wave ring **301**, allows for greater travel of the second valve seat **106** via compression.

The second valve seat **108**, as shown, is a substantially cylindrical shaped member having a seat surface **136b** and a base portion **142**. The seat surface **136b** may be configured to engage the outer surface of the ball **104** and preventing fluid from passing between the seat surface **136a** and the ball **104**. The base portion **142** may be configured to rigidly engage an inner shoulder **144** of the valve **100**. The base portion **142** could include a layer formed by a stainless steel weld, or a buffer integrally united with the second valve seat **108**. The second valve seat **108** may be configured to remain stationary in the valve **100** until it is removed from the valve **100**.

FIG. 2 depicts the valve 100 having the bonnet 114 removed in preparation for removing the ball 104 (as shown in FIG. 1), the first valve seat 106 (as shown in FIG. 1) and/or the second valve seat 108 (as shown in FIG. 1). To remove the ball 104 (as shown in FIG. 1), the one or more connectors 128 may be uncoupled allowing the bonnet 114 to be removed from the valve 100. The bonnet 114 as shown has a top bonnet flange 200. With the bonnet 114 removed from the valve 100, the access way 120 on the valve 100 may be accessible. The access way 120 may allow the operator, or worker, to access and remove the ball 104, the first valve seat 106 and/or the second valve seat 108.

FIG. 3 depicts the valve 100 configured for removal of the ball 104 (i.e. having the bonnet 114 as shown in FIGS. 1 and 2 removed), the first valve seat 106 and/or the second valve seat 108. A removal tool 300 may be mounted from a top surface 302 of the valve 100. The removal tool 300 may assist in removing the ball 104, the first valve seat 106 and/or the second valve seat 108.

The removal tool 300 may have a motive member 304, an actuator 306, a plurality of frame members 308, and a support rod 310. As shown, the frame members 308 each have an opening portion 312, a support member 313 and a connector portion 314. The opening portion 312 may be configured to enter the access way 120. The opening portion 312 may be specifically sized to enter and engage an inner perimeter 316 of the access way 120. By engaging the inner perimeter 316, the actuator 306 may have more leverage to actuate the motive member 304 thereby disengaging the first valve seat 106. The support members 313 may couple the opening portion 312 to the connector portion 314. As shown, the support members 313 are substantially rectangular support members. The connector portion 314 may be configured to receive the support rod 310 thereby connecting the frame members 308 to one another. The connector portion 314 may be an aperture in the frame members 308. The support rod 310 may have additional length allowing the distance between the frame members 308 to be adjusted based on the size of the valve 100 and/or size of the access way 120.

The actuator 306 as shown is a lever that moves the motive member 304 when the lever is rotated. As the lever is rotated about a pivot pin 318 the motive member 304 swings toward the first valve seat 106. The motive member 304 may have an engagement portion 320 for engaging the shoulder 140. The engagement portion 320 may be configured to secure the motive member 304 to the first valve seat 106 or directly to the valve seat bias 110. With the engagement portion 320 of the motive member 304 secured to the first valve seat 106 or the valve seat bias 110, continued movement of the lever may compress the valve seat bias 110. With the valve seat bias 110 compressed, the first valve seat 106 is not forced against the ball 104 and the ball 104 may be gripped and removed from the valve 100. With the ball 104 removed from the valve 100, the removal tool 300 may be removed from the valve 100 thereby allowing the first valve seat 106 and/or the second valve seat 108 to be removed from the valve 100. The ball 104, the first valve seat 106, the second valve seat 108, and/or the valve seat bias may then be repaired and/or replaced in the valve 100 and/or further maintenance work may be performed within the flow path 102 or cavity for the ball 104 and seats 106, 108.

FIGS. 4-6 depict perspective views (FIG. 4 partially in cross section) of another embodiment of the in-line floating ball valve 100a. The ball valve 100a is shown in a closed position whereby a flow path 102a through the valve 100a does not allow fluids to flow through. The valve 100a may, for example, have a ball 104a, a first valve seat 106a (or spring

seat), a second valve seat **108a** (or primary sealing seat), a seat insert **109a** (e.g. a stainless steel ring as a rust protection layer or shield, or layer formed by a stainless steel weld, or a buffer integrally united with the second valve seat **108a**), an energizing ring **400**, a first valve seat bias **110a**, an annular ring or washer **111a**, a second valve seat bias **110b**, a spacer **141a**, a valve stem **112a**, two connector ends **113a**, and a bonnet **114a**. The ball **104a** is shown in the closed position. In the closed position, the ball **104a** seals the flow path **102a** with a solid portion of the ball **104a** against the first valve seat **106a** and/or the second valve seat **108a**. In the open position, the ball **104a** may be rotated, e.g., ninety (90) degrees such aperture **116a** allows fluids to flow through the valve **100a** via the flow path **102a**. The valve stem **112a** may penetrate a valve body **118a** through an access way **120a** in the valve body **118a**. An actuator (not shown) may couple to the valve stem **112a** in order to actuate the ball **104a** between the open position and the closed position. The connector ends **113a** as shown are configured to weld to piping (not shown), although it should be appreciated that the connector ends **113a** may be any suitable connection including, but not limited to, butt welds, socket welds, bolt on flanges, and the like.

The access way **120a**, as shown in FIGS. 5 and 6, may be configured to allow the ball **104a**, the first seat **106a**, the second seat **108a**, the energizing ring **400**, the first valve seat bias **110a** and/or the second valve seat bias **110b** to be removed from the valve **100a** when the connector ends **113a** are coupled to a piping system, as will be described in more detail below. The first seat **106a** and the second seat **108a** may, for example, be made of metal.

The bonnet **114a** may be configured to secure to the valve **100a** proximate the access way **120a**. The bonnet **114a** may seal the access way **120a** with a seal member **121a** (such as, for example, a body gasket or metal seal gasket) while allowing the valve stem **112a** to access the ball **104a**. The bonnet **114a** may have an actuator portion **122a** and a valve portion **124a**. The actuator portion **122a** may be configured for coupling an actuator to the bonnet **114a** and thereby the valve stem **112a**. The valve portion **124a** may be configured to secure the bonnet **114a** to the valve **100a** while sealing the access way **120a**. The valve portion **124a** may have an access way engagement portion (not shown in FIGS. 4-6), one or more connectors **128a**, and a valve stem aperture **130a**. The access way engagement portion (not shown in FIGS. 4-6) may partially secure within the access way **120a** thereby substantially preventing fluids from exiting the flow path **102a**. In addition a seal **132a**, and/or the seal member **121a**, may be provided to further prevent fluids from exiting the flow path **102a**. The one or more connectors **128a**, as shown, may be multiple nuts and bolts for securing the bonnet **114a** to the valve **100a**.

The valve stem aperture **130a** may be an opening in the valve portion **124a** of the bonnet **114a** that allows the valve stem **112a** to pass therethrough. A bearing **134a**, or multiple bearings, may also be provided to assist in the sealing and/or supporting the rotation of the valve stem **112a** through the bonnet **114a**.

The first valve seat **106a**, as shown, is a substantially ring shaped member having a seat surface **136a** and an energizing portion **138a**. The seat surface **136a** may be configured to engage the outer surface of the ball **104a** and prevent fluid from passing between the seat surface **136a** and the ball **104a**. The energizing portion **138a** may be configured to engage the energizing ring **400** (or in alternative arrangements a valve seat bias **110** or washer **111a**). The energizing ring **400** will energize the seal between the ball **104a** and the respective first valve seat **106a** and second valve seat **108a** when the ener-

energizing ring **400** is inserted in series into a sealing series **402** (the sealing series **402** is some combination of the ball **104a**, the first valve seat **106a**, the second valve seat **108a**, the energizing ring **400**, together with one or more of the first valve seat bias **110a**, and/or the second valve seat bias **110b**). In other words the one or more of the first and/or second valve seat bias **110a** and **110b** may bias the first and second valve seats **106a** & **108a** into sealing engagement with the ball **104a** when the energizing ring **400** is inserted into the sealing series **402**.

Referring to FIGS. 7 and 8, an embodiment of the energizing ring **400** is shown. The energizing ring **400** has a body **403** defining a central passageway **404** that may form part of the flow path **102a**. The energizing ring **400** further defines a slot **406** used for manipulating, grasping and/or hooking the energizing ring **400** with an energizing ring removal tool **500** (see FIG. 9, which represents one embodiment of an energizing ring removal tool **500** using a handle **502** to manipulate a hooked and tapered end **504** which is used for manipulating, grasping and/or hooking). The slot **406** may or may not be a through-hole, may be a straight hole or a hole formed with two intersecting passageways, may be formed having various shapes including a concave interior surface best adapted for grasping or hooking, or may be formed as a surface adapted for prying. The energizing ring **400** may have one or more tapered edge(s) **408** (two shown with a ten degree taper, by way of example) preferably along the lower end **410**. In the currently preferred embodiment the energizing ring **400** forms a wedging device due to the tapered edge(s) **408** forming a wedge surface **416** for insertion and removal from the sealing series **402**. The energizing ring **400** may be made without the wedge surface **416**. The energizing ring **400** may be made of other shapes (shapes such as ovular or other than the round outer configuration represented in FIG. 7) and may have a tab protruding beyond the upper end **412** (wherein the tab may house the slot **406**). The energizing ring **400** may also have a shoulder **414** (see FIG. 6) projecting at a greater radius than the first valve seat **106a**. The shoulder **414** may allow an operator, or worker, to manipulate or engage the energizing ring **400** with the removal tool **500** (see FIG. 9) in order to manipulate or compress the first valve seat bias **110a**, and/or the second valve seat bias **110b**, or to assist in locating the slot **406**. The energizing ring **400** may be made of any suitable material (by way of example only, 410 stainless steel).

The removal tool **500** could be any tool used to remove, including a human hand used to grasp, a common screw-driver, or a threaded device.

The first and/or second valve seat bias **110a/110b** may be any suitable type of biasing member for spring loading including, but not limited to, one or more Belleville springs, one or more wave rings, one or more coiled springs, one or more wave springs or wave rings, one or more elastomeric members, one or more leaf springs, any combination thereof, and the like. The second valve seat bias **110b** is optional for biasing the first valve seat **106a** and if excluded then the washer **111a** may also be excluded. The washer **111a** is optional (i.e. may be excluded) or may separate the first valve seat bias **110a** from the second valve seat bias **110b**. The first valve seat bias **110a** may engage the first valve seat **106a** directly in which case the energizing ring **400** may be placed on the opposite side of the first valve seat bias **110a**. The spacer **141a** is optional (i.e. may be omitted), and if included may be a stationary rigid member, a floating ring, or any other suitable device. The second valve seat bias **110b** allows for greater travel of the valve seat **106a** via compression and for

insertion/removal of the energizing ring **400**. More than two valve seat biases may be implemented into the sealing series **402**.

FIG. **10** shows an embodiment of a bottom entry in-line floating ball valve **100b**. The ball valve **100b** is shown in a closed position whereby a flow path **102b** through the valve **100** does not allow fluids to flow through. The valve stem **112b** may penetrate a valve body **118b** through an access way **120b** in the valve body **118b**. The bottom entry in-line floating ball valve **100b** is for bottom removal of the ball **104b**, and a first valve seat **106b**, and a second valve seat **108b** from the valve body **118b**, and may, for example, include a seat insert **109b** (e.g. a stainless steel ring as a rust protection layer or shield, or layer formed by a stainless steel weld, or a buffer integrally united with the second valve seat **108b**), an energizing ring **400b**, a first valve seat bias **110c**, an annular ring or washer **111b**, a second valve seat bias **110d**, and/or a spacer **141b**. A valve access bonnet **124b** is configured to allow access via a bottom **420** of the valve body **118b** through secondary access passage **120c** for entry and removal of the above described components. It is to be understood that embodiments of the in-line floating ball valve **100b** for removal of the ball and seats could also be formed for side entry and removal appearing somewhat similar to FIG. **10** but with the valve access bonnet **124b** rotated ninety degrees for example (see FIG. **10A** showing secondary access passage **120c** via a lateral side **420c** of the valve body **188b** in an embodiment of a side entry in-line floating ball valve **100c** having valve access bonnet **124b** formed for side entry).

While the embodiments are described with reference to various implementations and exploitations, it will be understood that these embodiments are illustrative and that the scope of the inventive subject matter is not limited to them. Many variations, modifications, additions and improvements are possible. For example, the techniques used herein may be applied to any valve used for piping systems.

Plural instances may be provided for components, operations or structures described herein as a single instance. In general, structures and functionality presented as separate components in the exemplary configurations may be implemented as a combined structure or component. Similarly, structures and functionality presented as a single component may be implemented as separate components. These and other variations, modifications, additions, and improvements may fall within the scope of the inventive subject matter.

What is claimed is:

1. A metal seated floating ball valve for in-line repair, wherein the metal seated floating ball valve has a valve body, a ball mounted in the valve body, a stem connected to the ball, and a bonnet connected to the valve body, comprising:
 - a first seat adjacent the ball mounted in the valve body;
 - a second seat adjacent the ball mounted in the valve body;
 - an energizing ring mounted in the valve body proximate the first seat and in series with the first seat and the second seat, wherein said energizing ring defines a central passageway and a slot;
 - a valve seat bias mounted in the valve body proximate said energizing ring and in series with said energizing ring;
 - andfurther comprising a tab protruding beyond an upper end of the energizing ring.

2. The apparatus according to claim 1, further comprising:
a washer mounted in the valve body proximate the valve seat bias and in series with the valve seat bias; and
a second valve seat bias mounted in the valve body proximate the washer and in series with the washer.
3. The apparatus according to claim 2, further comprising:
a seat insert mounted proximate the second seat; and
a spacer mounted proximate said second valve seat bias.
4. The apparatus according to claim 1, wherein said energizing ring is interposed between the first seat and the valve seat bias.
5. The apparatus according to claim 1, wherein the slot is a through-hole.
6. The apparatus according to claim 1, wherein said energizing ring further comprises a wedge surface.
7. The apparatus according to claim 1, further comprising
a second valve seat bias mounted in the valve body wherein an end of the second valve seat bias abuts in opposition an end of the other valve seat bias.
8. The apparatus according to claim 1, further comprising
a second valve seat bias mounted in the valve body wherein the second valve seat bias is stacked on top of the other valve seat bias.
9. The apparatus according to claim 1, wherein the valve body has a secondary access passage configured for removal of at least the ball, and wherein the secondary access passage is optionally closed by a valve access bonnet.
10. The apparatus according to claim 9, wherein the secondary access passage is defined through a bottom of the valve body.
11. The apparatus according to claim 9, wherein the secondary access passage is defined through a lateral side of the valve body such that the secondary access passage is configured transverse to the axis of the stem.
12. The apparatus according to claim 1 further comprising
an energizing ring removal tool, wherein said energizing ring removal tool includes a handle and a hooked and tapered end.
13. The apparatus according to claim 1, wherein the slot is a hole formed by at least two intersecting passageways.
14. The apparatus according to claim 1, wherein the slot includes a concave interior surface configured for hooking the energizing ring.
15. The apparatus according to claim 1, further comprising:
a second valve seat bias mounted in the valve body proximate the valve seat bias;
wherein said energizing ring is interposed between the first seat and the valve seat bias;
and
wherein said energizing ring further comprises a wedge surface.
16. A method for in-line repairing a metal seated floating ball valve, comprising the steps of:
opening an access way into a valve body of the metal seated floating ball valve;
removing an energizing ring from the valve body;
removing a ball mounted in the valve body;
replacing the ball into the valve body; and
replacing the energizing ring by wedging the energizing ring in-between a first valve seat and a valve seat bias mounted in the valve body.