

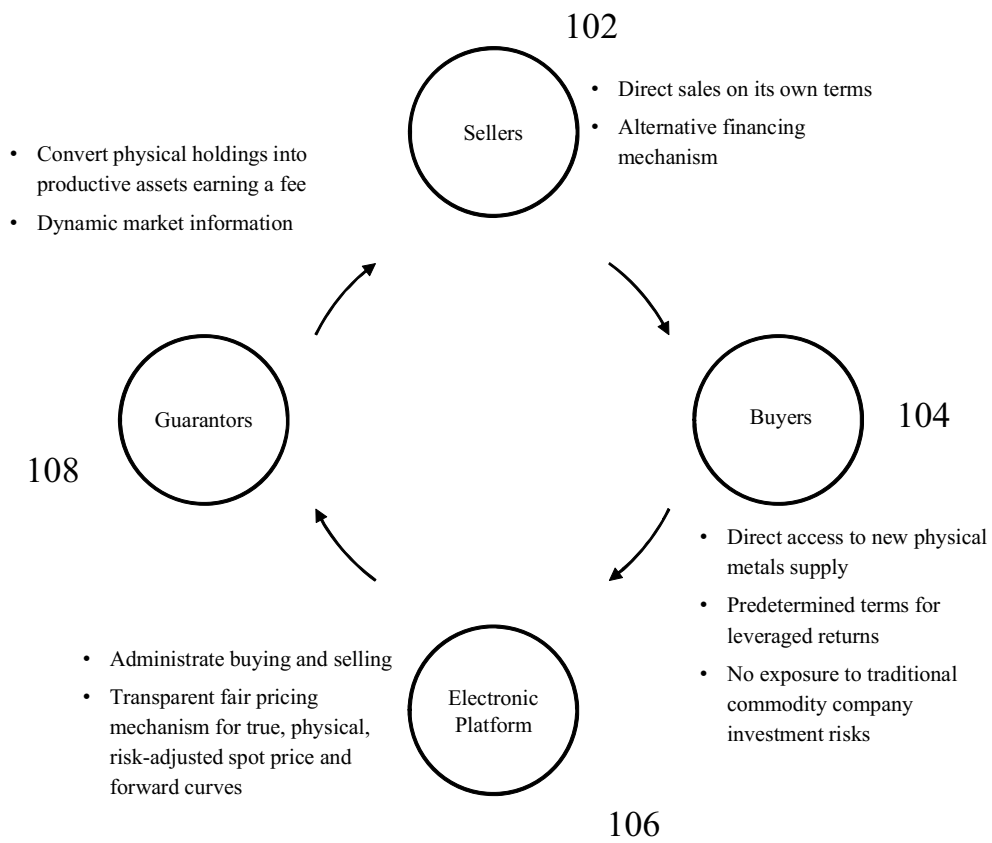


FIG. 1

202

ACE MINING CO.

ABOUTOPERATIONSNEWS

	CURRENT OFFERINGS	OFFER SIZE	INSTRUMENT SIZE	INSTRUMENT PRICE
204	1 Unsecured 3 Month K-Shares	25,000	1.0 oz.	\$100
206	2 Imaginary Ridge Secured 3 Year K-Shares	400,000	1.0 oz.	\$300
208	3 Imaginary Ridge G-Shares	2,000,000	1.0 oz.	2.0% Rate
210	4 Imaginary Ridge Level 1 C-Shares	400,000	1.0 oz.	\$100

5

Live Daily Gold Prices

Time	Price
00	\$1,200
06	\$1,215
12	\$1,202
18	\$1,210

FIG. 2

Ace Unsecured 3 Month K-Shares

304

OFFER DATE	01 January 2018
OFFER SIZE	25,000 K-Shares
INSTRUMENT PRICE	\$100 per K-Share
INSTRUMENT SIZE	1.0 troy ounce
INSTALLMENT SIZE	1.0 troy ounce
INSTALLMENT PRICE	\$1,200 per ounce
INSTALLMENT DATES	t + 3 months
MATURITY DATE	t + 3 months

Investor pays \$100 today for the option to purchase 1 oz. for \$1,200 in three months.

306

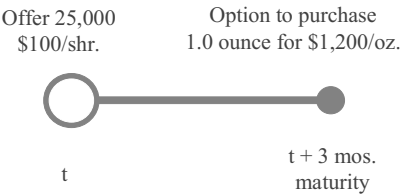


FIG. 3

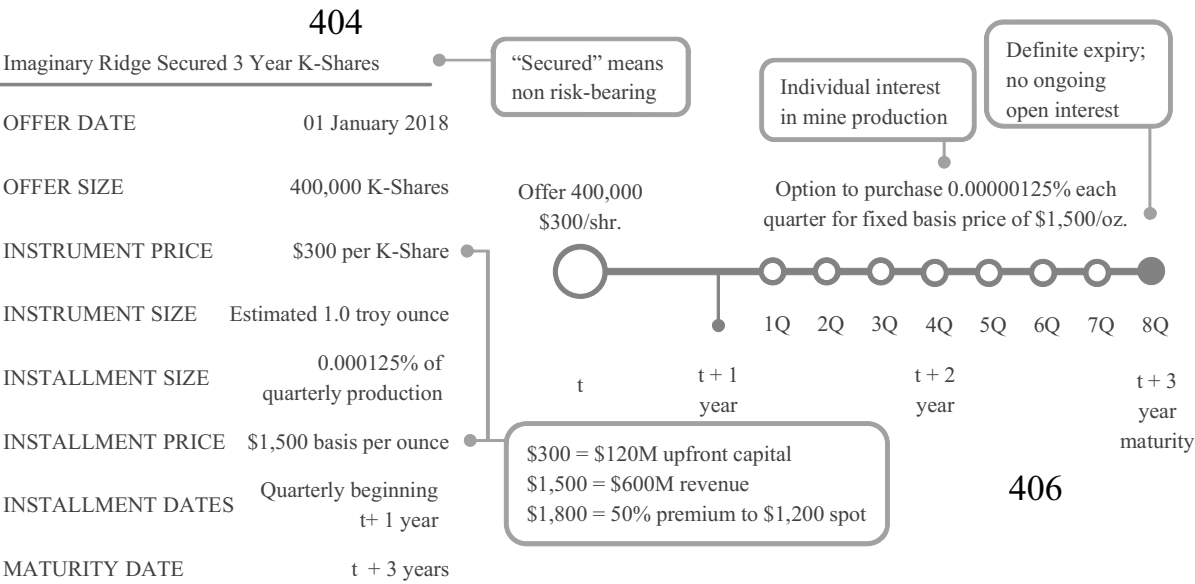


FIG. 4

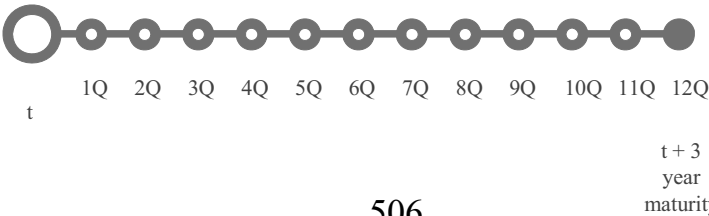
504

Imaginary Ridge 3 Year G-Shares

OFFER DATE	01 January 2018
OFFER SIZE	2,000,000 G-Shares
INSTRUMENT QUANTITY	1.0 troy ounce
INSTRUMENT QUANTITY	\$1,200
UNIT PRICE	per ounce
FEE RATE	2.00% annual
FEE SCHEDULE	Quarterly
MATURITY DATE	t + 3 years

G-Shares backing I.R.
K-Shares at a ratio of 5:1

Offer 2,000,000 G-Shares G-Share purchasers lend 1.0 oz. of gold in exchange for a 2.00% annual fee, or \$6.00 earned each quarter



506

Fee commensurate with
assessed project risk

FIG. 5

604

Imaginary Ridge 3 Year Level 1 C-Shares

OFFER DATE	01 January 2018
OFFER SIZE	400,000 C-Shares
INSTRUMENT PRICE	\$100 per C-Share
INSTRUMENT SIZE	1.0 troy ounce
INSTALLMENT SIZE	0.000125% of quarterly production
INSTALLMENT PRICE	\$1,000 per ounce
INSTALLMENT DATES	Quarterly beginning t+ 1 year
MATURITY DATE	t + 3 years

MineCo diminishes commercial risk and captures another \$100 premium

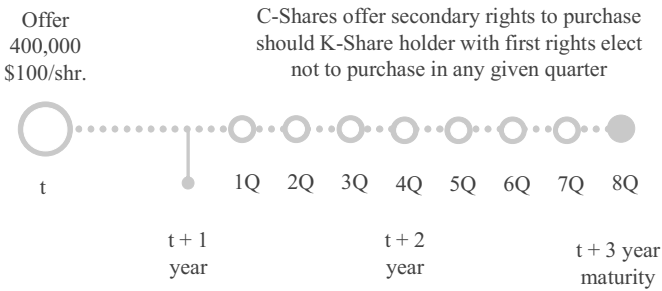


FIG. 6

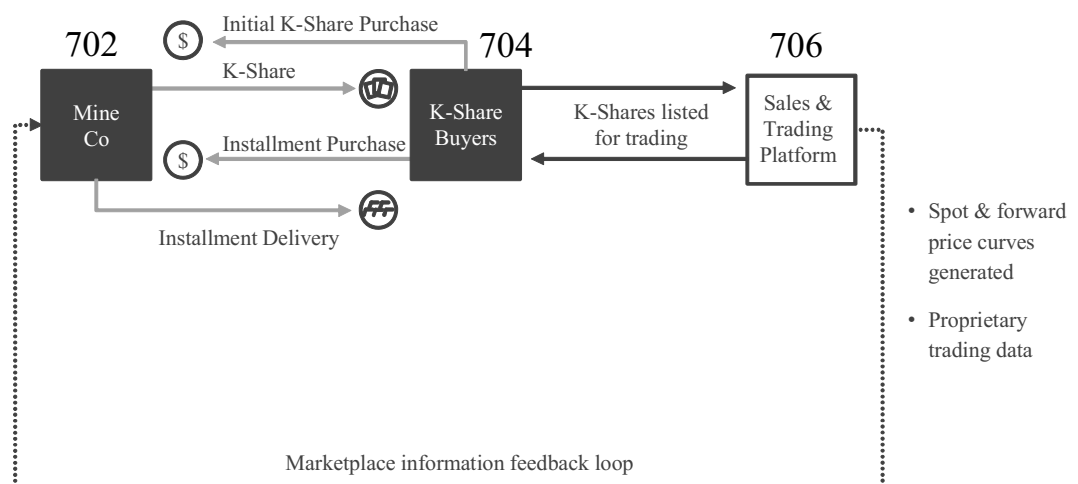
Marketplace 700

FIG. 7

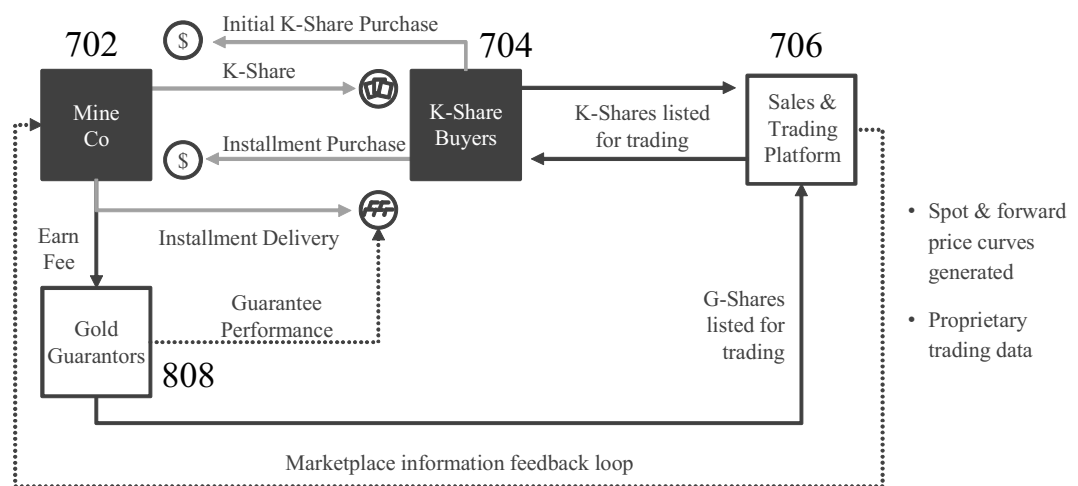
Marketplace 800

FIG. 8

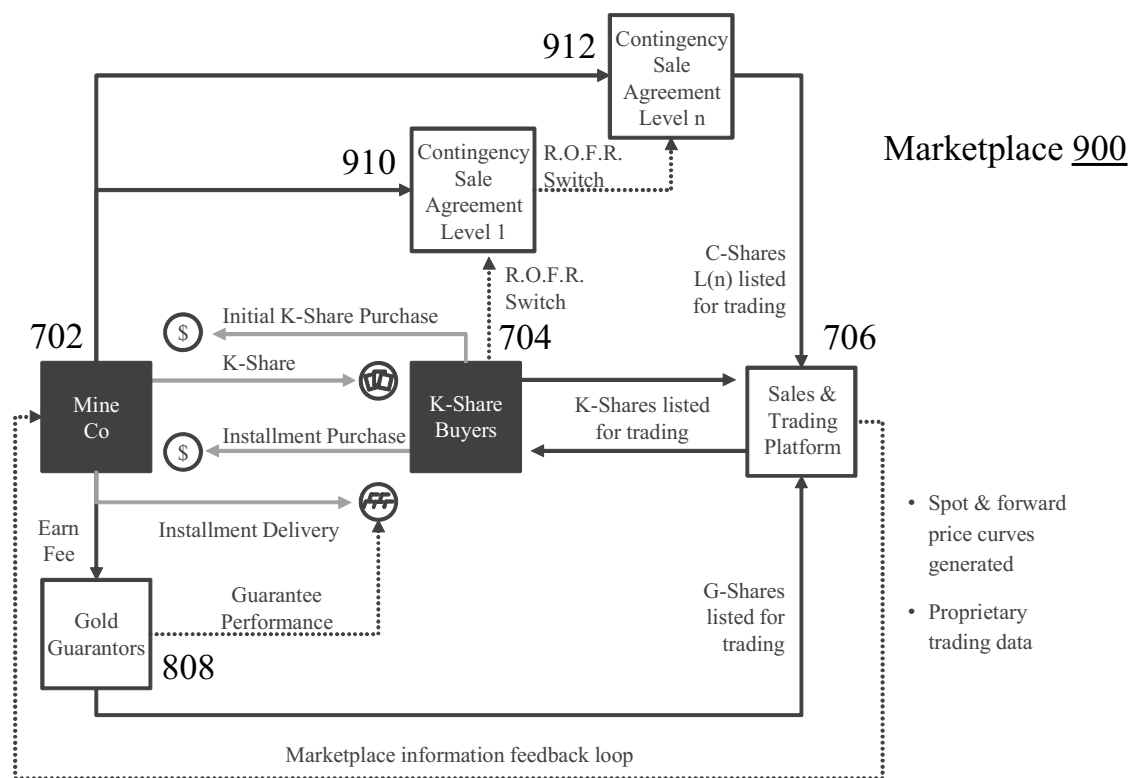


FIG. 9

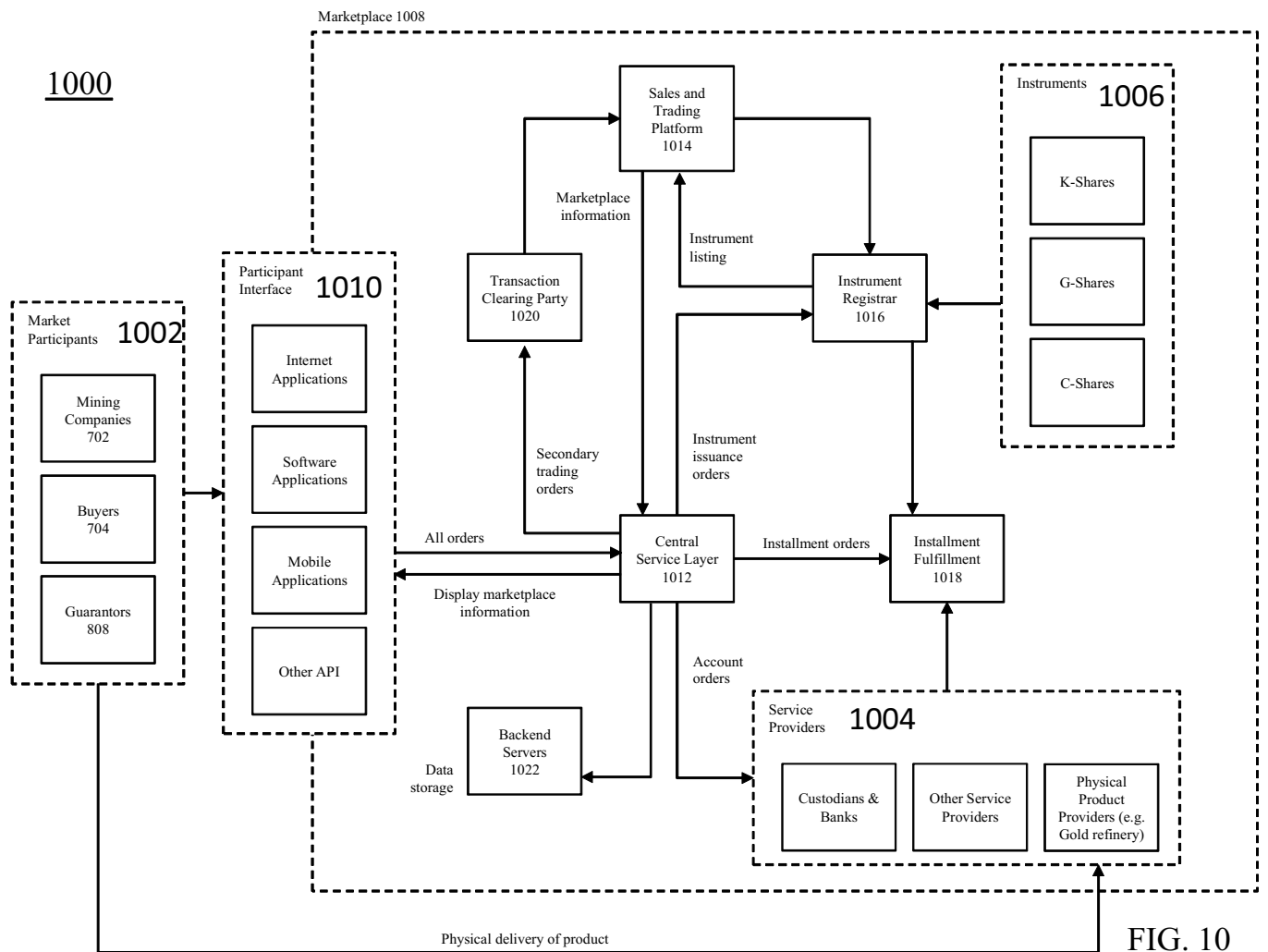


FIG. 10

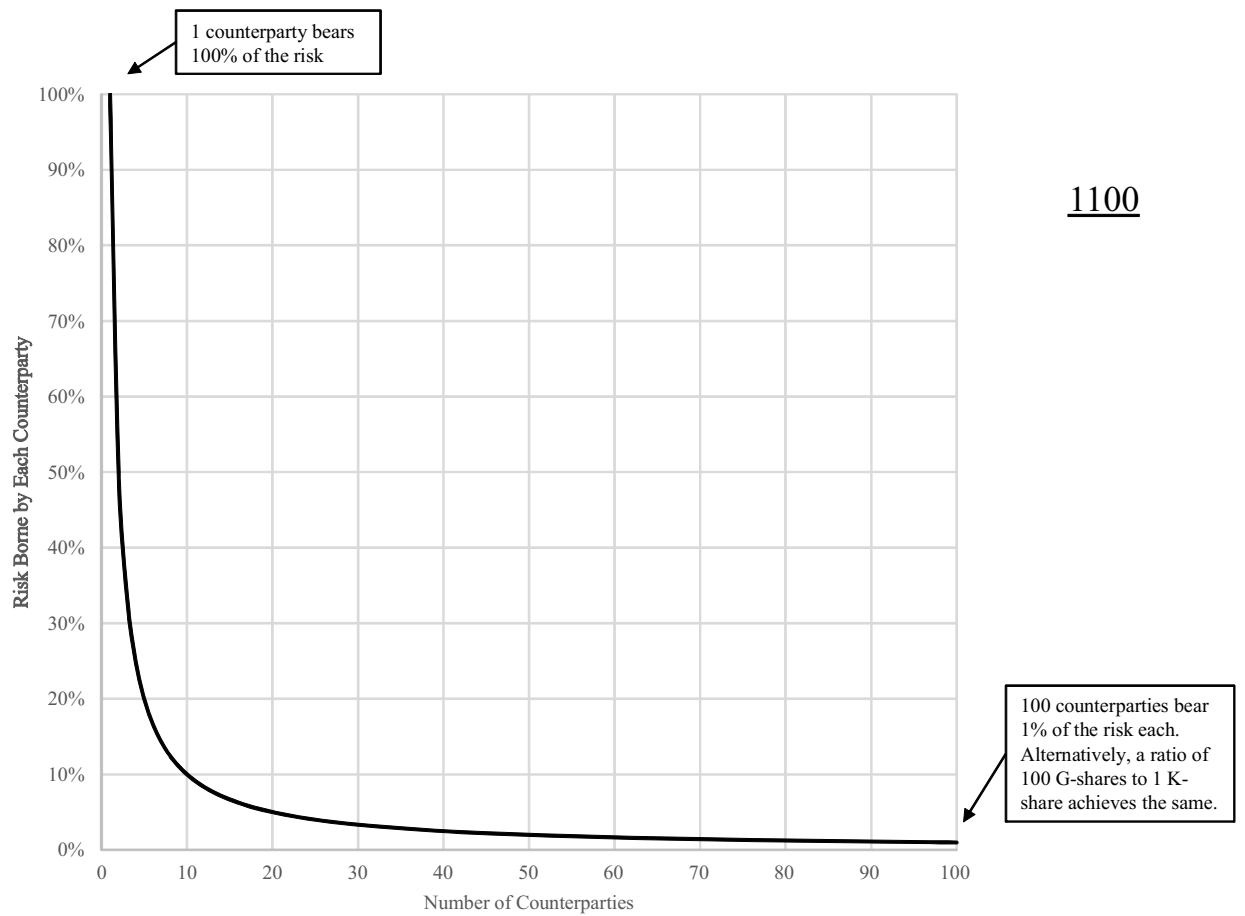
1100

FIG. 11

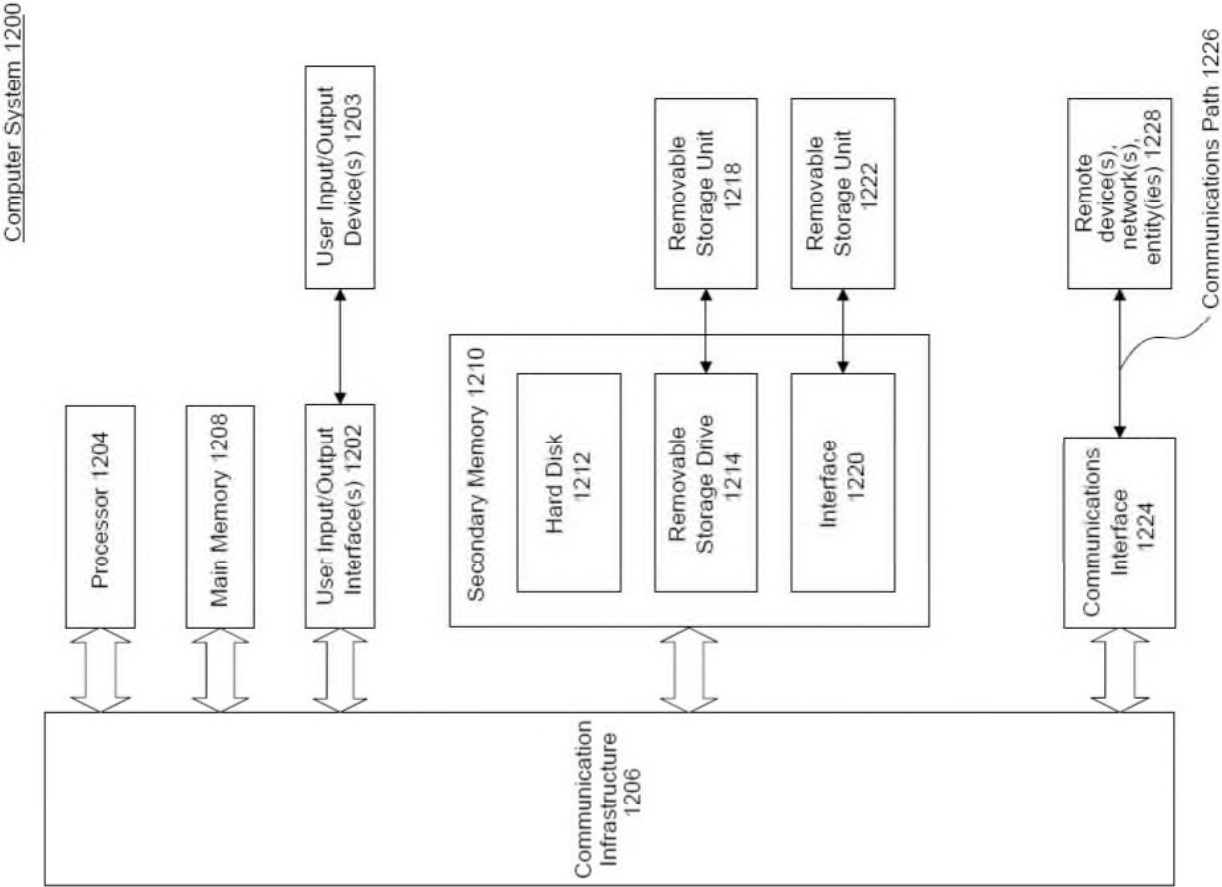
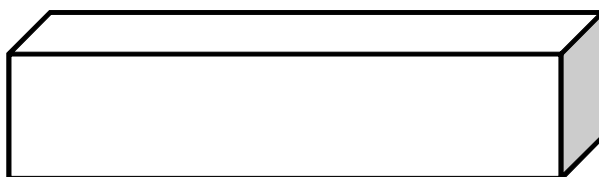
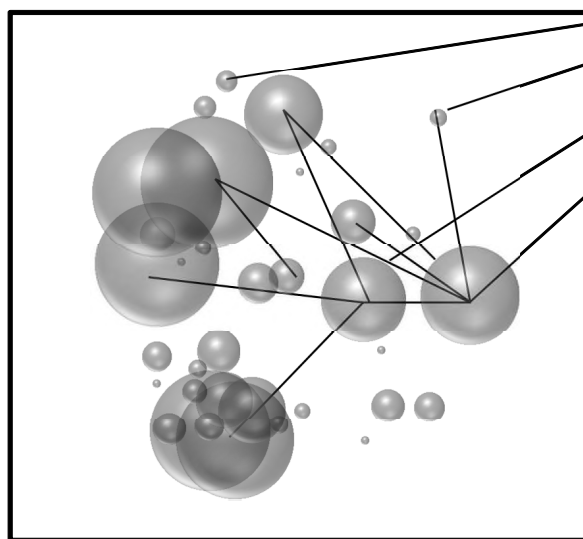


FIG. 12

External View:
Gold Ingot
1302



Internal View:
Gold Ingot
1304



Electronic
Scanning
Device 1306

FIG. 13